



## Edgar Filing: BioRestorative Therapies, Inc. - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares
Stock Option	\$ 10					12/15/2010	12/14/2020	Common Stock	4,000
Stock Option	\$ 21					<u>(1)</u>	02/09/2022	Common Stock	50,000
Stock Option	\$ 30					<u>(2)</u>	12/07/2022	Common Stock	20,000
Stock Option	\$ 12					<u>(3)</u>	10/04/2023	Common Stock	12,500
Stock Option	\$ 13					<u>(4)</u>	02/18/2024	Common Stock	50,000
Stock Option	\$ 6.6					<u>(5)</u>	10/23/2024	Common Stock	150,000
Option	\$ 7	12/22/2015 <sup>(6)</sup>		A	208,000	<u>(7)</u>	09/04/2025	Common Stock	208,000

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Weinreb Mark 40 MARCUS DRIVE MELVILLE, NY 11747	X	X	CEO and Chairman of the Board	

## Signatures

/s/ Mark Weinreb  
12/22/2015

\*\*Signature of Reporting Person  
Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option is exercisable to the extent of 16,667 shares on each of February 10, 2012 and February 10, 2013 and 16,666 shares on February 10, 2014.
- (2) The option is exercisable to the extent of 10,000 shares on each of December 7, 2012 and December 7, 2013.
- (3) The option is exercisable to the extent of 6,250 shares on each of October 4, 2013 and October 4, 2014.

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(4) The option is exercisable to the extent of 16,667 shares on each of February 18, 2014 and February 18, 2015 and 16,666 shares on February 18, 2016.

(5) The option is exercisable to the extent of 50,000 shares on each of October 23, 2015, October 23, 2016 and October 23, 2017.

On December 22, 2015, the stockholders of the Issuer approved amendments to the Issuer's 2010 Equity Participation Plan (the "Plan") to increase the number of shares authorized to be issued pursuant to the Plan to 2,250,000. The Reporting Person had been granted the option on September 4, 2015, subject to stockholder approval of such amendments.

(6) The option is exercisable to the extent of 104,000 shares on December 22, 2015, 34,667 shares on each of September 4, 2016 and September 4, 2017, and 34,666 shares on September 4, 2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.