

RAND CAPITAL CORP
Form 8-K
March 10, 2015

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event Reported): **March 10, 2015**

RAND CAPITAL CORPORATION

(Exact Name of Registrant as Specified in Charter)

New York (State or Other Jurisdiction of Incorporation)	814-00235 (Commission File Number)	16-0961359 (I.R.S. Employer Identification Number)
2200 Rand Building, Buffalo, NY (Address of Principal Executive Offices)	14203 (Zip Code)	Registrant's telephone number, including area code: 716-853-0802

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On March 10, 2015, Rand Capital Corporation (NASDAQ: RAND) issued a press release announcing its fourth quarter and year-end results for 2014.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated March 10, 2015 titled "Rand Capital Achieves Second Consecutive Year of Record Net Asset Value in 2014"

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 10, 2015

RAND CAPITAL CORPORATION

By: /s/ DANIEL P. PENBERTHY
Daniel P. Penberthy
EVP / CFO