

MFS SPECIAL VALUE TRUST
Form N-CSRS
July 05, 2012
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM N-CSR

CERTIFIED SHAREHOLDER REPORT OF
REGISTERED MANAGEMENT INVESTMENT COMPANIES

Investment Company Act file number 811-05912

MFS SPECIAL VALUE TRUST

(Exact name of registrant as specified in charter)

500 Boylston Street, Boston, Massachusetts 02116

(Address of principal executive offices) (Zip code)

Susan S. Newton

Massachusetts Financial Services Company

500 Boylston Street

Boston, Massachusetts 02116

(Name and address of agents for service)

Registrant's telephone number, including area code: (617) 954-5000

Date of fiscal year end: October 31

Date of reporting period: April 30, 2012

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ITEM 1. REPORTS TO STOCKHOLDERS.

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MFS® Special Value Trust

SEMIANNUAL REPORT

April 30, 2012

MFV-SEM

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Managed Distribution Policy Disclosure

The MFS Special Value Trust's (the fund) Board of Trustees has adopted a managed distribution policy. The fund seeks to pay monthly distributions based on an annual rate of 10% of the fund's average monthly net asset value. The fund's total return in relation to changes in net asset value is presented in the Financial Highlights. You should not draw any conclusions about the fund's investment performance from the amount of the current distribution or from the terms of the fund's managed distribution policy. The Board may amend or terminate the managed distribution policy at any time without prior notice to fund shareholders; however, at this time, there are no reasonably foreseeable circumstances that might cause the termination of the managed distribution policy.

With each distribution, the fund will issue a notice to shareholders and an accompanying press release which will provide detailed information regarding the amount and composition of the distribution and other related information. In accordance with the amounts and sources of distributions reported in the Notice to Shareholders the Sources of Distributions are only estimates and are not being provided for tax reporting purposes. The actual amounts and sources of the amounts for tax reporting purposes will depend upon the fund's investment experience during the remainder of its fiscal year and may be subject to changes based on tax regulations. The fund will send you a Form 1099-DIV for the calendar year that will tell you how to report these distributions for federal income tax purposes.

Under a managed distribution policy the fund may at times distribute more than its net investment income and net realized capital gains; therefore, a portion of your distribution may result in a return of capital. A return of capital may occur, for example, when some or all of the money that you invested in the fund is paid back to you. A return of capital does not necessarily reflect the fund's investment performance and should not be confused with yield or income.

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MFS® SPECIAL VALUE TRUST

New York Stock Exchange Symbol: **MFV**

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NOT FDIC INSURED MAY LOSE VALUE NO BANK GUARANTEE

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LETTER FROM THE CHAIRMAN AND CEO

Dear Shareholders:

World financial markets remain a venue of uncertainty. The focus has shifted most recently to the eurozone, where elections in the 17-country region reflected a level of voter unwillingness to accept the austerity measures enacted in the midst of an economic slowdown. Volatility is likely to continue as investors watch how this voter backlash plays out in Europe and in other countries attempting to

resolve budget issues.

The U.S. economy is experiencing a period of growth. However, markets have been jittery in reaction to events in Europe and ahead of the U.S. presidential election. As in Europe, voters in the United States are watching the economy closely and waiting to see if Congress agrees to cut the budget and extend the Bush tax cuts. Failure to do so could ultimately send the U.S. economy back into recession.

Amid this global uncertainty, managing risk becomes a top priority for investors and their advisors. At MFS®, our global research platform is designed to ensure the smooth

functioning of our investment process in all business climates. Risk management is always foremost in our minds. Our research platform enables our analysts to uncover attractive global opportunities across asset classes. Additionally, we have a team of quantitative analysts that measures and assesses the risk profiles of our portfolios and securities on an ongoing basis. The chief investment risk officer, who oversees the team, reports directly to the firm's president and chief investment officer so that the risk associated with each portfolio can be assessed objectively and independently of the portfolio management team.

We, like our investors, are mindful of the many economic challenges faced at the local, national, and international levels. It is in times such as these that we want to emphasize the merits of maintaining a long-term view, adhering to basic investing principles such as asset allocation and diversification, and working closely with investment advisors to research and identify appropriate investment opportunities.

Respectfully,

Robert J. Manning

Chairman and Chief Executive Officer

MFS Investment Management®

June 18, 2012

The opinions expressed in this letter are subject to change, may not be relied upon for investment advice, and no forecasts can be guaranteed.

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JPMorgan Chase & Co.	1.3%
Ford Motor Credit Company, 12.0% 2015	1.2%
Philip Morris International, Inc.	1.2%
International Business Machines Corp.	1.0%
Tyco International Ltd.	1.0%
General Mills, Inc.	0.9%
3M Co.	0.9%
United Technologies Corp.	0.9%
Pfizer, Inc.	0.9%
Viacom, Inc., B	0.9%

Equity sectors

Financial Services	5.7%
Industrial Goods & Services	3.5%
Consumer Staples	2.7%
Health Care	2.7%
Utilities & Communications	1.9%
Technology	1.9%
Basic Materials	1.6%
Energy	1.5%
Leisure	1.2%
Special Products & Services	0.9%
Retailing	0.8%
Autos & Housing	0.1%

Fixed income sectors (i)

High Yield Corporates	65.5%
Emerging Markets Bonds	4.6%
High Grade Corporates	2.7%
Commercial Mortgage-Backed Securities	0.8%
Non-U.S. Government Bonds	0.2%
Floating Rate Loans	0.2%
Collateralized Debt Obligations (o)	0.0%

Composition including fixed income credit quality (a)(i)

A	0.1%
BBB	2.7%
BB	17.4%
B	36.1%
CCC	16.1%
CC	0.7%
C	0.4%
Not Rated	0.5%

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Non-Fixed Income	24.5%
Cash & Other	1.5%

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Portfolio Composition continued

(a) For all securities other than those specifically described below, ratings are assigned to underlying securities utilizing ratings from Moody's, Fitch, and Standard & Poor's rating agencies and applying the following hierarchy: If all three agencies provide a rating, the middle rating (after dropping the highest and lowest ratings) is assigned; if two of the three agencies rate a security, the lower of the two is assigned. Ratings are shown in the S&P and Fitch scale (e.g., AAA). All ratings are subject to change. Not Rated includes fixed income securities, including fixed income futures, which have not been rated by any rating agency. Non-Fixed Income includes equity securities (including convertible bonds and equity derivatives) and commodities. Cash & Other includes cash, other assets less liabilities, offsets to derivative positions, and short-term securities. The fund may not hold all of these instruments. The fund is not rated by these agencies.

(i) For purposes of this presentation, the components include the market value of securities, and reflect the impact of the equivalent exposure of derivative positions, if any. These amounts may be negative from time to time. The bond component will include any accrued interest amounts. Equivalent exposure is a calculated amount that translates the derivative position into a reasonable approximation of the amount of the underlying asset that the portfolio would have to hold at a given point in time to have the same price sensitivity that results from the portfolio's ownership of the derivative contract. When dealing with derivatives, equivalent exposure is a more representative measure of the potential impact of a position on portfolio performance than market value. Where the fund holds convertible bonds, these are treated as part of the equity portion of the portfolio.

(o) Less than 0.1%.

Percentages are based on net assets as of 4/30/12.

The portfolio is actively managed and current holdings may be different.

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PORTFOLIO MANAGERS PROFILES

William Adams Investment Officer of MFS; employed in the investment management area of MFS since 2009. Portfolio Manager of the Fund since May 2011.

Nevin Chitkara Investment Officer of MFS; employed in the investment management area of MFS since 1997. Portfolio manager of the Fund since January 2012.

David Cole Investment Officer of MFS; employed in the investment management area of MFS since 2004. Portfolio manager of the Fund since 2006.

Note to Shareholders: Effective January 12, 2012, Nevin Chitkara replaced Brooks Taylor as a co-manager of the fund.

OTHER NOTES

The fund's shares may trade at a discount or premium to net asset value. Shareholders do not have the right to cause the fund to repurchase their shares at net asset value. When fund shares trade at a premium, buyers pay more than the net asset value underlying fund shares, and shares purchased at a premium would receive less than the amount paid for them in the event of the fund's liquidation. As a result, the total return that is calculated based on the net asset value and New York Stock Exchange price can be different.

The fund's monthly distributions may include a return of capital to shareholders to the extent that the fund's net investment income and net capital gains are insufficient to meet the fund's target annual distribution rate. Distributions that are treated for federal income tax purposes as a return of capital will reduce each shareholder's basis in his or her shares and, to the extent the return of capital exceeds such basis, will be treated as gain to the shareholder from a sale of shares. It may also result in a recharacterization of what economically represents a return of capital to ordinary income in those situations where a fund has long term capital gain and a capital loss carryforward. Returns of shareholder capital have the effect of reducing the fund's assets and increasing the fund's expense ratio.

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Other Notes continued

The fund's target annual distribution rate is calculated based on an annual rate of 10% of the fund's average monthly net asset value, not a fixed share price, and the fund's dividend amount will fluctuate with changes in the fund's average daily net assets.

In accordance with Section 23(c) of the Investment Company Act of 1940, the fund hereby gives notice that it may from time to time repurchase shares of the fund in the open market at the option of the Board of Trustees and on such terms as the Trustees shall determine.

Table of Contents**PORTFOLIO OF INVESTMENTS**

4/30/12 (unaudited)

The Portfolio of Investments is a complete list of all securities owned by your fund. It is categorized by broad-based asset classes.

Bonds - 72.2%		
Issuer	Shares/Par	Value (\$)
Aerospace - 1.1%		
Bombardier, Inc., 7.5%, 2018 (n)	\$ 105,000	\$ 116,288
Bombardier, Inc., 7.75%, 2020 (n)	55,000	61,463
CPI International, Inc., 8%, 2018	115,000	101,344
Heckler & Koch GmbH, 9.5%, 2018 (z)	EUR 100,000	86,041
Huntington Ingalls Industries, Inc., 7.125%, 2021	\$ 110,000	116,462
Kratos Defense & Security Solutions, Inc., 10%, 2017	35,000	37,625
		\$ 519,223
Apparel Manufacturers - 0.4%		
Hanesbrands, Inc., 8%, 2016	\$ 50,000	\$ 55,063
Hanesbrands, Inc., 6.375%, 2020	60,000	61,950
Jones Group, Inc., 6.875%, 2019	65,000	63,294
Levi Strauss & Co., 6.875%, 2022 (z)	15,000	15,337
		\$ 195,644
Asset-Backed & Securitized - 0.8%		
Banc of America Commercial Mortgage, Inc., FRN, 6.437%, 2051 (z)	\$ 328,951	\$ 69,080
Citigroup Commercial Mortgage Trust, FRN, 5.885%, 2049	220,000	62,963
Falcon Franchise Loan LLC, FRN, 5.241%, 2025 (i)(z)	151,351	19,645
JPMorgan Chase Commercial Mortgage Securities Corp., B, FRN, 5.925%, 2049	142,189	42,742
JPMorgan Chase Commercial Mortgage Securities Corp., C, FRN, 5.925%, 2049	217,049	51,158
JPMorgan Chase Commercial Mortgage Securities Corp., C, FRN, 6.253%, 2051	95,000	38,745
JPMorgan Chase Commercial Mortgage Securities Corp., D, FRN, 5.925%, 2049	595,809	37,596
Morgan Stanley Capital I, Inc., FRN, 1.34%, 2039 (i)(z)	305,603	6,876
Preferred Term Securities XII Ltd., CDO, 0%, 2033 (a)(c)(z)	225,000	68
Preferred Term Securities XVI Ltd., CDO, 0%, 2035 (a)(c)(z)	300,000	30
Preferred Term Securities XVII Ltd., CDO, 0%, 2035 (a)(c)(z)	187,000	19
Wachovia Bank Commercial Mortgage Trust, FRN, 5.874%, 2047	142,497	33,017
Wachovia Bank Commercial Mortgage Trust, FRN, 5.933%, 2047	89,972	18,147
		\$ 380,086
Automotive - 3.3%		
Accuride Corp., 9.5%, 2018	\$ 180,000	\$ 191,250
Allison Transmission, Inc., 7.125%, 2019 (n)	100,000	104,750

Table of Contents*Portfolio of Investments (unaudited) continued*

Issuer	Shares/Par	Value (\$)
Bonds - continued		
Automotive - continued		
Chrysler Group LLC/CG Co-Issuer, Inc., 8.25%, 2021	\$ 200,000	\$ 207,000
Ford Motor Co., 7.45%, 2031	60,000	76,425
Ford Motor Credit Co. LLC, 12%, 2015	445,000	560,700
General Motors Financial Co., Inc., 6.75%, 2018	20,000	21,301
Goodyear Tire & Rubber Co., 7%, 2022	40,000	39,700
IDQ Holdings, Inc., 11.5%, 2017 (z)	35,000	36,750
Jaguar Land Rover PLC, 8.125%, 2021 (n)	300,000	313,500
Lear Corp., 8.125%, 2020	40,000	44,600
		\$ 1,595,976
Basic Industry - 0.2%		
Trimas Corp., 9.75%, 2017	\$ 100,000	\$ 111,000
Broadcasting - 4.7%		
Allbritton Communications Co., 8%, 2018	\$ 90,000	\$ 95,850
AMC Networks, Inc., 7.75%, 2021 (n)	71,000	79,342
Clear Channel Communications, Inc., 9%, 2021	187,000	169,235
Clear Channel Worldwide Holdings, Inc., 7.625%, 2020 (n)	55,000	54,450
Clear Channel Worldwide Holdings, Inc., A, 7.625%, 2020 (n)	5,000	4,862
Hughes Network Systems LLC, 7.625%, 2021	70,000	75,862
Intelsat Bermuda Ltd., 11.25%, 2017	205,000	212,688
Intelsat Bermuda Ltd., 11.5%, 2017 (p)	125,000	130,313
Intelsat Jackson Holdings Ltd., 11.25%, 2016	90,000	94,613
LBI Media Holdings, Inc., 11%, 2013	140,000	98,700
LBI Media, Inc., 8.5%, 2017 (z)	90,000	22,725
Liberty Media Corp., 8.5%, 2029	95,000	97,731
Liberty Media Corp., 8.25%, 2030	50,000	50,875
LIN Television Corp., 8.375%, 2018	30,000	31,125
Local TV Finance LLC, 9.25%, 2015 (p)(z)	187,527	193,153
Newport Television LLC, 13%, 2017 (n)(p)	114,372	119,376
Nexstar Broadcasting Group, Inc., 8.875%, 2017	50,000	53,375
Sinclair Broadcast Group, Inc., 9.25%, 2017 (n)	55,000	61,325
Sinclair Broadcast Group, Inc., 8.375%, 2018	15,000	16,387
SIRIUS XM Radio, Inc., 13%, 2013 (n)	65,000	73,531
SIRIUS XM Radio, Inc., 8.75%, 2015 (n)	105,000	119,175
SIRIUS XM Radio, Inc., 7.625%, 2018 (n)	75,000	81,750
Townsquare Radio LLC, 9%, 2019 (z)	40,000	41,200
Univision Communications, Inc., 6.875%, 2019 (n)	25,000	25,281
Univision Communications, Inc., 7.875%, 2020 (n)	80,000	83,400
Univision Communications, Inc., 8.5%, 2021 (n)	130,000	128,375
		\$ 2,214,699

Table of Contents*Portfolio of Investments (unaudited) continued*

Issuer	Shares/Par	Value (\$)
Bonds - continued		
Brokerage & Asset Managers - 0.8%		
E*TRADE Financial Corp., 7.875%, 2015	\$ 155,000	\$ 158,294
E*TRADE Financial Corp., 12.5%, 2017	190,000	221,350
		\$ 379,644
Building - 1.5%		
Building Materials Holding Corp., 7%, 2020 (n)	\$ 45,000	\$ 48,038
CEMEX S.A., 9.25%, 2020	295,000	264,173
HD Supply, Inc., 8.125%, 2019 (z)	30,000	32,212
Masonite International Corp., 8.25%, 2021 (n)	105,000	109,200
Nortek, Inc., 10%, 2018	55,000	58,025
Nortek, Inc., 8.5%, 2021	150,000	148,125
USG Corp., 7.875%, 2020 (z)	45,000	46,237
		\$ 706,010
Business Services - 0.9%		
Ceridian Corp., 12.25%, 2015 (p)	\$ 95,000	\$ 90,963
iGATE Corp., 9%, 2016	145,000	157,325
Iron Mountain, Inc., 8.375%, 2021	20,000	21,800
SunGard Data Systems, Inc., 10.25%, 2015	125,000	129,531
SunGard Data Systems, Inc., 7.375%, 2018	45,000	48,038
		\$ 447,657
Cable TV - 2.1%		
Bresnan Broadband Holdings LLC, 8%, 2018 (n)	\$ 25,000	\$ 25,500
CCH II LLC, 13.5%, 2016	205,000	231,650
CCO Holdings LLC, 7.875%, 2018	25,000	27,063
CCO Holdings LLC, 8.125%, 2020	95,000	106,400
Cequel Communications Holdings, 8.625%, 2017 (n)	60,000	64,800
DISH DBS Corp., 6.75%, 2021	60,000	65,700
Nara Cable Funding Ltd., 8.875%, 2018 (z)	200,000	183,000
UPC Holding B.V., 9.875%, 2018 (n)	100,000	110,500
Virgin Media Finance PLC, 9.5%, 2016	42,000	47,040
Ziggo Bond Co. B.V., 8%, 2018 (n)	EUR 100,000	142,629
		\$ 1,004,282
Chemicals - 1.9%		
Celanese U.S. Holdings LLC, 6.625%, 2018	\$ 65,000	\$ 69,875
Hexion U.S. Finance Corp./Hexion Nova Scotia Finance, 8.875%, 2018	120,000	125,700
Hexion U.S. Finance Corp./Hexion Nova Scotia Finance, 9%, 2020	25,000	23,812
Huntsman International LLC, 8.625%, 2021	80,000	91,300
INEOS Group Holdings PLC, 8.5%, 2016 (n)	150,000	146,625
Momentive Performance Materials, Inc., 12.5%, 2014	193,000	204,580

Table of Contents*Portfolio of Investments (unaudited) continued*

Issuer	Shares/Par	Value (\$)
Bonds - continued		
Chemicals - continued		
Momentive Performance Materials, Inc., 11.5%, 2016	\$ 167,000	\$ 138,193
Polypore International, Inc., 7.5%, 2017	100,000	105,000
		\$ 905,085
Computer Software - 0.9%		
Lawson Software, Inc., 11.5%, 2018 (n)	\$ 220,000	\$ 246,400
Syniverse Holdings, Inc., 9.125%, 2019	125,000	138,594
TransUnion Holding Co., Inc., 9.625%, 2018 (n)(p)	35,000	37,537
TransUnion LLC/TransUnion Financing Corp., 11.375%, 2018	15,000	17,812
		\$ 440,343
Computer Software - Systems - 0.8%		
Audatex North America, Inc., 6.75%, 2018 (z)	\$ 40,000	\$ 41,900
CDW LLC/CDW Finance Corp., 12.535%, 2017	55,000	59,950
CDW LLC/CDW Finance Corp., 8.5%, 2019 (n)	25,000	26,750
CDW LLC/CDW Finance Corp., 8.5%, 2019	125,000	133,750
DuPont Fabros Technology, Inc., REIT, 8.5%, 2017	95,000	104,738
		\$ 367,088
Conglomerates - 1.3%		
Amsted Industries, Inc., 8.125%, 2018 (n)	\$ 175,000	\$ 188,125
Dynacast International LLC, 9.25%, 2019 (z)	75,000	78,750
Griffon Corp., 7.125%, 2018	150,000	156,562
Tomkins LLC/Tomkins, Inc., 9%, 2018	162,000	180,225
		\$ 603,662
Construction - 0.0%		
Empresas ICA Sociedad Controladora S.A. de C.V., 8.9%, 2021 (n)	\$ 3,000	\$ 2,970
Consumer Products - 0.6%		
Easton-Bell Sports, Inc., 9.75%, 2016	\$ 85,000	\$ 94,031
Elizabeth Arden, Inc., 7.375%, 2021	90,000	98,775
FGI Operating Co./FGI Finance, Inc., 7.875%, 2020 (z)	5,000	5,150
Libbey Glass, Inc., 10%, 2015	77,000	82,101
Prestige Brands, Inc., 8.125%, 2020 (z)	10,000	10,925
		\$ 290,982
Consumer Services - 0.6%		
Realogy Corp., 11.5%, 2017	\$ 100,000	\$ 93,500
Service Corp. International, 7%, 2019	200,000	213,750
		\$ 307,250

Table of Contents*Portfolio of Investments (unaudited) continued*

Issuer	Shares/Par	Value (\$)
Bonds - continued		
Containers - 1.3%		
Ardagh Packaging Finance PLC, 9.125%, 2020 (z)	\$ 200,000	\$ 212,500
Exopack Holding Corp., 10%, 2018	70,000	72,800
Reynolds Group, 7.125%, 2019 (n)	175,000	182,875
Reynolds Group, 8.5%, 2021 (n)	115,000	110,975
Sealed Air Corp., 8.125%, 2019 (n)	15,000	16,762
Sealed Air Corp., 8.375%, 2021 (n)	15,000	17,025
		\$ 612,937
Defense Electronics - 0.3%		
Ducommun, Inc., 9.75%, 2018	\$ 98,000	\$ 103,635
ManTech International Corp., 7.25%, 2018	20,000	21,350
		\$ 124,985
Electrical Equipment - 0.2%		
Avaya, Inc., 9.75%, 2015	\$ 85,000	\$ 84,256
Electronics - 0.6%		
Freescale Semiconductor, Inc., 9.25%, 2018 (n)	\$ 110,000	\$ 120,588
Freescale Semiconductor, Inc., 8.05%, 2020	55,000	55,412
Sensata Technologies B.V., 6.5%, 2019 (n)	105,000	109,462
		\$ 285,462
Emerging Market Quasi-Sovereign - 0.8%		
Banco de la Provincia de Buenos Aires, 11.75%, 2015 (n)	\$ 124,000	\$ 108,190
OAO Gazprom, 9.625%, 2013	60,000	63,755
Petroleos de Venezuela S.A., 5.25%, 2017	250,000	194,063
		\$ 366,008
Emerging Market Sovereign - 0.2%		
Republic of Venezuela, 7%, 2038	\$ 160,000	\$ 114,400
Energy - Independent - 5.1%		
ATP Oil & Gas Corp., 11.875%, 2015	\$ 165,000	\$ 127,050
Bill Barrett Corp., 9.875%, 2016	95,000	105,450
BreitBurn Energy Partners LP, 8.625%, 2020	50,000	53,250
BreitBurn Energy Partners LP, 7.875%, 2022 (n)	55,000	55,550
Carrizo Oil & Gas, Inc., 8.625%, 2018	65,000	68,900
Chaparral Energy, Inc., 8.875%, 2017	170,000	178,182
Chaparral Energy, Inc., 7.625%, 2022 (z)	85,000	85,319
Chesapeake Energy Corp., 6.875%, 2020	60,000	58,500
Concho Resources, Inc., 8.625%, 2017	25,000	27,375
Connacher Oil & Gas Ltd., 8.5%, 2019 (n)	45,000	44,775
Denbury Resources, Inc., 8.25%, 2020	110,000	122,650

Table of Contents*Portfolio of Investments (unaudited) continued*

Issuer	Shares/Par	Value (\$)
Bonds - continued		
Energy - Independent - continued		
Energy XXI Gulf Coast, Inc., 9.25%, 2017	\$ 165,000	\$ 181,087
Everest Acquisition LLC/Everest Acquisition Finance, Inc., 9.375%, 2020 (z)	170,000	181,050
EXCO Resources, Inc., 7.5%, 2018	150,000	127,875
Harvest Operations Corp., 6.875%, 2017 (n)	30,000	31,650
Hilcorp Energy I/Hilcorp Finance Co., 8%, 2020 (n)	40,000	43,700
Laredo Petroleum, Inc., 9.5%, 2019	65,000	72,637
Laredo Petroleum, Inc., 7.375%, 2022 (z)	15,000	15,525
LINN Energy LLC, 8.625%, 2020	20,000	21,850
LINN Energy LLC, 7.75%, 2021	20,000	21,100
Newfield Exploration Co., 6.625%, 2016	50,000	51,125
OGX Petroleo e Gas Participacoes S.A., 8.5%, 2018 (n)	220,000	228,250
Pioneer Natural Resources Co., 7.5%, 2020	70,000	86,276
Plains Exploration & Production Co., 8.625%, 2019	70,000	78,750
QEP Resources, Inc., 6.875%, 2021	80,000	87,800
SandRidge Energy, Inc., 8%, 2018 (n)	235,000	243,813
Whiting Petroleum Corp., 6.5%, 2018	20,000	21,300
		\$ 2,420,789
Energy - Integrated - 0.2%		
Pacific Rubiales Energy Corp., 7.25%, 2021 (n)	\$ 100,000	\$ 109,000
Engineering - Construction - 0.2%		
B-Corp. Merger Sub, Inc., 8.25%, 2019 (n)	\$ 85,000	\$ 86,700
Entertainment - 0.9%		
AMC Entertainment, Inc., 8.75%, 2019	\$ 180,000	\$