

PALL CORP
Form 8-K
September 16, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): September 12, 2005

PALL CORPORATION

(Exact name of registrant as specified in its charter)

New York (State or other jurisdiction of incorporation) **1- 4311** (Commission file number) **11-1541330** (I.R.S. Employer Identification No.)

2200 Northern Boulevard, East Hills, NY (Address of principal executive offices) **11548** (Zip Code)

(516) 484-5400
(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

[Back to Contents](#)

ITEM 2.02 Results of Operations and Financial Condition.

On September 12, 2005, Pall Corporation (the "Registrant") released its consolidated statements of earnings (unaudited) for its fourth quarter and fiscal year ended July 31, 2005 and its condensed consolidated balance sheet (unaudited) as of July 31, 2005. A copy of the press release issued by the Registrant is furnished herewith as Exhibit 99 to this report.

The information contained herein and in the accompanying exhibit shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section or Sections 11 and 12(a) (2) of the Securities Act of 1933, as amended, or incorporated by reference into any filing of the registrant unless the registrant specifically states that the information is to be considered "filed" under the Securities Exchange Act of 1934 or incorporates it by reference into a filing under the Securities Act of 1933 or the Securities Exchange Act of 1934.

ITEM 9.01 Financial Statements and Exhibits.

(c) Exhibits.

- 99 Press Release, dated September 12, 2005, reporting Pall Corporation's consolidated statements of earnings (unaudited) for its fourth quarter and fiscal year ended July 31, 2005 and its condensed consolidated balance sheet (unaudited) as of July 31, 2005.

[Back to Contents](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Pall Corporation

September 16, 2005

/s/ LISA MCDERMOTT
Lisa McDermott
Vice President Finance
Chief Accounting Officer

3

[Back to Contents](#)

INDEX TO EXHIBITS

Exhibit

Number Description

- | | |
|----|--|
| 99 | Press Release, dated September 12, 2005, reporting Pall Corporation's consolidated statements of earnings (unaudited) for its fourth quarter and fiscal year ended July 31, 2005 and its condensed consolidated balance sheet (unaudited) as of July 31, 2005. |
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4
