

Edgar Filing: FOREST OIL CORP - Form 8-K

FOREST OIL CORP
Form 8-K
May 08, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 7, 2007

FOREST OIL CORPORATION

(Exact name of registrant as specified in its charter)

New York

(State or other jurisdiction of incorporation)

1-13515

25-0484900

(Commission File Number)

(IRS Employer Identification No.)

707 17th Street, Suite 3600, Denver, Colorado

80202

(Address of principal executive offices)

(Zip Code)

303.812.1400

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

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On May 7, 2007, we issued a press release announcing our first quarter 2007 financial and operational results. The press release is furnished and attached to this Current Report as Exhibit 99.1. The press release contains certain non-GAAP financial information. The reconciliation of such information to GAAP financial measures is included in the press release.

Item 7.01. Regulation FD Disclosure.

On May 7, 2007, we provided guidance for 2007. This information is contained in the press release furnished and attached to this Current Report on Form 8-K as Exhibit 99.1.

The information in this Current Report, including Exhibit 99.1, is being furnished pursuant to Items 2.02 and 7.01 of Form 8-K and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to liabilities of that section.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit -----	Description -----
99.1	Forest Oil Corporation press release dated May 7, 2007, entitled "Forest Oil Announces First Quarter Results Including Record Production in the Big Three Assets".

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST OIL CORPORATION
(Registrant)

Dated: May 8, 2007

By /s/ CYRUS D. MARTER IV

Cyrus D. Marter IV
Vice President, General Counsel and
Secretary

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Exhibit Description

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99.1

Forest Oil Corporation press release dated May 7, 2007, entitled
"Forest Oil Announces First Quarter Results Including Record
Production in the Big Three Assets".

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