

SADIA S.A.  
Form CB/A  
September 21, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form CB**

Amendment No. 15

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

|   |                                  |
|---|----------------------------------|
| Securities Act Rule 801 (Rights Offering)             | <input type="radio"/>            |
| Securities Act Rule 802 (Exchange Offer)              | <input checked="" type="radio"/> |
| Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)   | <input type="radio"/>            |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer) | <input type="radio"/>            |
| Exchange Act Rule 14e-2(d) (Subject Company Response) | <input type="radio"/>            |

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

**Sadia S.A.**

(Name of Subject Company)

**Not Applicable**

(Translation of Subject Company's Name into English (if applicable))

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**Federative Republic of Brazil**

(Jurisdiction of Subject Company's Incorporation or Organization)

**BRF Brasil Foods S.A.**  
**(formerly named Perdigão S.A.)**

(Name of Person(s) Furnishing Form)

**Common Shares**

(Title of Class of Subject Securities)

**Not Applicable**

(CUSIP Number of Class of Securities)

**José Luis Magalhães Salazar**  
**Chief Financial Officer**  
**Rua Fortunato Ferraz, 659**  
**Vila Anastacio, São Paulo, SP**  
**05093-901 Brazil**  
**(55 11) 2113-3555**

(Name, Address (including zip code) and Telephone Number (including area code) of  
Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

**Not Applicable**

(Date Tender Offer Commenced)

**PART I - INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

(a) The following document is attached hereto as an exhibit to this form:

| Exhibit | Description   |
|---------|---|
| 1.*     | Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009   |
| 4.*     | Material Fact Notice ( <i>fato relevante</i> ) dated June 3, 2009, disseminated in Brazil by Perdigão S.A. and Sadia S.A. on June 4, 2009   |
| 5.*     | Pro forma financial information made available to investors in Brazil by Perdigão S.A. and Sadia S.A. on June 8, 2009   |
| 7.*     | Announcement to the market ( <i>anúncio ao mercado</i> ) disseminated in Brazil by Perdigão S.A. on June 9, 2009  |
| 8.*     | Minutes of Sadia S.A.'s board of directors meeting held on June 22, 2009 and disseminated in Brazil by Sadia S.A. on June 23, 2009  |
| 9.*     | Proposal of the board of directors for extraordinary general shareholders meeting ( <i>proposta do conselho de administração</i> ) of Sadia S.A. disseminated to investors in Brazil by Sadia S.A. on June 23, 2009 |
| 10.*    | Notice for Extraordinary General Shareholders Meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Sadia S.A. on June 23, 2009  |
| 14.*    | Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by Perdigão S.A. on June 30, 2009   |
| 15.*    | Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by Perdigão S.A. and Sadia S.A. on July 1, 2009   |
| 16.*    | Announcement disseminated in Brazil by Perdigão S.A. and Sadia S.A. on July 7, 2009   |
| 17.*    | Notice for Extraordinary General Shareholders Meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Sadia S.A. on July 8, 2009   |
| 18.*    | Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by BRF - Brasil Foods S.A. on July 9, 2009  |
| 19.*    | Minutes of Perdigão S.A.'s special general meeting held on July 8, 2009 and disseminated in Brazil by Perdigão S.A. on July 8, 2009   |
| 22.*    | Protocol and Justification of Merger of Shares disseminated to investors in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on July 9, 2009  |
| 23.*    | Material Fact Notice ( <i>fato relevante</i> ) dated July 9, 2009 disseminated in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on July 9, 2009  |
| 24.*    | Material Fact Notice ( <i>fato relevante</i> ) dated July 9, 2009 disseminated in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on July 13, 2009   |
| 25.*    | Appraisal Report by Apsis Consultoria Empresarial Ltda. dated March 30, 2009  |
| 26.*    | Material Fact Notice ( <i>fato relevante</i> ) dated August 3, 2009 disseminated in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on August 3, 2009  |
| 99.27*  | Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on August 10, 2009  |
| 99.28*  | Material Fact Notice ( <i>fato relevante</i> ) dated August 18, 2009 disseminated in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on August 18, 2009  |
| 99.29*  | Announcement to the market ( <i>comunicado ao mercado</i> ) disseminated in Brazil by BRF - Brasil Foods S.A. on September 1, 2009  |
| 99.30   | Notice to shareholders disseminated in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on September 18, 2009   |

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\* Previously furnished as exhibit to Form CB filed with the Securities and Exchange Commission.

(b) Not applicable.

**Item 2. Informational Legends**

Included in document attached hereto as Exhibit 1.

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**PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

(1) The following document is attached hereto as an exhibit to this form:

| <b>Exhibit</b> | <b>Description</b>   |
|----------------|--|
| 2.*            | Investor presentation made available to investors in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009  |
| 3.*            | Transcript of conference call held in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009   |
| 11.*           | Notice of extraordinary general shareholders meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009   |
| 12.*           | Proposal of the board of directors for extraordinary general shareholders meeting ( <i>proposta do conselho de administração pela assembleia geral extraordinária</i> ) of Perdigão S.A. disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009 |
| 13.*           | Proposed by-laws for BRF Brasil Foods S.A. ( <i>estatuto social de BRF-Brasil Foods S.A.</i> ) disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009   |
| 20.*           | Notice for Special General Meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by BRF Brasil Foods S.A. on July 8, 2009  |
| 21.*           | Proposal of the board of directors for special general meeting ( <i>proposta do conselho de administração</i> ) of BRF Brasil Foods S.A. disseminated to investors in Brazil by BRF Brasil Foods S.A. on July 9, 2009  |

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\* Previously furnished as exhibit to Form CB filed with the Securities and Exchange Commission.

(2) Not Applicable.

(3) Not Applicable.

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**PART III - CONSENT TO SERVICE OF PROCESS**

- (1) Form F-X filed on May 20, 2009 with the Securities and Exchange Commission.
  
  - (2) Not Applicable.
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**PART IV - SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**BRF Brasil Foods S.A.**

/s/ Leopoldo Viriato Saboya

Name: Leopoldo Viriato Saboya  
Title: Chief Financial Officer

September 21, 2009

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