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ALLEGIANT BANCORP INC/MO/

Form S-8

December 20, 2002

As Filed with the Securities and Exchange Commission on December 20, 2002
Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8 REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

ALLEGIANT BANCORP, INC.
(Exact name of registrant as specified in charter)

MISSOURI
(State or other jurisdiction of
incorporation or organization)

43-1262037
(I.R.S. Employer
Identification Number)

2122 KRATKY ROAD
ST. LOUIS, MISSOURI
(Address of principal executive offices)

63114
(Zip Code)

ALLEGIANT BANCORP, INC.
2002 STOCK INCENTIVE PLAN
(Full title of the plan)

SHAUN R. HAYES
2122 KRATKY ROAD
ST. LOUIS, MISSOURI
63114
(Name and address of agent for service)

TELEPHONE: (314) 692-8200

Copy to:

THOMAS A. LITZ, ESQ.
THOMPSON COBURN LLP
ONE US BANK PLAZA
ST. LOUIS, MISSOURI 63101
(314) 552-6000

CALCULATION OF REGISTRATION FEE

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TITLE OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE (1)	PROPOSED MA AGGREGATE OF PRICE (1
Common Stock, \$.01 par value	800,000 shares	\$17.46	\$13,968,000