

KAPSTONE PAPER & PACKAGING CORP

Form 8-K/A

May 03, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K/A

Amendment No. 1

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

May 2, 2012

Date of Report (Date of earliest event reported)

KapStone Paper and Packaging Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-33494
(Commission
File Number)

20-2699372
(IRS Employer
Identification No.)

1101 Skokie Boulevard, Suite 300

Northbrook, Illinois 60062

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(Address of principal executive offices)

(847) 239-8800

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

The Corporation is filing this amendment to the Form 8-K to attach a copy of the revised exhibit 99.2 issued on May 2, 2012, which replaces and supersedes the exhibit issued on May 2, 2012 in its entirety. The revised exhibit contains a correction to the unit sales by product line chart on page 9 of the investor presentation.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit 99.2 Slides of KapStone Paper and Packaging Corporation dated May 2, 2012

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 2, 2012

KAPSTONE PAPER AND PACKAGING
CORPORATION

| | |
|--------|--|
| By: | /s/ Andrea K. Tarbox |
| Name: | Andrea K. Tarbox |
| Title: | Vice President and Chief Financial Officer |