

Edgar Filing: E TRADE GROUP INC - Form 424B3

E TRADE GROUP INC
Form 424B3
May 31, 2001

Filed Pursuant to Rule 424(b) (3)
Registration No. 333-35802

Prospectus Supplement No. 8 dated May 31, 2001
to Prospectus dated May 19, 2000, as supplemented
on June 21, 2000, July 20, 2000, August 1, 2000,
September 21, 2000, January 12, 2001, February 1, 2001 and April 20, 2001.

E*TRADE Group, Inc.

\$650,000,000 6% Convertible Subordinated Notes due February 1, 2007
and
27,542,373 Shares of Common Stock Issuable upon Conversion of the Notes

The information contained in the table appearing under the heading "Selling Securityholders" on pages 43-44 of the prospectus with respect to the Selling Securityholders named below is hereby deleted and restated with the following information:

Name of Selling Securityholder(1) -----	Principal Amount of Notes that May Be Sold -----	Percentage of Notes Outstanding -----	Shares of Common Stock that May Be Sold(2) -----
BT Equity Strategies.....	\$1,000,000	*	42,3
Other holders of notes or future transferees of such holders (3).....	\$ 0	*	