CARMAX INC Form 8-K September 19, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 19, 2007

CARMAX, INC.

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction of incorporation)

1-31420 (Commission File Number)

54-1821055

(I.R.S. Employer Identification No.)

12800 Tuckahoe Creek Parkway
Richmond, Virginia

23238

(Zip Code)

(Address of principal executive offices)

Registrant's telephone number, including area code: (804) 747-0422

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition

The registrant issued a press release on September 19, 2007, announcing its second quarter results. The press release is being furnished as Exhibit 99.1 hereto and is incorporated by reference into this Item 2.02.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits The following exhibit is being furnished pursuant to Item 2.02 above.

Press release, dated September 19, 2007, issued by CarMax, Inc., entitled "CarMax Reports Second

Quarter Results, Revises Fiscal 2008 Expectations."

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

(Registrant)

Dated: September 19, 2007 By: /s/ Keith D. Browning

Keith D. Browning Executive Vice President and Chief Financial Officer Edgar Filing: CARMAX INC - Form 8-K

EXHIBIT INDEX

<u>Exhibit</u>	Description
<u>No.</u>	

99.1 Press release, dated September 19, 2007, issued by CarMax, Inc., entitled "CarMax Reports Second Quarter Results: Revises Fiscal 2008 Expectations."