MONEYGRAM INTERNATIONAL INC Form 3 April 01, 2008 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB 3235-0104 Number: January 31, 2005 Estimated average burden hours per response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> Thomas H. Lee Equity Fund VI, L.P.		2. Date of Event Requiring Statement (Month/Day/Year) 03/25/2008	3. Issuer Name and Ticker or Trading Symbol MONEYGRAM INTERNATIONAL INC [MGI]						
(Last) (I	First)	(Middle)		4. Relationshi Person(s) to Is	p of Reporting		5. If Amendment, Date Original Filed(Month/Day/Year)		
C/O THOMAS	H. LEE						· · ·		
PARTNERS, L	.P., 100			(Check all applicable)					
FEDERAL STREET, 35TH FLOOR (Street)				DirectorX10% Owner Officer Other (give title below) (specify below)					
(3	Succi)						6. Individual or Joint/Group Filing(Check Applicable Line)		
BOSTON, M.	AÂ 0211	0					_X_Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City) (S	State)	(Zip)	Table I - N	lon-Derivat	ive Securiti	es Be	neficially Owned		
1.Title of Security (Instr. 4)			2. Amount of Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	*		
Reminder: Report of owned directly or in		e line for ea	ch class of securities benefici	ially S	EC 1473 (7-02)			
	Person	s who resp	oond to the collection of						

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying Derivative	Conversion	Ownership	Beneficial
	(Month/Day/Year)	Security	or Exercise	Form of	Ownership
		(Instr. 4)	Price of	Derivative	(Instr. 5)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Series B Participating Convertible Preferred Stock	(1)	(2)	Common Stock	110,279,942.8 (3)	\$ 2.5	D	Â

Reporting Owners

Reporting Owner Name / Address		Relationships					
ForB o	Director 10% Own		Officer	Other			
Thomas H. Lee Equ C/O THOMAS H. L 100 FEDERAL STF BOSTON, MA (Â	ÂX	Â	Â			
Signatures							
/s/ Charles P. Holden	04/01/2008						
<u>**</u> Signature of Reporting Person	Date						

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Series B Participating Convertible Preferred Stock is convertible at any time at the holder's election, provided that prior to the Voting Date (as defined below), the holder's conversion rights are limited to the extent such conversion would entitle the holder, together with other certain parties, to vote a number of shares of common stock that would exceed the number of shares to which the holder, together with certain other parties, is entitled without any prior notice and/or approval under the laws relating to money transmission/the sale of

- (1) white certain other parties, is entitled without any prior notice and/or approval under the laws relating to money transmission/the safe of checks of any state. The "Voting Date" is the earlier of (i) the date all applicable state regulatory approvals for the acquisition by the holder of control of the Issuer have been obtained, or (ii) such other date requested in writing by the holder on or after 6/15/2008. The regulatory approvals referenced in clause (i) of the immediately preceding sentence are actively being sought and may be obtained within 60 days of the date hereof.
- (2) The Series B Participating Convertible Preferred Stock has no expiration date.
- (3) In the event the Issuer elects to accrue dividends on the Series B Participating Convertible Preferred Stock rather than pay such dividends in cash, the Series B Participating Convertible Preferred Stock will become convertible into a larger number of shares of common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.