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AXONYX INC Form 424B3 December 11, 2003

As filed pursuant to Rule 424(b)(3) Registration No. 333-109584

Prospectus Supplement No. 1 (To Prospectus dated November 3, 2003)

AXONYX INC.

14,479,355 shares of common stock

This Prospectus Supplement No. 1 supplements and amends the Prospectus dated November 3, 2003 (the "Prospectus") that covers the offer and sale of up to 14,479,355 shares of common stock of Axonyx Inc. from time to time by certain selling security holders named in the Prospectus.

The table on pages 19 through 21 of the Prospectus sets forth information with respect to the selling security holders (as defined in the Prospectus) and the respective amounts of shares of common stock beneficially owned by each selling security holder that may be offered pursuant the Prospectus. This Prospectus Supplement amends and restates that table by adding the remaining items set forth below to that table.

	Shares Owned Prior to this Offering	Shares Available Pursuant to this
Selling Security Holder	chis offering	Prospectus
Baystar Capital II, L.P.	598,131	598 , 131
Royal Bank of Canada	448,598	448,598

The Prospectus, together with this Prospectus Supplement No. 1, constitutes the prospectus required to be delivered by Section $5\,(b)$ of the Securities Act of 1933, as amended, with respect to offers and sales of the Common Stock.

The common stock offered involves a high degree of risk. See the "Risk Factors" section commencing on page 7 of the accompanying prospectus for a discussion of some important risks you should consider before buying any shares of common stock.

Neither the Securities and Exchange Commission, nor any state securities commission has approved or disapproved of these securities, or passed upon the adequacy or accuracy of this prospectus. Any representation to the contrary is a criminal offense.

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The date of this Prospectus Supplement is December 11, 2003

SELLING SECURITY HOLDERS

The following table sets forth, as of December 11, 2003, the name of each selling security holder, the number of shares of common stock beneficially owned by the selling security holder as of the date of this prospectus, the maximum number of shares of common stock being offered by each of them in this offering and the number of shares of common stock to be owned by the selling security holder after this offering (assuming sale of such maximum number of shares).

The information contained in the following table is derived from our books and records, as well as from our transfer agent and the selling security holders. The following table assumes the sale of all shares included in this prospectus.

	Shares Owned Prior to this Offering	Pursuant to this	
Selling Security Holder		Prospectus	
AIG DKR Soundshore Strategic Holding Fund Ltd.	130,841	130,841	
Alpha Capital AG	130,841	130,841	
Ascend Offshore Fund Ltd.	43,200	43,200	
Ascend Partners, L.P.	9,394	9,394	
Ascend Partners Sapient, L.P.	9 , 906	9,906	
BayStar Capital II, LP	598,131	598,131	
Behrens, Karsten	40,000	40,000	
Berkin Business SA	10,000	10,000	
Blue Coast Partners, L.P.	22,195	7,895	
Blue Coast Partners II, L.P.	57 , 381	13,470	
Bristol Investment Fund, Ltd	261,683	261,683	
Caduceus Capital II, L.P.	332,675	332,675	
Citi Fort Point Ltd.	5 , 975	5 , 975	
Clarion Capital Corporation	452,401	130,841	
Columbia Marketing Ltd.	20,000	20,000	
Cranshire Capital, L.P.	295 , 657	295,657	
Crescent International Ltd.	175,000	175,000	
Delta Opportunity Fund (Institutional), LLC	104,673	104,673	
Delta Opportunity Fund, Ltd.	157,010	157,010	
DiFalco, Nicholas	50,750	50,750	
Galleon Healthcare Offshore, Ltd.	1,675,750	1,505,000	
Galleon Healthcare Partners, LP	274,350	245,000	
Green Coast Offshore Ltd.	62,714	19,225	
HFR SHC Aggressive Master Trust	22,400	22,400	
Hoefliger, Heinz	120,000	120,000	
JSW Research	80,000	80,000	

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Julios Trust	26,167	26,167	
Katie and Adam Bridge Partners L.P.	26,167	26,167	
KCM Biomedical L.P.	1,665,210	176,500	
KCM Biomedical II L.P.	99,900	7,000	
KCM Biomedical Offshore Fund	498,250	55 , 750	
Langley Partners, L.P.	130,841	130,841	
M.D.K. Foundation, Inc.	52,500	52,500	
MSS Descendants Trust	26,167	26,167	
Multi-National Consulting Services, IV, LLC	20,933	20,933	
	•	•	
Omicron Master Trust	523,364	523,364	
OTAPE Investments LLC	146,542	146,542	
Panacea Fund, LLC	210,000	210,000	
Perceptive Life Sciences Master Fund, Ltd	1,872,077	1,084,227	
Portside Growth and Opportunity Fund (1)	261,683	261,683	
Promed Offshore Fund, Ltd.	38,388	38,388	
Promed Partners. L.P.	223,300	223,300	
Punk Ziegel & Co. (2)	280,982	280,982	
Quogue Capital, LLC	783,750	533,750	
Rodman & Renshaw, Inc. (3)	321,787	321 , 787	
Rothbaum, Wayne	15,000	15,000	
Royal Bank of Canada	448,598	448,598	
Sands Brothers Venture Capital LLC	52,335	52,335	
Sands Brothers Venture Capital II LLC	52,335	52,335	
Sands Brothers Venture Capital III LLC	523,364	523,364	
Sands Brothers Venture Capital IV LLC	157,008	157,008	
SB Opportunity Institution Associates LLC	65,420	65,420	
Seringer, Kellie	22,500	7,500	
SF Capital Partners Ltd.	261,683	261,683	
Smithfield Fiduciary LLC	785,047	785,047	
Special Situations Private Equity Fund, L.P.	785,047	785,047	
Spectra Capital Management	261,683	261,683	
Symmetry Capital	187,650	5,000	
TCMP3 Partners	78 , 505	78 , 505	
		,	

261,683

718,550

104,825

323**,**750

653**,**324

150,000

13,083

90,000

Wider, Jedd

280 Ventures LLC

The Tail Wind Fund Limited

Winchester Global Trust Company Limited as Trustee

Wolfe Axelrod Weinberger Associates LLC

UBS Eucalyptus Fund, LLC

UBS Eucalyptus Fund, Ltd.

for Caduceus Capital Trust

4P Management Partners S.A.

261,683

718,550 104,825

323,750

653,324

150,000

13,083

90,000