Edgar Filing: LKQ CORP - Form 8-K

LKQ CORP Form 8-K May 30, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 30, 2018

LKO CORPORATION

(Exact name of registrant as specified in its charter)

Delaware 000-50404 36-4215970

(IRS

Employer (State or other jurisdiction of (Commission incorporation or organization) File Number) Identification

No.)

500 West Madison Street, Suite 2800

60661 Chicago, IL

(Address of principal executive offices)

(Zip Code) Registrant's telephone number, including area code: (312) 621-1950

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- oWritten communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- oPre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the Registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the Registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. o

Edgar Filing: LKQ CORP - Form 8-K

Item 8.01 Other Events.

LKQ Corporation (the "Company") expects to close in the near future its previously announced business combination transaction in which the Company will issue 8,055,569 shares of its common stock in partial consideration for the acquisition of Stahlgruber GmbH ("Stahlgruber"). Stahlgruber is a leading European wholesale distributor of aftermarket spare parts for passenger cars, tools, capital equipment and accessories with operations primarily in Germany and in several other European countries. A copy of the opinion of Victor M. Casini, the Company's General Counsel, relating to such shares is filed as Exhibit 5.1 to this Current Report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number Description of Exhibit

5.1 Opinion of Victor M. Casini dated May 30, 2018.

Edgar Filing: LKQ CORP - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 30, 2018

LKQ CORPORATION

By:/s/ Victor M. Casini
Victor M. Casini
Senior Vice President and General Counsel