

Edgar Filing: CENTRAL HUDSON GAS & ELECTRIC CORP - Form 424B3

CENTRAL HUDSON GAS & ELECTRIC CORP
Form 424B3
November 14, 2006

Filed Pursuant to Rule 424(b) (3)
Registration No. 333-116286

November 13, 2006

Pricing Supplement No. 4, Dated November 13, 2006
(to prospectus dated October 22, 2004, as supplemented by prospectus supplement dated October 28, 2004)

CENTRAL HUDSON GAS & ELECTRIC CORPORATION
MEDIUM-TERM NOTES, SERIES E, as follows:

Principal Amount: \$ 27,000,000

| | |
|---|--------------|
| Citigroup Global Markets Inc. | \$ 9,000,000 |
| J.P. Morgan Securities Inc. | \$ 9,000,000 |
| KeyBanc Capital Markets, a division of McDonald Investments Inc. | \$ 9,000,000 |
| | ----- |
| Total | \$27,000,000 |

Issue Price: 100%

Settlement Date (Original Issue Date): November 17, 2006

Maturity Date (Stated Maturity): November 17, 2031

Type of Note:

Fixed Rate Note
 Zero Coupon Note

Form:

Book-Entry
 Definitive Certificates

Authorized denominations: \$1,000 and integral multiples thereof

CUSIP No: 15361G AP0

Interest Rate: 5.764% per annum

Interest Payment Dates: March 1 and September 1, and at maturity

Record Dates: February 15 and August 15

Initial Interest Payment Date: March 1, 2007

Redemption Terms (at option of the issuer):

Not redeemable prior to Stated Maturity

Redeemable in accordance with the following terms:

Repayment Terms (at option of the holder):

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Not repayable prior to Stated Maturity

Repayable in accordance with the following terms:

Sinking Fund Provisions:

None

Applicable in accordance with the following terms:

Agents:

Citigroup Global Markets Inc.

J.P. Morgan Securities Inc.

KeyBanc Capital Markets,

a division of McDonald Investments Inc.

Agent acting in capacity indicated below:

As Agents

As Principals

The notes are being offered at the Issue Price set forth above.

Agents' Commissions (based on amounts placed) as follows:

| | |
|---|---------------------|
| Citigroup Global Markets Inc. | \$67,500.00 (.750%) |
| J.P. Morgan Securities Inc. | \$67,500.00 (.750%) |
| KeyBanc Capital Markets, a division of McDonald Investments Inc. | \$67,500.00 (.750%) |

Net proceeds to issuer (before expenses): \$26,797,500

Additional Terms: None

THE NOTES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION NOR HAVE ANY OF THESE ORGANIZATIONS DETERMINED THAT THIS PRICING SUPPLEMENT OR THE APPLICABLE PROSPECTUS SUPPLEMENT OR PROSPECTUS IS ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.