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EXELON CORP  
Form RW  
April 06, 2004

[LETTERHEAD OF JONES DAY]

April 6, 2004

VIA EDGAR

Securities and Exchange Commission

450 Fifth Street, N.W.

Washington, D.C. 20549

Re: Exelon Corporation; Form RW (Request for Withdrawal)  
Amendment No. 5 to Form U-1 Application/Declaration,  
File No. 70- 9693, filed on August 15, 2001

Ladies and Gentlemen:

On behalf of our client Exelon Corporation ( Exelon ), I hereby withdraw Amendment No. 5 to the Application/Declaration on Form U-1 in File No. 70-9693 filed with the Securities and Exchange Commission (the Commission ) on August 15, 2001 by Exelon and the subsidiaries of Exelon listed on the signature page thereto.

The approvals sought in Amendment No. 5 have been superseded by Exelon 's Application/Declaration on Form U-1 in File No. 70-10189 and the corresponding order issued April 1, 2004 by the Commission.

Very truly yours,

/s/ Michael G. Strohmeier

cc: Constance Reinhard, Exelon Corporation