

SCHWAB CHARLES CORP  
Form FWP  
September 11, 2007

Filed Pursuant to Rule 433  
Dated September 11, 2007  
Registration Statement: No. 333-36410

**The Charles Schwab Corporation**

**\$250,000,000**

**MEDIUM-TERM NOTES, SERIES A**

**6.375% SENIOR NOTES DUE 2017**

**SUMMARY OF TERMS**

<b>Issuer:</b>	The Charles Schwab Corporation ( CSC )
<b>Title of Securities:</b>	6.375% Senior Notes due 2017
<b>Aggregate Principal Amount:</b>	\$250,000,000
<b>Trade Date:</b>	September 11, 2007
<b>Settlement Date:</b>	September 14, 2007
<b>Stated Maturity Date:</b>	September 1, 2017
<b>Interest Rate:</b>	6.375%
<b>Interest Payment Dates:</b>	March 1 and September 1 of each year, beginning on March 1, 2008
<b>Benchmark US Treasury:</b>	10-year UST (4.75% due August 15, 2017)
<b>Benchmark US Treasury Price / Yield:</b>	\$103-2+ / 4.364%
<b>Reoffer Spread to Benchmark:</b>	10-year UST+ 205 bps
<b>Reoffer Yield</b>	6.414%
<b>Price to Public:</b>	99.719%
<b>Gross Proceeds to CSC:</b>	\$249,297,500
<b>Agent Commission per Note paid by CSC:</b>	0.65%
<b>Aggregate Agent Commission paid by CSC:</b>	\$1,625,000
<b>Net Proceeds to CSC (after expenses and agent discounts or commissions):</b>	\$247,252,500
<b>CUSIP:</b>	80851QDA9

**Agents:**

UBS Securities LLC (55%) and J.P. Morgan Securities Inc. (45%)

The issuer has filed a registration statement, including a prospectus, a prospectus supplement and a pricing supplement with the SEC for the offering to which this communication relates. Before you invest, you should read each of these documents and the other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any agent or any dealer participating in the offering will arrange to send you the prospectus, prospectus supplement and pricing supplement if you request it by calling UBS Securities LLC, toll-free at 888-722-9555 ext. 1088 or J.P. Morgan Securities Inc. collect at 212-834-4533.