## Edgar Filing: AMPHENOL CORP /DE/ - Form FWP

AMPHENOL CORP /DE/ Form FWP January 20, 2012

Filed Pursuant to Rule 433

Registration Statement No. 333-162722

January 19, 2012

### AMPHENOL CORPORATION

#### **Final Term Sheet**

### January 19, 2012

Issuer:	Amphenol Corporation
Size:	\$500,000,000
Security Type:	Registered Senior Notes
Maturity:	February 1, 2022
Coupon (Interest Rate):	4.000%
Price to Public:	99.746%
Yield to Maturity:	4.031%
Spread to Benchmark Treasury:	205 bps
Benchmark Treasury:	2.000% due November 15, 2021
Benchmark Treasury Price and Yield:	100-05+ and 1.981%
Interest Payment Dates:	February 1 and August 1, commencing August 1, 2012
Redemption Provision:	Prior to November 1, 2021, make-whole call at any time at a discount rate of U.S. Treasury Rate plus 30 basis points; par call at any time of and after November 1, 2021
Settlement Date:	January 26, 2012 (T+5)
CUSIP/ISIN:	032095AB7 / US032095AB71
Ratings*:	Moody s: Baa2

S&P: BBB

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Barclays Capital Inc., Deutsche Bank Securities Inc., J.P. Morgan Securities LLC Joint Bookrunners:

HSBC Securities (USA) Inc., Mizuho Securities USA Inc., U.S. Bancorp Investments, Inc., Wells Fargo Securities, LLC Co-Managers:

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. at 888-603-5847 or Deutsche Bank Securities Inc. at 800-503-4611 or J.P. Morgan Securities LLC at 212-834-4533.

<sup>\*</sup>Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.