## Edgar Filing: ALLSCRIPTS-MISYS HEALTHCARE SOLUTIONS, INC. - Form 424B3

ALLSCRIPTS-MISYS HEALTHCARE SOLUTIONS, INC. Form 424B3
July 14, 2010
Table of Contents

Filed pursuant to rule 424(b)(3) Registration No. 333-167846

#### PROPOSED MERGER

#### YOUR VOTE IS VERY IMPORTANT

To the Stockholders of Allscripts and Eclipsys,

The boards of directors of Allscripts-Misys Healthcare Solutions, Inc. ( Allscripts ) and Eclipsys Corporation ( Eclipsys ) have each approved the merger of a wholly owned subsidiary of Allscripts with and into Eclipsys, with Eclipsys surviving the merger and continuing as a wholly owned subsidiary of Allscripts. Your vote is very important and we ask for your support in approving the merger and the issuance of Allscripts common stock to Eclipsys stockholders pursuant to the merger agreement.

If the merger is completed, Eclipsys stockholders will have the right to receive 1.2 shares of Allscripts common stock for each share of Eclipsys common stock, with cash paid in lieu of fractional shares. Allscripts stockholders will continue to own their existing Allscripts shares. The 1.2 exchange ratio is fixed and will not be adjusted for changes in the stock price of either company before the merger is completed. In the merger, Allscripts expects to issue approximately 69.2 million shares of Allscripts common stock to Eclipsys stockholders, based on Eclipsys shares of common stock outstanding as of July 13, 2010. After the closing of the merger, Eclipsys stockholders are expected to own approximately 37% of the outstanding shares of common stock of the combined company, assuming Misys plc (Misys) elects to exercise its right to require Allscripts to repurchase 5.3 million shares of Allscripts common stock, as contemplated by the Framework Agreement, dated as of June 9, 2010, by and among Allscripts, Misys and Eclipsys, which we refer to as the Framework Agreement.

Shares of Allscripts common stock are currently listed on The NASDAQ Global Select Market under the symbol MDRX, and shares of Eclipsys common stock are currently listed on The NASDAQ Global Select Market under the symbol ECLP. On July 13, 2010, the last trading day before the date of this joint proxy statement/prospectus/information statement, the closing sale price of Allscripts common stock was \$17.25 per share and the closing sale price of Eclipsys common stock was \$19.76 per share.

Your vote is very important. The merger cannot be completed unless Eclipsys stockholders adopt the merger agreement and Allscripts stockholders approve the issuance of Allscripts common stock to Eclipsys stockholders pursuant to the merger agreement. Completion of the merger is also subject to the closing of the transactions contemplated by the Framework Agreement and other closing conditions.

Allscripts and Eclipsys are each holding special meetings of their respective stockholders to vote on the proposals necessary to complete the merger. More information about these meetings and the merger is contained in this joint proxy statement/prospectus/information statement. We encourage you to read this joint proxy statement/prospectus/information statement carefully and in its entirety, including the section entitled <a href="Risk Factor">Risk Factor</a>s beginning on page 23 before voting.

In addition, pursuant to the terms of the Framework Agreement, Misys has caused its direct and indirect subsidiaries as holders of Allscripts common stock, to approve, by written consent, the issuance of shares of Allscripts common stock to certain subsidiaries of Misys in exchange for 100% of the issued and outstanding shares of an indirect subsidiary of Misys, an amendment to the Allscripts certificate of incorporation to increase the number of authorized shares to permit the issuance of such shares to such subsidiaries of Misys and the issuance of shares of Allscripts common stock to be issued to Eclipsys stockholders pursuant to the merger agreement and certain additional amendments to the Allscripts certificate of incorporation, all of which are described further in this joint proxy statement/prospectus/information statement.

Whether or not you plan to attend your company s special meeting, please take the time to vote by telephone or via the Internet in accordance with the instructions on the enclosed proxy card or by completing and returning the proxy card in the enclosed envelope. If you are either an Allscripts or Eclipsys stockholder and you sign, date and mail your proxy card without indicating how you want to vote, your proxy will be counted as a vote FOR the proposals to be voted on.

Eclipsys board of directors recommends that Eclipsys stockholders vote FOR the proposal to adopt the merger agreement and FOR the proposal to adjourn the Eclipsys special meeting, if necessary, to solicit additional proxies. Allscripts board of directors recommends that Allscripts stockholders vote FOR the proposal to approve the issuance of Allscripts common stock to Eclipsys stockholders pursuant to the merger agreement and FOR the proposal to adjourn the Allscripts special meeting, if necessary, to solicit additional proxies. The recommendation of Allscripts board of directors is based, in part, upon the recommendation of the Allscripts audit committee, consisting of independent and disinterested directors of Allscripts.

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We enthusiastically support this merger of our companies and join with our respective boards of directors in recommending that you vote in favor of the proposals described in this joint proxy statement/prospectus/information statement.

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Glen E. Tullman Philip M. Pead

Chief Executive Officer President and Chief Executive Officer

Allscripts-Misys Healthcare Solutions, Inc.

**Eclipsys Corporation** NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR PASSED UPON THE ADEQUACY OR ACCURACY OF THIS JOINT PROXY STATEMENT/PROSPECTUS/INFORMATION STATEMENT. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this joint proxy statement/prospectus/information statement is July 14, 2010, and this joint proxy statement/prospectus/information statement and the accompanying proxy card are first being mailed to the Allscripts and Eclipsys stockholders on or about July 15, 2010.

Allscripts-Misys Healthcare Solutions, Inc.

222 Merchandise Mart Plaza, Suite 2024

Chicago, Illinois 60654

Telephone: (312) 506-1200

#### NOTICE OF SPECIAL MEETING OF STOCKHOLDERS

## TO BE HELD ON AUGUST 13, 2010

### Dear Stockholders of Allscripts:

On behalf of the board of directors of Allscripts-Misys Healthcare Solutions, Inc. ( Allscripts ), we are pleased to deliver this joint proxy statement/prospectus/information statement in connection with the proposed merger between a wholly owned subsidiary of Allscripts and Eclipsys Corporation, a Delaware corporation ( Eclipsys ), pursuant to which the wholly owned subsidiary of Allscripts will merge with and into Eclipsys, with Eclipsys surviving the merger and continuing as a wholly owned subsidiary of Allscripts.

A special meeting of Allscripts stockholders will be held on August 13, 2010 at 9:00 a.m., local time at the offices of Sidley Austin LLP, located at One South Dearborn, Chicago, Illinois 60603, for the following purposes:

- 1. To consider and vote upon a proposal to approve the issuance of shares of Allscripts common stock to Eclipsys stockholders pursuant to the Agreement and Plan of Merger, dated as of June 9, 2010, by and among Allscripts, Eclipsys and Arsenal Merger Corp. (a wholly owned subsidiary of Allscripts formed for the purpose of the merger) (the Merger Agreement ), a copy of which is included as Annex A to the joint proxy statement/prospectus/information statement accompanying this notice.
- 2. To consider and vote upon a proposal to adjourn the Allscripts special meeting, if necessary, to solicit additional proxies if there are not sufficient votes in favor of the proposal described above.
- 3. To transact such other business as may properly come before the Allscripts special meeting or any adjournments or postponements thereof.

Only stockholders of record at the close of business on July 13, 2010, the record date for the Allscripts special meeting, are entitled to notice of and to vote at the Allscripts special meeting and any adjournments or postponements thereof.

## Approval of proposal 1 is required for completion of the merger and the other transactions contemplated by the Merger Agreement.

In addition, Allscripts majority stockholder, Misys plc (Misys), has approved by written consent the issuance of shares of Allscripts common stock to certain subsidiaries of Misys pursuant to the Framework Agreement in exchange for 100% of the issued and outstanding shares of an indirect subsidiary of Misys, and certain amendments to Allscripts Second Amended and Restated Certificate of Incorporation, copies of which are included as Annex I and Annex J to the joint proxy statement/prospectus/information statement accompanying this notice. This joint proxy statement/prospectus/information statement serves as notice to all Allscripts stockholders of these actions to be taken by written consent.

Your vote is very important. Your failure to vote will make it more difficult to obtain the necessary quorum for purposes of approving the share issuance. Whether or not you plan to attend the Allscripts special meeting, please take the time to vote by completing and mailing the enclosed proxy card or voting instruction card or, if the option is available to you, by granting your proxy electronically over the Internet or by telephone.

You may revoke your proxy at any time before the vote is taken by following the procedures set forth under The Special Meeting of Allscripts Stockholders Revocation of Proxies in the joint proxy statement/prospectus/information statement that accompanies this notice.

This joint proxy statement/prospectus/information statement contains important information about Allscripts, Eclipsys, the proposed merger and related transactions and the special meetings. We encourage you to read carefully this joint proxy statement/prospectus/information statement before voting, including the section entitled Risk Factors beginning on page 23.

Allscripts board of directors recommends that Allscripts stockholders vote FOR the proposal to approve the issuance of Allscripts common stock to Eclipsys stockholders pursuant to the Merger Agreement and FOR the proposal to adjourn the Allscripts special meeting, if necessary, to solicit additional proxies. The recommendation of Allscripts board of directors is based, in part, upon the recommendation of the Allscripts audit committee, consisting of independent and disinterested directors of Allscripts.

By Order of the Board of Directors,

Chief Executive Officer

July 14, 2010

Chicago, Illinois

**Eclipsys Corporation** 

**Three Ravinia Drive** 

Atlanta, GA 30346

Telephone: 404-847-5000

#### NOTICE OF SPECIAL MEETING OF STOCKHOLDERS

## TO BE HELD ON AUGUST 13, 2010

Dear Stockholders of Eclipsys:

On behalf of the board of directors of Eclipsys Corporation ( Eclipsys ), we are pleased to deliver this joint proxy statement/prospectus/ information statement in connection with the proposed merger between Eclipsys and a wholly owned subsidiary of Allscripts-Misys Healthcare Solutions, Inc., a Delaware corporation ( Allscripts ), pursuant to which the wholly owned subsidiary of Allscripts will merge with and into Eclipsys, with Eclipsys surviving the merger and continuing as a wholly owned subsidiary of Allscripts. If we complete the merger, your shares of Eclipsys common stock will be converted into the right to receive shares of Allscripts common stock. In connection with the proposed merger, a special meeting of stockholders will be held on August 13, 2010 at 10:00 a.m., local time at the Eclipsys headquarters, located at Three Ravinia Drive, Atlanta, Georgia 30346, for the following purposes:

- 1. To consider and vote upon a proposal to adopt the Agreement and Plan of Merger, dated as of June 9, 2010, by and among Allscripts, Eclipsys and Arsenal Merger Corp. (a wholly owned subsidiary of Allscripts formed for the purpose of the merger) (the Merger Agreement), a copy of which is included as Annex A to the joint proxy statement/prospectus/information statement accompanying this notice.
- 2. To consider and vote upon a proposal to adjourn the Eclipsys special meeting, if necessary, to solicit additional proxies if there are not sufficient votes in favor of the proposal described above.
- 3. To transact such other business as may properly come before the Eclipsys special meeting or any adjournments or postponements thereof.

Only stockholders of record at the close of business on July 13, 2010, the record date for the Eclipsys special meeting, are entitled to notice of and to vote at the Eclipsys special meeting and any adjournments or postponements thereof.

Approval of proposal 1 is required for completion of the merger and the other transactions contemplated by the Merger Agreement.

Your vote is very important. Your failure to vote will have the same effect as a vote against the adoption of the Merger Agreement and approval of the merger. Whether or not you plan to attend the Eclipsys special meeting, please take the time to vote by completing and mailing the enclosed proxy card or voting instruction card or, if the option is available to you, by granting your proxy electronically over the Internet or by telephone. You may revoke your proxy at any time before the vote is taken by following the procedures set forth in the section entitled The Special Meeting of Eclipsys Stockholders Revocation of Proxies.

This joint proxy statement/prospectus/information statement contains important information about Allscripts, Eclipsys, the proposed merger and related transactions and the special meetings. We encourage you to read carefully this joint proxy statement/prospectus/information statement before voting, including the section entitled Risk Factors beginning on page 23.

Eclipsys board of directors recommends that Eclipsys stockholders vote FOR the adoption of the Merger Agreement and FOR the adjournment of the Eclipsys meeting, if necessary, to solicit additional proxies if there are not sufficient votes in favor of the foregoing.

By Order of the Board of Directors,

President and Chief Executive Officer

July 14, 2010

Atlanta, Georgia

#### ADDITIONAL INFORMATION

This joint proxy statement/prospectus/information statement incorporates by reference important business and financial information about Allscripts-Misys Healthcare Solutions, Inc. ( Allscripts ) and Eclipsys Corporation ( Eclipsys ) from documents that are not included in or delivered with this joint proxy statement/prospectus/information statement. For a more detailed description of the information incorporated by reference into this joint proxy statement/prospectus/information statement and how you may obtain it, see Additional Information Where You Can Find More Information.

You can obtain any of the documents incorporated by reference into this joint proxy statement/prospectus/information statement without charge from Allscripts or Eclipsys, as applicable, or from the Securities and Exchange Commission, which we refer to as the SEC, through the SEC s website at <a href="https://www.sec.gov">www.sec.gov</a>. Allscripts and Eclipsys stockholders may request a copy of such documents in writing or by telephone by contacting:

Allscripts-Misys Healthcare Solutions, Inc. Eclipsys Corporation

222 Merchandise Mart Plaza, Suite 2024 Three Ravinia Drive

Chicago, Illinois 60654 Atlanta, GA 30346

Attn.: Investor Relations Attn.: Investor Relations

(312) 506-1213 (404) 847-5965

In addition, you may obtain copies of some of this information by accessing Allscripts website at www.allscripts.com under the heading Company, then under the link Investor Relations, and then under the link SEC Filings.

You may also obtain copies of some of this information by accessing Eclipsys website at www.eclipsys.com under the link Investors, and then under the link Financial Information.

We are not incorporating the contents of the websites of the SEC, Allscripts, Eclipsys or any other entity into this joint proxy statement/prospectus/information statement. We are providing the information about how you can obtain certain documents that are incorporated by reference into this joint proxy statement/prospectus/information statement at these websites only for your convenience.

In order for you to receive timely delivery of the documents in advance of the respective Allscripts and Eclipsys special meetings, Allscripts or Eclipsys, as applicable, must receive your request no later than five days prior to the date of your company s special meeting, which is August 13, 2010 for both the Allscripts special meeting and the Eclipsys special meeting.

We have not authorized anyone to give any information or make any representation about the merger and related transactions or our companies that is different from, or in addition to, that contained in this joint proxy statement/prospectus/information statement or in any of the materials that we have incorporated into this joint proxy statement/prospectus/information statement. Therefore, if anyone does give you information of this kind, you should not rely on it. If you are in a jurisdiction where offers to exchange or sell, or solicitations of offers to exchange or purchase, the securities offered by this joint proxy statement/prospectus/information statement or the solicitation of proxies is unlawful, or if you are a person to whom it is unlawful to direct these types of activities, then the offer presented in this joint proxy statement/prospectus/information statement does not extend to you. The information contained in this joint proxy statement/prospectus/information statement unless the information specifically indicates that another date applies.

## TABLE OF CONTENTS

QUESTIONS AND ANSWERS ABOUT THE TRANSACTION AND THE SPECIAL MEETINGS OF ALLSCRIPTS AND	
ECLIPSYS STOCKHOLDERS	v
SUMMARY OF THE JOINT PROXY STATEMENT/PROSPECTUS/INFORMATION STATEMENT	1
The Companies	1
The Merger	2
The Coniston Transactions	2
The Debt Financing	5
Recommendation of the Allscripts Audit Committee and the Allscripts Board of Directors	5
Recommendation of the Eclipsys Board of Directors	5
Risk Factors	5
Opinion of Blackstone, Financial Advisor to the Allscripts Audit Committee	6
Opinions of William Blair, Financial Advisor to the Allscripts Audit Committee	6
Opinion of UBS, Financial Advisor to the Allscripts Board of Directors	7
Opinion of Perella Weinberg, Financial Advisor to the Eclipsys Board of Directors	7
Interests of Certain Directors and Executive Officers of Allscripts and Eclipsys	7
Voting Agreement	8
Termination of the Merger Agreement	9
Termination Fees May Be Payable Under Some Circumstances	9
Conditions to the Completion of the Merger	9
Regulatory Approvals	10
Appraisal Rights and Dissenters Rights	11
Accounting Treatment of the Merger	11
Material United States Federal Income Tax Consequences of the Merger	11
Fees and Expenses	11
Management and Board of Directors of Allscripts Following the Merger	11
<u>Listing of Allscripts Common Stock</u>	12
Comparison of Stockholders Rights	12
SUMMARY SELECTED HISTORICAL FINANCIAL DATA OF ALLSCRIPTS	13
SUMMARY SELECTED HISTORICAL FINANCIAL DATA OF ECLIPSYS	17
SELECTED UNAUDITED PRO FORMA CONDENSED COMBINED FINANCIAL DATA	19
<u>UNAUDITED PRO FORMA COMBINED PER SHARE INFORMATION</u>	20
COMPARATIVE PER SHARE MARKET PRICE AND DIVIDEND INFORMATION	21
RISK FACTORS	23
Risks Related to the Merger	23
Risks Related to the Coniston Transactions	30
Risks Related to Allscripts	32
Risks Related to Eclipsys	49
CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS	64
THE SPECIAL MEETING OF ALLSCRIPTS STOCKHOLDERS	66
Date, Time and Place of the Allscripts Special Meeting	66
Purpose of the Allscripts Special Meeting	66
Recommendation of the Allscripts Board of Directors	66
Record Date; Shares Outstanding; Shares Entitled to Vote	66
Quorum and Vote Required	67
Voting by Allscripts Directors and Executive Officer	67
Voting by Misys	67
How to Vote	68
Revocation of Proxies	69
Abstentions and Broker Non-Votes	69

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# Edgar Filing: ALLSCRIPTS-MISYS HEALTHCARE SOLUTIONS, INC. - Form 424B3

# **Table of Contents**

Proxy Solicitation	69
Other Matters	70
Stockholders Sharing an Address	70
THE ACTIONS BY WRITTEN CONSENT OF ALLSCRIPTS STOCKHOLDERS	71
Purpose of the Written Consent	71
Notice of Prior Action Taken	72
Record Date	72
Approval of the Allscripts Board Of Directors	72
Action by Written Consent; No Vote Required	72
Notice of Action by Written Consent	72
Dissenter s Rights of Appraisal	72
THE SPECIAL MEETING OF ECLIPSYS STOCKHOLDERS	73
Date, Time and Place of the Eclipsys Special Meeting	73
Purpose of the Eclipsys Special Meeting	73
Recommendation of the Eclipsys Board of Directors	73
Record Date; Shares Outstanding; Shares Entitled to Vote	73
Quorum and Vote Required	73
Voting by Eclipsys Directors and Executive Officers	74
How to Vote	74
Revocation of Proxies	75
Abstentions and Broker Non-Votes	76
Proxy Solicitation	76
Other Matters	76
Stockholders Sharing an Address	76
THE MERGER	77
Background of the Merger	77
Recommendation of the Allscripts Audit Committee and Allscripts Board of Directors and Their Reasons for the Merger and the	
Coniston Transactions	