

Edgar Filing: ULTRALIFE BATTERIES INC - Form 8-K

1

Item 7.01. Regulation FD Disclosure.

Ultralife Batteries, Inc. (the "Company") has received an order valued in the mid six-figure dollar range from one of its Australian distributors for its HiRate(R) non-rechargeable lithium batteries for the Australian Defence Force to power the SOPHIE thermal imaging system. The Company's press release is attached as Exhibit 99.1 to this Form 8-K, and the information set forth therein is furnished under Item 7.01.

Item 9.01. Financial Statements, Pro Forma Financials and Exhibits.

(a) Financial Statements of Business Acquired.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

99.1 Press Release dated May 18, 2005.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRALIFE BATTERIES, INC.

Dated: May 18, 2005

By: /s/ Peter F. Comerford

Peter F. Comerford
Vice President of
Administration & General
Counsel

3

INDEX TO EXHIBITS

Edgar Filing: ULTRALIFE BATTERIES INC - Form 8-K

Exhibits Description

99.1 Press Release dated May 18, 2005.