

EnLink Midstream, LLC
Form 8-K
January 07, 2016

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 7, 2016**

ENLINK MIDSTREAM, LLC

(Exact name of registrant as specified in its charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation or Organization)

001-36336
(Commission File Number)

46-4108528
(IRS Employer Identification No.)

**2501 CEDAR SPRINGS
DALLAS, TEXAS**
(Address of Principal Executive Offices)

75201
(Zip Code)

Registrant's telephone number, including area code: **(214) 953-9500**

(Former name or former address, if changed since last report.)

Edgar Filing: EnLink Midstream, LLC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 7.01. Regulation FD Disclosure.

On January 7, 2016, EnLink Midstream, LLC (the Registrant) issued a press release announcing the closing of the previously announced acquisition of 100% of the issued and outstanding membership interests of TOMPC LLC (TOMPC) and TOM-STACK, LLC (TOM-STACK) by EnLink TOM Holdings, LP (the Buyer), an indirect subsidiary of the Registrant and EnLink Midstream Partners, LP (the Partnership), pursuant to the terms of (a) the TOMPC Securities Purchase Agreement, among TOMPC, Tall Oak Midstream, LLC (Tall Oak), the Buyer, the Registrant and, solely for purposes of Section 6.19 thereof, the Partnership and (b) the TOM-STACK Securities Purchase Agreement, among Tall Oak, FE-STACK, LLC, TOM-STACK Holdings, LLC, TOM-STACK, the Buyer, the Registrant and, solely for purposes of Section 6.19 thereof, the Partnership. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

In accordance with General Instruction B.2 of Form 8-K, the information set forth in this Item 7.01 and in the attached Exhibit 99.1 shall be deemed to be furnished and not be deemed to be filed for purposes of the Securities and Exchange Act of 1934, as amended.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

EXHIBIT NUMBER	DESCRIPTION
99.1	Press release dated January 7, 2016 (incorporated by reference to Exhibit 99.1 to the Current Report on Form 8-K filed by EnLink Midstream Partners, LP on January 7, 2016).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENLINK MIDSTREAM, LLC

By: EnLink Midstream Manager, LLC,
its Managing Member

Date: January 7, 2016

By: /s/ Michael J. Garberding
Michael J. Garberding
Executive Vice President and
Chief Financial Officer

INDEX TO EXHIBITS

**EXHIBIT
NUMBER**

DESCRIPTION

99.1	Press release dated January 7, 2016 (incorporated by reference to Exhibit 99.1 to the Current Report on Form 8-K filed by EnLink Midstream Partners, LP on January 7, 2016).
------	--