

LEDUC ROBERT F  
 Form 5  
 February 14, 2003  
 SEC Form 5

<p><b>FORM 5</b></p> <p>[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).</p> <p>[ ] Form 3 Holdings Reported                  [ ] Form 4 Transactions Reported</p>	<p><b>UNITED STATES SECURITIES AND EXCHANGE COMMISSION</b>                  Washington, D.C. 20549</p> <p><b>STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP</b></p> <p>Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940</p>	<p>OMB APPROVAL</p> <hr/> <p>OMB Number: 3235-0362                  Expires: January 31, 2005                  Estimated average burden hours per response. . . . . 0.5</p>	
<p>1. Name and Address of Reporting Person*  <b>Leduc, Robert F.</b></p> <hr/> <p>(Last) (First) (Middle)  <b>United Technologies Corporation</b>  <b>One Financial Plaza</b></p> <hr/> <p>(Street)  <b>Hartford, CT 06101</b></p> <hr/> <p>(City) (State) (Zip)</p>	<p>2. Issuer Name and Ticker or Trading Symbol  <b>United Technologies Corporation UTX</b></p> <hr/> <p>3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)</p>	<p>4. Statement for (Month/Year)  <b>December 2002</b></p> <hr/> <p>5. If Amendment, Date of Original (Month/Year)</p>	<p>6. Relationship of Reporting Person(s) to Issuer                  (Check all applicable)</p> <p>_____ Director _____ 10%</p> <p>Owner                  _____ <input checked="" type="checkbox"/> Officer _____</p> <p>Other                  Officer/Other Description <b>Executive Vice President &amp; COO, Pratt &amp; Whitney</b></p> <hr/> <p>7. Individual or Joint/Group Filing (Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Individual Filing                  _____ Joint/Group Filing</p>

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned						
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed (D) Of (Instr. 3, 4, and 5)	5. Amount of Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Amount   A/D   Price			

If the form is filed by more than one reporting person, see instruction 4(b)(v).  
 (over)  
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**Form 5 (continued)**

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	4. Transaction Code	5. Number of Derivative Securities Acquired (A)	6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr.5)	9. Number of Derivative Securities Beneficially Owned at End of	10. Ownership Form of Derivative	11. Nature of Indirect Beneficial Ownership (Instr.4)

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	Security	Year)		or Disposed (D) Of  (Instr. 3,4 and 5)			Year (Instr.4)	Security: Direct (D) or Indirect (I)	
ESOP Series A Convertible Preferred Stock	\$0.0000	12/31/2002	J	(A) 22.300 (1)	(DE)   (ED)	Common Stock - 89.200	267.550	I	By Savings Plan Trustee
Non-Qualified Stock Option (right to buy)	\$64.3400	01/02/2002	A	(A) 37,000.000	01/02/2005   01/01/2012	Common Stock - 37,000.000	37,000.000	D	

Explanation of Responses :

\*\* Intentional misstatements or omissions of facts **By: By: Charles F. Hildebrand,**  
constitute Federal Criminal Violations. **Attorney-in-Fact**

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

\_\_\_\_\_  
\*\* Signature of Reporting Person

Note: File three copies of this Form, one of  
which must be manually signed. If space is  
insufficient,

Date

**Power of Attorney**

See Instruction 6 for procedure.

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Potential persons who are to respond to the  
collection of information contained in this form  
are not

required to respond unless the form displays a  
currently valid OMB number.

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**Form 5 (continued)**

**FOOTNOTE Descriptions for United Technologies  
Corporation UTX**

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**Robert F. Leduc  
United Technologies Corporation  
One Financial Plaza  
Hartford, CT 06101**

**Explanation of responses:**

(1) The shares were acquired during the year pursuant to the United Technologies Corporation Savings Plan, a 401(k) plan. The acquisition of such shares is exempt and shares are convertible or redeemable at the option of the employee, at the termination of employment with the Corporation. A share of ESOP stock is convertible into four shares of common stock and is entitled to 5.2 votes.

