

ENERGY CO OF MINAS GERAIS

Form 6-K

October 22, 2009

## **FORM 6-K**

# **SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

### **REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of October 2009**

**Commission File Number 1-15224**

## **Energy Company of Minas Gerais**

(Translation of Registrant's Name Into English)

**Avenida Barbacena, 1200**

**30190-131 Belo Horizonte, Minas Gerais, Brazil**

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGETICA DE MINAS GERAIS CEMIG

By: /s/ Luiz Fernando Rolla  
Name: Luiz Fernando Rolla  
Title: Chief Financial Officer, Investor Relations  
Officer and Control of Holdings Officer

Date: October 22, 2009

1. Summary of Minutes of the 466th Meeting of the Board of Directors, Companhia Energética de Minas Gerais CEMIG, September 24, 2009

**COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG**

**Listed Company  
CNPJ 17.155.730/0001-64  
NIRE 31300040127**

**Board Meeting of September 24, 2009:**

**Summary of principal decisions**

At its 466th meeting, held on September 24, 2009, the Board of Directors of Companhia Energética de Minas Gerais decided the following:

1. Signing of a partnership undertaking between Cemig, Cemig D, Cemig GT and Municipal Councils for the Rights of Children and Adolescents.
2. Orientation of vote for the representative of Cemig in the Extraordinary General Meeting of Stockholders of Companhia de Gás de Minas Gerais Gasmig.
3. Election of Mr. Márcio Augusto Vasconcelos Nunes as Chief Officer, Gas Division.
4. Appointment of the Chief Officer Márcio Augusto Vasconcelos Nunes as CEO of Gasmig
5. Signing, as consenting party, of a counter-guarantee contract between an insurer and Usina Termelétrica Barreiro S.A.

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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2. Summary of Minutes of the 98th Meeting of the Board of Directors, Cemig Geração e Transmissão S.A., September 24, 2009

**CEMIG GERAÇÃO E TRANSMISSÃO S.A.**

**Listed Company  
CNPJ 06.981.176/0001-58  
NIRE 31300020550**

**Board meeting of September 24, 2009:**

**Summary of principal decisions**

At its 98th meeting, held on September 24, 2009, the Board of Directors of Cemig Geração e Transmissão S.A. decided the following:

1. Signing of a partnership undertaking between Cemig, Cemig D, Cemig GT and Municipal Councils for the Rights of Children and Adolescents.
2. Pipoca Small Hydro Plant: Re-ratification of CRCA.
3. Review of Priority One (P1) investment projects 2008-2012 and 2009-2013 / Re-ratification of CRCA.
4. Operational structure and actions for the Public Offering to Acquire Shares in Terna Participações S.A.
5. Disposal of real estate properties to the Minas Gerais Rural Foundation Ruralminas.
6. Election of Mr. Márcio Augusto Vasconcelos Nunes as Chief Officer, Gas Division.



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3.  
September 24, 2009

Summary of Minutes of the 92nd Meeting of the Board of Directors, Cemig Distribuição S.A.,

**CEMIG DISTRIBUIÇÃO S.A.**

**Listed Company  
CNPJ 06.981.180/0001-16**

**Board Meeting of September 24, 2009:**

**Summary of principal decisions**

At its 92nd meeting, held on September 24, 2009, the Board of Directors of Cemig Distribuição S.A. decided the following:

1. Signing of a partnership undertaking between Cemig, Cemig D, Cemig GT and Municipal Councils for the Rights of Children and Adolescents.
2. Extension of periods of contracts for reading of consumption meters in kWh.
3. Technical and financial cooperation working agreement with the Minas Gerais State Transport and Public Works Department and the Minas Gerais State Highways Department / Re-ratification of CRCA.
4. Election of Mr. Márcio Augusto Vasconcelos Nunes as Chief Officer, Gas Division.

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4. Market Announcement, Cemig's Board of Directors approved the possibility of reduction of the final stockholding interest to be held by Cemig Geração e Transmissão S.A. in Terna Participações S.A., Companhia Energética de Minas Gerais CEMIG, August 5, 2009

**COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG**

**LISTED COMPANY  
CNPJ 17.155.730/0001-64**

**MARKET ANNOUNCEMENT**

**Cemig** (Companhia Energética de Minas Gerais), a listed company with share securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with its commitment to implement best corporate governance practices, and CVM Instruction 358 of January 3, 2002, as amended, **hereby** informs the public, the CVM and the São Paulo Stock Exchange that:

- On August 5, 2009 Cemig's Board of Directors **approved**, as an **alternative** to acquisition of all of the shares of **Terna Participações S.A.** ( **Terna** ) held by **Terna Rete Elettrica Nazionale S.p.A** ( **Terna S.p.A** ), announced in the Material Announcement of April 23, 2009, specified as optional under the Share Purchase Agreement signed on that date between **Cemig GT** and **Terna S.p.A.**, the possibility of reduction of the final stockholding interest to be held by **Cemig Geração e Transmissão S.A.** ( **Cemig GT** ) in **Terna**, in that acquisition, up to the level of 50% less 1 (one) of the common shares in **Terna**, and a minimum level of none of the preferred shares in **Terna**, through a partnership to be constituted with **Fundo de Investimentos em Participação (FIP) Coliseu**, if it becomes possible for all the units of this FIP (Equity Investment Fund) necessary for the said acquisition, to be subscribed.

Implementation of this alternative is conditional upon its ratification by the General Meeting of Shareholders to be called for this purpose, and upon successful conclusion of negotiation of the partnership with **FIP Coliseu**.

Further details are given in the **Summaries of Decisions** of the Meetings of the Board of Directors of **Cemig** and **Cemig GT** held today, sent to the CVM on today's date.

Belo Horizonte, August 5, 2009.

Luiz Fernando Rolla  
Chief Officer for Finance, Investor Relations and Control of Holdings

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5. Market Announcement, Aneel (*Agência Nacional de Energia Elétrica*) approves the transfer of control of Terna Participações S.A., Companhia Energética de Minas Gerais CEMIG, September 25, 2009



**COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG**

**LISTED COMPANY**

**CNPJ 17.155.730/0001-64  
NIRE 33300266003**

**MARKET ANNOUNCEMENT**

This is a public announcement by **Companhia Energética de Minas Gerais Cemig**, a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, and **Cemig Geração e Transmissão S.A. ( Cemig GT )**, a company registered with the CVM and a wholly-owned subsidiary of **Cemig**, in accordance with CVM Instruction 358 of January 3, 2002, as amended informing the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange and the market in general that:

**Today the regulator of Brazil's electricity industry, Aneel (Agência Nacional de Energia Elétrica) published Authorizing Resolution N° 2107, granting its agreement to the transfer of the stockholding control and interest held by Terna Rete Elettrica Nazionale S.p.A. in Terna Participações S.A. ( Terna ) to Transmissora do Atlântico de Energia Elétrica S.A. ( Taesa ), a special-purpose company constituted by Cemig GT.**

**Terna** is a holding company operating in **power transmission** in 11 states of Brazil through the following companies in which it holds controlling or other stockholding interests:

**TSN** Transmissora Sudeste Nordeste S.A.

**Novatrans** Energia S.A.

**ETE O** Empresa de Transmissão de Energia do Oeste S.A.

**ETAU** Empresa de Transmissão do Alto Uruguai S.A.

**Brasnorte** Transmissora de Energia S.A.

**Terna Serviços** Ltda.

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Immediately after the Brazilian Development Bank (BNDES) has stated its position on the transaction, a General Meeting of Stockholders of **Terna** will be called for completion of the transaction and election of new management. This is expected to take place in October 2009.

Belo Horizonte, September 25, 2009.

Luiz Fernando Rolla  
Chief Officer for Finance, Investor Relations and Control of Holdings

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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6. Market Announcement, Announcement of completion of public distribution of units in the first issue by Fundo de Investimento em Participações Coliseu, Companhia Energética de Minas Gerais CEMIG, October 19, 2009

**COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG**

**LISTED COMPANY**

**CNPJ 17.155.730/0001-64  
NIRE 33300266003**

**MARKET ANNOUNCEMENT**

**COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG**, a publicly-held company with shares traded on the São Paulo, New York and Madrid stock exchanges, and **CEMIG GERAÇÃO E TRANSMISSÃO S.A. - CEMIG GT**, a wholly-owned publicly-held subsidiary of CEMIG, hereby inform the Brazilian *Comissão de Valores Mobiliários (CVM)* (Securities Commission), the BM&F Bovespa S.A. - Bolsa de Valores, Mercadorias e Futuros and the market in general, in accordance with Instruction 358 of the Brazilian *Comissão de Valores Mobiliários (CVM)* (Securities Commission), of January 3, 2002, as amended, that:

The announcement of completion of the Public Distribution of Units in the First Issue by Fundo de Investimentos em Participação Coliseu ( FIP Coliseu ), structured by Banco Modal S.A., totaling R\$ 1,330,000,000 (one billion three hundred and thirty million Reais), was published in the newspaper Valor Econômico today, October 19, 2009.

The public distribution of units in FIP Coliseu having been concluded, in an amount sufficient for this fund to acquire 51% (fifty one per cent) of the common shares of Terna Participações S.A. ( Terna ), it is planned to hold a meeting of the Board of Directors of Cemig GT the end of October 2009, to decide on the contractual instruments that will regulate the partnership of Cemig GT with FIP Coliseu in the acquisition of 100% of the shares in Terna held by Terna Rete Elettrica Nazionale S.p.A ( Terna S.p.A ), the subject of the Share Purchase Agreement signed on April 23, 2009 between Cemig GT and Terna S.p.A., as announced in the Material Announcement of that date, attached hereto.

The possibility of a partnership between Cemig GT and FIP Coliseu in the said acquisition was the subject of a decision by the Board of Directors of Cemig GT, on August 5, 2009, and of a decision by the General Meeting of Stockholders, held on August 26, 2009.

As a result, the date of November 3, 2009 is planned for financial settlement of the Share Purchase Agreement signed with Terna S.p.A.

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Belo Horizonte, October 19, 2009

Luiz Fernando Rolla

Chief Officer for Finance, Investor Relations and Control of Holdings

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**ATTACHMENT TO MARKET ANNOUNCEMENT**

**COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG**

**LISTED COMPANY**

**CNPJ 17.155.730/0001-64  
NIRE 33300266003**

**MATERIAL ANNOUNCEMENT**

**COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG**, a publicly-held company with shares negotiated at the São Paulo, New York and Madrid stock exchanges, and **CEMIG GERAÇÃO E TRANSMISSÃO S.A. CEMIG-GT**, a wholly-owned publicly-held subsidiary of CEMIG, hereby informs the Brazilian *Comissão de Valores Mobiliários (CVM)* (Securities Commission), the BM&F Bovespa S.A. Bolsa de Valores, Mercadorias e Futuros and the market at large, in accordance with Instruction 358 of the Brazilian *Comissão de Valores Mobiliários (CVM)* (Securities Commission), of January 3, 2002, as amended, that on April 23, 2009, CEMIG-GT, as Purchaser, and Terna - Rete Elettrica Nazionale S.p.A. (Terna S.p.A. ), as Seller, have entered into a Share Purchase Agreement for the acquisition by CEMIG-GT of 173,527,113 common shares representing approximately 85.27% of the voting and 65.86% of the total capital of **TERNA PARTICIPAÇÕES S.A.**, a publicly-held company with shares traded as units at the São Paulo stock exchange ( **TERNA** ) (the Acquisition ). The obligations of CEMIG-GT in relation to the Acquisition are guaranteed by CEMIG.

TERNA is a holding company engaged in electricity transmission in 11 states of Brazil through the following entities controlled by it or in which it has an equity interest: TSN Transmissora Sudeste Nordeste S.A.; Novatrans Energia S.A.; ETEO Empresa de Transmissão de Energia do Oeste S.A.; ETAU Empresa de Transmissão do Alto Uruguai S.A.; Brasnorte Transmissora de Energia S.A.; and Terna Serviços Ltda., which jointly have over 3,330 km of constructed transmission lines and over 386 km under construction within the Basic Grid. Therefore, for CEMIG and its shareholders, the Acquisition of TERNA represents an outstanding investment opportunity and consolidates its presence in the Brazilian electricity transmission market.

The Acquisition will be submitted to ratification by CEMIG's General Shareholders Meeting, in accordance with article 256 of Law No. 6,404/76, as amended ( Law 6,404/76 ), which will be called in the due course of the Acquisition. The Acquisition is further subject to certain conditions precedent, including the approval of the Brazilian Electric Energy Agency (*Agência Nacional de Energia Elétrica ANEEL*) (Prior Approvals ).

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The price set forth for the Acquisition of TERNÁ is R\$2,330,469,127.59, corresponding to R\$40.29 for each unit of TERNÁ, each unit being equivalent to one common share and two preferred shares, and R\$13.43 for each common or preferred share, provided that the amount

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of dividends distributed by TERNA up to the closing date of the Acquisition will be deducted from such price. Subject to the satisfaction of the conditions set forth in the Share Purchase Agreement and to the Prior Approvals, the closing of the Acquisition and the payment of the purchase price are expected for September 30, 2009.

In addition, upon closing of the Acquisition, CEMIG-GT will, pursuant to the Share Purchase Agreement, carry out a Mandatory Tender Offer, on a date to be announced in due course, for the acquisition of the floating shares of TERNA with the purpose of granting to the other shareholders of TERNA equal treatment as that given to Terna S.p.A., in compliance with the by-laws of TERNA, Law 6,404/76, CVM Instruction No. 361/2002 and the Regulation of the Level 2 of Distinguished Practices of Corporate Governance (*Regulamento do Nível 2 de Práticas Diferenciadas de Governança Corporativa*) of BM&F Bovespa S.A. In the Mandatory Tender Offer, Terna S.p.A will sell the 10.000 units that it holds in TERNA.

The Acquisition will be submitted to the approval of the antitrust authorities, including the CADE *Conselho Administrativo de Defesa Econômica* (Administrative Council of Economic Defense), within the term and in the form required under applicable law.

CEMIG and CEMIG-GT will keep their respective shareholders and the market timely and adequately informed of the completion of the Acquisition and its approval, including in respect with the withdrawal right of CEMIG shareholders, as provided in the referred article 256.

Belo Horizonte, April 23, 2009.

Luiz Fernando Rolla  
Chief Officer for Finance, Investor Relations and Control of Holdings

Jose Carlos de Mattos  
Chief New Business Development Officer

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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7. Reply to CVM Inquiry SEP/GEA-1 # 402/2009, dated October 6, 2009, Companhia Energética de Minas Gerais CEMIG, October 8, 2009

**COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG**

**LISTED COMPANY CNPJ 17.155.730/0001-64**

**REPLY TO CVM INQUIRY SEP/GEA-1/N°402/09, OF OCTOBER 6, 2009**

**Question asked by the CVM**

Explanation is requested in relation to the news published in the *Economy* Section of the newspaper *Estado de Minas* of October 6, 2009, under the headline: Cemig about to take over Light , which gives information on the proposal of Cemig to increase its stake in Light S.A.

**Reply by CEMIG**

Dear Sirs:

In response to your request in Official Letter CVM/SEP/GEA-1/N°402/09, on the news reports published in the press about a proposal of Cemig to increase its holding in **Light S.A.**, we advise you that the official information relating to these reports was published in our **Market Announcement** dated **September 15, 2009**, duly filed with the regulatory bodies and made available on our Investor Relations website at <http://ri.cemig.com.br> in the Market Notices section.

The studies referred to in that Market Announcement naturally involve participation by the partners of **RME Rio Minas Energia Participações S.A.**, and in particular **Equatorial Energia S.A.** and **Andrade Gutierrez Concessões S.A.**

Cemig reiterates its commitment to the investor market to publish all and any material information, when it takes place, even if in a preliminary form.

Belo Horizonte, October 08, 2009

Yours,

Luiz Fernando Rolla  
Chief Officer for Finance, Investor Relations and Control of Holdings

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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8. Reply to CVM Inquiry SEP/GEA-1 # 416/2009, dated October 15, 2009, Companhia Energética de Minas Gerais CEMIG, October 16, 2009

**COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG**

**LISTED COMPANY CNPJ 17.155.730/0001-64**

**REPLY TO CVM INQUIRY**

**CVM/SEP/GEA-1 N°. 416/2009, OF OCTOBER 15, 2009**

**Question asked by the CVM**

The CVM requests information in relation to the news reports, in the newspaper *O Estado de São Paulo* under the headline "Light is ours", and in *Veja* magazine under the headline "Cemig wants to buy more", which state that negotiations for purchase by **Cemig** of control of the company **Light** are at a conclusive phase, and give figures for amounts to be disbursed.

**Reply by CEMIG**

Dear Sirs:

In reply to your request, by Official Letter CVM/SEP/GEA-1 N° 416/2009 of October 15, 2009, on the press reports referred to, we advise you that, specifically in relation to a reported conclusive phase of negotiations for acquisition of **Light S.A.**, although **Cemig** is engaged in a dialog with the partners of **RME Rio Minas Energia Participações S.A.**, and especially with **Equatorial Energia S.A.** and **Andrade Gutierrez Concessões S.A.**, there is so far no concrete result or commitment, even of a preliminary nature, nor any period envisaged for conclusion of such dialog.

Cemig reiterates its commitment to the investor market to publish all and any material information, when it arises, even if in a preliminary form.

Belo Horizonte, October 16, 2009

Yours,

Luiz Fernando Rolla  
Chief Officer for Finance, Investor Relations and Control of Holdings

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9. Reply to BM&FBovespa Inquiry GAE 2234/09, dated October 7, 2009, Companhia Energética de Minas Gerais CEMIG, October 8, 2009

**COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG**

**LISTED COMPANY CNPJ 17.155.730/0001-64**

**REPLY TO BOVESPA INQUIRY GAE-2234/09, OF OCTOBER 7, 2009**

**Question asked by BM&F BOVESPA**

We request information in relation to the news report in *Valor Econômico* newspaper of October 7, 2009, under the headline "Cemig aims to buy control of Light by the end of this month", and such other information as may be considered important.

**Reply by CEMIG**

Dear Sirs:

In response to your request, through Official Letter GAE-2234/09, about press reports relating to a possible proposal by **Cemig** to increase its equity holding in **Light S.A.**, we advise you that we have today filed a **Market Announcement** with the intention of providing the due explanations to the investor market.

Cemig reiterates its commitment to the investor market to publish all and any material information, when it takes place, even if in a preliminary form.

Belo Horizonte, October 08, 2009

Yours,



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Luiz Fernando Rolla  
Chief Officer for Finance, Investor Relations and Control of Holdings

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10. Republication of Announcement of Commencement of Public Distribution of Commercial Promissory Notes of the Third Issue, Cemig Geração e Transmissão S.A., September 29, 2009

**REPLICATION OF THE ANNOUNCEMENT  
OF COMMENCEMENT OF PUBLIC DISTRIBUTION OF  
COMMERCIAL PROMISSARY NOTES  
OF THE THIRD ISSUE BY**

**CEMIG GERAÇÃO E TRANSMISSÃO S.A.**

Listed Company CVM n° 02032-0  
CNPJ n.º 06.981.176/0001-58 NIRE 0623221310098  
Av. Barbacena 1200, 12th floor, B1 Wing, Santo Agostinho  
30190-131, Belo Horizonte, Minas Gerais, Brazil

ISIN Code: **BRCMGTNPM023**