

GOODRICH CORP  
Form POSASR  
July 27, 2012

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JULY 27, 2012

REGISTRATION NO. 333-177542

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**Post-Effective Amendment No. 1**

**to**

**Form S-3**

**REGISTRATION STATEMENT**

*UNDER*

*THE SECURITIES ACT OF 1933*

**GOODRICH CORPORATION**

(Exact Name of Registrant as Specified in Its Charter)

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**New York**  
(State or Other Jurisdiction of

**34-0252680**  
(IRS Employer

Incorporation or Organization)

Identification No.)

**FOUR COLISEUM CENTRE**

**2730 WEST TYVOLA ROAD**

**CHARLOTTE, NORTH CAROLINA 28217**

**(704) 423-7000**

(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

**PETER A. GUTERMANN**

**PRESIDENT**

**GOODRICH CORPORATION**

**FOUR COLISEUM CENTRE**

**2730 WEST TYVOLA ROAD**

**CHARLOTTE, NORTH CAROLINA 28217**

**(704) 423-7000**

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent For Service)

*Copies to:*

**PETER A. GUTERMANN**

**JOSHUA R. CAMMAKER**

**GOODRICH CORPORATION**

**WACHTELL, LIPTON, ROSEN & KATZ**

**FOUR COLISEUM CENTRE**

**51 WEST 52ND STREET**

**2730 WEST TYVOLA ROAD**

**NEW YORK, NEW YORK 10019**

**CHARLOTTE, NORTH CAROLINA 28217**

**(212) 403-1000**

**(704) 423-7000**

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Approximate date of commencement of proposed sale to the public: Not applicable.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. ☐

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. ☒

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☒

Accelerated filer ☐

Non-accelerated filer ☐ (Do not check if a smaller reporting company)

Smaller reporting company ☐

**REMOVAL OF SECURITIES FROM REGISTRATION**

This Post-Effective Amendment No. 1 relates to the Registration Statement on Form S-3 filed on October 27, 2011 (Registration No. 333-177542) (the Registration Statement ), of Goodrich Corporation ( Goodrich ), which was deemed effective upon filing. The Registration Statement registered an indeterminate number of Goodrich debt securities, series preferred stock, common stock, stock purchase contracts and stock purchase units (collectively, the Securities ). On July 26, 2012, Charlotte Lucas Corporation, a New York corporation and a wholly owned subsidiary of United Technologies Corporation, merged with and into Goodrich, with Goodrich as the surviving corporation (the Merger ). As a result of the Merger, Goodrich became a wholly owned subsidiary of United Technologies Corporation. Goodrich has terminated all offerings of its securities pursuant to its existing registration statements, including the Registration Statement.

In accordance with the undertaking of Goodrich in the Registration Statement, this Post-Effective Amendment is being filed to remove from registration the Securities not heretofore sold pursuant to the Registration Statement. The Registration Statement is hereby amended, as appropriate, to reflect the deregistration of such Securities.

**SIGNATURE**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3, and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Charlotte, the State of North Carolina, on July 27, 2012.

GOODRICH CORPORATION

By: /s/ Scott A. Cottrill  
Name: Scott A. Cottrill  
Title: Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed on July 27, 2012 by the following persons in the capacities indicated.

/s/ Peter A. Gutermann  
Peter A. Gutermann  
President  
(Principal Executive Officer)

/s/ An-Ping Hsieh  
An-Ping Hsieh  
  
Director

/s/ Scott A. Cottrill  
Scott A. Cottrill  
Treasurer  
(Principal Financial Officer and Principal Accounting Officer)

/s/ Timothy Airgood  
Timothy Airgood  
  
Director