

BOISE CASCADE Co
Form 8-K
August 12, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **August 12, 2013**

BOISE CASCADE COMPANY

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 1-35805 | 20-1496201 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

1111 West Jefferson Street, Suite 300

Boise, Idaho 83702-5389

(Address of principal executive offices) (Zip Code)

(208) 384-6161

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(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD

Proposed Amendment to Revolving Credit Facility

Boise Cascade Company (the Company) is in the process of seeking the consent of its lenders to an amendment to the Company's senior secured revolving credit facility (the Revolving Credit Facility) which would, among other things, (i) increase the aggregate commitments under the Revolving Credit Facility to \$350.0 million from \$300.0 million, (ii) extend the maturity date of the Revolving Credit Facility to July 31, 2018 and (iii) provide additional flexibility under certain covenants contained within the Revolving Credit Facility. There can be no assurance the Company will enter into the amendment to the Revolving Credit Facility.

Item 8.01 Other Events

On August 12, 2013, the Company issued a press release made pursuant to Rule 135c promulgated under the Securities Act of 1933, as amended (the Securities Act), announcing that it intends to offer, subject to market and other conditions, an additional \$50,000,000 in aggregate principal amount of 63/8% senior notes due 2020 (the Notes).

The Notes and related guarantees will not be registered under the Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. This current report on Form 8-K is neither an offer to sell nor the solicitation of an offer to buy the Notes or any other securities and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offering, solicitation or sale would be unlawful. A copy of the press release announcing the private offering of the Notes is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

| Exhibit No. | Description of Exhibit |
|-------------|---|
| 99.1 | Press Release, dated August 12, 2013, issued by the Company |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOISE CASCADE COMPANY

By

/s/ John T. Sahlberg
John T. Sahlberg

Senior Vice President, Human Resources and General
Counsel

Date: August 12, 2013

EXHIBIT INDEX

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