## Edgar Filing: CPI AEROSTRUCTURES INC - Form 4

CPI AEROST Form 4 January 05, 2		SINC									
FORM	Л									PPROVAL	
	UNITE	CD STATES		ITIES AI hington, ]			NGE (	COMMISSION	OMB Number:	3235-0287	
Check this if no longe subject to Section 16 Form 4 or	er <b>STAT</b>	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section							Expires: January 31 200 Estimated average burden hours per		
Form 5 obligation may contin <i>See</i> Instruct 1(b).	Filed j s Section 1								response	0.5	
(Print or Type R	esponses)										
1. Name and Address of Reporting Person <sup>*</sup> PAULICK WALTER		ing Person <u>*</u>	2. Issuer Name <b>and</b> Ticker or Trading Symbol CPI AEROSTRUCTURES INC					5. Relationship of Reporting Person(s) to Issuer			
			[CVU]	XUSTRU		5 11 10	~	(Chec	eck all applicable)		
(Last) C/O CPI AE INC., 91 HE BOULEVAE		(Middle) URES,	3. Date of 1 (Month/Da 01/02/20		insaction			X Director Officer (give below)		b Owner er (specify	
(Street) 4. If Amendment, Date Original Filed(Month/Day/Year)					<ul> <li>6. Individual or Joint/Group Filing(Check</li> <li>Applicable Line)</li> <li>_X_ Form filed by One Reporting Person</li> </ul>						
EDGEWOO	D, NY 11717							Form filed by M Person	More than One Re	eporting	
(City)	(State)	(Zip)	Table	e I - Non-De	erivative S	Securi	ties Ac	quired, Disposed o	f, or Beneficial	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction (Month/Day/Y	ear) Executio any	emed on Date, if Day/Year)	3. Transactio Code (Instr. 8) Code V	Disposed (Instr. 3,	l (A) o l of (D	)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock	01/02/2015			A	1,230	A	\$ 0	21,712	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number on f Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Pr Deriv Secu (Inst
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Restricted Stock Unit	<u>(2)</u>	01/02/2015		А	3,692	<u>(1)</u>	(1)	Common Stock	3,692	\$

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## **Reporting Owners**

<b>Reporting Owner Name / Address</b>			Relationsh		
Toporting of the	reporting of the Pullet Produces		10% Owner	Officer	Other
PAULICK WALTE C/O CPI AEROSTI 91 HEARTLAND I EDGEWOOD, NY	Х				
Signatures					
/s/ Walter Paulick	01/05/2015	5			
<u>**</u> Signature of Reporting Person	Date				

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The restricted stock units vest in three installments of 1,230, 1,231 and 1,231 on April 1, 2015, July 1, 2015 and October 1, 2015, respectively. Upon vesting the shares shall promptly be delivered to the reporting person.
- (2) Each restricted stock unit represents a contingent right to receive one share of common stock of CPI Aerostructures, Inc.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.