

ENERGY CO OF MINAS GERAIS

Form 6-K

June 15, 2011

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## **FORM 6-K**

# **SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

### **REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of June 2011**

**Commission File Number 1-15224**

## **Energy Company of Minas Gerais**

(Translation of Registrant's Name Into English)

**Avenida Barbacena, 1200**

**30190-131 Belo Horizonte, Minas Gerais, Brazil**

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

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Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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<b>Item</b>	<b>Description of Item</b>
<u>1.</u>	<u>First Quarter 2011 Financial Results, May 16, 2011</u>
<u>2.</u>	<u>Presentation of Financial Forecast Guidance 2011-2015 16th Annual CEMIG-APIMEC Meeting, June 3, 2011</u>
<u>3.</u>	<u>Material Announcement Acquisition of Interest in Transmission Assets by CEMIG Affiliate TAESA, June 2, 2011</u>
<u>4.</u>	<u>Market Announcement File of Media Release on Acquisitions by TAESA, June 2, 2011</u>
<u>5.</u>	<u>Summary of Minutes of the 510th Meeting of the Board of Directors, May 5, 2011</u>
<u>6.</u>	<u>Summary of Principal Decisions of the 511th Meeting of the Board of Directors, June 2, 2011</u>
<u>7.</u>	<u>Summary of Principal Decisions of the 129th Meeting of the Board of Directors of CEMIG Distribuição S.A., June 2, 2011</u>
<u>8.</u>	<u>Summary of Principal Decisions of the 137th Meeting of the Board of Directors of CEMIG Geração e Transmissão S.A., June 2, 2011</u>
<u>9.</u>	<u>Market Announcement Presentation of 16th Annual CEMIG-APIMEC Meeting</u>
<u>10.</u>	<u>Market Announcement Presentation of TAESA Acquisition of Transmission Assets</u>
<u>11.</u>	<u>Market Announcement Presentation of Supply/Demand Balance CEMIG GT and the Grid 16th Annual CEMIG-APIMEC Meeting, June 3, 2011</u>
<u>12.</u>	<u>Notice to Stockholders June 29, 2011, Dividend Payment, June 7, 2011</u>
<u>13.</u>	<u>Summary of Minutes of the 511th Meeting of the Board of Directors, June 2, 2011</u>

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**Forward-Looking Statements**

This report contains statements about expected future events and financial results that are forward-looking and subject to risks and uncertainties. Actual results could differ materially from those predicted in such forward-looking statements. Factors which may cause actual results to differ materially from those discussed herein include those risk factors set forth in our most recent Annual Report on Form 20-F filed with the Securities and Exchange Commission. CEMIG undertakes no obligation to revise these forward-looking statements to reflect events or circumstances after the date hereof, and claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

By: /s/ Frederico Pacheco de Medeiros  
Name: Frederico Pacheco de Medeiros  
Title: Acting Chief Officer for Finance and  
Investor Relations

Date: June 15, 2011

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1. First Quarter 2011 Financial Results, May 16, 2011

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	Notes	Consolidated IFRS		Holding company BRGAAP	
		03/31/2011	12/31/2010	03/31/2011	12/31/2010
<b>CURRENT</b>					
Cash and cash equivalents	4	2,733,242	2,979,693	289,104	302,741
Securities cash investments	5	849,931	321,858	1,055	55
Consumers and Traders	6	2,405,981	2,262,585		
Concession holders transport of energy		411,761	400,556		
Financial Assets of the Concession	11	786,080	625,332		
Taxes offsetable	7	361,591	374,430	5,237	5,233
Income tax and Social Contribution tax recoverable	7	586,675	489,813		
Dividends receivable				226,436	230,405
Inventories		42,577	41,080	16	16
Other credits		604,027	590,229	12,910	13,889
<b>TOTAL, CURRENT</b>		<b>8,781,865</b>	<b>8,085,576</b>	<b>534,758</b>	<b>552,339</b>
<b>NON-CURRENT</b>					
Accounts receivable from Minas Gerais state government	10	1,791,993	1,837,088		
Credit Receivables Investment Fund	10			961,070	946,571
Deferred income tax and Social Contribution tax	8a	1,804,924	1,800,567	348,335	345,472
Taxes offsetable	7	143,262	139,883	426	426
Income tax and Social Contribution tax recoverable	7	72,802	83,438	68,981	80,117
Deposits linked to legal actions	9	1,136,885	1,027,206	202,725	195,517
Consumers and Traders	6	94,018	95,707		
Other credits		116,395	114,207	75,139	31,737
Financial Assets of the Concession	11	7,439,158	7,315,756		
Investments	12	22,885	24,206	11,801,544	11,313,969
Fixed assets	13	8,296,909	8,228,513	2,055	2,066
Intangible	14	4,607,989	4,803,687	795	838
<b>TOTAL, NON-CURRENT</b>		<b>25,527,220</b>	<b>25,470,258</b>	<b>13,461,070</b>	<b>12,916,713</b>
<b>TOTAL ASSETS</b>		<b>34,309,085</b>	<b>33,555,834</b>	<b>13,995,828</b>	<b>13,469,052</b>

The Explanatory Notes are an integral part of the Quarterly Information.



Table of Contents**BALANCE SHEETS****AT MARCH 31, 2011 AND DECEMBER 31, 2010****LIABILITIES****(R\$ 000)**

	Notes	Consolidated IFRS	Holding company BRGAAP		
		03/31/2011	12/31/2010	03/31/2011	12/31/2010
<b>CURRENT</b>					
Suppliers	15	1,104,910	1,121,009	5,186	1,687
Regulatory charges	18	392,717	384,415		
Profit shares		31,900	116,183	1,443	5,129
Taxes, charges and contributions	16a	421,177	403,533	20,660	32,836
Income tax and Social Contribution tax	16b	280,092	137,035		
Interest on Equity and dividends payable		1,153,895	1,153,895	1,153,895	1,153,895
Loans and financings	17	1,666,534	1,573,885	385,213	373,599
Debentures	17	2,092,755	628,681		
Salaries and mandatory charges on payroll		202,674	243,258	8,186	12,478
Post-employment obligations	19	100,354	99,220	3,677	3,703
Provision for losses on financial instruments		78,511	69,271		
Debt to related parties				8,059	6,687
Other obligations		384,032	472,973	12,599	14,655
<b>TOTAL, CURRENT</b>		<b>7,909,551</b>	<b>6,403,358</b>	<b>1,598,918</b>	<b>1,604,669</b>
<b>NON-CURRENT</b>					
Regulatory charges	18	172,898	142,481		
Loans and financings	17	6,077,555	6,244,475	36,794	36,794
Debentures	17	3,480,570	4,779,449		
Taxes, charges and contributions	16a	761,091	692,803		
Income tax and Social Contribution tax	16b	1,062,771	1,065,399		
Provisions	20	405,305	370,907	193,075	187,553
Concessions payable		123,914	117,802		
Post-employment obligations	19	2,077,728	2,061,608	93,539	92,349
Other obligations		234,595	201,419	70,395	71,554
<b>TOTAL, NON-CURRENT</b>		<b>14,396,427</b>	<b>15,676,343</b>	<b>393,803</b>	<b>388,250</b>
<b>STOCKHOLDERS EQUITY ATTRIBUTED TO CONTROLLING STOCKHOLDERS</b>					
Registered capital	<b>21</b>	3,412,073	3,412,073	3,412,073	3,412,073
Capital reserves		3,953,850	3,953,850	3,953,850	3,953,850
Profit reserves		2,873,253	2,873,253	2,873,253	2,873,253
Adjustments to Stockholders equity		1,164,586	1,210,605	1,164,586	1,210,605
Accumulated Conversion Adjustment		(801)	(772)	(801)	(772)
Funds allocated to increase of capital		27,124	27,124	27,124	27,124
Retained earnings		573,022		573,022	

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TOTAL STOCKHOLDERS EQUITY	12,003,107	11,476,133	12,003,107	11,476,133
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	34,309,085	33,555,834	13,995,828	13,469,052

The Explanatory Notes are an integral part of the Quarterly Information.

Table of Contents**INCOME STATEMENTS****FOR THE QUARTERS ENDED ON MARCH 2011 AND 2010****(R\$ 000, except net profit per share)**

	Notes	Consolidated IFRS	Holding company BRGAAP
		03/31/2011	03/31/2010
		03/31/2011	03/31/2010
REVENUES	22	3,386,587	2,877,653
		103	74
OPERATIONAL COSTS	23		
COST OF ELECTRICITY AND GAS			
Electricity bought for resale	23c	(1,075,760)	(717,941)
Charges for the use of the basic transmission grid		(189,614)	(186,921)
Gas purchased for resale		(62,366)	(49,480)
		(1,327,740)	(954,342)
COST OF OPERATION			
Personnel and managers	23a	(228,814)	(237,476)
Employees and managers profit shares		(23,022)	(36,130)
Post-employment obligations		(30,888)	
Materials		(11,659)	(27,881)
Outsourced services	23b	(164,411)	(141,677)
Depreciation and amortization		(226,217)	(210,685)
Operational provisions	23d	(31,052)	7,996
Royalties for use of water resources		(37,993)	(41,505)
Other	23e	(815)	(45,234)
		(754,871)	(732,592)
CONSTRUCTION COSTS		(49,163)	(56,793)
TOTAL COST		<b>(2,131,774)</b>	<b>(1,743,727)</b>
GROSS PROFIT		<b>1,254,813</b>	<b>1,133,926</b>
		<b>103</b>	<b>74</b>
OPERATIONAL EXPENSES	23		
Selling expenses		(10,016)	(41,917)
General and administrative expenses		(140,221)	(113,337)
Other operational expenses		(45,114)	(28,354)
		(195,351)	(183,608)
		(29,401)	(15,727)
Operational profit/loss before Equity gain/loss and Financial revenue/expenses		<b>1,059,462</b>	<b>950,318</b>
Equity gain (loss) on subsidiaries	12		556,552
Financial revenues	24	203,777	235,642
Financial expenses	24	(486,596)	(365,088)
			(28,130)
Profit before taxes		<b>776,643</b>	<b>820,872</b>
			<b>523,288</b>
			<b>526,084</b>

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Income tax and Social Contribution tax	8b	(231,091)	(206,101)		(5,296)
Deferred income tax and Social Contribution tax	8b	(19,401)	(94,705)	2,863	(722)
profit for the period		526,151	520,066	526,151	520,066
Profit attributable to the Company's majority stockholders		526,151	520,066	526,151	520,066
Basic profit per preferred and common share		0.77	0.84	0.77	0.84
Diluted profit per preferred and common share		0.77	0.84	0.77	0.84

The Explanatory Notes are an integral part of the Quarterly Information.

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**COMPREHENSIVE PROFIT & LOSS ACCOUNT**

**FOR THE QUARTERS ENDED ON MARCH 2011 AND 2010**

(R\$ 000)

	Consolidated and Holding company	
	03/31/2011	03/31/2010
PROFIT FOR THE PERIOD	526,151	520,066
<b>OTHER COMPONENTS OF COMPREHENSIVE INCOME</b>		
Foreign exchange conversion differences on transactions outside Brazil	(29)	174
Cash flow hedge instruments	852	1,220
<b>COMPREHENSIVE PROFIT (LOSS) FOR THE PERIOD</b>	<b>526,974</b>	<b>521,460</b>
Comprehensive Profit attributable to the controlling stockholders	526,974	521,460

The Explanatory Notes are an integral part of the Quarterly Information.

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## STATEMENTS OF CHANGES IN STOCKHOLDERS EQUITY CONSOLIDATED AND HOLDING COMPANY

FOR THE QUARTERS ENDED ON MARCH 31, 2011 AND 2010

(R\$ 000)

	Registered capital	Capital Reserves	Profit reserves	Adjustments to Stockholders equity	Accumulated Conversion Adjustment	Retained earnings	Funds allocated to increase of capital	Stockholders equity attributed to controlling stockholders
BALANCES AT DECEMBER 31, 2009	3,101,884	3,969,099	3,177,248	1,343,383	150	(453,387)	27,124	11,165,501
Profit for the period						520,066		520,066
Other components of comprehensive income:								
Foreign exchange conversion differences on transactions outside Brazil					174			174
Cash flow hedge instruments				1,220				1,220
Total comprehensive profit (loss) for the period				1,220	174	520,066		521,460
Realization of reserves Adjustments to Stockholders equity cost attributed to fixed assets				(33,543)		33,543		
BALANCES ON MARCH 31, 2010	3,101,884	3,969,099	3,177,248	1,311,060	324	100,222	27,124	11,686,961
BALANCES AT DECEMBER 31, 2010	3,412,073	3,953,850	2,873,253	1,210,605	(772)		27,124	11,476,133
Profit for the period						526,151		526,151
Other components of comprehensive income:								
Foreign exchange conversion differences on transactions outside Brazil					(29)			(29)
Cash flow hedge instruments				852				852
Total comprehensive profit (loss) for the period				852	(29)	526,151		526,974
Realization of reserves Adjustments to Stockholders equity cost attributed to fixed assets				(46,871)		46,871		
BALANCES ON MARCH 31, 2011	3,412,073	3,953,850	2,873,253	1,164,586	(801)	573,022	27,124	12,003,107

The Explanatory Notes are an integral part of the Quarterly Information.



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## STATEMENTS OF CASH FLOWS

FOR THE QUARTERS ENDED MARCH 31, 2011 AND 2010

(R\$ 000)

	Consolidated IFRS		Holding company BRGAAP	
	03/31/2011	03/31/2010	03/31/2011	03/31/2010
<b>CASH FLOW FROM OPERATIONS</b>				
Profit (loss) for the year	526,151	520,066	526,151	520,066
Expenses (revenues) not affecting cash and cash equivalents				
Income tax and Social Contribution tax	19,401	94,705	(2,863)	722
Depreciation and amortization	232,797	213,904	89	45
Net write-offs of fixed and intangible assets	2,733			
Equity gain (loss) on subsidiaries			(556,552)	(519,319)
Interest and Monetary updating	37,456	16,620	(14,499)	(4,672)
Provisions for operational losses	34,398	(4,284)	5,522	
Post-employment obligations	63,225	58,263	3,700	3,136
Other	61,057	(10,803)	1,569	8,196
	<b>977,218</b>	<b>888,471</b>	<b>(36,883)</b>	<b>8,174</b>
(Increase) / reduction of assets				
Consumers and Traders	(143,396)	55,445		
Amortization of accounts receivable from the Minas Gerais State				
Government	67,399	76,876		
Tax credits		(185,510)		2,374
Taxes offsetable	(76,766)	163,788	11,132	10,989
Concession holders transport of energy	(11,205)	(10,804)		
Deposits linked to legal actions	(109,679)	(23,166)	(7,208)	(1)
Financial assets	(284,150)	(298,794)		
Dividends received from subsidiaries			66,895	504,556
Other	(15,794)	(151,328)	(37,941)	12,903
	<b>(573,591)</b>	<b>(373,493)</b>	<b>32,878</b>	<b>530,821</b>
Increase (reduction) of liabilities				
Suppliers	(16,099)	72,266	3,499	873
Taxes, charges and contributions	202,603	127,698	(12,176)	(9,383)
Salaries and mandatory charges on payroll	(40,584)	(19,437)	(4,292)	(844)
Regulatory charges	8,302	39,572		
Loans, financings and debentures	55,414	390,377	11,614	1,926
Post-employment obligations	(45,971)	68,991	(2,536)	(2,407)
Other	(93,457)	(38,163)	(5,486)	(47,605)
	<b>70,208</b>	<b>641,304</b>	<b>(9,377)</b>	<b>(57,440)</b>
<b>NET CASH FROM OPERATIONAL ACTIVITIES</b>	<b>473,835</b>	<b>1,156,282</b>	<b>(13,382)</b>	<b>481,555</b>

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	Consolidated IFRS		Holding company BRGAAP	
	03/31/2011	03/31/2010	03/31/2011	03/31/2010
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>				
Investments				(715,397)
In securities cash investments	(528,073)		(1,000)	
In financial assets				
In fixed assets	(167,964)	(68,008)	(78)	(325)
In intangible assets		(1,107,160)		
<b>NET CASH FROM (USED IN) INVESTMENT ACTIVITIES</b>	<b>(696,037)</b>	<b>(1,175,168)</b>	<b>(1,078)</b>	<b>(715,722)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>				
Financings and debentures obtained	325,061	3,196,654		
Payments of loans and financings	(349,310)	(3,111,775)		
Injection of cash into FIDC Fund				
Interest on Equity, and dividends		(3,749)	823	(3,749)
<b>NET CASH FROM (USED IN) FINANCING ACTIVITIES</b>	<b>(24,249)</b>	<b>81,130</b>	<b>823</b>	<b>(3,749)</b>
<b>NET CHANGE IN CASH AND CASH EQUIVALENTS</b>	<b>(246,451)</b>	<b>62,244</b>	<b>(13,637)</b>	<b>(237,916)</b>
<b>STATEMENT OF CHANGES IN CASH AND CASH EQUIVALENTS</b>				
At start of period	2,979,693	4,424,959	302,741	656,704
At end of period	2,733,242	4,487,203	289,104	418,788
	<b>(246,451)</b>	<b>62,244</b>	<b>(13,637)</b>	<b>(237,916)</b>

The Explanatory Notes are an integral part of the Quarterly Information.

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## STATEMENTS OF ADDED VALUE

FOR THE QUARTERS ENDED ON MARCH 31, 2011 AND 2010

(R\$ 000)

	Consolidated IFRS		Holding company BRGAAP	
	3/31/2011	3/31/2010	3/31/2011	3/31/2010
<b>REVENUES</b>				
Sales of electricity, gas and services	5,034,237	4,270,789	103	74
Provision for doubtful receivables	(27,281)	(20,797)		
<b>INPUTS ACQUIRED FROM THIRD PARTIES</b>				
Electricity bought for resale	(1,075,760)	(717,941)		
Charges for the use of the basic transmission grid	(189,614)	(186,921)		
Outsourced services	(214,649)	(178,221)	(960)	(1,310)
Gas purchased for resale	(62,366)	(49,480)		
Materials	(18,340)	(28,251)	(55)	(46)