

Foran Joseph Wm
Form 4
February 09, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Foran Joseph Wm

(Last) (First) (Middle)
5400 LBJ FREEWAY, SUITE 1500

(Street)
DALLAS, TX 75240

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Matador Resources Co [MTDR]
3. Date of Earliest Transaction
(Month/Day/Year)
02/02/2012
4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)
 Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman, CEO and President
6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) | | | |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|---------|---|-----------------------------|
| | | | Code | V | Amount or Price | | | | | |
| Common Stock | 02/02/2012 | | P | | 1,000 | A | \$ 11.5 | 1,000 | D | |
| Common Stock | 02/02/2012 | | G | | 1,000 | D | \$ 0 | 0 | D | |
| Common Stock ⁽¹⁾ | 02/02/2012 | | G | | 1,000 | A | \$ 0 | 20,000 | I | See footnote ⁽²⁾ |
| Common Stock ⁽¹⁾ | 02/02/2012 | | P | | 4,000 | A | \$ 11.85 | 4,000 | I | See footnote ⁽³⁾ |
| | 02/07/2012 | | P | | 100,000 | A | \$ 12 | 100,000 | D | |

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| | | | | | | | | | |
|-------------------------|------------|--|---|---------|---|------------|-----------|---|-------------------------|
| Common Stock | | | | | | | | | |
| Common Stock <u>(1)</u> | 02/07/2012 | | P | 37,300 | A | \$ 12 | 793,833 | I | See footnote <u>(4)</u> |
| Common Stock <u>(1)</u> | 02/07/2012 | | C | 250,000 | A | <u>(5)</u> | 1,043,833 | I | See footnote <u>(4)</u> |
| Common Stock <u>(1)</u> | 02/07/2012 | | C | 315,350 | A | <u>(5)</u> | 1,208,640 | I | See footnote <u>(6)</u> |
| Common Stock <u>(1)</u> | 02/07/2012 | | C | 315,350 | A | <u>(5)</u> | 1,208,640 | I | See footnote <u>(7)</u> |
| Common Stock <u>(1)</u> | 02/08/2012 | | P | 1,100 | A | \$ 12 | 1,044,933 | I | See footnote <u>(4)</u> |
| Common Stock <u>(1)</u> | | | | | | | 135,500 | I | See footnote <u>(8)</u> |
| Common Stock <u>(1)</u> | | | | | | | 50,000 | I | See footnote <u>(9)</u> |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| | | | | Code | V (A) (D) | Date Exercisable Expiration Date | Title | Amount or Number of Shares |
| Class B Common Stock | <u>(5)</u> | 02/07/2012 | | C | 250,000 | <u>(5)</u> <u>(5)</u> | Common Stock | 250,000 |
| | <u>(5)</u> | 02/07/2012 | | C | 315,350 | <u>(5)</u> <u>(5)</u> | | 315,350 |

| | | | | | | | | | |
|----------------------------|-----|------------|---|---------|-----|-----|--|-----------------|---------|
| Class B Common Stock | | | | | | | | Common Stock | |
| Class B Common Stock | (5) | 02/07/2012 | C | 315,350 | (5) | (5) | | Common Stock | 315,350 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-----------------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| Foran Joseph Wm 5400 LBJ FREEWAY, SUITE 1500 DALLAS, TX 75240 | X | | Chairman, CEO and President | |

Signatures

/s/ Joseph Wm.
Foran

02/09/2012

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is,

- (1) for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise, the beneficial owner of these shares. The reporting person disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest therein.
- (2) Represents shares held of record by two of the reporting person's college age children.
- (3) Represents shares held of record by the reporting person's spouse through her Individual Retirement Account.
- (4) Represents shares held of record by Sage Resources, Ltd., which is a limited partnership owned by the reporting person's family, including the reporting person.
- (5) The Class B common stock automatically converted into shares of common stock on a one-for-one basis upon the consummation of the Issuer's initial public offering. The shares of Class B common stock had no expiration date.
- (6) Represents shares held of record by the JWF 2011-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (7) Represents shares held of record by the NNF 2011-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (8) Represents shares held of record by The Don Foran Family Trust 2008, for which the reporting person is the co-trustee and over which the reporting person has shared voting and investment power with other members of his family.
- (9) Represents shares held of record by The Foran Family Special Needs Trust for which the reporting person is the co-trustee and over which the reporting person has shared voting and investment power with other members of his family.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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