

UTSTARCOM INC
Form 8-K
July 27, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549-1004

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 27, 2004**

UTSTARCOM, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

000-29661
(Commission File Number)

52-1782500
(I.R.S. Employer Identification No.)

**1275 Harbor Bay Parkway
Alameda, California 94502**

(Address of principal executive offices) (Zip code)

(510) 864-8800

(Registrant's telephone number, including area code)

N/A

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(Former name or former address, if changed since last report.)

Item 5. Other Events and Regulation FD Disclosure

On July 27, 2004, UTStarcom, Inc. (UTStarcom) announced its results of operations for the second quarter of 2004.

Attached hereto as Exhibit 99.1 are UTStarcom's Consolidated Statements of Operations for the three months and six months ended June 30, 2004 and June 30, 2003 and UTStarcom's Consolidated Balance Sheets as of June 30, 2004 and December 31, 2003.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

The Exhibits listed on the accompanying Index to Exhibits are filed as part hereof, or incorporated by reference into, this current report. (See Index to Exhibits below.)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UTSTARCOM, INC.

Date: July 27, 2004

By: /s/ Michael J. Sophie
Name: Michael J. Sophie
Title: Senior Vice President of Finance
and Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit | Description |
|----------------|--|
| 99.1 | UTStarcom's Consolidated Statements of Operations for the three months and six months ended June 30, 2004 and June 30, 2003 and UTStarcom's Consolidated Balance Sheets as of June 30, 2004 and December 31, 2003. |
