

PIMCO INCOME STRATEGY FUND  
Form DEFA14A  
June 04, 2014

*IMPORTANT NOTICE*

*REGARDING YOUR INVESTMENT*

**PIMCO SPONSORED CLOSED-END FUNDS**

June 3, 2014

Dear Investor:

The Board of your PIMCO Sponsored Closed-End Fund (the Fund ) has sent you detailed information regarding the upcoming Special Meeting of Shareholders on June 9<sup>th</sup> to ask for your vote on an important proposal affecting your Fund.

Should you have any questions regarding the proposal or to vote your shares, please call **1 (877) 361-7967**.

Detailed information about the Special Meeting and the proposal can be found in the proxy statement. To view the proxy material electronically, please log on to [www.proxyonline.com](http://www.proxyonline.com) by using your control number found on the proxy ballot. For your convenience, we have included another copy of the proxy ballot for your review.

**THE FUND S RECORDS INDICATE THAT YOU HAVE NOT VOTED. PLEASE TAKE A MOMENT NOW TO CAST YOUR VOTE SO THAT YOUR SHARES MAY BE REPRESENTED AT THE SPECIAL MEETING.**

Voting is easy. Please take a moment now to cast your vote using one of the options listed below:

1. **Vote via the Internet.** Simply visit [www.proxyonline.com](http://www.proxyonline.com) and enter your control number found on the enclosed proxy ballot.
2. **Vote by Phone.** Simply dial the toll-free number indicated on the enclosed proxy ballot and enter your control number.

3. **Vote by Phone with a live operator.** Simply dial toll-free **1 (877) 361-7967**. Please have the proxy ballot available at the time of the call.
  
4. **Vote by Mail.** Simply cast your vote by signing, dating and mailing the enclosed proxy ballot in the postage-prepaid return envelope provided.

5. **Vote at the Meeting.** The Special Meeting is scheduled to be held on June 9, 2014 at the offices of Pacific Investment Management Company LLC ( PIMCO ), at 1633 Broadway, between West 50th and West 51st Streets, 42nd Floor, New York, New York 10019 at 11:30 AM Eastern Time.

Thank you in advance for your participation.