

TREND MICRO INC
Form S-8 POS
September 30, 2004

As filed with the Securities and Exchange Commission on September 30, 2004

Registration Statement No. 333-57582

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No.1 to
FORM S-8

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

TREND MICRO KABUSHIKI KAISHA

(Exact Name of Registrant as Specified in Its Charter)

TREND MICRO INCORPORATED

(Translation of Registrant's name into English)

Japan
(State or Other Jurisdiction of
Incorporation or Organization)

None
(I.R.S. Employer
Identification No.)

Shinjuku MAYNDS Tower,

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1-1, Yoyogi 2-chome

Shibuya-ku, Tokyo 151-0053, Japan

81-3-5334-3600

(Address of Principal Executive Offices)

TREND MICRO INCORPORATED

1999 INCENTIVE PLAN

TREND MICRO INCORPORATED

2000 INCENTIVE PLAN

(Full Title of the Plans)

Steve Ming-Jang Chang

c/o Trend Micro, Inc.

10101 N. DeAnza Blvd., Suite 400

Cupertino, California 95014

(408) 257-1000

(Name, Address and Telephone Number of Agent For Service)

EXPLANATORY NOTE

Trend Micro Incorporated (the Registrant) is filing this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 filed on March 26, 2001 (File No. 333-57582) to deregister shares of the Registrant's common stock relating to warrants issued under the Trend Micro Incorporated 1999 Incentive Plan (the 1999 Plan) and Trend Micro Incorporated 2000 Incentive Plan (the 2000 Plan), which were unsold when the exercise period of such warrants ended.

A total of 237,196 shares (after giving effect to the Registrant's two-for-one stock split effected on May 18, 2001) were registered under the Registration Statement. The 237,196 shares consisted of 46,876 shares relating to warrants issued under the 1999 Plan and 190,320 shares relating to warrants issued under the 2000 Plan.

Of the 46,876 shares relating warrants issued under the 1999 Plan, 29,375 shares were sold upon the exercise of such warrants. The exercise period for the warrants issued under the 1999 Plan ended on July 22, 2002.

None of the warrants issued under the 2000 Plan to which the 190,320 shares relate was exercised. The exercise period for the warrants issued under the 2000 Plan ended on June 19, 2003.

