

TOP IMAGE SYSTEMS LTD
Form 6-K
January 31, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of January, 2014

Commission File Number 001-14552

Top Image Systems Ltd.
(Translation of registrant's name into English)

2 Ben Gurion Street, Ramat Gan, Israel 52573
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

This Form 6-K including all attachments is being incorporated by reference into the Registration Statement on Form S-8 (file no. 333-125064) and the Registration Statements on Form F-3 (file no. 333-119885 and 333-175546).

CONTENTS

Attached hereto as Exhibit 1.1 is an Underwriting Agreement, dated January 31, 2014, by and between the Registrant and Canaccord Genuity Inc., as representative for several underwriters.

Attached hereto as Exhibit 99.1 is a copy of the Registrant's press release issued on January 31, 2014, reporting on pricing a \$13.1 million public offering of the Registrant's ordinary shares.

Exhibits 1.1 and 99.1 of this Report on Form 6-K of the Registrant is hereby incorporated by reference into the Registrant's: Form F-3 Registration Statements File Nos. 333-191842 and 333-193350.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Top Image Systems Ltd.

Date: January 31, 2014

By: /s/ Izhak Nakar
Izhak Nakar
Active Executive Chairman

Exhibit index

Exhibit Description of Document
Number

- 1.1 Underwriting Agreement, dated January 31, 2014, by and between the Registrant and Canaccord Genuity Inc., as representative for several underwriters
- 99.1 Press Release of the Registrant, dated January 31, 2014
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