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ADVANCED MEDICAL OPTICS INC

Form 3

January 21, 2009

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement ADVANCED MEDICAL OPTICS INC [EYE] **ABBOTT LABORATORIES** (Month/Day/Year) 01/11/2009 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 100 ABBOTT PARK ROAD (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) _X__ 10% Owner Director Form filed by One Reporting Officer Other ABBOTT PARK, Â ILÂ 60064 (give title below) (specify below) _X_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Common Stock (1) (2) (3) D Â $2,450,300^{(4)}$ Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 $Table\ II\ -\ Derivative\ Securities\ Beneficially\ Owned\ (\textit{e.g.},\ puts,\ calls,\ warrants,\ options,\ convertible\ securities)$

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		Securities Underlying Derivative Security		4. Conversion or Exercise	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			(Instr. 4)		Price of	Derivative	
	Date	Expiration	Title	Amount or	Derivative Security	Security: Direct (D)	
	Exercisable	Date			Security	or Indirect	

Shares (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address	Relationships				
·F··· Ø··· ·· ·· ·· ·· ·· ·· ··	Director	10% Owner	Officer	Other	
ABBOTT LABORATORIES 100 ABBOTT PARK ROAD ABBOTT PARK, IL 60064	Â	ÂX	Â	Â	
Rainforest Acquisition Inc. 100 ABBOTT PARK ROAD ABBOTT PARK. IL 60064	Â	ÂX	Â	Â	

Signatures

/s/ Thomas C. Freyman, Executive Vice President, Finance and Chief Financial Officer		
**Signature of Reporting Person	Date	
/s/ Thomas C. Freyman, President	01/21/2009	
**Signature of Reporting Person	Date	

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- "Purchaser"). This Form 3 relates to shares of common stock, par value \$0.01 per share (the "AMO Common Stock"), and the associated (1) preferred stock purchase rights issued in connection with the Rights Agreement, dated June 24, 2002, by and between Advanced Medical Optics, Inc., a Delaware corporation ("AMO"), and Mellon Investor Services, LLC (together with the AMO Common Stock, the "AMO Shares"), of AMO.

This form is a joint filing by Abbott Laboratories ("Abbott") and Rainforest Acquisition Inc., a wholly-owned subsidiary of Abbott (the

- As an inducement to Abbott's and the Purchaser's entering into the Agreement and Plan of Merger, dated as of January 11, 2009, by and among Abbott, the Purchaser and AMO and in consideration thereof, certain stockholders of AMO (collectively, the "Principal").
- (2) Stockholders") entered into Tender and Support Agreements, dated as of January 11, 2009 (collectively, the "Support Agreements"), whereby, among other things, each Principal Stockholder agreed to vote all of the shares of AMO Common Stock beneficially owned by such Principal Stockholder in favor of the merger of the Purchaser with and into AMO.
- Abbott and the Purchaser, by reason of the execution and delivery of the Support Agreements, may be deemed to have shared voting power and/or shared dispositive power with respect to (and therefore beneficially own within the meaning of Rule 13d-3 under the Securities Exchange Act of 1934) 9,644,006 AMO Shares, representing approximately 15.5% of the issued and outstanding AMO Shares. As of the date of this Form 3, such AMO Shares have not been purchased or acquired by Abbott or the Purchaser.
- In addition to the AMO Shares subject to the Support Agreements, Abbott is the beneficial owner of, and has sole voting power and dispositive power with respect to, an additional 2,450,300 AMO Shares, representing approximately 3.9% of the issued and outstanding AMO Shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2