Banham John Michael Middlecott

Form 4 May 23, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer

subject to Section 16. Form 4 or

Form 5 obligations

may continue. See Instruction

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1(b).

1. Name and Address of Reporting Person *

Banham John Michael Middlecott

(Last) (First) (Middle)

200 CONNELL DRIVE, SUITE 1500

(City)

1. Title of

Security

(Instr. 3)

BERKELEY HEIGHTS, NJ 07922

(Street)

(State) (Zip)

2. Transaction Date 2A. Deemed

(Month/Day/Year) Execution Date, if (Month/Day/Year)

TransactionAcquired (A) or

Code Disposed of (D) (Instr. 8)

(Instr. 3, 4 and 5)

4. Securities

(A)

or Code V Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

3. Transaction Date 3A. Deemed 1. Title of (Month/Day/Year) Execution Date, if Transaction of Derivative Expiration Date Derivative Conversion

5. Number

6. Date Exercisable and

7. Title and Amount of 8. l Underlying Securities

OMB 3235-0287 Number:

OMB APPROVAL

January 31, Expires: 2005

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response... 0.5

2. Issuer Name and Ticker or Trading Symbol

Cyclacel Pharmaceuticals, Inc.

[CYCC]

3. Date of Earliest Transaction

4. If Amendment, Date Original

(Month/Day/Year) 05/22/2013

Filed(Month/Day/Year)

3.

below)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

X_ Director 10% Owner Officer (give title

Other (specify

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Reported

Transaction(s)

(Instr. 3 and 4)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

5. Amount of 6. Ownership 7. Nature of Securities Form: Direct Indirect Beneficially (D) or Indirect Beneficial Owned (I) Ownership (Instr. 4) Following

(Instr. 4)

SEC 1474 (9-02)

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Security (Instr. 3)	or Exercise Price of Derivative Security	any (Month/	Code /Day/Year) (Instr.	Code Securities (Instr. 8) Acquired (A) or Disposed (D) (Instr. 3, 4 and 5)		d d of	(Month/Day/Year)		(Instr. 3 and 4)		Sec (In
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Option	\$ 2.99	05/22/2013	A		5,000		<u>(1)</u>	05/22/2023	Common	5,000	\$

Reporting Owners

Reporting Owner Name / Address	Relationships						
coporting of the relation	Director	10% Owner	Officer	Other			
Banham John Michael Middlecott 200 CONNELL DRIVE, SUITE 1500 BERKELEY HEIGHTS, NJ 07922	X						

Signatures

/s/ John Michael Middlecott Banham 05/23/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These options are exercisable over a four-year period with 1/48 of the options granted vesting on a monthly basis.
- These options were granted to Sir Banham for his services as chairman of the Audit Committee of the board of directors of Cyclacel Pharmaceuticals, Inc.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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