TOP IMAGE SYSTEMS LTD Form 6-K/A August 21, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K/A (Amendment No. 1)

Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of August, 2007

Commission File Number 001-14552

Top Image Systems Ltd.

(Translation of registrant s name into English)

2 Habarzel Street, Ramat Hahayal, Israel 69710

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F x Form 40-F o

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes o No x

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CONTENTS

This report on Form 6-K/A amends the Form 6-K originally furnished by the Registrant on June 25, 2007 solely to add the following financial information which is attached hereto as Exhibit 99.3 and incorporated by reference herein:

99.3 Unaudited Pro Forma Condensed Combined Financial Information reflecting the acquisition of all of the outstanding shares of Capture Projects Limited

The financial information attached hereto is hereby incorporated by reference into all effective registration statements filed by the Registrant under the Securities Act of 1933, to be a part thereof from the date on which this report is submitted, to the extent not superseded by documents or reports subsequently filed or furnished

CONTENTS 2

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Top Image Systems Ltd.

Date: August 21, 2007

By: /s/ Arie Rand

Arie Rand

Chief Financial Officer

SIGNATURES 3

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EXHIBIT INDEX

99.3 Unaudited Pro Forma Condensed Combined Financial Information reflecting the acquisition of all of the outstanding

shares of Capture Projects Limited

EXHIBIT INDEX 4