

TENET HEALTHCARE CORP
Form 8-K
March 10, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: March 9, 2004

(Date of earliest event reported)

Commission file number: 1-7293

TENET HEALTHCARE CORPORATION

(Exact name of Registrant as specified in its charter)

Nevada
(State or Incorporation)

95-2557091
(I.R.S. Employer
Identification No.)

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**3820 State Street
Santa Barbara, California 93105**

(Address of principal executive offices, including zip code)

(805) 563-7000

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

ITEM 9.

Tenet Amends Bank Credit Agreement

Tenet Healthcare Corporation announced today that participants representing 94 percent of its bank credit commitment have agreed to amend certain terms of the company's revolving credit agreement. The effectiveness of the credit agreement is subject to customary documentary conditions, which are expected to be satisfied shortly. The March 9, 2004 press release is attached as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TENET HEALTHCARE CORPORATION

By: */s/ Stephen D. Farber*
Stephen D. Farber
Chief Financial Officer

Date: March 9, 2004

EXHIBIT INDEX

99.1 Press Release issued on March 9, 2004.

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