

SHILOH INDUSTRIES INC  
Form 8-K  
February 25, 2009

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**Date of Report: February 25, 2009**  
**(Date of earliest event reported)**

**Shiloh Industries, Inc.**  
**(Exact name of registrant as specified in its charter)**

**DE**  
**(State or other jurisdiction**  
**of incorporation) 021964**

**(Commission File Number) 510347683**  
**(IRS Employer**

**Identification Number)**

**Suite 202, 103 Foulk Road**  
**(Address of principal executive offices) 19803**

**(Zip Code)**  
**302 656 1950**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former Name or Former Address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02. Results of Operations and Financial Condition**

Shiloh Industries Reports First Quarter Results

Debt Reduction Improves Liquidity

**Item 9.01. Financial Statements and Exhibits**

**(a) Financial statements:**

None

**(b) Pro forma financial information:**

None

**(c) Shell company transactions:**

None

**(d) Exhibits**

99.1 Press Release of Shiloh Industries, Inc. dated February 25, 2009

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 25, 2009

**SHILOH INDUSTRIES, INC.**

By: /s/ Kevin Bagby

Kevin Bagby

*Vice President Finance and Chief Financial Officer*

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**Exhibit Index** Exhibit No. Description 99.1 Press Release of Shiloh Industries, Inc. dated February 25, 2009