

ROPER WILLIAM L
Form 4
April 04, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
ROPER WILLIAM L

(Last) (First) (Middle)

C/O EXPRESS SCRIPTS
HOLDING COMPANY, ONE
EXPRESS WAY

(Street)

ST. LOUIS, MO 63121

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

Express Scripts Holding Co. [ESRX]

3. Date of Earliest Transaction
(Month/Day/Year)

04/02/2012

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	04/02/2012		A ⁽¹⁾		6,871.674	A	6,871.674
Common Stock	04/02/2012		A ⁽¹⁾		52	A	52

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)
				Code	V	(A)	(D)	Title
Non-Qualified Stock Option (Right-to-Buy)	\$ 36.5	04/02/2012		A ⁽¹⁾		538		Express Scripts Holding Company Common Stock
Non-Qualified Stock Option (Right-to-Buy)	\$ 34.79	04/02/2012		A ⁽¹⁾		10,644		Express Scripts Holding Company Common Stock
Non-Qualified Stock Option (Right-to-Buy)	\$ 32.94	04/02/2012		A ⁽¹⁾		11,587		Express Scripts Holding Company Common Stock
Non-Qualified Stock Option (Right-to-Buy)	\$ 43.66	04/02/2012		A ⁽¹⁾		9,835		Express Scripts Holding Company Common Stock
Non-Qualified Stock Option (Right-to-Buy)	\$ 47.07	04/02/2012		A ⁽¹⁾		8,892		Express Scripts Holding Company Common Stock

Reporting Owners

Reporting Owner Name / Address

Relationships

Reporting Owners

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Director 10% Owner Officer Other

ROPER WILLIAM L
C/O EXPRESS SCRIPTS HOLDING COMPANY X
ONE EXPRESS WAY
ST. LOUIS, MO 63121

Signatures

/s/ Martin P. Akins, Attorney-in-Fact for William L. Roper 04/02/2012

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Common stock and derivative securities of the Issuer were acquired pursuant to the Agreement and Plan of Merger, dated as of July 20, 2011, as amended on November 7, 2011, by and among Express Scripts, Inc., Medco Health Solutions, Inc. ("Medco"), the Issuer, Aristotle Merger Sub, Inc., and Plato Merger Sub, Inc. (the "Merger Agreement"). Upon closing of the transactions contemplated by the (1) Merger Agreement, Medco became a wholly owned subsidiary of the Issuer, and each share of common stock of Medco was converted into 0.81 shares of Issuer's common stock and the right to receive a cash payment. Each restricted stock unit and stock option of Medco was converted by multiplying the number of Medco shares previously covered by the option or restricted stock unit by 1.347387 and dividing the prior exercise price of the stock option by 1.347387.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.