

BRYN MAWR BANK CORP
Form 8-K/A
March 15, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K/A

AMENDMENT NO. 1 TO

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event report) December 19, 2003

BRYN MAWR BANK CORPORATION

(Exact name of registrant as specified in its charter)

PENNSYLVANIA (State or Other)	0-15261 (Commission)	23-2434506 (IRS Employer)
Jurisdiction of Incorporation)	File Number)	Identification No.)

801 Lancaster Ave, Bryn Mawr, Pennsylvania
(Address of Principal Executive Offices)

19010
(Zip Code)

(610) 525-1700

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(Issuer's telephone number, including area code)

N/A

(Former Name or Former Address, if Change Since Last Report)

Explanatory Note. This Form 8-K/A is filed to supplement and update the information provided in the Form 8-K dated December 19, 2003 of Bryn Mawr Bank Corporation (Bryn Mawr) and to reflect the fact that, as anticipated, PricewaterhouseCoopers LLP (PwC) completed its audit of Bryn Mawr s financial statements for the fiscal year ended December 31, 2003 in conjunction with the filing on March 15, 2004 of Bryn Mawr s Annual Report on Form 10-K.

Item 4. Change in Registrant s Certifying Accountant.

As previously reported on Bryn Mawr s Form 8-K filed on December 22, 2003, on December 19, 2003, Bryn Mawr retained KPMG LLP (KPMG) as its new independent accountants to audit Bryn Mawr s financial statements for the fiscal year ended December 31, 2004. PwC continued to serve as Bryn Mawr s independent accountants for the fiscal year ended December 31, 2003. The decision to change independent accountants was made by the Audit Committee of Bryn Mawr.

On March 15, 2004, Bryn Mawr filed its annual report on Form 10-K for the fiscal year ended December 31, 2003. In connection therewith, PwC completed its audit of Bryn Mawr s financial statements.

The reports of PwC on the financial statements for the past two fiscal years contain no adverse opinions or disclaimer of opinion and were not qualified or modified as to their uncertainty, audit scope or accounting principle.

During each of the fiscal years ended December 31, 2001, 2002 and 2003 and subsequent period through March 15, 2004, the date of the filing of Bryn Mawr s Annual Report on Form 10-K for the fiscal year ended December 31, 2003, there were no disagreements between Bryn Mawr and PwC on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which disagreements, if not resolved to the satisfaction of PwC would have caused it to make reference to the subject matter of the disagreements in connection with its reports; and there were no reportable events as that term is defined in Item 304 (a)(1)(v) of Regulation S-K occurring within Bryn Mawr s two most recent fiscal years and identified through the date of this Report.

During Bryn Mawr s two most recent fiscal years and through March 15, 2004, Bryn Mawr has not consulted with KPMG regarding any of the matters or events set forth in Item 304 (a) (2) of Regulation S-K.

Bryn Mawr has provided PwC with a copy of the foregoing disclosures and has requested that PwC review such disclosures and provide a letter addressed to the Securities and Exchange Commission stating whether they agree with such statements. A copy of PwC s letter response to such request is attached hereto as Exhibit 16.

Item 7. Financial Statements and Exhibits

Exhibits

16. Letter from PwC to Securities and Exchange Commission dated March 15, 2004.

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PwC will audit the Corporation's Thrift and Savings Plan and the Corporation's Pension Plan, and perform the Common Trust Fund and USAP audits for the Corporation's subsidiary, The Bryn Mawr Trust Company, for the fiscal year ended December 31, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRYN MAWR BANK CORPORATION

Dated: March 15, 2004

/s/ Frederick C. Peters II

Frederick C. Peters II

President and CEO

Dated: March 15, 2004

/s/ Joseph W. Rebl

Joseph W. Rebl

Chief Financial Officer