SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report: October 28, 2003

(Date of earliest event reported)

LOGICVISION, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

0-31773 (Commission 94-3166964 (IRS Employer

of incorporation)

File Number)

Identification No.)

101 Metro Drive, Third Floor, San Jose, California (Address of principal executive offices) 95110 (Zip Code)

Registrant s telephone number, including area code: (408) 453-0146

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The information in this Current Report is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, except as shall be expressly set forth by specific reference in such a filing.

On October 28, 2003, Logic Vision, Inc. issued a press release announcing its financial results for the quarter ended September 30, 2003. A copy of the earnings release is furnished herewith as Exhibit 99.1.

Edgar Filing: LOGICVISION INC - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 28, 2003

LOGICVISION, INC.

By: /s/ Bruce M. Jaffe

Name: Bruce M. Jaffe

Title: Vice President and Chief Financial

Officer

Edgar Filing: LOGICVISION INC - Form 8-K

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release dated October 28, 2003 announcing third quarter 2003 results.