

Main Street Capital CORP
Form 497AD
April 17, 2019

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[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Main Street Capital Corporation Launch Announcement:

MAIN Launched: \$250mm @ T+300#

Issuer:	Main Street Capital Corporation (MAIN)
Expected Ratings:	BBB (stable) S&P*
Format:	SEC Registered
Use of Proceeds:	Repayment of outstanding debt under Credit Facility
Security Type:	Unsecured Notes
Size:	\$150mm
Maturity:	5-year fixed rate due May 1, 2024
Opt Redemption:	Make Whole Call
Active Bookrunner:	RBC Sole
Passive Bookrunners:	GS / BBT/ Raymond James
Co-Managers:	Comerica / WoodRock
Denoms:	\$2,000 x \$1,000
Settlement:	T+3 (Apr 23, 2019)
Timing:	Today s business

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Investors are advised to carefully consider the investment objective, risks, charges and expenses of MAIN before investing. The preliminary prospectus supplement dated April 17, 2019, together with an accompanying prospectus, which have been filed with the Securities and Exchange Commission, contain this and other information about MAIN and should be read carefully before investing. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement is not complete

and may be changed.

The preliminary prospectus supplement, the accompanying prospectus and this announcement do not constitute offers to sell or the solicitation of offers to buy nor will there be any sale of the securities referred to in this announcement in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of such state or jurisdiction.

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