

EMCORE CORP  
Form SC TO-C  
May 06, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**May 6, 2015**

Date of Report (Date of earliest event reported)

**EMCORE CORPORATION**

Exact Name of Registrant as Specified in its Charter

**New Jersey**  
State of Incorporation

**0-22175**  
Commission File Number

**22-2746503**  
IRS Employer Identification Number

**2015 W. Chestnut Street, Alhambra, California, 91803**

Edgar Filing: EMCORE CORP - Form SC TO-C

Address of principal executive offices, including zip code

**(626) 293-3400**

Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01 Other Events.**

On May 6, 2015, EMCORE Corporation (the Company ) issued a press release announcing its intention to commence a tender offer on or about May 15, 2015 to purchase up to approximately \$45 million of its common stock through a modified Dutch auction tender offer. A copy of the press release is filed as Exhibit 99.1 hereto and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit Number</b>	<b>Exhibit Description</b>
99.1	Press Release, dated May 6, 2015, issued by EMCORE Corporation.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EMCORE CORPORATION**

By: **/s/ Mark B. Weinswig**

Name: Mark B. Weinswig

Title: Chief Financial Officer

Dated: **May 6, 2015**