

CENTRUE FINANCIAL CORP

Form 425

October 24, 2006

Table of Contents

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) October 24, 2006 (October 18, 2006)

UnionBancorp, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

0-28846

36-3145350

(Commission File Number)

(IRS Employer Identification No.)

122 West Madison Street
Ottawa, Illinois

61350

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (815) 431-2720

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers

Item 8.01 Other Events

Item 9.01 Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

Press Release, dated October 24, 2006

Table of Contents

Item 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

On October 24, 2006, UnionBancorp, Inc. issued a press release to report the resignation of Scott A. Yeoman, the Company's President and Chief Executive Officer. UnionBancorp, Inc. is actively seeking a successor to Mr. Yeoman and has appointed Kurt R. Stevenson as interim President, effective immediately. Mr. Stevenson will continue to serve as CFO during the time he serves as interim President. The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 8.01 Other Events.

The Information contained in Item 5.02 above is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number

99.1 Press Release, dated October 24, 2006.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIONBANCORP, INC.
(Registrant)

By: /s/ Kurt R. Stevenson
Kurt R. Stevenson, Interim President

Dated: October 24, 2006

Table of Contents

EXHIBIT INDEX

Exhibit Number

99.1 Press Release, dated October 24, 2006

" COLSPAN="39">

Redemption Information: Callable at 100% on 06/15/2014 and every coupon date thereafter

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Merrill Lynch, Morgan Stanley, UBS Securities LLC, Wells Fargo Advisors, LLC

The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the interest payment date occurring on 06/15/2014 and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of the The Dow Chemical Company InterNotes plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

26054LTL7

100% 1.800% 3.500% Semi-Annual 06/15/2023 12/15/2013 \$16.33 Yes Senior
Unsecured
Notes

Redemption Information: Callable at 100% on 06/15/2014 and every coupon date thereafter

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Merrill Lynch, Morgan Stanley, UBS Securities LLC, Wells Fargo Advisors, LLC

The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the interest payment date occurring on 06/15/2014 and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of the The Dow Chemical Company InterNotes plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

Trade Date: Monday, June 24, 2013 @ 12:00

The Dow Chemical Company

PM ET Settle Date: Thursday, June 27, 2013

The Dow Chemical Company

The Dow Chemical Company InterNotes

2030 Willard H. Dow Center

Midland, Michigan 48674

Minimum Denomination/Increments:
\$1,000.00/\$1,000.00

Edgar Filing: CENTRUE FINANCIAL CORP - Form 425

Initial trades settle flat and clear SDFS: DTC Book
Entry

only DTC Number 0235 via RBC Dain Rauscher
Inc

If the maturity date or an interest payment date for any note is not a business day (as term is defined in prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

**InterNotes® is a registered trademark of
Incapital Holdings LLC. All Rights Reserved.**