Edgar Filing: GENESIS ENERGY LP - Form 8-K

GENESIS ENERGY LP Form 8-K November 16, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 16, 2007

GENESIS ENERGY, L.P.

(Exact name of registrant as specified in its charter)

| Delaware | 1-12295 | 76-0513049 |
|------------------|------------------|---------------------|
| (State or other | (Commission File | (I.R.S. Employer |
| jurisdiction of | Number) | Identification No.) |
| incorporation or | | |
| organization) | | |

| 500 Dallas, Suite 2500, Houston, Texas | 77002 |
|--|------------|
| (Address of principal executive offices) | (Zip Code) |

(713) 860-2500

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Edgar Filing: GENESIS ENERGY LP - Form 8-K Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240-14a-12) Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b)) Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

Edgar Filing: GENESIS ENERGY LP - Form 8-K

Item 1.01. Entry into a Material Definitive Agreement

On November 16, 2007, Genesis Energy, L.P. executed an amendment to the Registration Rights Agreement previously entered into with several entities owned and controlled by the Davison family of Ruston, Louisiana in connection with the completion of our acquisition (directly and through the acquisition of certain equity interests) of their energy-related businesses on July 25, 2007.

The amendment extends the number of days that we have to file a "shelf" registration statement with the Securities and Exchange Commission for the resale of our common units issued to the Davison entities in connection with the acquisition from 120 days to no later than 135 days after July 25, 2007.

A copy of the amendment is included as an exhibit to this Form 8-K.

Item 9.01. Financial Statements and Exhibits

- (d) Exhibits
- 10.1 Amendment No. 1 to the Registration Rights Agreement dated November 16, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

| | | GENESIS ENERGY, L.P. (A Delaware Limited Partnership) |
|-------------------------|-----|--|
| | 1 - | GENESIS ENERGY, INC., as General Partner |
| Date: November 16, 2007 | By: | /s/ Ross A. Benavides |
| | | Ross A. Benavides Chief Financial Officer |