

EATON VANCE OHIO MUNICIPAL INCOME TRUST  
Form N-CSRS  
July 24, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM N-CSR**

**CERTIFIED SHAREHOLDER REPORT OF REGISTERED  
MANAGEMENT INVESTMENT COMPANIES**

Investment Company Act file number 811-09153

Eaton Vance Ohio Municipal Income Trust  
(Exact name of registrant as specified in charter)

The Eaton Vance Building, 255 State Street, Boston, Massachusetts  
(Address of principal executive offices)

02109  
(Zip code)

Alan R. Dynner

The Eaton Vance Building, 255 State Street, Boston, Massachusetts 02109  
(Name and address of agent for service)

Registrant's telephone number, including area code: (617) 482-8260

Date of fiscal year end: November 30

Date of reporting period: May 31, 2007

**Item 1. Reports to Stockholders**

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Semiannual Report May 31, 2007

EATON VANCE  
MUNICIPAL  
INCOME  
TRUSTS

CLOSED-END FUNDS:

California

Florida

Massachusetts

Michigan

New Jersey

New York

Ohio

Pennsylvania

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**IMPORTANT NOTICES REGARDING PRIVACY,  
DELIVERY OF SHAREHOLDER DOCUMENTS,  
PORTFOLIO HOLDINGS AND PROXY VOTING**

**Privacy.** The Eaton Vance organization is committed to ensuring your financial privacy. Each of the financial institutions identified below has in effect the following policy ("Privacy Policy") with respect to nonpublic personal information about its customers:

Only such information received from you, through application forms or otherwise, and information about your Eaton Vance fund transactions will be collected. This may include information such as name, address, social security number, tax status, account balances and transactions.

None of such information about you (or former customers) will be disclosed to anyone, except as permitted by law (which includes disclosure to employees necessary to service your account). In the normal course of servicing a customer's account, Eaton Vance may share information with unaffiliated third parties that perform various required services such as transfer agents, custodians and broker/dealers.

Policies and procedures (including physical, electronic and procedural safeguards) are in place that are designed to protect the confidentiality of such information.

We reserve the right to change our Privacy Policy at any time upon proper notification to you. Customers may want to review our Policy periodically for changes by accessing the link on our homepage: [www.eatonvance.com](http://www.eatonvance.com).

Our pledge of privacy applies to the following entities within the Eaton Vance organization: the Eaton Vance Family of Funds, Eaton Vance Management, Eaton Vance Investment Counsel, Boston Management and Research, and Eaton Vance Distributors, Inc.

In addition, our Privacy Policy only applies to those Eaton Vance customers who are individuals and who have a direct relationship with us. If a customer's account (i.e., fund shares) is held in the name of a third-party financial adviser/broker-dealer, it is likely that only such adviser's privacy policies apply to the customer. This notice supersedes all previously issued privacy disclosures.

For more information about Eaton Vance's Privacy Policy, please call 1-800-262-1122.

**Delivery of Shareholder Documents.** The Securities and Exchange Commission (the "SEC") permits funds to deliver only one copy of shareholder documents, including prospectuses, proxy statements and shareholder reports, to fund investors with multiple accounts at the same residential or post office box address. This practice is often called "householding" and it helps eliminate duplicate mailings to shareholders.

**Eaton Vance, or your financial adviser, may household the mailing of your documents indefinitely unless you instruct Eaton Vance, or your financial adviser, otherwise.**

If you would prefer that your Eaton Vance documents not be househanded, please contact Eaton Vance at 1-800-262-1122, or contact your financial adviser.

Your instructions that householding not apply to delivery of your Eaton Vance documents will be effective within 30 days of receipt by Eaton Vance or your financial adviser.

**Portfolio Holdings.** Each Eaton Vance Fund and its underlying Portfolio (if applicable) will file a schedule of its portfolio holdings on Form N-Q with the SEC for the first and third quarters of each fiscal year. The Form N-Q will be available on the Eaton Vance website [www.eatonvance.com](http://www.eatonvance.com), by calling Eaton Vance at 1-800-262-1122 or in the EDGAR database on the SEC's website at [www.sec.gov](http://www.sec.gov). Form N-Q may also be reviewed and copied at the SEC's public reference room in Washington, D.C. (call 1-800-732-0330 for information on the operation of the public reference room).

**Proxy Voting.** From time to time, funds are required to vote proxies related to the securities held by the funds. The Eaton Vance Funds or their underlying Portfolios (if applicable) vote proxies according to a set of policies and procedures approved by the Funds' and Portfolios' Boards. You may obtain a description of these policies and procedures and information on how the Funds or Portfolios voted proxies relating to portfolio securities during the most recent 12 month period ended June 30, without charge, upon request, by calling 1-800-262-1122. This description is also available on the SEC's website at [www.sec.gov](http://www.sec.gov).

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**Eaton Vance Municipal Income Trusts as of May 31, 2007**

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**Eaton Vance Municipal Income Trusts as of May 31, 2007**

**INVESTMENT UPDATE**

Eaton Vance Municipal Income Trusts (the Trusts) are closed-end Trusts, traded on the American Stock Exchange, which are designed to provide current income exempt from regular federal income tax and state personal income taxes, as applicable. This income is earned by investing primarily in investment-grade municipal securities.

**Economic and Market Conditions**

First quarter economic growth rose 0.6% following the 2.5% growth rate achieved in the fourth quarter of 2006. The housing sector continued to struggle, with the subprime sector experiencing continuing pressure, and short-term variable rate mortgages resetting higher. Building permits and housing starts have both fallen significantly from their highs in early 2006, while sales of new and existing homes both peaked in 2005. Away from housing and autos, the economy appears to be slowing but in a somewhat controlled manner.

Inflation measures have remained somewhat elevated on an absolute level, while core inflation measures (less food and energy) are fairly well contained. With this backdrop, the Fed is in a pausing mode, awaiting further economic inputs to determine the future direction of interest rate moves. At May 31, 2007, the Federal Funds rate stood at 5.25%.

Municipal market supply rose during the first five months of 2007, resulting in underperformance of the municipal sector. On May 31, 2007, long-term AAA-rated municipal bonds yielded 86.6% of yields on U.S. Treasury bonds with similar maturities.\*

For the six months ended May 31, 2007, the Lehman Brothers Municipal Bond Index (the Index), an unmanaged index of municipal bonds, posted a gain of 0.30%. For more information about each Trust's performance and that of funds in the same Lipper Classification, see the Performance Information and Portfolio Composition pages that follow.

**Management Discussion**

The Trusts invest primarily in bonds with stated maturities of 10 years or longer, as longer-maturity bonds historically have provided greater tax-exempt income for investors than shorter-maturity bonds. Given the flattening of the yield curve for other fixed-income securities over the past two years with shorter-maturity yields rising more than longer-maturity yields, management felt that the long end of the municipal curve was a relatively attractive place to be positioned. However, given the leveraged nature of the Trusts, rising short-term rates have increased the distributions paid to holders of Auction Preferred Shares. As these costs have risen, the net income available to common shareholders generated by the Trusts has declined. Please see the Performance Information and Portfolio Composition pages that follow for a description of each Trust's leverage as of May 31, 2007.

Because of the mixed economic backdrop of contained inflation expectations, a weakened housing market and continued growth in the labor market, Trust management continued to maintain a somewhat cautious outlook on interest rates. In this environment, Trust management continued to focus on finding relative value within the marketplace in issuer names, coupons, maturities and sectors. Relative value trading, which seeks to capitalize on undervalued securities, has enhanced the Trusts' returns during the period.

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\* **Source: Bloomberg L.P. Yields are a compilation of a representative variety of general obligations and are not necessarily representative of a Trust's yield. It is not possible to invest directly in an Index or Lipper Classification. The Index's total return does not reflect expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Past performance is no guarantee of future results.**

**Trust shares are not insured by the FDIC and are not deposits or other obligations of, or guaranteed by, any depository institution. Shares are subject to investment risks, including possible loss of principal invested.**

*The views expressed throughout this report are those of the portfolio managers and are current only through the end of the period of the report as stated on the cover. These views are subject to change at any time based upon market or other conditions, and the investment adviser disclaims any responsibility to update such views. These views may not be relied on as investment advice and, because investment decisions for a fund are based on many factors, may not be relied on as an indication of trading intent on behalf of any Eaton Vance fund.*





## Eaton Vance Municipal Income Trusts as of May 31, 2007

## LIPPER RANKINGS

LIPPER QUINTILE RANKINGS BY TOTAL RETURN at 5/31/07

| TRUST   | 1-YEAR     | 3-YEAR     | 5-YEAR     |
|---|------------|------------|------------|
| <b>CALIFORNIA MUNICIPAL INCOME TRUST</b>                | <b>1ST</b> | <b>2ND</b> | <b>1ST</b> |
| <b>CALIFORNIA MUNICIPAL DEBT FUNDS CLASSIFICATION</b>   | 5 of 24    | 7 of 24    | 3 of 21    |
| <b>FLORIDA MUNICIPAL INCOME TRUST</b>                   | <b>1ST</b> | <b>2ND</b> | <b>2ND</b> |
| <b>FLORIDA MUNICIPAL DEBT FUNDS CLASSIFICATION</b>      | 2 of 16    | 6 of 16    | 3 of 12    |
| <b>MASSACHUSETTS MUNICIPAL INCOME TRUST</b>             | <b>1ST</b> | <b>1ST</b> | <b>1ST</b> |
| <b>OTHER STATES MUNICIPAL DEBT FUNDS CLASSIFICATION</b> | 4 of 46    | 4 of 46    | 1 of 37    |
| <b>MICHIGAN MUNICIPAL INCOME TRUST</b>                  | <b>2ND</b> | <b>2ND</b> | <b>2ND</b> |
| <b>MICHIGAN MUNICIPAL DEBT FUNDS CLASSIFICATION</b>     | 2 of 7     | 2 of 7     | 2 of 6     |
| <b>NEW JERSEY MUNICIPAL INCOME TRUST</b>                | <b>1ST</b> | <b>2ND</b> | <b>2ND</b> |
| <b>NEW JERSEY MUNICIPAL DEBT FUNDS CLASSIFICATION</b>   | 2 of 13    | 4 of 13    | 3 of 12    |
| <b>NEW YORK MUNICIPAL INCOME TRUST</b>                  | <b>1ST</b> | <b>2ND</b> | <b>1ST</b> |
| <b>NEW YORK MUNICIPAL DEBT FUNDS CLASSIFICATION</b>     | 1 of 18    | 6 of 18    | 2 of 15    |
| <b>OHIO MUNICIPAL INCOME TRUST</b>                      | <b>2ND</b> | <b>1ST</b> | <b>1ST</b> |
| <b>OTHER STATES MUNICIPAL DEBT FUNDS CLASSIFICATION</b> | 16 of 46   | 6 of 46    | 3 of 37    |
| <b>PENNSYLVANIA MUNICIPAL INCOME TRUST</b>              | <b>1ST</b> | <b>1ST</b> | <b>1ST</b> |
| <b>PENNSYLVANIA MUNICIPAL DEBT FUNDS CLASSIFICATION</b> | 2 of 9     | 2 of 9     | 1 of 8     |

Source: Lipper Inc. Rankings are based on percentage change in net asset value with all distributions reinvested. Past performance is no guarantee of future results. It is not possible to invest in a Lipper Classification.

Eaton Vance California Municipal Income Trust as of May 31, 2007

**PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION**

**Trust Performance as of 5/31/07(1)**

| AMEX Symbol   | CEV    |
|---|--------|
| <u>Average Annual Total Returns (by share price, American Stock Exchange)</u> |        |
| Six Months  | 5.64 % |
| One Year  | 8.48   |
| Five Years  | 7.95   |
| Life of Trust (1/29/99)   | 6.55   |

|  |         |
|--|---------|
| <u>Average Annual Total Returns (by net asset value)</u> |         |
| Six Months   | -1.05 % |
| One Year   | 6.79    |
| Five Years   | 8.84    |
| Life of Trust (1/29/99)                                  | 6.83    |

**Market Yields**

|                                    |            |
|------------------------------------|------------|
| Market Yield(2)                    | 4.35 % (4) |
| Taxable Equivalent Market Yield(3) | 7.38       |

**Index Performance(5)**

| <u>Lehman Brothers Municipal Bond Index</u> | <u>Average Annual Total Returns</u> |   |
|---|-------------------------------------|---|
| Six Months                                  | 0.30                                | % |
| One Year                                    | 4.84                                |   |
| Five Years                                  | 4.94                                |   |
| Life of Trust (1/31/99)                     | 4.96                                |   |

**Lipper Averages(6)**

| <u>Lipper California Municipal Debt Funds Classification</u> | <u>Average Annual Total Returns</u> |   |
|--|-------------------------------------|---|
| Six Months   | -0.38                               | % |
| One Year   | 5.88                                |   |
| Five Years   | 6.86                                |   |
| Life of Trust (1/31/99)                                      | 5.58                                |   |

**Portfolio Manager: Cynthia J. Clemson**

**Rating Distribution\*(7),(8)**

**By total investments**

\* The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements. Absent such securities, the Trust's rating distribution at May 31, 2007, is as follows, and the average rating is AA :

|           |      |   |
|-----------|------|---|
| AAA       | 46.6 | % |
| AA        | 6.7  | % |
| A         | 27.3 | % |
| BBB       | 9.8  | % |
| Not Rated | 9.6  | % |

#### **Trust Statistics(8),(9)**

|                               |      |       |
|-------------------------------|------|-------|
| • Number of Issues:           | 92   |       |
| • Average Maturity:           | 22.8 | years |
| • Average Effective Maturity: | 10.1 | years |
| • Average Call Protection:    | 7.6  | years |
| • Leverage:**                 | 34   | %     |

\*\* The leverage amount is Auction Preferred Shares at liquidation value as a percentage of the Trust's total assets excluding assets deemed held pursuant to FAS Statement No. 140. The Trust uses leverage through the issuance of preferred shares. Use of financial leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).

(1) Returns are historical and are calculated by determining the percentage change in share price or net asset value with all distributions reinvested. The Trust's performance at market share price will differ from its results at NAV. Although share price performance generally reflects investment results over time, during shorter periods, returns at share price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effect of leverage resulting from the Trust's issuance of Auction Preferred Shares.

(2) The Trust's market yield is calculated by dividing the last dividend paid per common share of the semiannual period by the share price at the end of the semiannual period and annualizing the result.

(3) Taxable-equivalent figure assumes a maximum 41.05% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.

(4) The dividend declared on June 29, 2007, reflects a reduction of the monthly dividend of \$0.000833 per share.

*(5) It is not possible to invest directly in an Index. The Index's total return does not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Index performance is available as of month end only.*

*(6) The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper California Municipal Debt Funds Classification (closed-end) contained 24, 24, 21 and 13 funds for the 6-month, 1-year, 5-year and Life-of-Trust time periods, respectively. Lipper Averages are available as of month end only.*

*(7) As of 5/31/07. Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust.*

*(8) Portfolio information may not be representative of the Trust's current or future investments and may change due to active management.*

*(9) As of 5/31/07. Portfolio holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements.*

*Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or share price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to [www.eatonvance.com](http://www.eatonvance.com).*

Eaton Vance Florida Municipal Income Trust as of May 31, 2007

**PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION**

**Trust Performance as of 5/31/07(1)**

| AMEX Symbol   | FEV    |
|---|--------|
| <u>Average Annual Total Returns (by share price, American Stock Exchange)</u> |        |
| Six Months  | 3.75 % |
| One Year  | 11.91  |
| Five Years  | 6.87   |
| Life of Trust (1/29/99)   | 5.62   |

|  |        |
|--|--------|
| <u>Average Annual Total Returns (by net asset value)</u> |        |
| Six Months   | 0.17 % |
| One Year   | 6.36   |
| Five Years   | 8.02   |
| Life of Trust (1/29/99)                                  | 6.55   |

**Market Yields**

|                                    |                       |
|------------------------------------|-----------------------|
| Market Yield(2)                    | 4.56 % <sup>(4)</sup> |
| Taxable Equivalent Market Yield(3) | 7.02                  |

**Index Performance(5)**

| <u>Lehman Brothers Municipal Bond Index</u> | <u>Average Annual Total Returns</u> |   |
|---|-------------------------------------|---|
| Six Months                                  | 0.30                                | % |
| One Year                                    | 4.84                                |   |
| Five Years                                  | 4.94                                |   |
| Life of Trust (1/31/99)                     | 4.96                                |   |

**Lipper Averages(6)**

| <u>Lipper Florida Municipal Debt Funds Classification</u> | <u>Average Annual Total Returns</u> |   |
|---|-------------------------------------|---|
| Six Months  | -0.45                               | % |
| One Year  | 4.91                                |   |
| Five Years  | 6.10                                |   |
| Life of Trust (1/31/99)                                   | 5.15                                |   |

**Portfolio Manager: Cynthia J. Clemson**

**Rating Distribution\*(7),(8)**

**By total investments**

\* The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements. Absent such securities, the Trust's rating distribution at May 31, 2007, is as follows, and the average rating is AA:

|           |        |
|-----------|--------|
| AAA       | 63.3%  |
| AA        | 6.4%   |
| A         | 12.7%  |
| BBB       | 2.1%   |
| BB        | 0.6%   |
| Not Rated | 14.9 % |

#### **Trust Statistics(8),(9)**

|                               |            |
|-------------------------------|------------|
| • Number of Issues:           | 88         |
| • Average Maturity:           | 24.8 years |
| • Average Effective Maturity: | 8.0 years  |
| • Average Call Protection:    | 5.9 years  |
| • Leverage:**                 | 35 %       |

\*\* The leverage amount is Auction Preferred Shares at liquidation value as a percentage of the Trust's total assets excluding assets deemed held pursuant to FAS Statement No. 140. The Trust uses leverage through the issuance of preferred shares. Use of financial leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).

(1) Returns are historical and are calculated by determining the percentage change in share price or net asset value with all distributions reinvested. The Trust's performance at market share price will differ from its results at NAV. Although share price performance generally reflects investment results over time, during shorter periods, returns at share price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effect of leverage resulting from the Trust's issuance of Auction Preferred Shares.

(2) The Trust's market yield is calculated by dividing the last dividend paid per common share of the semiannual period by the share price at the end of the semiannual period and annualizing the result.

(3) Taxable-equivalent figure assumes a maximum 35.00% federal income tax rate. A lower tax rate would result in a lower tax-equivalent figure.

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(4) *The dividend declared on June 29, 2007, reflects a reduction of the monthly dividend of \$0.001667 per share.*

(5) *It is not possible to invest directly in an Index. The Index's total return does not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Index performance is available as of month end only.*

(6) *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Florida Municipal Debt Funds Classification (closed-end) contained 16, 16, 12 and 10 funds for the 6-month, 1-year, 5-year and Life-of-Trust time periods, respectively. Lipper Averages are available as of month end only.*

(7) *As of 5/31/07. Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust.*

(8) *Portfolio information may not be representative of the Trust's current or future investments and may change due to active management.*

(9) *As of 5/31/07. Portfolio holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements.*

*Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or share price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to [www.eatonvance.com](http://www.eatonvance.com).*

Eaton Vance Massachusetts Municipal Income Trust as of May 31, 2007

PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION

Trust Performance as of 5/31/07(1)

| AMEX Symbol   | MMV   |   |
|---|-------|---|
| <u>Average Annual Total Returns (by share price, American Stock Exchange)</u> |       |   |
| Six Months  | 1.73  | % |
| One Year  | 0.07  |   |
| Five Years  | 6.16  |   |
| Life of Trust (1/29/99)   | 5.80  |   |
| <u>Average Annual Total Returns (by net asset value)</u>                      |       |   |
| Six Months  | -0.95 | % |
| One Year  | 6.48  |   |
| Five Years  | 8.63  |   |
| Life of Trust (1/29/99)   | 6.48  |   |

Market Yields

|                                    |      |   |
|------------------------------------|------|---|
| Market Yield(2)                    | 4.30 | % |
| Taxable Equivalent Market Yield(3) | 6.99 |   |

Index Performance(4)

| <u>Lehman Brothers Municipal Bond Index</u> | <u>Average Annual Total Returns</u> |   |
|---|-------------------------------------|---|
| Six Months                                  | 0.30                                | % |
| One Year                                    | 4.84                                |   |
| Five Years                                  | 4.94                                |   |
| Life of Trust (1/31/99)                     | 4.96                                |   |

Lipper Averages(5)

| <u>Lipper Other States Municipal Debt Funds Classification</u> | <u>Average Annual Total Returns</u> |   |
|--|-------------------------------------|---|
| Six Months   | -0.64                               | % |
| One Year   | 5.25                                |   |
| Five Years   | 6.68                                |   |
| Life of Trust (1/31/99)  | 5.62                                |   |

Portfolio Manager: Robert B. MacIntosh, CFA

Rating Distribution\*(6),(7)

By total investments



\* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements. Absent such securities, the Trust's rating distribution at May 31, 2007, is as follows, and the average rating is AA-:*

|           |       |
|-----------|-------|
| AAA       | 46.8% |
| AA        | 16.4% |
| A         | 18.8% |
| BBB       | 10.5% |
| BB        | 1.1%  |
| Not Rated | 6.4%  |

#### **Trust Statistics(7),(8)**

|                               |      |       |
|-------------------------------|------|-------|
| • Number of Issues:           | 60   |       |
| • Average Maturity:           | 27.8 | years |
| • Average Effective Maturity: | 14.2 | years |
| • Average Call Protection:    | 9.1  | years |
| • Leverage:**                 | 34   | %     |

\*\* *The leverage amount is Auction Preferred Shares at liquidation value as a percentage of the Trust's total assets excluding assets deemed held pursuant to FAS Statement No. 140. The Trust uses leverage through the issuance of preferred shares. Use of financial leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

(1) *Returns are historical and are calculated by determining the percentage change in share price or net asset value with all distributions reinvested. The Trust's performance at market share price will differ from its results at NAV. Although share price performance generally reflects investment results over time, during shorter periods, returns at share price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effect of leverage resulting from the Trust's issuance of Auction Preferred Shares.*

(2) *The Trust's market yield is calculated by dividing the last dividend paid per common share of the semiannual period by the share price at the end of the semiannual period and annualizing the result.*

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(3) *Taxable-equivalent figure assumes a maximum 38.45% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.*

(4) *It is not possible to invest directly in an Index. The Index's total return does not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Index performance is available as of month end only.*

(5) *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Other States Municipal Debt Funds Classification (closed-end) contained 46, 46, 37 and 20 funds for the 6-month, 1-year, 5-year and Life-of-Trust time periods, respectively. Lipper Averages are available as of month end only.*

(6) *As of 5/31/07. Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust.*

(7) *Portfolio information may not be representative of the Trust's current or future investments and may change due to active management.*

(8) *As of 5/31/07. Portfolio holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements.*

*Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or share price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to [www.eatonvance.com](http://www.eatonvance.com).*

Eaton Vance Michigan Municipal Income Trust as of May 31, 2007

PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION

Trust Performance as of 5/31/07(1)

| AMEX Symbol   | EMI   |   |
|---|-------|---|
| <u>Average Annual Total Returns (by share price, American Stock Exchange)</u> |       |   |
| Six Months  | 4.11  | % |
| One Year  | 10.37 |   |
| Five Years  | 6.28  |   |
| Life of Trust (1/29/99)   | 5.50  |   |
| <u>Average Annual Total Returns (by net asset value)</u>                      |       |   |
| Six Months  | -0.61 | % |
| One Year  | 5.90  |   |
| Five Years  | 7.27  |   |
| Life of Trust (1/29/99)   | 6.03  |   |

Market Yields

|                                    |      |      |
|------------------------------------|------|------|
| Market Yield(2)                    | 4.64 | %(4) |
| Taxable Equivalent Market Yield(3) | 7.43 |      |

Index Performance(5)

| <u>Lehman Brothers Municipal Bond Index</u> | <u>Average Annual Total Returns</u> |   |
|---|-------------------------------------|---|
| Six Months                                  | 0.30                                | % |
| One Year                                    | 4.84                                |   |
| Five Years                                  | 4.94                                |   |
| Life of Trust (1/31/99)                     | 4.96                                |   |

Lipper Averages(6)

| <u>Lipper Michigan Municipal Debt Funds Classification</u> | <u>Average Annual Total Returns</u> |   |
|--|-------------------------------------|---|
| Six Months   | -0.85                               | % |
| One Year   | 5.21                                |   |
| Five Years   | 6.28                                |   |
| Life of Trust (1/31/99)                                    | 5.49                                |   |

Portfolio Manager: William H. Ahern, CFA

Rating Distribution\*(7),(8)

By total investments

\* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements. Absent such securities, the Trust's rating distribution at May 31, 2007, is as follows, and the average rating is AA:*

|           |       |
|-----------|-------|
| AAA       | 55.3% |
| AA        | 12.8% |
| A         | 13.2% |
| BBB       | 12.5% |
| BB        | 1.2%  |
| CCC       | 1.3%  |
| Not Rated | 3.7%  |

#### **Trust Statistics(8),(9)**

|                               |      |       |
|-------------------------------|------|-------|
| • Number of Issues:           | 52   |       |
| • Average Maturity:           | 22.4 | years |
| • Average Effective Maturity: | 6.1  | years |
| • Average Call Protection:    | 4.9  | years |
| • Leverage:**                 | 36   | %     |

\*\* *The leverage amount is Auction Preferred Shares at liquidation value as a percentage of the Trust's total assets excluding assets deemed held pursuant to FAS Statement No. 140. The Trust uses leverage through the issuance of preferred shares. Use of financial leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

(1) *Returns are historical and are calculated by determining the percentage change in share price or net asset value with all distributions reinvested. The Trust's performance at market share price will differ from its results at NAV. Although share price performance generally reflects investment results over time, during shorter periods, returns at share price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effect of leverage resulting from the Trust's issuance of Auction Preferred Shares.*

(2) *The Trust's market yield is calculated by dividing the last dividend paid per common share of the semiannual period by the share price at the end of the semiannual period and annualizing the result.*

(3) *Taxable-equivalent figure assumes a maximum 37.54% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.*

(4) *The dividend declared on June 29, 2007, reflects a reduction of the monthly dividend of \$0.002500 per share.*

(5) *It is not possible to invest directly in an Index. The Index's total return does not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Index performance is available as of month end only.*

(6) *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Michigan Municipal Debt Funds Classification (closed-end) contained 7, 7, 6, and 5 funds for the 6-month, 1-year, 5-year, and Life-of-Trust time periods, respectively. Lipper Averages are available as of month end only.*

(7) *As of 5/31/07. Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust.*

(8) *Portfolio information may not be representative of the Trust's current or future investments and may change due to active management.*

(9) *As of 5/31/07. Portfolio holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements.*

*Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or share price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to [www.eatonvance.com](http://www.eatonvance.com).*

Eaton Vance New Jersey Municipal Income Trust as of May 31, 2007

**PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION**

**Trust Performance as of 5/31/07(1)**

| AMEX Symbol   | EVJ   |   |
|---|-------|---|
| <u>Average Annual Total Returns (by share price, American Stock Exchange)</u> |       |   |
| Six Months  | 2.75  | % |
| One Year  | 5.00  |   |
| Five Years  | 7.33  |   |
| Life of Trust (1/29/99)   | 6.30  |   |
| <u>Average Annual Total Returns (by net asset value)</u>                      |       |   |
| Six Months  | -0.51 | % |
| One Year  | 8.94  |   |
| Five Years  | 8.83  |   |
| Life of Trust (1/29/99)   | 6.80  |   |

**Market Yields**

|                                    |      |      |
|------------------------------------|------|------|
| Market Yield(2)                    | 4.46 | %(4) |
| Taxable Equivalent Market Yield(3) | 7.54 |      |

**Index Performance(5)**

| <u>Lehman Brothers Municipal Bond Index</u> | <u>Average Annual Total Returns</u> |   |
|---|-------------------------------------|---|
| Six Months                                  | 0.30                                | % |
| One Year                                    | 4.84                                |   |
| Five Years                                  | 4.94                                |   |
| Life of Trust (1/31/99)                     | 4.96                                |   |

**Lipper Averages(6)**

| <u>Lipper New Jersey Municipal Debt Funds Classification</u> | <u>Average Annual Total Returns</u> |   |
|--|-------------------------------------|---|
| Six Months   | -0.68                               | % |
| One Year   | 6.04                                |   |
| Five Years   | 6.96                                |   |
| Life of Trust (1/31/99)                                      | 5.63                                |   |

**Portfolio Manager: Robert B. MacIntosh, CFA**

**Rating Distribution\*(7),(8)**

**By total investments**

\* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements. Absent such securities, the Trust's rating distribution at May 31, 2007, is as follows, and the average rating is A+:*

|           |       |
|-----------|-------|
| AAA       | 42.8% |
| A         | 17.5% |
| BBB       | 32.6% |
| BB        | 0.2%  |
| B         | 1.5%  |
| Not Rated | 5.4%  |

#### **Trust Statistics(8).(9)**

|                               |      |       |
|-------------------------------|------|-------|
| • Number of Issues:           | 66   |       |
| • Average Maturity:           | 24.2 | years |
| • Average Effective Maturity: | 9.3  | years |
| • Average Call Protection:    | 7.5  | years |
| • Leverage:**                 | 32   | %     |

\*\* *The leverage amount is Auction Preferred Shares at liquidation value as a percentage of the Trust's total assets excluding assets deemed held pursuant to FAS Statement No. 140. The Trust uses leverage through the issuance of preferred shares. Use of financial leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

(1) *Returns are historical and are calculated by determining the percentage change in share price or net asset value with all distributions reinvested. The Trust's performance at market share price will differ from its results at NAV. Although share price performance generally reflects investment results over time, during shorter periods, returns at share price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effect of leverage resulting from the Trust's issuance of Auction Preferred Shares.*

(2) *The Trust's market yield is calculated by dividing the last dividend paid per common share of the semiannual period by the share price at the end of the semiannual period and annualizing the result.*

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(3) *Taxable-equivalent figure assumes a maximum 40.83% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.*

(4) *The dividend declared on June 29, 2007, reflects a reduction of the monthly dividend of \$0.005417 per share.*

(5) *It is not possible to invest directly in an Index. The Index's total return does not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Index performance is available as of month end only.*

(6) *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper New Jersey Municipal Debt Funds Classification (closed-end) contained 13, 13, 12 and 8 funds for the 6-month, 1-year, 5-year and Life-of-Trust time periods, respectively. Lipper Averages are available as of month end only.*

(7) *As of 5/31/07. Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust.*

(8) *Portfolio information may not be representative of the Trust's current or future investments and may change due to active management.*

(9) *As of 5/31/07. Portfolio holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements.*

*Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or share price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to [www.eatonvance.com](http://www.eatonvance.com).*



Eaton Vance New York Municipal Income Trust as of May 31, 2007

**PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION**

**Trust Performance as of 5/31/07(1)**

| AMEX Symbol   | EYV   |   |
|---|-------|---|
| <u>Average Annual Total Returns (by share price, American Stock Exchange)</u> |       |   |
| Six Months  | 3.32  | % |
| One Year  | 9.35  |   |
| Five Years  | 8.08  |   |
| Life of Trust (1/29/99)   | 6.90  |   |
| <u>Average Annual Total Returns (by net asset value)</u>                      |       |   |
| Six Months  | -0.75 | % |
| One Year  | 7.13  |   |
| Five Years  | 8.74  |   |
| Life of Trust (1/29/99)   | 7.06  |   |

**Market Yields**

|                                    |      |      |
|------------------------------------|------|------|
| Market Yield(2)                    | 4.60 | %(4) |
| Taxable Equivalent Market Yield(3) | 7.60 |      |

**Index Performance(5)**

| <u>Lehman Brothers Municipal Bond Index Average Annual Total Returns</u> |      |   |
|--|------|---|
| Six Months   | 0.30 | % |
| One Year   | 4.84 |   |
| Five Years   | 4.94 |   |
| Life of Trust (1/31/99)  | 4.96 |   |

**Lipper Averages(6)**

| <u>Lipper New York Municipal Debt Funds Classification Average Annual Total Returns</u> |       |   |
|---|-------|---|
| Six Months  | -0.31 | % |
| One Year  | 5.51  |   |
| Five Years  | 6.71  |   |
| Life of Trust (1/31/99)   | 5.46  |   |

**Portfolio Manager: Craig R. Brandon, CFA**

**Rating Distribution\*(7),(8)**

**By total investments**

\* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements. Absent such securities, the Trust's rating distribution at May 31, 2007, is as follows, and the average rating is A+:*

|           |       |
|-----------|-------|
| AAA       | 32.4% |
| AA        | 21.8% |
| A         | 21.7% |
| BBB       | 9.2%  |
| BB        | 1.0%  |
| B         | 1.7%  |
| Not Rated | 12.2% |

#### **Trust Statistics(8),(9)**

|                               |      |       |
|-------------------------------|------|-------|
| • Number of Issues:           | 69   |       |
| • Average Maturity:           | 23.6 | years |
| • Average Effective Maturity: | 10.7 | years |
| • Average Call Protection:    | 7.7  | years |
| • Leverage:**                 | 33   | %     |

\*\* *The leverage amount is Auction Preferred Shares at liquidation value as a percentage of the Trust's total assets excluding assets deemed held pursuant to FAS Statement No. 140. The Trust uses leverage through the issuance of preferred shares. Use of financial leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

*(1) Returns are historical and are calculated by determining the percentage change in share price or net asset value with all distributions reinvested. The Trust's performance at market share price will differ from its results at NAV. Although share price performance generally reflects investment results over time, during shorter periods, returns at share price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effect of leverage resulting from the Trust's issuance of Auction Preferred Shares.*

*(2) The Trust's market yield is calculated by dividing the last dividend paid per common share of the semiannual period by the share price at the end of the semiannual period and annualizing the result.*

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(3) *Taxable-equivalent figure assumes a maximum 39.45% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.*

(4) *The dividend declared on June 29, 2007, reflects a reduction of the monthly dividend of \$0.001667 per share.*

(5) *It is not possible to invest directly in an Index. The Index's total return does not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Index performance is available as of month end only.*

(6) *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper New York Municipal Debt Funds Classification (closed-end) contained 18, 18, 15 and 8 funds for the 6-month, 1-year, 5-year and Life-of-Trust time periods, respectively. Lipper Averages are available as of month end only.*

(7) *As of 5/31/07. Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust.*

(8) *Portfolio information may not be representative of the Trust's current or future investments and may change due to active management.*

(9) *As of 5/31/07. Portfolio holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements.*

*Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or share price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to [www.eatonvance.com](http://www.eatonvance.com).*

Eaton Vance Ohio Municipal Income Trust as of May 31, 2007

**PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION**

**Trust Performance as of 5/31/07(1)**

| AMEX Symbol   | EVO   |   |
|---|-------|---|
| <u>Average Annual Total Returns (by share price, American Stock Exchange)</u> |       |   |
| Six Months  | 4.01  | % |
| One Year  | 7.68  |   |
| Five Years  | 6.48  |   |
| Life of Trust (1/29/99)   | 5.87  |   |
| <u>Average Annual Total Returns (by net asset value)</u>                      |       |   |
| Six Months  | -0.55 | % |
| One Year  | 5.61  |   |
| Five Years  | 8.00  |   |
| Life of Trust (1/29/99)   | 6.20  |   |

**Market Yields**

|                                    |      |      |
|------------------------------------|------|------|
| Market Yield(2)                    | 4.52 | %(4) |
| Taxable Equivalent Market Yield(3) | 7.52 |      |

**Index Performance(5)**

| <u>Lehman Brothers Municipal Bond Index</u> | <u>Average Annual Total Returns</u> |   |
|---|-------------------------------------|---|
| Six Months                                  | 0.30                                | % |
| One Year                                    | 4.84                                |   |
| Five Years                                  | 4.94                                |   |
| Life of Trust (1/31/99)                     | 4.96                                |   |

**Lipper Averages(6)**

| <u>Lipper Other States Municipal Debt Funds Classification</u> | <u>Average Annual Total Returns</u> |   |
|--|-------------------------------------|---|
| Six Months   | -0.64                               | % |
| One Year   | 5.25                                |   |
| Five Years   | 6.68                                |   |
| Life of Trust (1/31/99)  | 5.62                                |   |

**Portfolio Manager: William H. Ahern, CFA**

**Rating Distribution\*(7),(8)**

**By total investments**

\* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements. Absent such securities, the Trust's rating distribution at May 31, 2007, is as follows, and the average rating is AA:*

|           |       |
|-----------|-------|
| AAA       | 56.9% |
| AA        | 13.9% |
| A         | 17.2% |
| BBB       | 4.2%  |
| B         | 2.1%  |
| Not Rated | 5.7%  |

#### **Trust Statistics(8),(9)**

|                               |      |       |
|-------------------------------|------|-------|
| • Number of Issues:           | 66   |       |
| • Average Maturity:           | 22.0 | years |
| • Average Effective Maturity: | 7.3  | years |
| • Average Call Protection:    | 6.4  | years |
| • Leverage:**                 | 35   | %     |

\*\* *The leverage amount is Auction Preferred Shares at liquidation value as a percentage of the Trust's total assets excluding assets deemed held pursuant to FAS Statement No. 140. The Trust uses leverage through the issuance of preferred shares. Use of financial leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

(1) *Returns are historical and are calculated by determining the percentage change in share price or net asset value with all distributions reinvested. The Trust's performance at market share price will differ from its results at NAV. Although share price performance generally reflects investment results over time, during shorter periods, returns at share price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effect of leverage resulting from the Trust's issuance of Auction Preferred Shares.*

(2) *The Trust's market yield is calculated by dividing the last dividend paid per common share of the semiannual period by the share price at the end of the semiannual period and annualizing the result.*

(3) *Taxable-equivalent figure assumes a maximum 39.88% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.*

(4) *The dividend declared on June 29, 2007, reflects a reduction of the monthly dividend of \$0.003333 per share.*

(5) *It is not possible to invest directly in an Index. The Index's total return does not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Index performance is available as of month end only.*

(6) *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Other States Municipal Debt Funds Classification (closed-end) contained 46, 46, 37 and 20 funds for the 6-month, 1-year, 5-year and Life-of-Trust time periods, respectively. Lipper Averages are available as of month end only.*

(7) *As of 5/31/07. Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust.*

(8) *Portfolio information may not be representative of the Trust's current or future investments and may change due to active management.*

(9) *As of 5/31/07. Portfolio holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements.*

*Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or share price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to [www.eatonvance.com](http://www.eatonvance.com).*

Eaton Vance Pennsylvania Municipal Income Trust as of May 31, 2007

PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION

Trust Performance as of 5/31/07(1)

| AMEX Symbol   | EVP  |   |
|---|------|---|
| <u>Average Annual Total Returns (by share price, American Stock Exchange)</u> |      |   |
| Six Months  | 1.94 | % |
| One Year  | 5.21 |   |
| Five Years  | 7.61 |   |
| Life of Trust (1/29/99)   | 5.62 |   |

|  |      |   |
|--|------|---|
| <u>Average Annual Total Returns (by net asset value)</u> |      |   |
| Six Months   | 0.64 | % |
| One Year   | 6.94 |   |
| Five Years   | 8.00 |   |
| Life of Trust (1/29/99)                                  | 6.26 |   |

Market Yields

|                                    |      |      |
|------------------------------------|------|------|
| Market Yield(2)                    | 4.62 | %(4) |
| Taxable Equivalent Market Yield(3) | 7.33 |      |

Index Performance(5)

| <u>Lehman Brothers Municipal Bond Index Average Annual Total Returns</u> |      |   |
|--|------|---|
| Six Months   | 0.30 | % |
| One Year   | 4.84 |   |
| Five Years   | 4.94 |   |
| Life of Trust (1/31/99)  | 4.96 |   |

Lipper Averages(6)

| <u>Lipper Pennsylvania Municipal Debt Funds Classification Average Annual Total Returns</u> |       |   |
|---|-------|---|
| Six Months  | -0.43 | % |
| One Year  | 5.53  |   |
| Five Years  | 6.74  |   |
| Life of Trust (1/31/99)   | 5.75  |   |

Portfolio Manager: Thomas M. Metzold, CFA

Rating Distribution\*(7),(8)

By total investments

\* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements. Absent such securities, the Trust's rating distribution at May 31, 2007, is as follows, and the average rating is AA:*

|           |       |
|-----------|-------|
| AAA       | 56.6% |
| AA        | 14.3% |
| A         | 11.7% |
| BBB       | 6.9%  |
| BB        | 1.8%  |
| CCC       | 2.5%  |
| Not Rated | 6.2 % |

#### **Trust Statistics(8),(9)**

|                               |      |       |
|-------------------------------|------|-------|
| • Number of Issues:           | 69   |       |
| • Average Maturity:           | 21.9 | years |
| • Average Effective Maturity: | 7.3  | years |
| • Average Call Protection:    | 5.3  | years |
| • Leverage:**                 | 34   | %     |

\*\* *The leverage amount is Auction Preferred Shares at liquidation value as a percentage of the Trust's total assets excluding assets deemed held pursuant to FAS Statement No. 140. The Trust uses leverage through the issuance of preferred shares. Use of financial leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

*(1) Returns are historical and are calculated by determining the percentage change in share price or net asset value with all distributions reinvested. The Trust's performance at market share price will differ from its results at NAV. Although share price performance generally reflects investment results over time, during shorter periods, returns at share price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effect of leverage resulting from the Trust's issuance of Auction Preferred Shares.*

*(2) The Trust's market yield is calculated by dividing the last dividend paid per common share of the semiannual period by the share price at the end of the semiannual period and annualizing the result.*



(3) *Taxable-equivalent figure assumes a maximum 37.00% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.*

(4) *The dividend declared on June 29, 2007, reflects a reduction of the monthly dividend of \$0.002917 per share.*

(5) *It is not possible to invest directly in an Index. The Index's total return does not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Index. Index performance is available as of month end only.*

(6) *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Pennsylvania Municipal Debt Funds Classification (closed-end) contained 9, 9, 8 and 5 funds for the 6-month, 1-year, 5-year and Life-of-Trust time periods, respectively. Lipper Averages are available as of month end only.*

(7) *As of 5/31/07. Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust.*

(8) *Portfolio information may not be representative of the Trust's current or future investments and may change due to active management.*

(9) *As of 5/31/07. Portfolio holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1B to the Trust's financial statements.*

*Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or share price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to [www.eatonvance.com](http://www.eatonvance.com).*

## Eaton Vance California Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited)

| Tax-Exempt Investments 157.4%       |       |  |               |
|-------------------------------------|-------|--|---------------|
| Principal Amount<br>(000's omitted) |       | Security   | Value         |
| Education 15.7%                     |       |  |               |
| \$                                  | 1,000 | California Educational Facilities Authority, (Dominican University), 5.75%, 12/1/30              | \$ 1,039,480  |
|                                     | 2,770 | California Educational Facilities Authority, (Lutheran University), 5.00%, 10/1/29               | 2,867,781     |
|                                     | 500   | California Educational Facilities Authority, (Pepperdine University), 5.00%, 11/1/29             | 514,770       |
|                                     | 1,850 | California Educational Facilities Authority, (Santa Clara University), 5.00%, 9/1/23             | 1,999,054     |
|                                     | 4,000 | California Educational Facilities Authority, (Stanford University), 5.125%, 1/1/31               | 4,053,200     |
|                                     | 4,790 | California Educational Facilities Authority, (University of Southern California), 4.75%, 10/1/37 | 4,901,751     |
|                                     | 2,500 | San Diego County, Certificates of Participation, (University of San Diego), 5.375%, 10/1/41      | 2,578,350     |
|                                     |       |  | \$ 17,954,386 |
| Electric Utilities 3.4%             |       |  |               |
| \$                                  | 2,500 | Chula Vista, (San Diego Gas), (AMT), 5.00%, 12/1/27  | \$ 2,586,750  |
|                                     | 300   | Puerto Rico Electric Power Authority, Variable Rate, 6.99%, 7/1/25 <sup>(1)(2)</sup>             | 339,465       |
|                                     | 900   | Puerto Rico Electric Power Authority, Variable Rate, 6.99%, 7/1/37 <sup>(1)(2)</sup>             | 1,002,816     |
|                                     |       |  | \$ 3,929,031  |
| Escrowed / Prerefunded 2.5%         |       |  |               |
| \$                                  | 1,080 | California, Prerefunded to 4/1/12, 5.25%, 4/1/30   | \$ 1,149,725  |
|                                     | 1,590 | Tahoe Forest, Hospital District, Prerefunded to 7/1/09, 5.85%, 7/1/22                            | 1,685,527     |
|                                     |       |  | \$ 2,835,252  |
| General Obligations 6.7%            |       |  |               |
| \$                                  | 4,000 | California, 4.50%, 8/1/30  | \$ 3,890,320  |
|                                     | 20    | California, 5.25%, 4/1/30  | 21,061        |
|                                     | 3,500 | California, 5.50%, 11/1/33   | 3,771,845     |
|                                     |       |  | \$ 7,683,226  |
| Hospital 25.6%                      |       |  |               |
| \$                                  | 4,200 | California Health Facilities Financing Authority,  | \$ 4,272,324  |

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(Cedars-Sinai Medical Center),  
5.00%, 11/15/34

California Infrastructure and  
Economic Development,

750

(Kaiser Hospital), 5.50%, 8/1/31

785,017

Principal Amount  
(000's omitted)

Hospital (continued)

|         |       | Security   | Value         |
|---------|-------|--|---------------|
|         |       | California Statewide Communities<br>Development Authority,<br>(Huntington Memorial Hospital),<br>5.00%, 7/1/35 | \$ 3,965,949  |
| \$      | 3,900 |  |               |
|         |       | California Statewide Communities<br>Development Authority,<br>(John Muir Health), 5.00%, 8/15/36               | 1,781,535     |
|         | 1,750 |  |               |
|         |       | California Statewide Communities<br>Development Authority,<br>(Kaiser Permanente), 5.00%, 3/1/41               | 860,149       |
|         | 850   |  |               |
|         |       | California Statewide Communities<br>Development Authority,<br>(Kaiser Permanente), 5.25%, 3/1/45               | 3,196,255     |
|         | 3,100 |  |               |
|         |       | California Statewide Communities<br>Development Authority,<br>(Kaiser Permanente), 5.50%,<br>11/1/32           | 1,724,035     |
|         | 1,650 |  |               |
|         |       | California Statewide Communities<br>Development Authority,<br>(Sonoma County Indian Health),<br>6.40%, 9/1/29  | 1,830,727     |
|         | 1,750 |  |               |
|         |       | California Statewide Communities<br>Development Authority,<br>(Sutter Health), 5.50%, 8/15/28                  | 1,595,340     |
|         | 1,500 |  |               |
|         |       | Duarte, Hope National Medical<br>Center, (City of Hope),<br>5.25%, 4/1/24                                      | 1,535,580     |
|         | 1,500 |  |               |
|         |       | Stockton Health Facilities<br>Authority, (Dameron Hospital),<br>5.70%, 12/1/14                                 | 1,026,440     |
|         | 1,000 |  |               |
|         |       | Tahoe Forest Hospital District,<br>5.85%, 7/1/22   | 428,958       |
|         | 410   |  |               |
|         |       | Torrance Hospital, (Torrance<br>Memorial Medical Center),<br>5.50%, 6/1/31                                     | 2,096,920     |
|         | 2,000 |  |               |
|         |       | Turlock, (Emanuel Medical Center,<br>Inc.),<br>5.375%, 10/15/34  | 2,071,200     |
|         | 2,000 |  |               |
|         |       | Washington Township Hospital<br>Health Care District,<br>5.25%, 7/1/29   | 2,043,860     |
|         | 2,000 |  |               |
|         |       |  | \$ 29,214,289 |
| Housing | 1.1%  |  |               |
|         |       | Commerce (Hermitage III Senior<br>Apartments),<br>6.50%, 12/1/29   | \$ 803,804    |
| \$      | 747   |  |               |
|         |       | Commerce (Hermitage III Senior<br>Apartments),<br>6.85%, 12/1/29   | 460,342       |
|         | 431   |  |               |
|         |       |  | \$ 1,264,146  |

Industrial Development Revenue 2.2%

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|                               |       |   |              |
|-------------------------------|-------|---|--------------|
|                               |       | California Statewide Communities Development Authority,<br>(Anheuser Busch Project), 4.80%,<br>9/1/46     | \$ 2,455,150 |
| \$                            | 2,500 |   | \$ 2,455,150 |
| <b>Insured-Education 5.7%</b> |       |   |              |
|                               |       | California Educational Facilities Authority, (Pooled<br>College and University), (MBIA),<br>5.10%, 4/1/23 | \$ 3,361,789 |
| \$                            | 3,270 |   | \$ 3,361,789 |
|                               |       | California State University,<br>(AMBAC), 5.00%, 11/1/33   | 3,118,050    |
|                               | 3,000 |   | \$ 6,479,839 |

See notes to financial statements

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## Eaton Vance California Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)        |       | Security   | Value         |
|--|-------|--|---------------|
| <b>Insured-Electric Utilities 9.1%</b>     |       |  |               |
| \$   | 3,250 | California Pollution Control Financing Authority, (Southern California Edison Co.), (MBIA), (AMT), 5.55%, 9/1/31 | \$ 3,383,315  |
|  | 2,500 | California Pollution Control Financing Authority, PCR, (Pacific Gas and Electric), (MBIA), (AMT), 5.35%, 12/1/16 | 2,653,850     |
|  | 3,625 | Los Angeles Department of Water and Power, Power System Revenues, (FSA), 4.625%, 7/1/37                          | 3,636,999     |
|  | 500   | Puerto Rico Electric Power Authority, (MBIA), Variable Rate, 8.495%, 7/1/16 <sup>(1)(2)</sup>                    | 671,720       |
|  |       |  | \$ 10,345,884 |
| <b>Insured-Escrowed / Prerefunded 6.1%</b> |       |  |               |
| \$   | 5,130 | Foothill/Eastern Transportation Corridor Agency, (FSA), Escrowed to Maturity, 0.00%, 1/1/26                      | \$ 2,223,393  |
|  | 2,500 | Los Angeles County Metropolitan Transportation Authority, (FGIC), Prerefunded to 7/1/10, 5.25%, 7/1/30           | 2,633,075     |
|  | 1,995 | Puerto Rico Electric Power Authority, (FSA), Prerefunded to 7/1/10, 5.25%, 7/1/29 <sup>(3)</sup>                 | 2,100,589     |
|  |       |  | \$ 6,957,057  |
| <b>Insured-General Obligations 17.4%</b>   |       |  |               |
| \$   | 1,650 | California, RITES, (AMBAC), Variable Rate, 7.694%, 5/1/26 <sup>(1)(2)</sup>                                      | \$ 1,953,963  |
|  | 7,000 | Coast Community College District, (Election of 2002), (FSA), 0.00%, 8/1/34                                       | 1,695,750     |
|  | 4,825 | Coast Community College District, (FSA), 0.00%, 8/1/35   | 1,107,241     |
|  | 2,500 | Puerto Rico, (FSA), Variable Rate, 5.62%, 7/1/27 <sup>(1)(2)</sup>   | 2,883,450     |
|  | 4,800 | San Diego Unified School District, (MBIA), 5.50%, 7/1/24 <sup>(3)</sup>  | 5,513,840     |
|  | 3,000 | Simi Valley Unified School District, (MBIA), 5.00%, 8/1/28   | 3,136,650     |
|  | 7,995 | Sweetwater Union High School District, (Election 2000), (FSA), 0.00%, 8/1/25                                     | 3,530,672     |
|  |       |  | \$ 19,821,566 |
| <b>Insured-Hospital 6.3%</b>               |       |  |               |
| \$   | 3,200 |  | \$ 3,308,640  |

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California Statewide Communities  
Development Authority,  
(Children's Hospital Los Angeles),  
(MBIA),  
5.25%, 8/15/29<sup>(4)</sup>

California Statewide Communities  
Development Authority,  
(Sutter Health), (FSA), 5.75%,  
8/15/27<sup>(3)</sup>

|  |       |  |              |
|--|-------|--|--------------|
|  | 3,735 |  | 3,911,317    |
|  |       |  | \$ 7,219,957 |

Insured-Lease Revenue / Certificates  
of Participation 7.8%

Anaheim Public Financing  
Authority, Lease Revenue,  
(Public Improvements), (FSA),  
0.00%, 9/1/17

Anaheim Public Financing  
Authority, Lease Revenue,  
(Public Improvements), (FSA),  
0.00%, 9/1/25

|    |        |  |              |
|----|--------|--|--------------|
| \$ | 6,500  |  | \$ 4,212,390 |
|    | 10,750 |  | 4,687,538    |
|    |        |  | \$ 8,899,928 |

Principal Amount  
(000's omitted)

Insured-Transportation 8.8%

Alameda Corridor Transportation  
Authority, (AMBAC),  
0.00%, 10/1/29

Alameda Corridor Transportation  
Authority, (MBIA),  
0.00%, 10/1/31

Puerto Rico Highway and  
Transportation Authority, (CIFG),  
5.25%, 7/1/41<sup>(3)</sup>

San Francisco City and County  
Airports Commission,  
(FGIC), (AMT), Variable Rate,  
7.014%, 5/1/30<sup>(1)(2)</sup>

San Joaquin Hills Transportation  
Corridor Agency, (MBIA),  
0.00%, 1/15/32

|    |        | Security | Value         |
|----|--------|----------|---------------|
| \$ | 5,000  |          | \$ 1,798,950  |
|    | 8,000  |          | 2,607,840     |
|    | 750    |          | 853,425       |
|    | 1,500  |          | 1,588,410     |
|    | 10,000 |          | 3,240,000     |
|    |        |          | \$ 10,088,625 |

Insured-Water and Sewer 2.2%

Calleguas Las Virgenes Public  
Financing Authority,  
(Municipal Water District),  
(MBIA), 4.25%, 7/1/32

|    |       |  |              |
|----|-------|--|--------------|
| \$ | 2,700 |  | \$ 2,544,777 |
|    |       |  | \$ 2,544,777 |

Insured-Water Revenue 5.3%

Los Angeles, Department of Water  
and Power,  
Water Revenue, (MBIA), 3.00%,  
7/1/30

San Francisco City and County  
Public Utilities Commission,  
(FSA), 4.25%, 11/1/33

|    |       |  |              |
|----|-------|--|--------------|
| \$ | 4,400 |  | \$ 3,423,596 |
|    | 2,710 |  | 2,575,665    |
|    |       |  | \$ 5,999,261 |

Lease Revenue / Certificates of Participation 3.9%

|    |       |  |              |
|----|-------|--|--------------|
| \$ | 4,000 |  | \$ 4,435,800 |
|----|-------|--|--------------|

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Sacramento City Financing  
 Authority, 5.40%, 11/1/20

|                                       |       |  |              |
|---------------------------------------|-------|--|--------------|
|                                       |       |  | \$ 4,435,800 |
| <b>Other Revenue 5.1%</b>             |       |  |              |
|                                       |       | California Infrastructure & Economic Development Bank,<br>(Performing Arts Center of Los Angeles County),<br>5.00%, 12/1/32              | \$ 398,198   |
| \$                                    | 385   |  |              |
|                                       |       | California Infrastructure & Economic Development Bank,<br>(Performing Arts Center of Los Angeles County),<br>5.00%, 12/1/37              | 598,908      |
|                                       | 580   |  |              |
|                                       |       | California Statewide Communities Development Authority,<br>(East Valley Tourist Development Authority),<br>8.25%, 10/1/14 <sup>(1)</sup> | 1,525,178    |
|                                       | 1,425 |  |              |
|                                       |       | Golden State Tobacco Securitization Corp.,<br>5.125%, 6/1/47   | 3,330,235    |
|                                       | 3,350 |  |              |
|                                       |       |  | \$ 5,852,519 |
| <b>Senior Living / Life Care 0.8%</b> |       |  |              |
|                                       |       | California Statewide Communities Development Authority,<br>(Presbyterian Senior Living),<br>4.75%, 11/15/26                              | \$ 171,406   |
| \$                                    | 175   |  |              |

See notes to financial statements

## Eaton Vance California Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)   |       | Security  | Value        |
|---------------------------------------|-------|---|--------------|
| Senior Living / Life Care (continued) |       |   |              |
| \$                                    | 700   | California Statewide Communities<br>Development Authority,<br>(Presbyterian Senior Living),<br>4.875%, 11/15/36           | \$ 693,497   |
|                                       |       |   | \$ 864,903   |
| Special Tax Revenue 17.2%             |       |   |              |
| \$                                    | 1,500 | Bonita Canyon Public Financing<br>Authority,<br>5.375%, 9/1/28  | \$ 1,509,330 |
|                                       | 285   | Brentwood Infrastructure Financing<br>Authority,<br>5.00%, 9/2/26   | 287,545      |
|                                       | 460   | Brentwood Infrastructure Financing<br>Authority, 5.00%, 9/2/34  | 461,339      |
|                                       | 1,665 | Corona Public Financing Authority,<br>5.80%, 9/1/20   | 1,668,014    |
|                                       | 200   | Eastern California Municipal Water<br>District, Special Tax<br>Revenue, District No. 2004-27<br>Cottonwood, 5.00%, 9/1/27 | 200,498      |
|                                       | 500   | Eastern California Municipal Water<br>District, Special Tax<br>Revenue, District No. 2004-27<br>Cottonwood, 5.00%, 9/1/36 | 500,880      |
|                                       | 1,590 | Fontana Redevelopment Agency,<br>(Jurupa Hills),<br>5.60%, 10/1/27  | 1,650,722    |
|                                       | 500   | Jurupa Community Services<br>District, (Community Facilities<br>District No. 16), 5.30%, 9/1/34                           | 508,865      |
|                                       | 1,305 | Lincoln Public Financing<br>Authority, Improvement Bond<br>Act of 1915, (Twelve Bridges),<br>6.20%, 9/2/25                | 1,365,735    |
|                                       | 420   | Moreno Valley Unified School<br>District, (Community School<br>District No. 2003-2), 5.75%, 9/1/24                        | 429,164      |
|                                       | 750   | Moreno Valley Unified School<br>District, (Community School<br>District No. 2003-2), 5.90%, 9/1/29                        | 766,605      |
|                                       | 2,460 | Oakland Joint Powers Financing<br>Authority, 5.40%, 9/2/18  | 2,546,469    |
|                                       | 995   | Oakland Joint Powers Financing<br>Authority, 5.50%, 9/2/24  | 1,031,377    |
|                                       | 700   | Rancho Cucamonga Public<br>Financing Authority,<br>6.00%, 9/2/20  | 728,805      |
|                                       | 1,325 | San Pablo Redevelopment Agency,<br>5.65%, 12/1/23   | 1,386,189    |
|                                       | 1,500 | Santa Margarita Water District,<br>6.20%, 9/1/20  | 1,588,605    |
|                                       | 250   | Santaluz Community Facilities<br>District No. 2, 6.10%, 9/1/21  | 250,780      |



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|                |          |   |               |
|----------------|----------|---|---------------|
|                | 500      | Santaluz Community Facilities District No. 2, 6.20%, 9/1/30                           | 501,485       |
|                | 250      | Temecula Unified School District, 5.00%, 9/1/27                                       | 253,403       |
|                | 400      | Temecula Unified School District, 5.00%, 9/1/37                                       | 400,704       |
|                | 500      | Turlock Public Financing Authority, 5.45%, 9/1/24                                     | 512,995       |
|                | 1,000    | Whittier Public Financing Authority, (Greenleaf Avenue Redevelopment), 5.50%, 11/1/23 | 1,036,840     |
|                |          |   | \$ 19,586,349 |
| Transportation | 1.0%     |   |               |
|                | \$ 1,170 | Port of Redwood City, (AMT), 5.125%, 6/1/30   | \$ 1,190,077  |
|                |          |   | \$ 1,190,077  |

|   |          |  | Value           |
|---|----------|--|-----------------|
| Water and Sewer   | 3.5%     |  |                 |
|   | \$ 3,840 | East Bay Municipal Utility District, 5.00%, 6/1/37 | \$ 4,048,627    |
|   |          |  | \$ 4,048,627    |
| Total Tax-Exempt Investments                              | 157.4%   |  | \$ 179,670,649  |
| (identified cost \$171,124,853)                           |          |  |                 |
| Other Assets, Less Liabilities                            | (5.7)%   |  | \$ (6,471,408)  |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends | (51.7)%  |  | \$ (59,026,667) |
| Net Assets Applicable to Common Shares                    | 100.0%   |  | \$ 114,172,574  |

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

CIFG - CDC IXIS Financial Guaranty North America, Inc.

FGIC - Financial Guaranty Insurance Company

FSA - Financial Security Assurance, Inc.

MBIA - Municipal Bond Insurance Association

The Trust invests primarily in debt securities issued by California municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2007, 43.6% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 0.5% to 18.8% of total investments.

- (1) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At May 31, 2007, the aggregate value of the securities is \$9,965,002 or 8.7% of the Trust's net assets applicable to common shares.
- (2) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at May 31, 2007.
- (3) Security represents the underlying municipal obligation of an inverse floating rate obligation held by the Trust.
- (4) Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.

See notes to financial statements

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## Eaton Vance Florida Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited)

| Tax-Exempt Investments 169.2%       |       |  |              |
|-------------------------------------|-------|--|--------------|
| Principal Amount<br>(000's omitted) |       | Security   | Value        |
| Education 1.6%                      |       |  |              |
| \$                                  | 1,000 | Volusia County Educational Facilities Authority,<br>(Embry Riddle Aeronautical),<br>5.75%, 10/15/29            | \$ 1,032,770 |
|                                     |       |  | \$ 1,032,770 |
| Escrowed / Prerefunded 7.2%         |       |  |              |
| \$                                  | 500   | Capital Trust Agency, (Seminole Tribe Convention),<br>Prerefunded to 10/1/12, 8.95%,<br>10/1/33 <sup>(1)</sup> | \$ 606,545   |
|                                     | 1,805 | Lakeland Hospital System,<br>(Lakeland Regional Health System), 5.50%, 11/15/32                                | 1,956,115    |
|                                     | 2,000 | Orange County Health Facilities Authority,<br>(Adventist Health System), 5.625%,<br>11/15/32                   | 2,179,600    |
|                                     |       |  | \$ 4,742,260 |
| Health Care-Miscellaneous 0.2%      |       |  |              |
| \$                                  | 155   | Osceola County Industrial Development Authority,<br>Community Provider Pooled Loan,<br>7.75%, 7/1/17           | \$ 155,160   |
|                                     |       |  | \$ 155,160   |
| Hospital 17.4%                      |       |  |              |
| \$                                  | 2,000 | Brevard County Health Facilities Authority, (Health First, Inc.),<br>5.00%, 4/1/36                             | \$ 2,028,400 |
|                                     | 500   | Highlands County Health Facilities Authority,<br>(Adventist Health System), 5.25%,<br>11/15/36                 | 518,470      |
|                                     | 1,030 | Jacksonville Economic Development Authority, (Mayo Clinic),<br>5.00%, 11/15/36                                 | 1,054,246    |
|                                     | 1,250 | Jacksonville Economic Development Authority, (Mayo Clinic),<br>5.50%, 11/15/36                                 | 1,325,925    |
|                                     | 1,000 | Orange County Health Facilities Authority,<br>(Orlando Regional Healthcare),<br>4.75%, 11/15/36                | 972,920      |
|                                     | 900   | Orange County Health Facilities Authority,<br>(Orlando Regional Healthcare),<br>5.125%, 11/15/39               | 918,765      |
|                                     | 2,000 | South Miami Health Facility Authority Hospital Revenue,  | 2,039,120    |

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|  |       |  |               |
|--|-------|--|---------------|
|  |       | (Baptist Health), 5.00%, 8/15/42<br>South Miami Health Facility<br>Authority Hospital Revenue, |               |
|  | 1,075 | (Baptist Health), 5.25%, 11/15/33  | 1,145,552     |
|  | 1,400 | West Orange Health Care District,<br>5.80%, 2/1/31   | 1,471,428     |
|  |       |  | \$ 11,474,826 |

Principal Amount  
(000's omitted)

|                                       |              | Security   | Value        |
|---------------------------------------|--------------|--|--------------|
| <b>Housing</b>                        | <b>5.6%</b>  |  |              |
|                                       | \$           | Capital Trust Agency, (Atlantic<br>Housing Foundation),<br>5.30%, 7/1/35   | \$ 655,882   |
|                                       | 650          | Escambia County Housing Finance<br>Authority,<br>Single Family Mortgage,<br>(Multi-County Program), (AMT),<br>5.50%, 10/1/31                     | 534,623      |
|                                       | 525          | Florida Capital Projects Finance<br>Authority,<br>Student Housing Revenue, (Florida<br>University),<br>Prerefunded to 8/15/10, 7.75%,<br>8/15/20 | 557,395      |
|                                       | 500          | Maryland Community Development<br>Administration,<br>Multifamily Housing, (AMT),<br>4.85%, 9/1/47  | 1,958,940    |
|                                       | 2,000        |  | \$ 3,706,840 |
| <b>Industrial Development Revenue</b> | <b>3.8%</b>  |  |              |
|                                       | \$           | Broward County, Industrial<br>Development Revenue,<br>(Lynxs Cargoport), (AMT), 6.75%,<br>6/1/19   | \$ 775,799   |
|                                       | 754          | Capital Trust Agency, (Fort<br>Lauderdale Project), (AMT),<br>5.75%, 1/1/32  | 1,044,180    |
|                                       | 1,000        | Puerto Rico Port Authority,<br>(American Airlines), (AMT),<br>6.30%, 6/1/23  | 650,370      |
|                                       | 650          |  | \$ 2,470,349 |
| <b>Insured-Electric Utilities</b>     | <b>6.7%</b>  |  |              |
|                                       | \$           | Burke County, GA, Development<br>Authority,<br>(Georgia Power Co.), (MBIA),<br>(AMT), 5.45%, 5/1/34  | \$ 1,601,520 |
|                                       | 1,600        | Guam Power Authority, (MBIA),<br>5.125%, 10/1/29   | 1,136,531    |
|                                       | 1,100        | Jupiter Island, Utility System,<br>(South Martin Regional Utility),<br>(MBIA), 5.00%, 10/1/28  | 1,729,342    |
|                                       | 1,700        |  | \$ 4,467,393 |
| <b>Insured-Escrowed / Prerefunded</b> | <b>12.2%</b> |  |              |
|                                       | \$           | Jupiter Island, Utility System,<br>(South Martin Regional Utility),<br>(MBIA), Prerefunded to 10/1/08,<br>5.00%, 10/1/28                         | \$ 1,078,035 |
|                                       | 1,050        | Miami-Dade County Health<br>Facilities Authority,  | 1,425,505    |
|                                       | 1,350        |  |              |

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|       |   |              |
|-------|---|--------------|
|       | (Miami Children's Hospital),<br>(AMBAC), Prerefunded to<br>8/15/11, 5.125%, 8/15/26                       |              |
|       | Miami-Dade County, (Professional<br>Sports Franchise),<br>(MBIA), Escrowed to Maturity,<br>5.25%, 10/1/30 | 740,870      |
| 650   | Port St. Lucie, Utility System<br>Revenue, (MBIA),<br>Prerefunded to 9/1/13, 0.00%,<br>9/1/32             | 2,076,745    |
| 7,625 | Puerto Rico Highway and<br>Transportation Authority, (MBIA),<br>Prerefunded to 7/1/16, 5.50%,<br>7/1/36   | 1,400,175    |
| 1,250 | Saint Petersburg, Public Utilities<br>Revenue, (FSA),<br>Prerefunded to 10/1/09, 5.00%,<br>10/1/28        | 1,296,137    |
| 1,250 |   |              |
|       |   | \$ 8,017,467 |

See notes to financial statements

## Eaton Vance Florida Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)      |       | Security  | Value        |
|--|-------|---|--------------|
| <b>Insured-General Obligations 2.6%</b>  |       |   |              |
| \$                                       | 1,500 | Puerto Rico, (FSA), Variable Rate,<br>5.62%, 7/1/27 <sup>(1)(2)</sup>   | \$ 1,730,070 |
|  |       |   | \$ 1,730,070 |
| <b>Insured-Hospital 5.2%</b>             |       |   |              |
| \$                                       | 1,000 | Coral Gables Health Facilities<br>Authority,<br>(Baptist Health System of South<br>Florida), (FSA),<br>5.00%, 8/15/29             | \$ 1,064,910 |
|  | 1,000 | Maricopa County Industrial<br>Development Authority,<br>(Mayo Clinic Hospital), (AMBAC),<br>5.25%, 11/15/37                       | 1,020,540    |
|  | 1,250 | South Miami Health Facility<br>Authority, Hospital Revenue,<br>(Baptist Health), (AMBAC),<br>5.25%, 11/15/33                      | 1,332,037    |
|  |       |   | \$ 3,417,487 |
| <b>Insured-Housing 1.7%</b>              |       |   |              |
| \$                                       | 1,100 | Broward County Housing Finance<br>Authority,<br>Multifamily Housing, (Venice<br>Homes Apartments), (FSA),<br>(AMT), 5.70%, 1/1/32 | \$ 1,115,873 |
|  |       |   | \$ 1,115,873 |
| <b>Insured-Other Revenue 3.1%</b>        |       |   |              |
| \$                                       | 2,000 | Miami-Dade County, (Professional<br>Sports Franchise),<br>(MBIA), 4.75%, 10/1/30  | \$ 2,014,280 |
|  |       |   | \$ 2,014,280 |
| <b>Insured-Special Tax Revenue 26.2%</b> |       |   |              |
| \$                                       | 1,485 | Cape Coral, Special Obligation,<br>(MBIA), 4.50%, 10/1/36   | \$ 1,443,658 |
|  | 2,910 | Dade County, Special Obligation,<br>(AMBAC),<br>5.00%, 10/1/35 <sup>(3)</sup>   | 2,934,347    |
|  | 2,100 | Jacksonville, Sales Tax, (AMBAC),<br>5.00%, 10/1/30   | 2,148,678    |
|  | 1,470 | Miami Beach, Resort Tax,<br>(AMBAC), 6.25%, 10/1/22   | 1,801,470    |
|  | 3,040 | Miami-Dade County, Special<br>Obligation, (MBIA),<br>0.00%, 10/1/35   | 731,090      |
|  | 5,000 | Miami-Dade County, Special<br>Obligation, (MBIA),<br>0.00%, 10/1/38   | 1,019,150    |
|  | 5,610 | Miami-Dade County, Special<br>Obligation, (MBIA),<br>0.00%, 10/1/40   | 1,030,052    |
|  | 1,395 | Miami-Dade County, Special<br>Obligation, (MBIA),   | 1,416,804    |

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|  |       |   |               |
|--|-------|---|---------------|
|  |       | 5.00%, 10/1/37                                  |               |
|  |       | Orange County Tourist Development Tax, (AMBAC), |               |
|  | 3,500 | 5.125%, 10/1/30                                 | 3,690,960     |
|  |       | Sumter Landing Community Development District,  |               |
|  |       | (Recreational Revenue), (MBIA),                 |               |
|  | 1,000 | 4.75%, 10/1/35                                  | 1,012,090     |
|  |       |   | \$ 17,228,299 |

Principal Amount  
(000's omitted)

| Principal Amount<br>(000's omitted) |       | Security  | Value         |
|-------------------------------------|-------|---|---------------|
| Insured-Transportation              | 27.9% |   |               |
|                                     |       | Florida Ports Financing Commission, (FGIC), (AMT),                                |               |
| \$                                  | 2,250 | 5.50%, 10/1/29  | \$ 2,339,347  |
|                                     |       | Greater Orlando Aviation Authority, (FGIC), (AMT),                                |               |
|                                     | 4,500 | 5.25%, 10/1/18 <sup>(3)</sup>   | 4,650,150     |
|                                     |       | Hillsborough County Port District, (Tampa Port Authority Project), (MBIA), (AMT), |               |
|                                     | 2,000 | 5.00%, 6/1/36   | 2,062,880     |
|                                     |       | Lee County Airport, (FSA), (AMT),   |               |
|                                     | 500   | 5.75%, 10/1/25  | 529,875       |
|                                     |       | Lee County Airport, (FSA), (AMT),   |               |
|                                     | 650   | 6.00%, 10/1/29  | 693,856       |
|                                     |       | Miami-Dade County, Aviation Revenue,  |               |
|                                     |       | (Miami International Airport), (CIFG), (AMT),                                     |               |
|                                     | 120   | 5.00%, 10/1/38  | 123,871       |
|                                     |       | Miami-Dade County, Aviation Revenue,  |               |
|                                     |       | (Miami International Airport), (CIFG), (AMT),                                     |               |
|                                     | 3,975 | 5.00%, 10/1/38 <sup>(3)</sup>   | 4,103,234     |
|                                     |       | Palm Beach County Airport System, (MBIA), (AMT),                                  |               |
|                                     | 750   | 5.00%, 10/1/34  | 777,698       |
|                                     |       | Palm Beach County Airport System, (MBIA), (AMT),                                  |               |
|                                     | 3,000 | 5.00%, 10/1/34 <sup>(3)</sup>   | 3,110,810     |
|                                     |       |   | \$ 18,391,721 |
| Insured-Water and Sewer             | 26.7% |   |               |
|                                     |       | Emerald Coast, Utility Authority Revenue, (FGIC),                                 |               |
| \$                                  | 1,000 | 4.75%, 1/1/31   | \$ 1,015,820  |
|                                     |       | Fort Lauderdale, Water and Sewer, (MBIA),   |               |
|                                     | 3,295 | 4.50%, 9/1/35   | 3,216,480     |
|                                     |       | Marco Island, Utility System, (MBIA), 5.00%, 10/1/33 <sup>(4)</sup>               | 2,070,620     |
|                                     | 2,000 |   |               |
|                                     |       | Miami Beach, Storm Water, (FGIC), 5.375%, 9/1/30                                  | 1,570,215     |
|                                     | 1,500 |   |               |
|                                     |       | Okeechobee Utility Authority, (FSA), 5.00%, 10/1/25                               | 1,028,030     |
|                                     | 1,000 |   |               |
|                                     |       | Port St. Lucie, Utility System Revenue, (MBIA),                                   |               |
|                                     | 2,500 | 0.00%, 9/1/32   | 735,800       |
|                                     | 2,415 |   | 678,060       |

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|              |        |  |               |
|--------------|--------|--|---------------|
|              |        | Port St. Lucie, Utility System Revenue, (MBIA),<br>0.00%, 9/1/33                                       |               |
|              | 4,000  | Sunrise Utility System, (AMBAC),<br>5.00%, 10/1/28   | 4,228,640     |
|              | 1,156  | Tampa Bay Water Utility System,<br>(FGIC), 4.75%, 10/1/27 <sup>(3)</sup>                               | 1,164,965     |
|              | 1,844  | Tampa Bay Water Utility System,<br>(FGIC),<br>Prerefunded to 10/1/08, 4.75%,<br>10/1/27 <sup>(3)</sup> | 1,886,184     |
|              |        |  | \$ 17,594,814 |
| Nursing Home | 1.6%   |  |               |
|              | \$ 265 | Orange County Health Facilities Authority,<br>(Westminster Community Care),<br>6.60%, 4/1/24           | \$ 274,267    |
|              | 735    | Orange County Health Facilities Authority,<br>(Westminster Community Care),<br>6.75%, 4/1/34           | 761,857       |
|              |        |  | \$ 1,036,124  |

See notes to financial statements



## Eaton Vance Florida Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted) |       | Security  | Value        |
|-------------------------------------|-------|---|--------------|
| Senior Living / Life Care           | 2.4%  |   |              |
|                                     |       | Lee County Industrial Development Authority,<br>(Shell Point Village), 5.50%,<br>11/15/29         | \$ 1,573,800 |
| \$                                  | 1,500 |   | \$ 1,573,800 |
| Special Tax Revenue                 | 17.1% |   |              |
|                                     |       | Covington Park Community Development District,<br>(Capital Improvements), 5.00%,<br>5/1/21        | \$ 91,229    |
| \$                                  | 90    |   | \$ 91,229    |
|                                     |       | Covington Park Community Development District,<br>(Capital Improvements), 5.00%,<br>5/1/31        | 509,140      |
|                                     | 500   |   | 509,140      |
|                                     |       | Dupree Lakes Community Development District,<br>5.00%, 11/1/10                                    | 310,025      |
|                                     | 310   |   | 310,025      |
|                                     |       | Dupree Lakes Community Development District,<br>5.375%, 5/1/37                                    | 360,904      |
|                                     | 360   |   | 360,904      |
|                                     |       | Heritage Harbor South Community Development District,<br>(Capital Improvements), 6.20%,<br>5/1/35 | 338,045      |
|                                     | 315   |   | 338,045      |
|                                     |       | Heritage Springs Community Development District,<br>5.25%, 5/1/26                                 | 243,168      |
|                                     | 240   |   | 243,168      |
|                                     |       | Heritage Springs Community Development District,<br>6.75%, 5/1/21                                 | 733,490      |
|                                     | 725   |   | 733,490      |
|                                     |       | New River Community Development District,<br>5.00%, 5/1/13  | 336,814      |
|                                     | 340   |   | 336,814      |
|                                     |       | New River Community Development District,<br>5.35%, 5/1/38  | 138,428      |
|                                     | 140   |   | 138,428      |
|                                     |       | North Springs Improvement District, (Heron Bay),<br>5.20%, 5/1/27                                 | 351,348      |
|                                     | 350   |   | 351,348      |
|                                     |       | North Springs Improvement District, (Heron Bay),<br>7.00%, 5/1/19                                 | 632,294      |
|                                     | 625   |   | 632,294      |
|                                     |       | River Hall Community Development District,<br>(Capital Improvements), 5.45%,<br>5/1/36            | 993,698      |
|                                     | 985   |   | 993,698      |
|                                     |       | Southern Hills Plantation I Community Development District,<br>5.80%, 5/1/35                      | 499,511      |
|                                     | 485   |   | 499,511      |
|                                     |       | Sterling Hill Community Development District,<br>6.20%, 5/1/35                                    | 639,192      |
|                                     | 600   |   | 639,192      |

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|       |  |               |
|-------|--|---------------|
| 500   | Stoneybrook West Community<br>Development District,<br>7.00%, 5/1/32                                   | 532,320       |
| 1,000 | Tisons Landing Community<br>Development District,<br>5.625%, 5/1/37                                    | 1,018,480     |
| 780   | University Square Community<br>Development District,<br>6.75%, 5/1/20                                  | 821,816       |
| 440   | Vista Lakes Community<br>Development District,<br>7.20%, 5/1/32  | 470,184       |
| 715   | Waterlefe Community<br>Development District,<br>6.95%, 5/1/31  | 775,060       |
| 175   | West Palm Beach Community<br>Redevelopment Agency,<br>(Northwood Pleasant Community),<br>5.00%, 3/1/29 | 181,260       |
| 1,270 | West Palm Beach Community<br>Redevelopment Agency,<br>(Northwood Pleasant Community),<br>5.00%, 3/1/35 | 1,308,938     |
|       |  | \$ 11,285,344 |

|  | Value           |
|--|-----------------|
| Total Tax-Exempt Investments 169.2%<br>(identified cost \$106,459,226)             | \$ 111,454,877  |
| Other Assets, Less Liabilities (15.3)%<br>Auction Preferred Shares Plus Cumulative | \$ (10,080,522) |
| Unpaid Dividends (53.9)%   | \$ (35,503,697) |
| Net Assets Applicable to Common<br>Shares 100.0%                                   | \$ 65,870,658   |

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

CIFG - CDC IXIS Financial Guaranty North America, Inc.

FGIC - Financial Guaranty Insurance Company

FSA - Financial Security Assurance, Inc.

MBIA - Municipal Bond Insurance Association

The Trust invests primarily in debt securities issued by Florida municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2007, 66.4% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 3.8% to 27.9% of total investments.

(1) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At May 31, 2007, the aggregate value of the securities is \$2,336,615 or 3.5% of the Trust's net assets applicable to common shares.

(2) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at May 31, 2007.

(3) Security represents the underlying municipal obligation of an inverse floating rate obligation held by the Trust.

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<sup>(4)</sup> Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.

See notes to financial statements

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## Eaton Vance Massachusetts Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited)

| Tax-Exempt Investments 161.7% |       |   |              |
|-------------------------------|-------|---|--------------|
| Principal Amount              |       |   |              |
| (000's omitted)               |       |   |              |
|                               |       | Security  | Value        |
| Education 21.5%               |       |   |              |
| \$                            | 2,790 | Massachusetts Development Finance Agency, (Boston University), 5.45%, 5/15/59                   | \$ 3,073,324 |
|                               | 500   | Massachusetts Development Finance Agency, (Massachusetts College of Pharmacy), 5.75%, 7/1/33    | 537,010      |
|                               | 600   | Massachusetts Development Finance Agency, (Middlesex School), 5.00%, 9/1/33                     | 616,638      |
|                               | 500   | Massachusetts Development Finance Agency, (Mount Holyoke College), 5.25%, 7/1/31                | 520,255      |
|                               | 1,500 | Massachusetts Development Finance Agency, (Wheeler School), 6.50%, 12/1/29                      | 1,574,355    |
|                               | 1,000 | Massachusetts Development Finance Agency, (Xaverian Brothers High School), 5.65%, 7/1/29        | 1,030,170    |
|                               | 1,000 | Massachusetts Health and Educational Facilities Authority, (Boston College), 5.125%, 6/1/33     | 1,039,900    |
|                               | 265   | Massachusetts Health and Educational Facilities Authority, (Williams College), 4.50%, 7/1/33    | 261,982      |
|                               | 500   | Massachusetts Industrial Finance Agency, (Babson College), 5.25%, 10/1/27                       | 509,575      |
|                               |       |   | \$ 9,163,209 |
| Electric Utilities 9.9%       |       |   |              |
| \$                            | 1,000 | Massachusetts Development Finance Agency, (Devens Electric System), 6.00%, 12/1/30              | \$ 1,071,630 |
|                               | 1,870 | Massachusetts Development Finance Agency, (Dominion Energy Brayton Point), (AMT), 5.00%, 2/1/36 | 1,905,680    |
|                               | 275   | Puerto Rico Electric Power Authority, Variable Rate, 6.99%, 7/1/25 <sup>(1)(2)</sup>            | 311,176      |
|                               | 825   | Puerto Rico Electric Power Authority, Variable Rate, 6.99%, 7/1/37 <sup>(1)(2)</sup>            | 919,248      |
|                               |       |   | \$ 4,207,734 |
| Escrowed / Prerefunded 14.1%  |       |   |              |
| \$                            | 1,000 | Massachusetts Bay Transportation Authority,   | \$ 1,086,450 |

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| Principal Amount<br>(000's omitted)       | Security  | Value        |
|---|---|--------------|
| 500                                       | Prerefunded to 7/1/18, 5.00%,<br>7/1/34<br>Massachusetts Development<br>Finance Agency, (Belmont<br>Hill School), Prerefunded to 9/1/11,<br>5.00%, 9/1/31 | 525,925      |
| 400                                       | Massachusetts Development<br>Finance Agency,<br>(Western New England College),<br>Prerefunded to<br>12/1/12, 6.125%, 12/1/32                              | 445,756      |
| 1,000                                     | Massachusetts Health and<br>Educational Facilities Authority,<br>(Winchester Hospital), Prerefunded<br>to 7/1/10,<br>6.75%, 7/1/30                        | 1,080,570    |
| 400                                       | Massachusetts Industrial Finance<br>Agency, (Belmont<br>Hill School), Prerefunded to 9/1/08,<br>5.25%, 9/1/28   | 411,328      |
| <b>Escrowed / Prerefunded (continued)</b> |   |              |
| \$ 1,900                                  | Massachusetts Water Pollution<br>Abatement Trust,<br>Prerefunded to 8/1/12, 5.00%,<br>8/1/32  | \$ 2,000,035 |
| 1,000                                     | Rail Connections, Inc., (Route 128<br>Parking), (ACA),<br>Prerefunded to 7/1/09, 6.53%,<br>7/1/20   | 465,030      |
|   |   | \$ 6,015,094 |
| <b>Health Care-Miscellaneous 3.4%</b>     |   |              |
| \$ 510                                    | Massachusetts Development<br>Finance Agency,<br>(MCHSP Human Services), 6.60%,<br>8/15/29   | \$ 514,666   |
| 100                                       | Massachusetts Development<br>Finance Agency,<br>(VOA Concord Assisted Living),<br>5.125%, 11/1/27   | 99,619       |
| 100                                       | Massachusetts Development<br>Finance Agency,<br>(VOA Concord Assisted Living),<br>5.20%, 11/1/41  | 98,999       |
| 700                                       | Massachusetts Health and<br>Educational Facilities Authority,<br>(Learning Center for Deaf<br>Children), 6.125%, 7/1/29                                   | 717,696      |
|   |   | \$ 1,430,980 |
| <b>Hospital 13.9%</b>                     |   |              |
| \$ 1,000                                  | Massachusetts Development<br>Finance Agency,<br>(Biomedical Research Corp.),<br>6.25%, 8/1/20   | \$ 1,075,210 |
| 1,000                                     | Massachusetts Health and<br>Educational Facilities Authority,<br>(Baystate Medical Center), 5.75%,<br>7/1/33  | 1,058,990    |

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|                                |       |  |              |
|--------------------------------|-------|--|--------------|
|                                |       | Massachusetts Health and Educational Facilities Authority, (Berkshire Health System), 6.25%, 10/1/31           | 428,024      |
|                                | 400   |  |              |
|                                |       | Massachusetts Health and Educational Facilities Authority, (Central New England Health Systems), 6.30%, 8/1/18 | 105,373      |
|                                | 105   |  |              |
|                                |       | Massachusetts Health and Educational Facilities Authority, (Covenant Health), 6.00%, 7/1/31                    | 1,182,005    |
|                                | 1,100 |  |              |
|                                |       | Massachusetts Health and Educational Facilities Authority, (South Shore Hospital), 5.75%, 7/1/29               | 2,082,740    |
|                                | 2,000 |  |              |
|                                |       |  | \$ 5,932,342 |
| Housing                        | 13.4% |  |              |
|                                | \$    | Massachusetts Housing Finance Agency, 4.75%, 12/1/48   | \$ 2,015,244 |
|                                |       | Massachusetts Housing Finance Agency, (AMT), 4.85%, 6/1/40   | 986,220      |
|                                |       | Massachusetts Housing Finance Agency, (AMT), 5.00%, 12/1/28  | 655,330      |
|                                |       | Massachusetts Housing Finance Agency, (AMT), 5.10%, 12/1/37  | 2,029,520    |
|                                |       |  | \$ 5,686,314 |
| Industrial Development Revenue | 1.7%  |  |              |
|                                | \$    | Massachusetts Industrial Finance Agency, (American Hingham Water Co.), (AMT), 6.60%, 12/1/15                   | \$ 703,270   |
|                                |       |  | \$ 703,270   |

See notes to financial statements

## Eaton Vance Massachusetts Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)   |              | Security  | Value         |
|---------------------------------------|--------------|---|---------------|
| <b>Insured-Education</b>              | <b>25.9%</b> |   |               |
| \$                                    | 1,000        | Massachusetts College Building Authority, (XLCA), 5.50%, 5/1/39 <sup>(3)</sup>  | \$ 1,175,130  |
|                                       | 1,000        | Massachusetts Development Finance Agency, (Boston University), (XLCA), 5.375%, 5/15/39  | 1,151,800     |
|                                       | 1,365        | Massachusetts Development Finance Agency, (College of the Holy Cross), (AMBAC), 5.25%, 9/1/32 <sup>(4)</sup>                        | 1,560,036     |
|                                       | 1,600        | Massachusetts Development Finance Agency, (Franklin W. Olin College), (XLCA), 5.25%, 7/1/33   | 1,680,112     |
|                                       | 1,000        | Massachusetts Health and Educational Facilities Authority, (Northeastern University), (MBIA), 5.00%, 10/1/29                        | 1,028,420     |
|                                       | 4,500        | Massachusetts School Building Authority, (AMBAC), 4.50%, 8/15/35 <sup>(4)</sup>   | 4,418,580     |
|                                       |              |   | \$ 11,014,078 |
| <b>Insured-Escrowed / Prerefunded</b> | <b>3.1%</b>  |   |               |
| \$                                    | 500          | Massachusetts Health and Educational Facilities Authority, (UMass-Worcester Campus), (FGIC), Prerefunded to 10/1/11, 5.25%, 10/1/31 | \$ 526,950    |
|                                       | 750          | Puerto Rico Electric Power Authority, (FSA), Prerefunded to 7/1/10, 5.25%, 7/1/29   | 789,697       |
|                                       |              |   | \$ 1,316,647  |
| <b>Insured-General Obligations</b>    | <b>8.9%</b>  |   |               |
| \$                                    | 2,390        | Milford, (FSA), 4.25%, 12/15/46   | \$ 2,218,972  |
|                                       | 500          | Plymouth, (MBIA), 5.25%, 10/15/20   | 525,420       |
|                                       | 900          | Puerto Rico, (FSA), Variable Rate, 5.62%, 7/1/27 <sup>(1)(2)</sup>  | 1,038,042     |
|                                       |              |   | \$ 3,782,434  |
| <b>Insured-Miscellaneous</b>          | <b>4.8%</b>  |   |               |
| \$                                    | 2,000        | Boston Convention Center, (AMBAC), 5.00%, 5/1/27  | \$ 2,059,140  |
|                                       |              |   | \$ 2,059,140  |
| <b>Insured-Other Revenue</b>          | <b>7.9%</b>  |   |               |
| \$                                    | 2,750        | Massachusetts Development Finance Agency, (WGBH Educational Foundation), (AMBAC), 5.75%, 1/1/42                                     | \$ 3,344,275  |
|                                       |              |   | \$ 3,344,275  |

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Insured-Pooled Loans 3.4%

|    |       |  |              |
|----|-------|--|--------------|
|    |       | Massachusetts Educational Financing Authority, |              |
| \$ | 300   | (AMBAC), (AMT), 4.70%, 1/1/27                  | \$ 298,167   |
|    | 1,175 | Massachusetts Educational Financing Authority, | 1,157,916    |
|    |       | (AMBAC), (AMT), 4.70%, 1/1/33                  | \$ 1,456,083 |

Principal Amount  
(000's omitted)

|                             |       | Security                     | Value        |
|-----------------------------|-------|------------------------------|--------------|
| Insured-Special Tax Revenue | 3.7%  |                              |              |
| \$                          | 1,500 | Martha's Vineyard Land Bank, | \$ 1,558,260 |
|                             |       | (AMBAC), 5.00%, 5/1/32       | \$ 1,558,260 |

Insured-Transportation 7.7%

|    |       |  |              |
|----|-------|--|--------------|
|    |       | Massachusetts Turnpike Authority,  |              |
| \$ | 3,200 | Metropolitan Highway System, (MBIA), 5.00%, 1/1/37 <sup>(4)</sup>                    | \$ 3,241,643 |
|    | 33    | Massachusetts Turnpike Authority,  | 34,634       |
|    |       | Metropolitan Highway System, (MBIA), Variable Rate, 5.765%, 1/1/37 <sup>(1)(2)</sup> | \$ 3,276,277 |

Nursing Home 2.7%

|    |     |  |              |
|----|-----|--|--------------|
|    |     | Boston Industrial Development Authority,                   |              |
| \$ | 500 | (Alzheimer's Center), (FHA), 6.00%, 2/1/37                 | \$ 510,740   |
|    | 600 | Massachusetts Health and Educational Facilities Authority, | 619,242      |
|    |     | (Christopher House), 6.875%, 1/1/29                        | \$ 1,129,982 |

Senior Living / Life Care 3.6%

|    |       |   |              |
|----|-------|---|--------------|
|    |       | Massachusetts Development Finance Agency, |              |
| \$ | 1,500 | (Berkshire Retirement), 5.625%, 7/1/29    | \$ 1,546,725 |
|    |       |   | \$ 1,546,725 |

Special Tax 4.5%

|    |       |   |              |
|----|-------|---|--------------|
|    |       | Massachusetts Bay Transportation Authority, |              |
| \$ | 7,195 | Sales Tax Revenue, 0.00%, 7/1/34            | \$ 1,916,316 |
|    |       |   | \$ 1,916,316 |

Water and Sewer 7.6%

|    |       |  |              |
|----|-------|--|--------------|
|    |       | Massachusetts Water Pollution Abatement Trust,         |              |
| \$ | 100   | 5.00%, 8/1/32  | \$ 103,487   |
|    | 375   | Massachusetts Water Pollution Abatement Trust,         | 396,383      |
|    |       | 5.25%, 8/1/33  |              |
|    | 965   | Massachusetts Water Pollution Abatement Trust,         | 1,000,666    |
|    |       | 5.375%, 8/1/27   |              |
|    | 2,000 | Massachusetts Water Resources Authority, 4.00%, 8/1/46 | 1,731,780    |
|    |       |  | \$ 3,232,316 |



See notes to financial statements

Eaton Vance Massachusetts Municipal Income Trust as of May 31, 2007

PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

|  | Value           |
|--|-----------------|
| Total Tax-Exempt Investments 161.7%<br>(identified cost \$66,032,437)              | \$ 68,771,476   |
| Other Assets, Less Liabilities (11.1)%<br>Auction Preferred Shares Plus Cumulative | \$ (4,721,992)  |
| Unpaid Dividends (50.6)%   | \$ (21,506,450) |
| Net Assets Applicable to Common<br>Shares 100.0%                                   | \$ 42,543,034   |

ACA - ACA Financial Guaranty Corporation

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FGIC - Financial Guaranty Insurance Company

FHA - Federal Housing Administration

FSA - Financial Security Assurance, Inc.

MBIA - Municipal Bond Insurance Association

XLCA - XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Massachusetts municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2007, 40.4% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 0.8% to 20.9% of total investments.

(1) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At May 31, 2007, the aggregate value of the securities is \$2,303,100 or 5.4% of the Trust's net assets applicable to common shares.

(2) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at May 31, 2007.

(3) Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.

(4) Security represents the underlying municipal obligation of an inverse floating rate obligation held by the Trust.

See notes to financial statements

## Eaton Vance Michigan Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited)

| Tax-Exempt Investments 158.5%       |       |  |              |
|-------------------------------------|-------|--|--------------|
| Principal Amount<br>(000's omitted) |       | Security   | Value        |
| Education 5.9%                      |       |  |              |
| \$                                  | 1,250 | Michigan Higher Education<br>Facilities Authority,<br>(Creative Studies), 5.90%, 12/1/27                         | \$ 1,324,200 |
|                                     | 540   | Michigan Higher Education<br>Facilities Authority,<br>(Hillsdale College), 5.00%, 3/1/35                         | 552,215      |
|                                     |       |  | \$ 1,876,415 |
| Electric Utilities 12.8%            |       |  |              |
| \$                                  | 1,250 | Michigan Strategic Fund, (Detroit<br>Edison Pollution Control),<br>5.45%, 9/1/29                                 | \$ 1,299,200 |
|                                     | 1,000 | Puerto Rico Electric Power<br>Authority, Prerefunded to<br>7/1/12, 5.25%, 7/1/31                                 | 1,072,040    |
|                                     | 375   | Puerto Rico Electric Power<br>Authority, Variable Rate,<br>6.99%, 7/1/25 <sup>(1)(2)</sup>                       | 424,331      |
|                                     | 1,125 | Puerto Rico Electric Power<br>Authority, Variable Rate,<br>6.99%, 7/1/37 <sup>(1)(2)</sup>                       | 1,253,520    |
|                                     |       |  | \$ 4,049,091 |
| Escrowed / Prerefunded 4.2%         |       |  |              |
| \$                                  | 500   | Kent Hospital Finance Authority,<br>(Spectrum Health),<br>Prerefunded to 7/15/11, 5.50%,<br>1/15/31              | \$ 533,705   |
|                                     | 750   | Michigan Hospital Finance<br>Authority, (Ascension Health Care),<br>Prerefunded to 11/15/09, 6.125%,<br>11/15/26 | 796,612      |
|                                     |       |  | \$ 1,330,317 |
| General Obligations 12.3%           |       |  |              |
| \$                                  | 500   | East Grand Rapids, Public School<br>District, 5.00%, 5/1/25  | \$ 516,295   |
|                                     | 500   | Garden City School District,<br>Prerefunded to 5/1/11,<br>5.00%, 5/1/26  | 520,300      |
|                                     | 1,000 | Manistee Area Public Schools,<br>5.00%, 5/1/24   | 1,032,590    |
|                                     | 750   | Puerto Rico Public Buildings<br>Authority, Commonwealth<br>Guaranteed, 5.25%, 7/1/29                             | 790,507      |
|                                     | 1,000 | White Cloud, Public Schools,<br>Prerefunded to 5/1/11,<br>5.125%, 5/1/31   | 1,029,700    |
|                                     |       |  | \$ 3,889,392 |
| Hospital 30.8%                      |       |  |              |
| \$                                  | 500   | Allegan Hospital Finance Authority,<br>(Allegan General Hospital),   | \$ 531,695   |

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| Principal Amount<br>(000's omitted)        | Security   | Value        |
|--|--|--------------|
|  | 7.00%, 11/15/21<br>Gaylord Hospital Finance Authority, (Otsego Memorial Hospital Association), 6.20%, 1/1/25 | 193,562      |
| 185  |  |              |
|  | Gaylord Hospital Finance Authority, (Otsego Memorial Hospital Association), 6.50%, 1/1/37                    | 131,851      |
| 125  |  |              |
| <b>Hospital (continued)</b>                |  |              |
|  | Macomb County Hospital Finance Authority, (Mount Clemens General Hospital), 5.875%, 11/15/34                 | \$ 592,749   |
| \$ 560                                     |  |              |
|  | Mecosta County, (Michigan General Hospital), 6.00%, 5/15/18  | 512,980      |
| 500  |  |              |
|  | Michigan Hospital Finance Authority, (Central Michigan Community Hospital), 6.25%, 10/1/27                   | 1,016,560    |
| 1,000                                      |  |              |
|  | Michigan Hospital Finance Authority, (Henry Ford Health System), 5.00%, 11/15/38                             | 761,850      |
| 750  |  |              |
|  | Michigan Hospital Finance Authority, (Henry Ford Health System), 5.25%, 11/15/46                             | 1,035,090    |
| 1,000                                      |  |              |
|  | Michigan Hospital Finance Authority, (McLaren Healthcare), 5.00%, 8/1/35                                     | 1,457,856    |
| 1,430                                      |  |              |
|  | Michigan Hospital Finance Authority, (Memorial Healthcare Center), 5.875%, 11/15/21                          | 778,125      |
| 750  |  |              |
|  | Michigan Hospital Finance Authority, (Sparrow Obligation Group), Prerefunded to 11/15/11, 5.625%, 11/15/36   | 807,465      |
| 750  |  |              |
|  | Michigan Hospital Finance Authority, (Trinity Health), 6.00%, 12/1/27  | 1,069,540    |
| 1,000                                      |  |              |
|  | Saginaw Hospital Finance Authority, (Covenant Medical Center), 6.50%, 7/1/30                                 | 859,336      |
| 800  |  |              |
|  |  | \$ 9,748,659 |
| <b>Housing 3.1%</b>                        |  |              |
|  | Michigan State Housing Development Authority, (Williams Pavilion), (AMT), 4.90%, 4/20/48                     | \$ 979,190   |
| \$ 1,000                                   |  |              |
|  |  | \$ 979,190   |
| <b>Industrial Development Revenue 7.9%</b> |  |              |
|  | Detroit Local Development Finance Authority, (Chrysler Corp.), 5.375%, 5/1/21                                | \$ 1,012,370 |
| \$ 1,000                                   |  |              |
|  | Dickinson County Electronic Development Corp.,   | 849,288      |
| 800  |  |              |

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|                            |       |  |              |
|----------------------------|-------|--|--------------|
|                            |       | (International Paper Co.), 5.75%,<br>6/1/16  |              |
|                            |       | Puerto Rico Port Authority,<br>(American Airlines), (AMT),<br>6.25%, 6/1/26                            | 629,681      |
|                            | 625   |  | \$ 2,491,339 |
| Insured-Electric Utilities | 8.8%  |  |              |
|                            |       | Michigan Strategic Fund Resource<br>Recovery,<br>(Detroit Edison Co.), (MBIA),<br>(AMT), 5.55%, 9/1/29 | \$ 1,046,070 |
| \$                         | 1,000 |  |              |
|                            |       | Michigan Strategic Fund Resource<br>Recovery,<br>(Detroit Edison Co.), (XLCA),<br>5.25%, 12/15/32      | 522,055      |
|                            | 500   |  |              |
|                            |       | Puerto Rico Electric Power<br>Authority, (MBIA),<br>4.75%, 7/1/33 <sup>(3)</sup>                       | 1,224,408    |
|                            | 1,200 |  | \$ 2,792,533 |

See notes to financial statements

## Eaton Vance Michigan Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)                                   |       | Security  | Value        |
|---|-------|---|--------------|
| <b>Insured-Escrowed / Prerefunded 19.7%</b>                           |       |   |              |
| \$  | 1,000 | Central Montcalm Public Schools,<br>(MBIA), Prerefunded to<br>5/1/09, 6.00%, 5/1/29                         | \$ 1,041,050 |
|   | 1,000 | Detroit Sewer Disposal, (FGIC),<br>Prerefunded to 7/1/11,<br>5.125%, 7/1/31                                 | 1,047,140    |
|   | 2,000 | Fenton Area Public Schools,<br>(FGIC), Prerefunded to<br>5/1/08, 5.00%, 5/1/24                              | 2,023,620    |
|   | 2,000 | Novi Building Authority, (FSA),<br>Prerefunded to<br>10/1/10, 5.50%, 10/1/25                                | 2,118,840    |
|   |       |   | \$ 6,230,650 |
| <b>Insured-General Obligations 11.0%</b>                              |       |   |              |
| \$  | 1,000 | Brandon School District, (FSA),<br>4.50%, 5/1/33  | \$ 985,660   |
|   | 650   | Detroit School District, (FGIC),<br>4.75%, 5/1/28   | 655,174      |
|   | 750   | Detroit School District, (FSA),<br>5.25%, 5/1/32  | 846,488      |
|   | 200   | Eaton Rapids Public Schools,<br>(MBIA), 4.75%, 5/1/25   | 201,358      |
|   | 700   | Puerto Rico, (FSA), Variable Rate,<br>5.62%, 7/1/27 <sup>(1)(2)</sup>                                       | 807,366      |
|   |       |   | \$ 3,496,046 |
| <b>Insured-Hospital 6.5%</b>  |       |   |              |
| \$  | 1,000 | Royal Oak Hospital Finance<br>Authority Revenue,<br>(William Beaumont Hospital),<br>(MBIA), 5.25%, 11/15/35 | \$ 1,035,870 |
|   | 1,000 | Saginaw Hospital Finance<br>Authority, (Covenant Medical<br>Center), (MBIA), 5.50%, 7/1/24                  | 1,036,230    |
|   |       |   | \$ 2,072,100 |
| <b>Insured-Lease Revenue / Certificates of<br/>Participation 4.3%</b> |       |   |              |
| \$  | 4,300 | Michigan State Building Authority,<br>(FGIC),<br>0.00%, 10/15/30  | \$ 1,370,109 |
|   |       |   | \$ 1,370,109 |
| <b>Insured-Special Tax Revenue 7.4%</b>                               |       |   |              |
| \$  | 2,250 | Wayne Charter County, (Airport<br>Hotel-Detroit Metropolitan<br>Airport), (MBIA), 5.00%, 12/1/30            | \$ 2,335,343 |
|   |       |   | \$ 2,335,343 |
| <b>Insured-Student Loan 6.5%</b>                                      |       |   |              |
| \$  | 1,000 | Michigan Higher Education Student<br>Loan Authority,<br>(AMBAC), (AMT), 5.00%, 3/1/31                       | \$ 1,028,270 |
|   | 1,000 | Michigan Higher Education Student<br>Loan Authority,  | 1,030,750    |

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(AMBAC), (AMT), 5.50%,  
6/1/25<sup>(4)</sup>

\$ 2,059,020

| Principal Amount<br>(000's omitted)                            |         | Security  | Value           |
|--|---------|---|-----------------|
| Insured-Transportation   | 6.4%    |   |                 |
|  |         | Wayne Charter County Airport,<br>(MBIA), (AMT),<br>5.00%, 12/1/28               | \$ 2,033,420    |
| \$   | 2,000   |   | \$ 2,033,420    |
| Insured-Water Revenue  | 5.3%    |   |                 |
|  |         | Detroit, Water Supply System,<br>(FGIC), 5.00%, 7/1/30                          | \$ 1,688,742    |
| \$   | 1,650   |   | \$ 1,688,742    |
| Lease Revenue / Certificates of Participation                  | 0.8%    |   |                 |
|  |         | Puerto Rico, (Guaynabo Municipal<br>Government Center Lease),<br>5.625%, 7/1/22 | \$ 253,050      |
| \$   | 250     |   | \$ 253,050      |
| Transportation   | 4.8%    |   |                 |
|  |         | Kent County Airport Facility,<br>5.00%, 1/1/25 <sup>(3)</sup>                   | \$ 1,519,313    |
| \$   | 1,500   |   | \$ 1,519,313    |
| Total Tax-Exempt Investments<br>(identified cost \$47,890,733) | 158.5%  |   | \$ 50,214,729   |
| Other Assets, Less Liabilities                                 | (3.3%)  |   | \$ (1,036,412)  |
| Auction Preferred Shares Plus Cumulative<br>Unpaid Dividends   | (55.2%) |   | \$ (17,501,726) |
| Net Assets Applicable to Common<br>Shares                      | 100.0%  |   | \$ 31,676,591   |

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FGIC - Financial Guaranty Insurance Company

FSA - Financial Security Assurance, Inc.

MBIA - Municipal Bond Insurance Association

XLCA - XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Michigan municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2007, 48.0% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 1.0% to 19.8% of total investments.

See notes to financial statements

Eaton Vance Michigan Municipal Income Trust as of May 31, 2007

PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

- (1) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At May 31, 2007, the aggregate value of the securities is \$2,485,217 or 7.8% of the Trust's net assets applicable to common shares.
- (2) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at May 31, 2007.
- (3) Security represents the underlying municipal obligation of an inverse floating rate obligation held by the Trust.
- (4) Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.

See notes to financial statements

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## Eaton Vance New Jersey Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited)

| Tax-Exempt Investments 177.4%       |       |  |              |
|-------------------------------------|-------|--|--------------|
| Principal Amount<br>(000's omitted) |       | Security   | Value        |
| Education 10.8%                     |       |  |              |
| \$                                  | 4,500 | New Jersey Educational Facilities Authority,<br>(Princeton University), 4.50%,<br>7/1/30 <sup>(1)</sup>      | \$ 4,501,665 |
|                                     | 3,250 | New Jersey Educational Facilities Authority, (Stevens<br>Institute of Technology), 5.25%,<br>7/1/32          | 3,387,117    |
|                                     |       |  | \$ 7,888,782 |
| Electric Utilities 9.5%             |       |  |              |
| \$                                  | 5,000 | Puerto Rico Electric Power Authority, 5.125%, 7/1/29   | \$ 5,346,850 |
|                                     | 1,500 | Salem County Pollution Control Financing, (Public Service Enterprise Group, Inc.), (AMT),<br>5.75%, 4/1/31   | 1,597,680    |
|                                     |       |  | \$ 6,944,530 |
| Escrowed / Prerefunded 11.0%        |       |  |              |
| \$                                  | 3,935 | New Jersey Educational Facilities Authority, (Princeton University), Prerefunded to 7/1/10,<br>5.00%, 7/1/20 | \$ 4,051,988 |
|                                     | 950   | Tobacco Settlement Financing Corp., Prerefunded to<br>6/1/13, 6.75%, 6/1/39                                  | 1,093,327    |
|                                     | 2,500 | Tobacco Settlement Financing Corp., Prerefunded to<br>6/1/13, 6.75%, 6/1/39 <sup>(2)</sup>                   | 2,877,188    |
|                                     |       |  | \$ 8,022,503 |
| General Obligations 5.1%            |       |  |              |
| \$                                  | 3,500 | Puerto Rico Public Buildings Authority, Commonwealth<br>Guaranteed, 5.25%, 7/1/29                            | \$ 3,689,035 |
|                                     |       |  | \$ 3,689,035 |
| Hospital 37.0%                      |       |  |              |
| \$                                  | 100   | Camden County Improvement Authority, (Cooper Health System), 5.00%, 2/15/25                                  | \$ 101,558   |
|                                     | 90    | Camden County Improvement Authority, (Cooper Health System), 5.00%, 2/15/35                                  | 90,767       |
|                                     | 100   | Camden County Improvement Authority, (Cooper Health System), 5.25%, 2/15/27                                  | 103,220      |
|                                     | 2,750 | Camden County Improvement Authority, (Cooper Health System), 5.75%, 2/15/34                                  | 2,939,282    |
|                                     | 1,035 |  | 1,099,191    |

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|                                      |       |   |               |
|--------------------------------------|-------|---|---------------|
|                                      |       | New Jersey Health Care Facilities Financing Authority, (Atlantic City Medical Center), 5.75%, 7/1/25                          |               |
|                                      | 4,400 | New Jersey Health Care Facilities Financing Authority, (Atlanticare Regional Medical Center), 5.00%, 7/1/37 <sup>(1)</sup>    | 4,520,868     |
|                                      | 2,140 | New Jersey Health Care Facilities Financing Authority, (Capital Health System), 5.25%, 7/1/27                                 | 2,161,956     |
| Principal Amount (000's omitted)     |       | Security  | Value         |
| Hospital (continued)                 |       |   |               |
| \$                                   | 1,765 | New Jersey Health Care Facilities Financing Authority, (Capital Health System), 5.375%, 7/1/33                                | \$ 1,823,086  |
|                                      | 2,500 | New Jersey Health Care Facilities Financing Authority, (Catholic Health East), Variable Rate, 4.387%, 11/15/33 <sup>(2)</sup> | 2,497,500     |
|                                      | 2,000 | New Jersey Health Care Facilities Financing Authority, (Hackensack University Medical Center), 6.00%, 1/1/34                  | 2,100,380     |
|                                      | 450   | New Jersey Health Care Facilities Financing Authority, (Hunterdon Medical Center), 5.125%, 7/1/35                             | 464,157       |
|                                      | 750   | New Jersey Health Care Facilities Financing Authority, (Palisades Medical Center), 6.50%, 7/1/21                              | 819,322       |
|                                      | 2,000 | New Jersey Health Care Facilities Financing Authority, (Robert Wood Johnson University Hospital), 5.75%, 7/1/31               | 2,107,340     |
|                                      | 1,450 | New Jersey Health Care Facilities Financing Authority, (Saint Peters University Hospital), 6.875%, 7/1/20 <sup>(3)</sup>      | 1,563,404     |
|                                      | 1,100 | New Jersey Health Care Facilities Financing Authority, (South Jersey Hospital), 5.00%, 7/1/36                                 | 1,115,598     |
|                                      | 1,500 | New Jersey Health Care Facilities Financing Authority, (South Jersey Hospital), 5.00%, 7/1/46                                 | 1,517,190     |
|                                      | 1,900 | New Jersey Health Care Facilities Financing Authority, (St. Elizabeth's Hospital), 6.00%, 7/1/20                              | 1,939,862     |
|                                      |       |   | \$ 26,964,681 |
| Industrial Development Revenue 10.6% |       |   |               |
| \$                                   | 1,000 | Gloucester County Improvements Authority, (Waste  | \$ 1,063,840  |

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|                   |       |  |              |
|-------------------|-------|--|--------------|
|                   |       | Management, Inc.), (AMT), 7.00%,<br>12/1/29  |              |
|                   |       | Middlesex County Pollution<br>Control Authority,<br>(Amerada Hess), 6.05%, 9/15/34   | 3,239,580    |
|                   | 3,000 |  |              |
|                   |       | New Jersey Economic<br>Development Authority,<br>(Anheuser-Busch), (AMT), 4.95%,<br>3/1/47   | 750,353      |
|                   | 750   |  |              |
|                   |       | New Jersey Economic<br>Development Authority,<br>(Anheuser-Busch), (AMT), 5.85%,<br>12/1/30  | 1,008,400    |
|                   | 1,000 |  |              |
|                   |       | New Jersey Economic<br>Development Authority,<br>(Continental Airlines), (AMT),<br>6.25%, 9/15/29  | 775,762      |
|                   | 750   |  |              |
|                   |       | New Jersey Economic<br>Development Authority,<br>(Continental Airlines), (AMT),<br>9.00%, 6/1/33   | 912,270      |
|                   | 750   |  |              |
|                   |       |  | \$ 7,750,205 |
| Insured-Education | 9.7%  |  |              |
|                   |       | New Jersey Educational Facilities<br>Authority, (Richard<br>Stockton College), (MBIA), 4.25%,<br>7/1/36  | \$ 850,600   |
| \$                | 890   |  |              |
|                   |       | New Jersey Educational Facilities<br>Authority, (Rowan<br>University), (MBIA), 4.50%, 7/1/31   | 1,283,945    |
|                   | 1,300 |  |              |
|                   |       | Puerto Rico Industrial, Tourist,<br>Educational, Medical and<br>Environmental Control Facilities<br>Authority, (University Plaza),<br>(MBIA), 5.00%, 7/1/33 <sup>(2)</sup> | 4,925,168    |
|                   | 4,800 |  |              |
|                   |       |  | \$ 7,059,713 |

See notes to financial statements

## Eaton Vance New Jersey Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)         |       | Security   | Value        |
|---|-------|--|--------------|
| <b>Insured-Electric Utilities 1.8%</b>      |       |  |              |
| \$  | 1,250 | Vineland, (Electric Utility),<br>(MBIA), (AMT),<br>5.25%, 5/15/26  | \$ 1,292,063 |
|   |       |  | \$ 1,292,063 |
| <b>Insured-Escrowed / Prerefunded 11.9%</b> |       |  |              |
| \$  | 4,500 | New Jersey Turnpike Authority,<br>(MBIA), Prerefunded to<br>1/1/10, 5.50%, 1/1/30 <sup>(2)</sup>                         | \$ 4,685,835 |
|   | 3,750 | Newark Housing Authority,<br>(Newark Marine Terminal),<br>(MBIA), Prerefunded to 1/1/14,<br>5.00%, 1/1/37 <sup>(2)</sup> | 3,986,238    |
|   |       |  | \$ 8,672,073 |
| <b>Insured-Gas Utilities 7.0%</b>           |       |  |              |
| \$  | 5,000 | New Jersey Economic Development<br>Authority, (New<br>Jersey Natural Gas Co.), (FGIC),<br>(AMT),<br>4.90%, 10/1/40       | \$ 5,065,550 |
|   |       |  | \$ 5,065,550 |
| <b>Insured-General Obligations 2.9%</b>     |       |  |              |
| \$  | 810   | Bordentown Regional Board of<br>Education, (MBIA),<br>4.25%, 1/15/33   | \$ 777,567   |
|   | 2,000 | Hudson County Improvements<br>Authority, (MBIA),<br>0.00%, 12/15/33  | 585,920      |
|   | 931   | Stafford Township, (MBIA), 3.00%,<br>7/1/30  | 730,044      |
|   |       |  | \$ 2,093,531 |
| <b>Insured-Hospital 2.1%</b>                |       |  |              |
| \$  | 1,550 | New Jersey Health Care Facilities<br>Financing Authority,<br>(Central State Medical Center),<br>(AGC), 4.50%, 7/1/37     | \$ 1,521,108 |
|   |       |  | \$ 1,521,108 |
| <b>Insured-Housing 6.1%</b>                 |       |  |              |
| \$  | 3,390 | New Jersey Housing and Mortgage<br>Finance Agency,<br>(FSA), (AMT), 5.05%, 5/1/34  | \$ 3,417,391 |
|   | 810   | New Jersey Housing and Mortgage<br>Finance Agency,<br>Multifamily Housing, (FGIC),<br>(AMT), 5.00%, 11/1/36              | 817,800      |
|   | 230   | New Jersey Housing and Mortgage<br>Finance Agency,<br>Multifamily Housing, (FSA),<br>5.75%, 5/1/25                       | 237,592      |
|   |       |  | \$ 4,472,783 |

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### Insured-Lease Revenue / Certificates of

Participation 0.8%

| Principal Amount<br>(000's omitted) | Security  | Value      |
|-------------------------------------|---|------------|
| \$ 585                              | Gloucester County Improvements Authority, (MBIA), 4.75%, 9/1/30 | \$ 599,204 |
|                                     |   | \$ 599,204 |

### Principal Amount (000's omitted)

Insured-Special Tax Revenue 11.2%

|           |   |              |
|-----------|---|--------------|
| \$ 12,030 | Garden Preservation Trust and Open Space and Farmland, (FSA), 0.00%, 11/1/24                | \$ 5,551,364 |
| 6,000     | Garden Preservation Trust and Open Space and Farmland, (FSA), 0.00%, 11/1/25 <sup>(4)</sup> | 2,634,240    |
|           |   | \$ 8,185,604 |

Insured-Transportation 8.8%

|          |  |              |
|----------|--|--------------|
| \$ 1,000 | Delaware River Port Authority, (FSA), 5.625%, 1/1/26 <sup>(3)</sup>              | \$ 1,040,720 |
| 3,250    | Delaware River Port Authority, (FSA), 5.75%, 1/1/26 <sup>(3)</sup>               | 3,393,845    |
| 780      | Newark Housing Authority, (Newark Redevelopment Project), (MBIA), 4.375%, 1/1/37 | 756,046      |
| 1,205    | Port Authority of New York and New Jersey, (CIFG), (AMT), 4.50%, 9/1/35          | 1,167,452    |
|          |  | \$ 6,358,063 |

Insured-Water and Sewer 2.8%

|          |   |              |
|----------|---|--------------|
| \$ 5,000 | Rahway Valley Sewerage Authority, (MBIA), 0.00%, 9/1/27 | \$ 2,002,550 |
|          |   | \$ 2,002,550 |

Nursing Home 2.8%

|          |  |              |
|----------|--|--------------|
| \$ 1,000 | New Jersey Economic Development Authority, (Masonic Charity Foundation), 5.50%, 6/1/31 | \$ 1,057,320 |
| 945      | New Jersey Economic Development Authority, (Victoria Health), 5.20%, 12/20/36          | 997,277      |
|          |  | \$ 2,054,597 |

Other Revenue 5.7%

|          |   |              |
|----------|---|--------------|
| \$ 7,200 | Children's Trust Fund, PR, Tobacco Settlement, 0.00%, 5/15/50 | \$ 506,664   |
| 6,100    | Children's Trust Fund, PR, Tobacco Settlement, 0.00%, 5/15/55 | 228,750      |
| 4,270    | Tobacco Settlement Financing Corp., 0.00%, 6/1/41             | 654,975      |
| 2,925    | Tobacco Settlement Financing Corp., 4.75%, 6/1/34             | 2,761,493    |
|          |   | \$ 4,151,882 |

Senior Living / Life Care 3.3%

|          |  |              |
|----------|--|--------------|
| \$ 1,700 | New Jersey Economic Development Authority, (Fellowship Village), 5.50%, 1/1/25 | \$ 1,718,428 |
| 675      |  | 683,512      |

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New Jersey Economic Development  
Authority, (Seabrook  
Village), 5.25%, 11/15/36

\$ 2,401,940

See notes to financial statements  
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## Eaton Vance New Jersey Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)                             |         | Security  | Value           |
|---|---------|---|-----------------|
| Special Tax Revenue   | 7.4%    |   |                 |
|   | \$      | New Jersey Economic<br>Development Authority,<br>(Cigarette Tax), 5.50%, 6/15/31                | \$ 791,010      |
|   | 750     |   |                 |
|   | \$      | New Jersey Economic<br>Development Authority,<br>(Cigarette Tax), 5.75%, 6/15/29                | 1,408,486       |
|   | 1,310   |   |                 |
|   | \$      | New Jersey Economic<br>Development Authority,<br>(Cigarette Tax), 5.75%, 6/15/34 <sup>(2)</sup> | 3,208,740       |
|   | 3,000   |   |                 |
|   |         |   | \$ 5,408,236    |
| Transportation  | 9.1%    |   |                 |
|   | \$      | Port Authority of New York and<br>New Jersey,<br>5.375%, 3/1/28 <sup>(2)</sup>                  | \$ 5,427,168    |
|   | 4,800   |   |                 |
|   | \$      | South Jersey Port Authority,<br>(Marine Terminal),<br>5.10%, 1/1/33                             | 1,214,163       |
|   | 1,175   |   |                 |
|   |         |   | \$ 6,641,331    |
| Total Tax-Exempt Investments<br>(identified cost \$122,892,951) | 177.4%  |   | \$ 129,239,964  |
| Other Assets, Less Liabilities                                  | (25.2)% |   | \$ (18,385,162) |
| Auction Preferred Shares Plus Cumulative<br>Unpaid Dividends    | (52.2)% |   | \$ (38,011,563) |
| Net Assets Applicable to Common<br>Shares                       | 100.0%  |   | \$ 72,843,239   |

AGC - Assured Guaranty Corp.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

CIFG - CDC IXIS Financial Guaranty North America, Inc.

FGIC - Financial Guaranty Insurance Company

FSA - Financial Security Assurance, Inc.

MBIA - Municipal Bond Insurance Association

The Trust invests primarily in debt securities issued by New Jersey municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2007, 36.6% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 0.9% to 17.4% of total investments.

(1) When-issued security.

(2) Security represents the underlying municipal obligation of an inverse floating rate obligation held by the Trust.

(3) Security (or a portion thereof) has been segregated to cover when-issued securities.



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<sup>(4)</sup> Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.

See notes to financial statements

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## Eaton Vance New York Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited)

| Tax-Exempt Investments 177.5%       |       |   |               |
|-------------------------------------|-------|---|---------------|
| Principal Amount<br>(000's omitted) |       | Security  | Value         |
| Cogeneration 1.3%                   |       |   |               |
| \$                                  | 1,150 | Suffolk County Industrial Development Agency, (Nissequogue Cogeneration Partners Facility), (AMT), 5.50%, 1/1/23 <sup>(1)</sup> | \$ 1,138,327  |
|                                     |       |   | \$ 1,138,327  |
| Education 9.0%                      |       |   |               |
| \$                                  | 1,000 | Dutchess County Industrial Development Agency, (Marist College), 5.00%, 7/1/20  | \$ 1,025,780  |
|                                     | 1,145 | Hempstead Industrial Development Agency, (Adelphi University), 4.50%, 10/1/24   | 1,130,687     |
|                                     | 450   | Hempstead Industrial Development Agency, (Adelphi University), 5.00%, 10/1/35   | 466,254       |
|                                     | 4,980 | Hempstead Industrial Development Agency, (Hofstra University Civic Facilities), 5.00%, 7/1/33                                   | 5,120,386     |
|                                     |       |   | \$ 7,743,107  |
| Electric Utilities 13.6%            |       |   |               |
| \$                                  | 1,475 | Long Island Power Authority, Electric System Revenue, 5.00%, 12/1/35  | \$ 1,538,513  |
|                                     | 4,100 | New York Power Authority, 5.25%, 11/15/40   | 4,257,071     |
|                                     | 1,500 | Puerto Rico Electric Power Authority, 5.125%, 7/1/29  | 1,604,055     |
|                                     | 2,000 | Puerto Rico Electric Power Authority, Prerefunded to 7/1/12, 5.25%, 7/1/31  | 2,144,080     |
|                                     | 2,100 | Suffolk County Industrial Development Agency, (Keyspan-Port Jefferson), (AMT), 5.25%, 6/1/27                                    | 2,188,746     |
|                                     |       |   | \$ 11,732,465 |
| Escrowed / Prerefunded 14.4%        |       |   |               |
| \$                                  | 6,000 | Metropolitan Transportation Authority of New York, Prerefunded to 11/15/13, 5.25%, 11/15/32                                     | \$ 6,470,640  |
|                                     | 200   | New York City Industrial Development Agency, (Ohel Children's Home), Prerefunded to 3/15/22, 6.25%, 8/15/22                     | 209,664       |
|                                     | 4,385 | New York Dormitory Authority, (Court Facility),   | 4,694,625     |

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|                                     |       |  |  |
|-------------------------------------|-------|--|--|
|                                     |       | Prerefunded to 5/15/10, 6.00%,<br>5/15/39  |  |
|                                     |       | Suffolk County Industrial<br>Development Agency, (Jefferson's<br>Ferry Project), Prerefunded to<br>11/1/09, 7.20%, 11/1/19 | 1,088,260  |
|                                     |       |  | \$ 12,463,189  |
| General Obligations                 | 9.2%  |  |  |
|                                     | \$    | 6,000  | New York City, 5.25%, 9/15/33  |
|                                     |       |  | \$ 6,322,620   |
|                                     |       |  |  |
|                                     |       | 1,500  | Puerto Rico Public Buildings<br>Authority, Commonwealth  |
|                                     |       |  | 1,581,015  |
|                                     |       |  | \$ 7,903,635   |
| Principal Amount<br>(000's omitted) |       |  |  |
|                                     |       |  | Security   |
|                                     |       |  | Value  |
| Health Care-Miscellaneous           | 6.1%  |  |  |
|                                     | \$    | 1,185  | New York City Industrial<br>Development Agency, (A Very<br>Special Place, Inc.), 5.75%, 1/1/29             |
|                                     |       |  | \$ 1,197,798   |
|                                     |       |  |  |
|                                     |       | 1,300  | New York City Industrial<br>Development Agency, (Ohel<br>Children's Home), 6.25%, 8/15/22                  |
|                                     |       |  | 1,261,819  |
|                                     |       |  |  |
|                                     |       | 50   | Suffolk County Industrial<br>Development Agency,<br>(Alliance of LI), Series A, Class H,<br>7.50%, 9/1/15  |
|                                     |       |  | 53,530   |
|                                     |       |  |  |
|                                     |       | 100  | Suffolk County Industrial<br>Development Agency,<br>(Alliance of LI), Series A, Class I,<br>7.50%, 9/1/15  |
|                                     |       |  | 107,061  |
|                                     |       |  |  |
|                                     |       | 2,600  | Westchester County Industrial<br>Development Agency,<br>(Children's Village), 5.375%,<br>3/15/19           |
|                                     |       |  | 2,641,678  |
|                                     |       |  | \$ 5,261,886   |
| Hospital                            | 17.6% |  |  |
|                                     | \$    | 210  | Chautauqua County Industrial<br>Development Agency,<br>(Women's Christian Association),<br>6.35%, 11/15/17 |
|                                     |       |  | \$ 219,593   |
|                                     |       |  |  |
|                                     |       | 485  | Chautauqua County Industrial<br>Development Agency,<br>(Women's Christian Association),<br>6.40%, 11/15/29 |
|                                     |       |  | 506,709  |
|                                     |       |  |  |
|                                     |       | 1,250  | Fulton County Industrial<br>Development Agency, (Nathan<br>Littauer Hospital), 6.00%, 11/1/18              |
|                                     |       |  | 1,265,362  |
|                                     |       |  |  |
|                                     |       | 2,500  | Monroe County Industrial<br>Development Agency, (Highland<br>Hospital), 5.00%, 8/1/25                      |
|                                     |       |  | 2,537,500  |
|                                     |       |  |  |
|                                     |       | 400  | Nassau County Industrial<br>Development Agency, (North<br>Shore Health System), 6.25%,<br>11/1/21          |
|                                     |       |  | 429,640  |
|                                     |       |  |  |
|                                     |       | 2,700  | New York City Health and Hospital<br>Corp., (Health Systems),<br>5.25%, 2/15/17                            |
|                                     |       |  | 2,750,166  |
|                                     |       | 300  | New York City Health and Hospital<br>Corp., (Health Systems),  |
|                                     |       |  | 308,820  |

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|         |       |   |               |
|---------|-------|---|---------------|
|         |       | 5.375%, 2/15/26   |               |
|         |       | New York Dormitory Authority,<br>(Lenox Hill Hospital),                                       |               |
|         | 1,500 | 5.50%, 7/1/30   | 1,554,660     |
|         |       | New York Dormitory Authority,<br>(Methodist Hospital),  |               |
|         | 2,000 | 5.25%, 7/1/33   | 2,088,200     |
|         |       | Oneida County Industrial<br>Development Agency, (St.<br>Elizabeth                             |               |
|         | 1,250 | Medical Center), 5.75%, 12/1/19   | 1,274,862     |
|         |       | Suffolk County Industrial<br>Development Agency, Civic<br>Facility,                           |               |
|         | 2,105 | (Huntington Hospital), 6.00%,<br>11/1/22  | 2,243,235     |
|         |       |   | \$ 15,178,747 |
| Housing | 16.3% |   |               |
|         |       | New York City Housing<br>Development Corp., (Multi-Family<br>Housing), 4.95%, 11/1/33         | \$ 2,833,325  |
| \$      | 2,750 |   |               |
|         |       | New York City Housing<br>Development Corp., (Multi-Family<br>Housing), (AMT), 4.875%, 11/1/39 | 2,487,775     |
|         | 2,500 |   |               |
|         |       | New York City Housing<br>Development Corp., (Multi-Family<br>Housing), (AMT), 5.00%, 11/1/24  | 1,271,250     |
|         | 1,250 |   |               |
|         |       | New York City Housing<br>Development Corp., (Multi-Family<br>Housing), (FNMA), 4.60%, 1/15/26 | 3,480,345     |
|         | 3,555 |   |               |
|         |       | New York Mortgage Agency,<br>(AMT), 4.875%, 10/1/30 <sup>(2)</sup>                            | 2,006,080     |
|         | 2,000 |   |               |
|         |       | New York Mortgage Agency,<br>(AMT), 4.90%, 10/1/37 <sup>(2)</sup>                             | 2,005,280     |
|         | 2,000 |   |               |
|         |       |   | \$ 14,084,055 |

See notes to financial statements

## Eaton Vance New York Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)         |       | Security   | Value         |
|---|-------|--|---------------|
| <b>Industrial Development Revenue 13.2%</b> |       |  |               |
| \$  | 4,200 | Liberty, NY, Development Corp.,<br>(Goldman Sachs<br>Group, Inc.), 5.25%, 10/1/35 <sup>(3)</sup>                                     | \$ 4,676,070  |
|   | 1,500 | New York City Industrial<br>Development Agency, (American<br>Airlines, Inc. - JFK International<br>Airport), (AMT),<br>8.00%, 8/1/12 | 1,710,570     |
|   | 1,000 | Onondaga County Industrial<br>Development Agency,<br>(Anheuser-Busch), 4.875%, 7/1/41  | 1,009,170     |
|   | 2,500 | Onondaga County Industrial<br>Development Agency,<br>(Anheuser-Busch), (AMT), 6.25%,<br>12/1/34                                      | 2,614,025     |
|   | 775   | Onondaga County Industrial<br>Development Agency,<br>(Senior Air Cargo), (AMT),<br>6.125%, 1/1/32                                    | 818,904       |
|   | 550   | Port Authority of New York and<br>New Jersey, (Continental<br>Airlines), (AMT), 9.125%, 12/1/15                                      | 573,238       |
|   |       |  | \$ 11,401,977 |
| <b>Insured-Education 10.0%</b>              |       |  |               |
| \$  | 4,500 | New York Dormitory Authority,<br>(New York University),<br>(MBIA), 5.75%, 7/1/27 <sup>(3)</sup>                                      | \$ 5,354,667  |
|   | 5,395 | Oneida County Industrial<br>Development Agency, (Hamilton<br>College), (MBIA), 0.00%, 7/1/31   | 1,712,103     |
|   | 5,460 | Oneida County Industrial<br>Development Agency, (Hamilton<br>College), (MBIA), 0.00%, 7/1/33   | 1,572,371     |
|   |       |  | \$ 8,639,141  |
| <b>Insured-Electric Utilities 2.8%</b>      |       |  |               |
| \$  | 2,400 | Puerto Rico Electric Power<br>Authority, (MBIA),<br>4.75%, 7/1/33 <sup>(3)</sup>   | \$ 2,448,816  |
|   |       |  | \$ 2,448,816  |
| <b>Insured-Escrowed / Prerefunded 3.7%</b>  |       |  |               |
| \$  | 3,000 | New York City Cultural Resource<br>Trust, (Museum of History),<br>(AMBAC), Prerefunded to 7/1/09,<br>5.75%, 7/1/29 <sup>(3)</sup>    | \$ 3,147,750  |
|   |       |  | \$ 3,147,750  |
| <b>Insured-General Obligations 2.5%</b>     |       |  |               |
| \$  | 175   | Brookhaven, (MBIA), 2.00%,<br>5/1/26   | \$ 121,356    |
|   | 1,750 | Puerto Rico, (FSA), Variable Rate,<br>5.62%, 7/1/27 <sup>(4)(7)</sup>  | 2,018,415     |

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|   |       |  |               |
|---|-------|--|---------------|
|   |       |  | \$ 2,139,771  |
| <b>Insured-Hospital 6.6%</b>  |       |  |               |
|   |       | New York Dormitory Authority,<br>(Memorial Sloan Kettering<br>Cancer Center), (MBIA), 5.50%,<br>7/1/23 <sup>(5)(6)</sup>           | \$ 5,706,900  |
| \$  | 5,000 |  | \$ 5,706,900  |
| <b>Principal Amount<br/>(000's omitted)</b>                           |       |  |               |
|   |       | <b>Security</b>  | <b>Value</b>  |
| <b>Insured-Lease Revenue / Certificates of<br/>Participation 5.9%</b> |       |  |               |
|   |       | Hudson Yards Infrastructure Corp.,<br>(MBIA),<br>4.50%, 2/15/47  | \$ 5,101,110  |
| \$  | 5,250 |  | \$ 5,101,110  |
| <b>Insured-Other Revenue 4.7%</b>                                     |       |  |               |
|   |       | New York City Industrial<br>Development Agency, (Queens<br>Baseball Stadium), (AMBAC),<br>4.75%, 1/1/42                            | \$ 4,066,080  |
| \$  | 4,000 |  | \$ 4,066,080  |
| <b>Insured-Special Tax Revenue 2.7%</b>                               |       |  |               |
|   |       | New York Convention Center<br>Development Corp.,<br>(AMBAC), 4.75%, 11/15/45   | \$ 1,010,740  |
| \$  | 1,000 |  |               |
|   |       | Puerto Rico Infrastructure<br>Financing Authority, (AMBAC),<br>0.00%, 7/1/34   | 1,306,485     |
|   | 4,500 |  | \$ 2,317,225  |
| <b>Insured-Transportation 13.5%</b>                                   |       |  |               |
|   |       | Monroe County Airport Authority,<br>(MBIA), (AMT),<br>5.875%, 1/1/17 <sup>(3)</sup>  | \$ 5,193,770  |
| \$  | 4,645 |  |               |
|   |       | Niagara Frontier Airport Authority,<br>(Buffalo Niagara<br>International Airport), (MBIA),<br>(AMT), 5.625%, 4/1/29 <sup>(3)</sup> | 3,630,480     |
|   | 3,500 |  |               |
|   |       | Niagara Frontier Airport Authority,<br>(Buffalo Niagara<br>International Airport), (MBIA),<br>(AMT), 5.625%, 4/1/29                | 2,836,961     |
|   | 2,735 |  | \$ 11,661,211 |
| <b>Insured-Water Revenue 1.2%</b>                                     |       |  |               |
|   |       | Nassau County Industrial<br>Development Agency, (Water<br>Services Corp.), (AMBAC),<br>(AMT), 5.00%, 12/1/35                       | \$ 1,038,570  |
| \$  | 1,000 |  | \$ 1,038,570  |
| <b>Other Revenue 6.2%</b>   |       |  |               |
|   |       | Albany Industrial Development<br>Agency Civic Facility,<br>(Charitable Leadership), 5.75%,<br>7/1/26                               | \$ 1,350,419  |
| \$  | 1,285 |  |               |
|   |       | Puerto Rico Infrastructure<br>Financing Authority,<br>5.50%, 10/1/32 <sup>(3)</sup>  | 3,991,013     |
|   | 3,750 |  | \$ 5,341,432  |

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Senior Living / Life Care 2.0%

|    |       |   |              |
|----|-------|---|--------------|
|    |       | Mount Vernon Industrial<br>Development Agency, (Wartburg<br>Senior Housing, Inc.), 6.20%,<br>6/1/29 | \$ 1,498,590 |
| \$ | 1,450 | Suffolk County Industrial<br>Development Agency,<br>(Jefferson's Ferry Project), 5.00%,<br>11/1/28  | 253,270      |
|    | 250   |   | \$ 1,751,860 |

See notes to financial statements

## Eaton Vance New York Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)  |         | Security | Value   |                 |
|--|---------|----------|---|-----------------|
| Transportation   | 11.3%   |          |   |                 |
|  | \$      | 2,600    | Port Authority of New York and<br>New Jersey,<br>4.75%, (AMT), 6/15/33 <sup>(3)</sup> | \$ 2,615,496    |
|  |         | 5,400    | Port Authority of New York and<br>New Jersey,<br>5.375%, 3/1/28 <sup>(3)</sup>        | 6,105,564       |
|  |         | 1,000    | Port Authority of New York and<br>New Jersey, (AMT),<br>4.75%, 12/1/34                | 1,009,910       |
|  |         |          |   | \$ 9,730,970    |
| Water and Sewer  | 3.7%    |          |   |                 |
|  | \$      | 825      | New York City Municipal Water<br>Finance Authority,<br>4.25%, 6/15/33                 | \$ 780,821      |
|  |         | 2,365    | New York City Municipal Water<br>Finance Authority,<br>4.75%, 6/15/38                 | 2,400,570       |
|  |         |          |   | \$ 3,181,391    |
| Total Tax-Exempt Investments<br>(identified cost \$145,639,566)            | 177.5%  |          |   | \$ 153,179,615  |
| Other Assets, Less Liabilities<br>Auction Preferred Shares Plus Cumulative | (25.9)% |          |   | \$ (22,393,177) |
| Unpaid Dividends   | (51.6)% |          |   | \$ (44,500,000) |
| Net Assets Applicable to Common<br>Shares                                  | 100.0%  |          |   | \$ 86,286,438   |

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FNMA - Federal National Mortgage Association (Fannie Mae)

FSA - Financial Security Assurance, Inc.

MBIA - Municipal Bond Insurance Association

The Trust invests primarily in debt securities issued by New York municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2007, 30.2% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 1.3% to 22.0% of total investments.

(1) Security is in bankruptcy but continues to make full interest payments.

(2) When-issued security.

(3) Security represents the underlying municipal obligation of an inverse floating rate obligation held by the Trust.



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(4) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At May 31, 2007, the aggregate value of the securities is \$2,018,415 or 2.3% of the Trust's net assets applicable to common shares.

(5) Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.

(6) Security (or a portion thereof) has been segregated to cover when-issued securities.

(7) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at May 31, 2007.

See notes to financial statements

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## Eaton Vance Ohio Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited)

| Tax-Exempt Investments 169.9% |       |  |              |
|-------------------------------|-------|--|--------------|
| Principal Amount              |       | Security   | Value        |
| (000's omitted)               |       |  |              |
| Cogeneration 1.4%             |       |  |              |
| \$                            | 385   | Ohio Water Development Authority, Solid Waste Disposal, (Bay Shore Power), (AMT), 5.875%, 9/1/20                       | \$ 392,353   |
|                               | 200   | Ohio Water Development Authority, Solid Waste Disposal, (Bay Shore Power), (AMT), 6.625%, 9/1/20                       | 207,694      |
|                               |       |  | \$ 600,047   |
| Education 0.6%                |       |  |              |
| \$                            | 269   | Ohio Higher Educational Facilities Authority, (Oberlin College), 5.00%, 10/1/29 <sup>(1)</sup>                         | \$ 274,283   |
|                               |       |  | \$ 274,283   |
| Electric Utilities 2.4%       |       |  |              |
| \$                            | 455   | Clyde, Electric System Revenue, (AMT), 6.00%, 11/15/14   | \$ 472,213   |
|                               | 125   | Puerto Rico Electric Power Authority, Variable Rate, 6.99%, 7/1/25 <sup>(2)(3)</sup>                                   | 141,444      |
|                               | 375   | Puerto Rico Electric Power Authority, Variable Rate, 6.99%, 7/1/37 <sup>(2)(3)</sup>                                   | 417,840      |
|                               |       |  | \$ 1,031,497 |
| Escrowed / Prerefunded 28.8%  |       |  |              |
| \$                            | 1,000 | Delaware County, Prerefunded to 12/1/10, 6.00%, 12/1/25  | \$ 1,080,400 |
|                               | 1,000 | Franklin County, (Cincinnati Children's Hospital), Prerefunded to 5/1/09, 5.20%, 5/1/29                                | 1,043,880    |
|                               | 1,530 | Hamilton City School District, Prerefunded to 12/1/09, 5.625%, 12/1/24   | 1,612,742    |
|                               | 2,731 | Ohio Higher Educational Facilities Authority, (Oberlin College), Prerefunded to 10/1/09, 5.00%, 10/1/29 <sup>(1)</sup> | 2,833,177    |
|                               | 1,250 | Parma, (Parma Community General Hospital Association), Prerefunded to 11/1/08, 5.35%, 11/1/18                          | 1,289,425    |
|                               | 1,750 | Parma, (Parma Community General Hospital Association), Prerefunded to 11/1/08, 5.375%, 11/1/29                         | 1,805,790    |
|                               | 1,000 | Puerto Rico Electric Power Authority, Prerefunded to   | 1,072,040    |

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|  |     |   |               |
|--|-----|---|---------------|
|  |     | 7/1/12, 5.25%, 7/1/31   |               |
|  |     | Puerto Rico Highway and Transportation Authority, Prerefunded to 7/1/14, 5.00%, 7/1/34                      | 935,996       |
|  | 875 |   |               |
|  |     | Richland County Hospital Facilities, (Medcentral Health Systems), Prerefunded to 11/15/10, 6.375%, 11/15/22 | 729,764       |
|  | 670 |   |               |
|  |     |   | \$ 12,403,214 |

Principal Amount  
(000's omitted)

|                                |       | Security   | Value        |
|--------------------------------|-------|--|--------------|
| Hospital                       | 12.2% |  |              |
|                                |       | Cuyahoga County, (Cleveland Clinic Health System), 5.50%, 1/1/29                               | \$ 583,918   |
|                                | \$    |  |              |
|                                |       | Erie County Hospital Facilities, (Firelands Regional Medical Center), 5.25%, 8/15/46           | 619,764      |
|                                |       |  |              |
|                                |       | Erie County Hospital Facilities, (Firelands Regional Medical Center), 5.625%, 8/15/32          | 1,585,035    |
|                                |       |  |              |
|                                |       | Highland County, (Joint Township Hospital District), 6.75%, 12/1/29                            | 621,577      |
|                                |       |  |              |
|                                |       | Miami, (Upper Valley Medical Center), 5.25%, 5/15/26   | 519,715      |
|                                |       |  |              |
|                                |       | Ohio Higher Educational Facilities, (University Hospital Health Systems, Inc.), 4.75%, 1/15/46 | 972,370      |
|                                |       |  |              |
|                                |       | Richland County Hospital Facilities, (Medcentral Health Systems), 6.375%, 11/15/22             | 354,007      |
|                                |       |  | \$ 5,256,386 |
| Housing                        | 10.5% |  |              |
|                                |       | Ohio Housing Finance Agency, (Residential Mortgage Backed Securities), (AMT), 4.625%, 9/1/27   | \$ 973,630   |
|                                | \$    |  |              |
|                                |       | Ohio Housing Finance Agency, (Residential Mortgage Backed Securities), (AMT), 5.00%, 9/1/36    | 1,005,200    |
|                                |       |  |              |
|                                |       | Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), 5.25%, 4/20/48                | 2,545,525    |
|                                |       |  | \$ 4,524,355 |
| Industrial Development Revenue | 11.7% |  |              |
|                                |       | Cleveland Airport, (Continental Airlines), (AMT), 5.375%, 9/15/27                              | \$ 1,387,812 |
|                                | \$    |  |              |
|                                |       | Dayton, Special Facilities Revenue, (Emery Air Freight), 5.625%, 2/1/18                        | 1,338,181    |
|                                |       |  |              |
|                                |       | Ohio Water Development Authority, (Anheuser-Busch), (AMT), 6.00%, 8/1/38                       | 2,334,825    |
|                                |       |  | \$ 5,060,818 |

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Insured-Education 1.5%

|  |    |     |   |            |
|--|----|-----|---|------------|
|  | \$ | 775 | Miami University, (AMBAC),<br>3.25%, 9/1/26 | \$ 647,109 |
|  |    |     |   | \$ 647,109 |

Insured-Electric Utilities 5.1%

|  |    |       |   |              |
|--|----|-------|---|--------------|
|  | \$ | 2,000 | Ohio Municipal Electric Generation<br>Agency, (MBIA),<br>0.00%, 2/15/25 | \$ 903,300   |
|  |    | 3,000 | Ohio Municipal Electric Generation<br>Agency, (MBIA),<br>0.00%, 2/15/26 | 1,293,120    |
|  |    |       |   | \$ 2,196,420 |

See notes to financial statements

## Eaton Vance Ohio Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted) |       | Security   | Value         |
|-------------------------------------|-------|--|---------------|
| Insured-Escrowed / Prerefunded      | 28.3% |  |               |
|                                     |       | Cleveland Airport System, (FSA),<br>Prerefunded to   |               |
| \$                                  | 50    | 1/1/10, 5.00%, 1/1/31  | \$ 51,922     |
|                                     | 245   | Cuyahoga County Hospital,<br>(Cleveland Clinic), (MBIA),<br>Escrowed to Maturity, 5.125%,<br>1/1/29 <sup>(5)</sup>   | 250,664       |
|                                     | 1,595 | Hamilton County, Sales Tax<br>Revenue, (AMBAC),<br>Prerefunded to 12/1/10, 5.25%,<br>12/1/32                         | 1,670,396     |
|                                     | 1,000 | Lima City School District,<br>(AMBAC), Prerefunded to<br>12/1/10, 5.50%, 12/1/22                                     | 1,074,980     |
|                                     | 495   | Lima City School District,<br>(AMBAC), Prerefunded to<br>12/1/10, 6.00%, 12/1/22                                     | 540,164       |
|                                     | 1,000 | Ohio Higher Educational Facilities,<br>(University of Dayton),<br>(AMBAC), Prerefunded to 12/1/10,<br>5.50%, 12/1/30 | 1,064,160     |
|                                     | 2,860 | Springfield City School District,<br>(Clark County), (FGIC),<br>Prerefunded to 12/1/11, 5.20%,<br>12/1/23            | 3,069,409     |
|                                     | 3,000 | University of Akron, (FGIC),<br>Prerefunded to 1/1/10,<br>5.75%, 1/1/29 <sup>(1)</sup>                               | 3,170,160     |
|                                     | 1,250 | University of Cincinnati, (FGIC),<br>Prerefunded to 6/1/11,<br>5.25%, 6/1/24   | 1,324,800     |
|                                     |       |  | \$ 12,216,655 |
| Insured-General Obligations         | 9.9%  |  |               |
| \$                                  | 2,455 | Canal Winchester Local School<br>District, (MBIA),<br>0.00%, 12/1/30   | \$ 839,266    |
|                                     | 900   | Cleveland, (FGIC), 4.75%,<br>11/15/25  | 924,786       |
|                                     | 1,000 | Puerto Rico, (FSA), Variable Rate,<br>5.62%, 7/1/27 <sup>(2)(3)</sup>  | 1,153,380     |
|                                     | 1,200 | Puerto Rico, (MBIA), 5.50%,<br>7/1/20 <sup>(1)</sup>   | 1,362,896     |
|                                     |       |  | \$ 4,280,328  |
| Insured-Hospital                    | 6.7%  |  |               |
| \$                                  | 255   | Cuyahoga County, (Cleveland<br>Clinic), (MBIA),<br>5.125%, 1/1/29  | \$ 260,896    |
|                                     | 1,000 | Hamilton County, (Cincinnati<br>Children's Hospital),<br>(FGIC), 5.00%, 5/15/32                                      | 1,035,900     |
|                                     | 1,500 | Hamilton County, (Cincinnati<br>Children's Hospital),  | 1,571,385     |

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(FGIC), 5.125%, 5/15/28

\$ 2,868,181

Insured-Lease Revenue / Certificates of Participation 9.3%

| Principal Amount (000's omitted) | Security   | Value        |
|----------------------------------|--|--------------|
| \$ 1,500                         | Cleveland, Certificates of Participation, (Cleveland Stadium), (AMBAC), 5.25%, 11/15/22 <sup>(4)</sup> | \$ 1,538,610 |
| \$ 1,800                         | Puerto Rico Public Finance Corp., (AMBAC), 5.125%, 6/1/24 <sup>(1)</sup>                               | 1,969,800    |
| \$ 500                           | Summit County, (Civic Theater Project), (AMBAC), 5.00%, 12/1/33  | 516,245      |
|                                  |  | \$ 4,024,655 |

Principal Amount (000's omitted)

Insured-Special Tax Revenue 1.0%

| Principal Amount (000's omitted) | Security  | Value      |
|----------------------------------|---|------------|
| \$ 405                           | Hamilton County, Sales Tax Revenue, (AMBAC), 5.60%, 12/1/32 | \$ 420,576 |
|                                  |   | \$ 420,576 |

Insured-Transportation 6.4%

|        |  |              |
|--------|--|--------------|
| \$ 450 | Cleveland Airport System, (FSA), 5.00%, 1/1/31   | \$ 459,068   |
| 1,000  | Ohio Turnpike Commission, (FGIC), 5.50%, 2/15/24 | 1,151,620    |
| 1,000  | Ohio Turnpike Commission, (FGIC), 5.50%, 2/15/26 | 1,155,180    |
|        |  | \$ 2,765,868 |

Insured-Water and Sewer 5.2%

|          |   |              |
|----------|---|--------------|
| \$ 1,475 | Marysville Wastewater Treatment System, (XLCA), 4.75%, 12/1/46                | \$ 1,481,726 |
| 750      | Marysville Wastewater Treatment System, (XLCA), 4.75%, 12/1/47 <sup>(6)</sup> | 755,243      |
|          |   | \$ 2,236,969 |

Lease Revenue / Certificates of Participation 3.1%

|          |  |              |
|----------|--|--------------|
| \$ 1,300 | Union County, (Pleasant Valley Joint Fire District), 6.125%, 12/1/19 | \$ 1,356,953 |
|          |  | \$ 1,356,953 |

Other Revenue 7.4%

|          |   |              |
|----------|---|--------------|
| \$ 3,000 | Puerto Rico Infrastructure Financing Authority, 5.50%, 10/1/32 <sup>(1)</sup> | \$ 3,192,810 |
|          |   | \$ 3,192,810 |

Pooled Loans 13.3%

|        |   |            |
|--------|---|------------|
| \$ 530 | Cleveland-Cuyahoga County Port Authority, (Myers University), 5.60%, 5/15/25            | \$ 551,078 |
| 550    | Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 4.85%, 6/1/25 | 566,203    |
| 1,020  | Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 5.85%,        | 1,086,657  |

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|       |   |              |
|-------|---|--------------|
|       | 12/1/22   |              |
|       | Rickenbacker Port Authority, Oasbo<br>Expanded Asset Pooled |              |
| 1,245 | Loan, 5.375%, 1/1/32 <sup>(1)</sup>                         | 1,348,567    |
|       | Summit County Port Authority,<br>(Twinsburg Township),      |              |
| 325   | 5.125%, 5/15/25   | 330,119      |
|       | Toledo-Lucas County Port<br>Authority, 4.80%, 11/15/35      |              |
| 750   |   | 734,250      |
|       | Toledo-Lucas County Port<br>Authority, 5.40%, 5/15/19       |              |
| 1,100 |   | 1,124,486    |
|       |   | \$ 5,741,360 |

See notes to financial statements

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Eaton Vance Ohio Municipal Income Trust as of May 31, 2007

PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)                            |         | Security   | Value           |
|--|---------|--|-----------------|
| Special Tax Revenue  | 5.1%    |  |                 |
|  |         | Cleveland-Cuyahoga County<br>Port Authority,<br>7.00%, 12/1/18               | \$ 654,258      |
| \$   | 600     |  |                 |
|  |         | Cuyahoga County, Economic<br>Development, (Shaker<br>Square), 6.75%, 12/1/30 | 1,549,198       |
|  | 1,400   |  |                 |
|  |         |  | \$ 2,203,456    |
| Total Tax-Exempt Investments<br>(identified cost \$69,128,688) | 169.9%  |  | \$ 73,301,940   |
| Other Assets, Less Liabilities                                 | (15.4)% |  | \$ (6,657,279)  |
| Auction Preferred Shares Plus Cumulative<br>Unpaid Dividends   | (54.5)% |  | \$ (23,504,829) |
| Net Assets Applicable to Common<br>Shares                      | 100.0%  |  | \$ 43,139,832   |

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FGIC - Financial Guaranty Insurance Company

FSA - Financial Security Assurance, Inc.

MBIA - Municipal Bond Insurance Association

XLCA - XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2007, 43.2% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 2.3% to 18.3% of total investments.

- (1) Security represents the underlying municipal obligation of an inverse floating rate obligation held by the Trust.
- (2) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At May 31, 2007, the aggregate value of the securities is \$1,712,664 or 4.0% of the Trust's net assets applicable to common shares.
- (3) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at May 31, 2007.
- (4) Security (or a portion thereof) has been segregated to cover when-issued securities.
- (5) Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.
- (6) When-issued security.

See notes to financial statements



## Eaton Vance Pennsylvania Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited)

| Tax-Exempt Investments 172.3% |       |  |              |
|-------------------------------|-------|--|--------------|
| Principal Amount              |       |  |              |
| (000's omitted)               |       |  |              |
|                               |       | Security   | Value        |
| Cogeneration 5.2%             |       |  |              |
| \$                            | 440   | Carbon County Industrial Development Authority, (Panther Creek Partners), (AMT), 6.65%, 5/1/10                           | \$ 459,092   |
|                               | 500   | Pennsylvania Economic Development Financing Authority, (Northampton Generating), (AMT), 6.50%, 1/1/13                    | 507,445      |
|                               | 500   | Pennsylvania Economic Development Financing Authority, (Northampton Generating), (AMT), 6.60%, 1/1/19                    | 505,005      |
|                               | 675   | Pennsylvania Economic Development Financing Authority, (Resource Recovery-Colver), (AMT), 5.125%, 12/1/15                | 684,517      |
|                               |       |  | \$ 2,156,059 |
| Education 1.5%                |       |  |              |
| \$                            | 600   | Philadelphia Higher Education Facilities Authority, (Chestnut Hill College), 6.00%, 10/1/29                              | \$ 637,314   |
|                               |       |  | \$ 637,314   |
| Electric Utilities 3.1%       |       |  |              |
| \$                            | 600   | Pennsylvania Economic Development Financing Authority, (Reliant Energy, Inc.), (AMT), 6.75%, 12/1/36                     | \$ 663,402   |
|                               | 600   | York County, Industrial Development Authority, Pollution Control, (Public Service Enterprise Group, Inc.), 5.50%, 9/1/20 | 632,532      |
|                               |       |  | \$ 1,295,934 |
| Escrowed / Prerefunded 17.5%  |       |  |              |
| \$                            | 600   | Allegheny County Industrial Development Authority, (Residential Resources, Inc.), Prerefunded to 9/1/11, 6.50%, 9/1/21   | \$ 659,718   |
|                               | 600   | Bucks County Industrial Development Authority, (Pennswood), Prerefunded to 10/1/12, 6.00%, 10/1/27                       | 660,876      |
|                               | 1,500 | Chester County Health and Educational Facility Authority, (Devereux Foundation), Prerefunded to 11/1/09, 6.00%, 11/1/29  | 1,588,620    |

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|  |       |  |              |
|--|-------|--|--------------|
|  |       | Lancaster County, Hospital Authority, Prerefunded to 9/15/13, 5.50%, 3/15/26   | 814,350      |
|  | 750   |  |              |
|  |       | Montgomery County Higher Education and Health Authority, (Faulkeways at Gwynedd), Prerefunded to 11/15/09, 6.75%, 11/15/30 | 997,150      |
|  | 925   |  |              |
|  |       | Pennsylvania Higher Educational Facilities Authority, (Drexel University), Prerefunded to 5/1/09, 6.00%, 5/1/29            | 1,561,005    |
|  | 1,500 |  |              |
|  |       | Philadelphia Authority for Industrial Development, (Franklin Institute), Escrowed to Maturity, 5.20%, 6/15/26              | 606,300      |
|  | 600   |  |              |
|  |       | St. Mary Hospital Authority, (Catholic Health East), Prerefunded to 11/15/14, 5.375%, 11/15/34                             | 326,865      |
|  | 300   |  |              |
|  |       |  | \$ 7,214,884 |

Principal Amount  
(000's omitted)

|          |       | Security   | Value        |
|----------|-------|--|--------------|
| Hospital | 17.3% |  |              |
|          |       | Lancaster County, Hospital Authority, (Lancaster General Hospital), 4.50%, 3/15/36   | \$ 961,230   |
| \$       | 1,000 |  |              |
|          |       | Lehigh County, General Purpose Authority, (Lehigh Valley Health Network), 5.25%, 7/1/32  | 1,300,425    |
|          | 1,250 |  |              |
|          |       | Lehigh County, General Purpose Authority, (St. Luke's Hospitals), Variable Rate, 5.591%, 8/15/33 <sup>(1)(2)</sup>             | 298,800      |
|          | 300   |  |              |
|          |       | Monroe County Hospital Authority, (Pocono Medical Center), 6.00%, 1/1/43   | 535,305      |
|          | 500   |  |              |
|          |       | Montgomery County, Higher Education & Health Authority, (Catholic Health East), Variable Rate, 4.417%, 11/15/34 <sup>(3)</sup> | 1,899,962    |
|          | 1,900 |  |              |
|          |       | Pennsylvania Higher Educational Facilities Authority, (UPMC Health System), 6.00%, 1/15/31                                     | 912,330      |
|          | 850   |  |              |
|          |       | Philadelphia Hospitals and Higher Education Facilities Authority, (Children's Hospital), 4.50%, 7/1/37                         | 712,235      |
|          | 740   |  |              |
|          |       | Washington County, Hospital Authority, (Monongahela Hospital), 5.50%, 6/1/17   | 525,825      |
|          | 500   |  |              |
|          |       |  | \$ 7,146,112 |
| Housing  | 14.5% |  |              |
|          |       | Allegheny County, Residential Finance Authority, Single Family Mortgages, 4.95%, 11/1/37 <sup>(4)</sup>                        | \$ 525,000   |
| \$       | 525   |  |              |
|          |       | Allegheny County, Residential Finance Authority, Single Family Mortgages, 5.00%, 5/1/35  | 1,264,901    |
|          | 1,260 |  |              |

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|                                |        |  |              |
|--------------------------------|--------|--|--------------|
|                                | 1,000  | Pennsylvania Housing Finance Agency, (AMT),<br>4.70%, 10/1/37  | 967,450      |
|                                | 1,200  | Pennsylvania Housing Finance Agency, (AMT),<br>4.875%, 4/1/26  | 1,205,352    |
|                                | 1,000  | Pennsylvania Housing Finance Agency, (AMT),<br>4.90%, 10/1/37  | 999,150      |
|                                | 1,000  | Pennsylvania Housing Finance Agency, (AMT),<br>5.15%, 10/1/37  | 1,017,420    |
|                                |        |  | \$ 5,979,273 |
| Industrial Development Revenue | 8.9%   |  |              |
|                                | \$ 500 | New Morgan Industrial Development Authority,<br>(Browning-Ferris Industries, Inc.),<br>(AMT),<br>6.50%, 4/1/19                     | \$ 502,495   |
|                                | 1,000  | Pennsylvania Economic Development Financing Authority,<br>(Proctor & Gamble Paper Products Co.), (AMT),<br>5.375%, 3/1/31          | 1,104,270    |
|                                | 500    | Pennsylvania Economic Development Financing Authority,<br>Solid Waste Disposal, (Waste Management, Inc.), (AMT),<br>5.10%, 10/1/27 | 509,015      |
|                                | 1,550  | Puerto Rico Port Authority,<br>(American Airlines), (AMT),<br>6.25%, 6/1/26  | 1,561,610    |
|                                |        |  | \$ 3,677,390 |

See notes to financial statements

## Eaton Vance Pennsylvania Municipal Income Trust as of May 31, 2007

## PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)         |       | Security   | Value        |
|---|-------|--|--------------|
| <b>Insured-Education 23.0%</b>              |       |  |              |
| \$  | 1,250 | Cumberland County, Municipal College Authority, (Dickinson College), (MBIA), 4.50%, 5/1/37 <sup>(4)</sup>  | \$ 1,228,750 |
|   | 1,900 | Lycoming County Authority, (Pennsylvania College of Technology), (AMBAC), 5.25%, 5/1/32  | 1,991,162    |
|   | 1,000 | Northampton County Higher Education Facilities Authority, (Lafayette College), (MBIA), 5.00%, 11/1/27  | 1,007,980    |
|   | 1,000 | Pennsylvania Higher Education Facilities Authority, (Bryn Mawr College), (AMBAC), 5.125%, 12/1/29  | 1,032,780    |
|   | 2,000 | Pennsylvania Higher Education Facilities Authority, (State System Higher Education), (FSA), 5.00%, 6/15/24 <sup>(5)</sup>                                      | 2,034,820    |
|   | 1,800 | Puerto Rico Industrial, Tourist, Educational, Medical and Environmental Control Facilities Authority, (University Plaza), (MBIA), 5.25%, 7/1/33 <sup>(3)</sup> | 1,846,938    |
|   | 335   | Southcentral, General Authority, (York College), (XLCA), 5.00%, 5/1/37 <sup>(4)</sup>  | 350,588      |
|   |       |  | \$ 9,493,018 |
| <b>Insured-Electric Utilities 14.3%</b>     |       |  |              |
| \$  | 1,380 | Lehigh County Industrial Development Authority, (PPL Electric Utilities Corp.), (FGIC), 4.75%, 2/15/27 <sup>(3)</sup>  | \$ 1,402,618 |
|   | 1,801 | Puerto Rico Electric Power Authority, (FSA), 5.25%, 7/1/29 <sup>(3)</sup>  | 1,896,048    |
|   | 2,500 | Puerto Rico Electric Power Authority, (FSA), 5.25%, 7/1/29 <sup>(3)</sup>  | 2,632,581    |
|   |       |  | \$ 5,931,247 |
| <b>Insured-Escrowed / Prerefunded 13.5%</b> |       |  |              |
| \$  | 1,000 | Allegheny County, Sanitation and Sewer Authority, (MBIA), Prerefunded to 12/1/10, 5.50%, 12/1/24   | \$ 1,060,780 |
|   | 650   | Berks County Municipal Authority, (Reading Hospital and Medical Center), (FSA), Prerefunded to 11/1/09, 6.00%, 11/1/29   | 695,273      |

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|                                     |              |       |   |              |
|-------------------------------------|--------------|-------|---|--------------|
|                                     |              |       | Pennsylvania Turnpike Commission, Oil Franchise Tax, (AMBAC), Escrowed to Maturity, 4.75%, 12/1/27            | 2,620,644    |
|                                     | 2,600        |       |   |              |
|                                     |              |       | Westmoreland, Municipal Authority, (FGIC), Escrowed to Maturity, 0.00%, 8/15/19                               | 1,189,900    |
|                                     | 2,000        |       |   |              |
|                                     |              |       |   | \$ 5,566,597 |
| <b>Insured-General Obligations</b>  | <b>7.7%</b>  |       |   |              |
| \$                                  |              | 2,000 | Philadelphia, (FSA), 5.00%, 3/15/28   | \$ 2,041,060 |
|                                     |              | 1,000 | Puerto Rico, (FSA), Variable Rate, 5.62%, 7/1/27 <sup>(1)(2)</sup>  | 1,153,380    |
|                                     |              |       |   | \$ 3,194,440 |
| <b>Insured-Hospital</b>             | <b>13.6%</b> |       |   |              |
| \$                                  |              | 510   | Dauphin County, General Authority, (Pinnacle Health System), (MBIA), 5.50%, 5/15/27                           | \$ 515,676   |
|                                     |              | 500   | Delaware County, General Authority, (Catholic Health East), (AMBAC), 4.875%, 11/15/26                         | 505,690      |
|                                     |              |       |   |              |
| <b>Principal Amount</b>             |              |       |   |              |
| (000's omitted)                     |              |       | <b>Security</b>   | <b>Value</b> |
| <b>Insured-Hospital (continued)</b> |              |       |   |              |
| \$                                  |              | 1,500 | Lehigh County, General Purpose Authority, (Lehigh Valley Health Network), (MBIA), 5.25%, 7/1/29               | \$ 1,546,530 |
|                                     |              | 3,000 | Montgomery County Higher Education and Health Authority, (Abington Memorial Hospital), (AMBAC), 5.00%, 6/1/28 | 3,051,390    |
|                                     |              |       |   | \$ 5,619,286 |
| <b>Insured-Special Tax Revenue</b>  | <b>2.5%</b>  |       |   |              |
| \$                                  |              | 1,000 | Pittsburgh and Allegheny County, Public Auditorium Authority, (AMBAC), 5.00%, 2/1/24                          | \$ 1,027,320 |
|                                     |              |       |   | \$ 1,027,320 |
| <b>Insured-Transportation</b>       | <b>10.0%</b> |       |   |              |
| \$                                  |              | 1,000 | Allegheny County, Port Authority, (FGIC), 5.00%, 3/1/29   | \$ 1,033,190 |
|                                     |              | 1,005 | Philadelphia, Parking Authority, (AMBAC), 5.25%, 2/15/29  | 1,033,170    |
|                                     |              | 1,800 | Puerto Rico Highway and Transportation Authority, (CIFG), 5.25%, 7/1/41 <sup>(3)</sup>                        | 2,048,220    |
|                                     |              |       |   | \$ 4,114,580 |
| <b>Insured-Water and Sewer</b>      | <b>8.9%</b>  |       |   |              |
| \$                                  |              | 500   | Delaware County Industrial Development Authority, (Water Facilities), (FGIC), (AMT), 6.00%, 6/1/29            | \$ 523,255   |
|                                     |              | 1,000 | Philadelphia, Water and Wastewater, (FGIC), 5.00%, 11/1/31  | 1,034,930    |
|                                     |              | 2,000 | Pittsburgh, Water and Sewer Authority, (AMBAC), 5.125%, 12/1/31 <sup>(5)</sup>                                | 2,112,660    |
|                                     |              |       |   | \$ 3,670,845 |

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Senior Living / Life Care 5.5%

|    |       |   |              |
|----|-------|---|--------------|
| \$ | 1,000 | Cliff House Trust (AMT), 6.625%,<br>6/1/27 <sup>(6)</sup>   | \$ 714,200   |
|    | 500   | Crawford County, Hospital<br>Authority, (Wesbury United<br>Methodist Community), 6.25%,<br>8/15/29    | 514,005      |
|    | 500   | Lancaster County, Hospital<br>Authority, (Willow Valley<br>Retirement Communities), 5.875%,<br>6/1/31 | 526,580      |
|    | 200   | Montgomery County Industrial<br>Development Authority,<br>(Foulkeways at Gwynedd), 5.00%,<br>12/1/24  | 202,530      |
|    | 300   | Montgomery County, Industrial<br>Development Authority<br>(Foulkeways at Gwynedd), 5.00%,<br>12/1/30  | 302,925      |
|    |       |   | \$ 2,260,240 |

Transportation 5.3%

|    |       |  |              |
|----|-------|--|--------------|
| \$ | 1,200 | Delaware River Joint Toll Bridge<br>Commission,<br>5.00%, 7/1/28 | \$ 1,237,692 |
|    | 165   | Erie, Municipal Airport Authority,<br>(AMT), 5.50%, 7/1/09       | 164,720      |
|    | 490   | Erie, Municipal Airport Authority,<br>(AMT), 5.875%, 7/1/16      | 493,210      |

See notes to financial statements

Eaton Vance Pennsylvania Municipal Income Trust as of May 31, 2007

PORTFOLIO OF INVESTMENTS (Unaudited) CONT'D

| Principal Amount<br>(000's omitted)      |         | Security   | Value           |
|--|---------|--|-----------------|
| Transportation (continued)               |         |  |                 |
|  |         | Pennsylvania Economic<br>Development Financing<br>Authority,<br>(Amtrak), (AMT), 6.25%,<br>11/1/31 | \$ 287,798      |
| \$                                       | 270     |  | \$ 2,183,420    |
| Total Tax-Exempt Investments             | 172.3%  |  | \$ 71,167,959   |
| (identified cost \$67,509,576)           |         |  |                 |
| Other Assets, Less Liabilities           | (17.8)% |  | \$ (7,350,386)  |
| Auction Preferred Shares Plus Cumulative |         |  |                 |
| Unpaid Dividends                         | (54.5)% |  | \$ (22,506,935) |
| Net Assets Applicable to Common          |         |  |                 |
| Shares                                   | 100.0%  |  | \$ 41,310,638   |

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

CIFG - CDC IXIS Financial Guaranty North America, Inc.

FGIC - Financial Guaranty Insurance Company

FSA - Financial Security Assurance, Inc.

MBIA - Municipal Bond Insurance Association

XLCA - XL Capital Assurance, Inc.

The Trust i