PACWEST BANCORP Form 8-K January 09, 2019

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 9, 2019

PacWest Bancorp

(Exact name of registrant as specified in its charter)

Delaware (State of Incorporation)

001-36408 (Commission File Number) 33-0885320 (IRS Employer Identification No.)

 $9701\ Wilshire\ Boulevard,\ Suite\ 700,\ Beverly\ Hills,\ California\ 90212$

(Address of principal executive offices and zip code)

(310) 887-8500

(Registrant s telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):
o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230-425)
o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
Emerging growth company O
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. O

Itom	Q 01	Other	Events

On January 9, 2019, PacWest Bancorp, a Delaware corporation (<u>PacWe</u> st), and El Dorado Savings Bank, F.S.B., a fee	deral savings association	on
(El Dorado), jointly announced the termination of the Agreement and Plan of Merger, dated September 11, 2018 (the	Merger Agreement), by
and between PacWest and El Dorado.		

A copy of the joint press release issued by PacWest and El Dorado on January 9, 2019 announcing the termination of the Merger Agreement is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit
No. Description

99.1 Joint Press Release, dated January 9, 2019.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PacWest Bancorp

By: /s/ Kori L. Ogrosky Name: Kori L. Ogrosky

Title: Executive Vice President, General Counsel &

Corporate Secretary

Date: January 9, 2019

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