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MACROGENICS INC

Form 3 October 09, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

A Galbraith Kenneth

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

10/09/2013

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

MACROGENICS INC [MGNX]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O MACROGENICS. INC., Â 9640 MEDICAL CENTER DRIVE

(Street)

(Check all applicable) 10% Owner _X_ Director

Officer _ Other (give title below) (specify below) 6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

ROCKVILLE. MDÂ 20850

(City) (State) (Zip)

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial Ownership (Instr. 5)

Form: Direct (D)

Table I - Non-Derivative Securities Beneficially Owned

or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not

SEC 1473 (7-02)

required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

Exercisable

3. Title and Amount of Securities Underlying Derivative Security

4. 5. Conversion

6. Nature of Indirect Ownership Beneficial Ownership Form of

(Instr. 4)

Expiration Title Date

Amount or

Price of Derivative

or Exercise

(Instr. 5) Derivative

Security: Security Direct (D) Number of

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				Shares		or Indirect (I) (Instr. 5)	
Series C Convertible Preferred Stock	(1)	(1)	Common Stock	19,724,839	\$ <u>(1)</u>	I	See Footnote (2)
Series D-2 Convertible Preferred Stock	(1)	(1)	Common Stock	3,833,767	\$ <u>(1)</u>	I	See Footnote (2)
Series D-2 Convertible Preferred Warrants	(3)	(4)	Common Stock	287,533 (1)	\$ <u>(1)</u>	I	See Footnote (2)

Reporting Owners

Reporting Owner Name / Address	Relationships				
•	Director	10% Owner	Officer	Other	
Galbraith Kenneth					
C/O MACROGENICS, INC.	ÂΧ	Â	Â	Â	
9640 MEDICAL CENTER DRIVE	АЛ	A	A	A	
DOCKVILLE Â MDÂ 20850					

Signatures

**Signature of Reporting Person

/s/ Lynn Cilinski, 10/09/2013 attorney-in-fact

Explanation of Responses:

If the form is filed by more than one reporting person, see Instruction 5(b)(v).

Date

- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each share of Series C Convertible Preferred Stock and each share of Series D-2 Convertible Preferred Stock is convertible into 0.0533 of (1) a share of Common Stock without payment of further consideration and will automatically convert into 0.0533 of a share of Common Stock upon the closing of the Issuer's initial public offering without payment of further consideration. The shares have no expiration date.
- These securities are held by Ventures West 8 Limited Partnership. Kenneth Galbraith is Managing Director of Five Corners Capital, Inc.,
- (2) the general partner of Ventures West 8 Limited Partnership. Kenneth Galbraith disclaims beneficial ownership of these securities except to the extent of any pecuniary interest therein.
- (3) Immediately.
- (4) The warrants will expire upon the closing of the initial public offering.

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Remarks:

Exhibit 24 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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