

BLACKROCK INCOME TRUST, INC.
Form SC 13G/A
August 24, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 13 G
Under the Securities Exchange Act of 1934
(Amendment No. 4) *

(Name of Issuer) BlackRock Income Trust Inc (BKT)

Common Stock
(Title of Class of Securities)

09247F100
(CUSIP Number)

December 31, 2017
(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP NO. 09247F100

1 NAME OF REPORTING PERSON(S)

Karpus Investment Management

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

New York

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

5

SOLE VOTING POWER

8,608,328

6

SHARED VOTING POWER

0

7

SOLE DISPOSITIVE POWER

8,608,328

8

SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

8,608,328

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

13.5%

12 TYPE OF REPORTING PERSON

IA

CUSIP NO. 09247F100

Item 1(a).

Name of Issuer:

BlackRock Income Trust Inc (BKT)

Item 1(b).

Address of Issuer's Principal Executive Offices:

100 Bellevue Parkway, Wilmington, DE19809

Item 2(a).

Name of Person Filing:

Karpus Management, Inc., d/b/a Karpus Investment Management ("KIM")

Item 2(b).

Address of Principal Business Office or, if none, Residence:

183 Sully's Trail, Pittsford, New York 14534.

Item 2(c).

Citizenship:

Each of the Principals is a United States citizen. KIM is a New York corporation.

Item 2(d).

Title of Class of Securities.

Common Shares

Item 2(e).

CUSIP Number.

09247F100

CUSIP NO. 09247F100

Item 3. If this statement is filed pursuant to 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o);
- (b) Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) A non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J);
- (k) Group, in accordance with §240.13d-1(b)(1)(ii)(K).

CUSIP NO. 09247F100

Item 4. Ownership:

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned: 8,608,328

(b) Percent of Class: 13.5%

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote: 8,608,328

(ii) Shared power to vote or direct the vote: 0

(iii) Sole power to dispose or to direct the disposition of: 8,608,328

(iv) Shared power to dispose or to direct the disposition of: 0

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date herof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following:

CUSIP NO. 09247F100

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Accounts managed by KIM (the "Accounts") have the right to receive all dividends from, and any proceeds from the sale of the shares. None of the Accounts has an interest in shares constituting more than 5% of the shares outstanding.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security being Reported on by the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

CUSIP NO. 09247F100

SIGNATURES

After reasonable inquiry and to the best of his knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: August 24, 2018

KARPUS MANAGEMENT, INC.

By: /s/ Daniel L. Lippincott, CFA
Name: Daniel L. Lippincott, CFA
Title: Senior Tax-Sensitive Manager

Cash

\$2

Restricted cash

5,786

Accounts receivable, net

526

Inventories

201,496

Prepaid expenses

434

Total current assets

208,244

Property, plant and equipment, at cost

1,534,439

Accumulated depreciation

(329,867)

Property, plant and equipment, net

1,204,572

Deferred charges and other assets, net

54,007

Total assets

\$1,466,823

**LIABILITIES AND
NET PARENT INVESTMENT**

Current liabilities:

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Current portion of capital lease obligation

\$27

Accounts payable

28,163

Accrued expenses

3,292

Taxes other than income taxes

328

Deferred income taxes

20,932

Total current liabilities

52,742

Capital lease obligation, less current portion

119

Deferred income taxes

272,214

Other long-term liabilities

33,060

Commitments and contingencies

Net parent investment

1,108,688

Total liabilities and net parent investment

\$1,466,823

See accompanying condensed notes to the financial statements.

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Table of Contents**PAULSBORO REFINING BUSINESS****STATEMENT OF INCOME****(In thousands)****(Unaudited)**

	Six Months Ended June 30, 2010
Operating revenues	\$ 2,338,685
Costs and expenses:	
Cost of sales	2,215,970
Operating expenses	128,745
General and administrative expenses	7,319
Asset impairment loss	2
Depreciation and amortization expense	33,919
Total costs and expenses	2,385,955
Operating loss	(47,270)
Interest and other income and expense, net	297
Loss before income tax benefit	(46,973)
Income tax benefit	(17,580)
Net loss	\$ (29,393)

See accompanying condensed notes to the financial statements.

Table of Contents**PAULSBORO REFINING BUSINESS****STATEMENT OF CASH FLOWS****(In thousands)****(Unaudited)**

	Six Months Ended June 30, 2010
Cash flows from operating activities:	
Net loss	\$ (29,393)
Adjustments to reconcile net loss to net cash provided by (used in) operating activities:	
Depreciation and amortization expense	33,919
Asset impairment loss	2
Deferred income tax expense	9,691
Changes in current assets and current liabilities	(34,244)
Other, net	(2,085)
Net cash provided by (used in) operating activities	(22,110)
Cash flows from investing activities:	
Capital expenditures	(18,948)
Deferred turnaround and catalyst costs	(13,742)
Net cash used in investing activities	(32,690)
Cash flows from financing activities:	
Capital lease payments	(13)
Net cash advances from parent	54,813
Net cash provided by financing activities	54,800
Net increase in cash	
Cash at beginning of period	2
Cash at end of period	\$ 2

See accompanying condensed notes to the financial statements.

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PAULSBORO REFINING BUSINESS

CONDENSED NOTES TO FINANCIAL STATEMENTS

1. BASIS OF PRESENTATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The Paulsboro Refining Business (the Business) includes the operations of the Paulsboro Refinery and related assets. The financial statements reflect Valero's historical cost basis in the Business.

Basis of Presentation

As used in this report, the terms Valero or Parent may refer to Valero Energy Corporation or one or more of its direct or indirect subsidiaries that are not included in the financial statements of the Business, as the context requires.

These unaudited financial statements have been prepared in accordance with United States generally accepted accounting principles (GAAP) for interim financial information and with the instructions to Form 10-Q and Article 10 of Regulation S-X of the Securities Exchange Act of 1934. Accordingly, they do not include all of the information and notes required by GAAP for complete financial statements. In the opinion of management, all adjustments considered necessary for a fair presentation have been included. All such adjustments are of a normal recurring nature unless disclosed otherwise. Financial information for the periods included in these Condensed Notes to Financial Statements is derived from our unaudited financial statements. Operating results for these periods are not necessarily indicative of the results that were incurred for the year ended December 31, 2010.

For further information, refer to the financial statements and notes thereto included in the audited financial statements for the year ended December 31, 2009.

Management has evaluated subsequent events through June 23, 2011, the date these financial statements were issued. Any material subsequent events that occurred during this time have been properly recognized or disclosed in these financial statements.

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results could differ from those estimates. On an ongoing basis, management reviewed its estimates based on currently available information. Changes in facts and circumstances could result in revised estimates.

2. INVENTORIES

Inventories consisted of the following (in thousands):

	June 30, 2010
Refinery feedstocks	\$ 66,312
Refined products and blendstocks	122,869
Materials and supplies	12,315
Inventories	\$ 201,496

As of June 30, 2010, the replacement cost (market value) of LIFO inventories exceeded their LIFO carrying amounts by approximately \$115.3 million.

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Shares

PBF ENERGY INC.

Class A Common Stock

Citigroup

Morgan Stanley

Credit Suisse

Deutsche Bank Securities

UBS Investment Bank

Through and including _____, 2012 (the 25th day after the date of this prospectus), all dealers effecting transactions in these securities, whether or not participating in this offering, may be required to deliver a prospectus. This is in addition to a dealer's obligation to deliver a prospectus when acting as an underwriter and with respect to an unsold allotment or subscription.

Table of Contents**PART II****INFORMATION NOT REQUIRED IN PROSPECTUS****Item 13. Other Expenses of Issuance and Distribution**

The following table sets forth the expenses incurred in connection with the issuance and distribution of the securities being registered under this Registration Statement, other than underwriting discounts and commissions. All amounts, except the SEC registration fee, the Financial Industry Regulatory Authority filing fee, the New York Stock Exchange Listing fee and the Transfer Agent fee, are estimated. All amounts will be paid by the Registrant:

Securities and Exchange Commission Registration Fee	\$ 11,460.00
Financial Industry Regulatory Authority Filing Fee	\$ 10,500.00
New York Stock Exchange Listing Fee	\$ *
Transfer Agent Fee	\$ *
Blue Sky Fee	\$ *
Printing and Engraving	\$ *
Legal Fees and Expenses	\$ *
Accounting Fees and Expenses	\$ *
Miscellaneous	\$ *
Total	\$ *

* To be filed by amendment.

Item 14. Indemnification of Directors and Officers

Section 102 of the DGCL allows a corporation to eliminate the personal liability of directors to a corporation or its stockholders for monetary damages for a breach of a fiduciary duty as a director, except where the director breached his duty of loyalty, failed to act in good faith, engaged in intentional misconduct or knowingly violated a law, authorized the payment of a dividend or approved a stock repurchase or redemption in violation of Delaware corporate law or obtained an improper personal benefit.

Section 145 of the DGCL empowers a Delaware corporation to indemnify any person who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative (other than an action by or in the right of such corporation) by reason of the fact that such person is or was a director, officer, employee or agent of such corporation, or is or was serving at the request of such corporation as a director, officer, employee or agent of another corporation, partnership, joint venture, trust or other enterprise. The indemnity may include expenses (including attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by such person in connection with such action, suit or proceeding, provided that such person acted in good faith and in a manner such person reasonably believed to be in or not opposed to the best interests of the corporation and, with respect to any criminal action or proceeding, had no reasonable cause to believe such person's conduct was unlawful. A Delaware corporation may indemnify directors, officers, employees and other agents of such corporation in an action by or in the right of a corporation under the same conditions against

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expenses (including attorneys' fees) actually and reasonably incurred by the person in connection with the defense and settlement of such action or suit, except that no indemnification is permitted without judicial approval if the person to be indemnified has been adjudged to be liable to the corporation. Where a present or former director or officer of the corporation is successful on the merits or otherwise in the defense of any action, suit or proceeding referred to above or in defense of any claim, issue or matter therein, the corporation must indemnify such person against the expenses (including attorneys' fees) which he or she actually and reasonably incurred in connection therewith.

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Section 174 of the DGCL provides, among other things, that a director who willfully or negligently approves of an unlawful payment of dividends or an unlawful stock purchase or redemption, may be held liable for such actions. A director who was either absent when the unlawful actions were approved or dissented at the time, may avoid liability by causing his or her dissent to such actions to be entered into the books containing the minutes of the meetings of the board of directors at the time such action occurred or immediately after such absent director receives notice of the unlawful acts.

The Registrant's certificate of incorporation and bylaws contains provisions that provide for indemnification of officers and directors and their heirs and representatives to the full extent permitted by, and in the manner permissible under, the DGCL.

As permitted by Section 102(b)(7) of the DGCL, the Registrant's certificate of incorporation contains a provision eliminating the personal liability of a director to the Registrant or its stockholders for monetary damages for breach of fiduciary duty as a director, subject to some exceptions.

The Registrant maintains, at its expense, a policy of insurance which insures its directors and officers, subject to exclusions and deductions as are usual in these kinds of insurance policies, against specified liabilities which may be incurred in those capacities.

The Registrant has entered into an indemnification agreement with each of its directors and executive officers. The indemnification agreements supplement existing indemnification provisions in the Registrant's bylaws and in it the Registrant agrees, subject to certain exceptions, to the fullest extent then permitted by the DGCL, (1) to indemnify the director or executive officer and (2) to pay expenses incurred by the director or executive officer in any proceeding in advance of the final disposition of such proceeding, with the primary purpose of the agreements being to provide specific contractual assurances to the Registrant's directors and executive officers in respect of these indemnification protections which could not be altered by future changes to the Registrant's current bylaw indemnification provisions.

The underwriting agreement provides for indemnification by the underwriters of us and our officers and directors, and by us of the underwriters, for certain liabilities arising under the Securities Act or otherwise in connection with this offering.

Item 15. Recent Sales of Unregistered Securities

On November 9, 2011, the Registrant issued 100 shares of the Registrant's common stock, par value \$0.001 per share, to PBF LLC for \$100.00. The issuance of such shares of common stock was not registered under the Securities Act, because the shares were offered and sold in a transaction exempt from registration under Section 4(2) of the Securities Act.

Item 16. Exhibits and Financial Statement Schedules

(a) Exhibits.

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Number	Description
1.1*	Underwriting Agreement
3.1*	Form of Amended and Restated Certificate of Incorporation of PBF Energy Inc.
3.2*	Form of Amended and Restated Bylaws of PBF Energy Inc.
4.1*	Form of Registration Rights Agreement
4.2*	Indenture, dated as of February 9, 2012, among PBF Holding Company LLC, PBF Finance Corporation, the Guarantors party thereto, Wilmington Trust, National Association and Deutsche Bank Trust Company Americas
5.1*	Opinion of Stroock & Stroock & Lavan LLP
10.1	Asset Purchase Agreement, dated as of April 7, 2010, by and among The Premcor Refining Group Inc., The Premcor Pipeline Co., Delaware City Refining Company LLC and Delaware Pipeline Company LLC, as amended

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Number	Description
10.2	Stock Purchase Agreement, dated as of September 24, 2010, by and between Valero Refining and Marketing Company and PBF Holding Company LLC, as amended as of November 29, 2010 and December 17, 2010
10.3	Asset Sale and Purchase Agreement, dated as of December 2, 2010, by and between Toledo Refining Company, LLC and Sunoco, Inc. (R&M), as amended as of January 18, 2011, February 15, 2011 and February 28, 2011
10.4	Offtake Agreement, dated as of March 1, 2011, by and between Toledo Refining Company LLC and Sunoco, Inc. (R&M)
10.5	Products Offtake Agreement, dated as of December 14, 2010, by and between Morgan Stanley Capital Group Inc. and PBF Holding Company LLC
10.6	Products Offtake Agreement, dated as of April 7, 2011, by and between Morgan Stanley Capital Group Inc. and Delaware City Refining Company LLC
10.7	Crude Oil Acquisition Agreement, dated as of May 31, 2011, by and between Morgan Stanley Capital Group Inc. and Toledo Refining Company LLC
10.8	Crude Oil/Feedstock Supply/Delivery and Services Agreement, effective as of April 7, 2011, by and between Statoil Marketing & Trading (US) Inc. and Delaware City Refining Company LLC, as amended as of July 29, 2011
10.9	Crude Oil/Feedstock Supply/Delivery and Services Agreement, effective as of December 16, 2010, by and between Statoil Marketing & Trading (US) Inc. and PBF Holding Company LLC, as amended as of January 7, 2011, April 26, 2011 and July 28, 2011
10.10	Amended and Restated Letter of Credit Facility Agreement, dated as of April 26, 2011, by and among PBF Holding Company LLC, Paulsboro Refining Company LLC and BNP Paribas (Suisse) SA, as amended as of July 29, 2011, September 21, 2011, September 29, 2011 and December 16, 2011
10.11	Amended and Restated Revolving Credit Agreement dated as of May 31, 2011, among PBF Holding Company LLC, Delaware City Refining Company LLC, Paulsboro Refining Company LLC and Toledo Refining Company LLC, the lenders party thereto in their capacities as lenders thereunder, UBS AG, Stamford Branch, as Administrative Agent and Co-Collateral Agent, and Deutsche Bank Trust Company Americas, as Co-Collateral Agent, as amended by Amendment No. 1 dated as of January 20, 2012
10.12*	Form of Employment Agreement between PBF Investments LLC and Thomas D. O Malley
10.13*	Form of Employment Agreement between PBF Investments LLC and Thomas J. Nimbley
10.14*	Form of Employment Agreement between PBF Investments LLC and Matthew C. Lucey
10.15*	Form of Employment Agreement between PBF Investments LLC and Donald F. Lucey
10.16*	Form of Employment Agreement between PBF Investments LLC and Michael D. Gayda
10.17*	Form of Warrant and Purchase Agreement between PBF Energy Company LLC and the officers party thereto
10.18*	Form of Indemnification Agreement between PBF Energy Inc. and each of the executive officers and directors of PBF Energy Inc.
10.19*	Form of Indemnification Agreement between PBF Energy Company LLC and each of the officers party thereto
10.20*	Form of Tax Receivable Agreement
10.21*	Form of Exchange Agreement
10.22*	Form of Amended and Restated Limited Liability Company Agreement of PBF Holding Company LLC

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Number	Description
21.1	Subsidiaries of the Registrant
23.1**	Consent of Deloitte & Touche LLP
23.2**	Consent of Deloitte & Touche LLP
23.3**	Consent of Ernst & Young LLP
23.4**	Consent of KPMG LLP
23.5*	Consent of Stroock & Stroock & Lavan LLP (included in Exhibit 5.1)
24.1**	Power of Attorney (included on signature page)

* To be filed by amendment.

** Previously filed.

Portions of this exhibit were omitted and have been filed separately with the Secretary of the SEC pursuant to the Registrant's application requesting confidential treatment under Rule 406 of the Securities Act.

(b) Financial Statement Schedules

See the Index to Financial Statements included on page F-1 for a list of the financial statements included in this registration statement.

All schedules not identified above have been omitted because they are not required, are not applicable or the information is included in the selected consolidated financial data or notes contained in this registration statement.

Item 17. Undertakings

Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the SEC such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act, and will be governed by the final adjudication of such issue.

The undersigned hereby undertakes that:

(a)(1) for purposes of determining any liability under the Securities Act, the information omitted from the form of prospectus filed as part of this registration statement in reliance upon Rule 430A and contained in a form of prospectus filed by the Registrant pursuant to Rule 424(b)(1) or (4) or 497(h) under the Securities Act, shall be deemed to be part of this Registration Statement as of the time it was declared effective;

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(2) for the purpose of determining any liability under the Securities Act, each post-effective amendment that contains a form of prospectus shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof;

(b) the undersigned will provide to the underwriters at the closing specified in the underwriting agreement, certificates in such denominations and registered in such names as required by the underwriters to permit prompt delivery to each purchaser.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Parsippany-Troy Hills, State of New Jersey, on February 22, 2012.

PBF ENERGY INC.

By: /s/ Jeffrey Dill

Name: Jeffrey Dill

Title: Officer

Pursuant to the requirements of the Securities Act of 1933 this registration statement has been signed by the following persons in the capacities indicated, on February 22, 2012.

Signature	Title
* Thomas J. Nimbley	Chief Executive Officer (Principal Executive Officer)
* Matthew C. Lucey	Senior Vice President, Chief Financial Officer (Principal Financial Officer)
* Karen B. Davis	Chief Accounting Officer (Principal Accounting Officer)
* Thomas D. O Malley	Executive Chairman of the Board of Directors
* Jefferson F. Allen	Director
* Martin J. Brand	Director
* Timothy H. Day	Director
* David I. Foley	Director

* Director

Dennis Houston

* Director

Neil A. Wizel

***By:**

Attorney-in-fact for the persons indicated

/s/ Jeffrey Dill

Jeffrey Dill

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