

MIZUHO FINANCIAL GROUP INC
Form 6-K
September 10, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of September 2014

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-5, Otemachi 1-chome

Chiyoda-ku, Tokyo 100-8176

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 10, 2014

Mizuho Financial Group, Inc.

By: /s/ Junichi Shinbo

Name: Junichi Shinbo

Title: Managing Executive Officer / Group CFO

September 10, 2014

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Yasuhiro Sato, President & CEO
Head Office: 1-5-5 Otemachi, Chiyoda-ku, Tokyo
Stock Code Number: 8411
(Tokyo Stock Exchange (First Section))

Corrections in SELECTED FINANCIAL INFORMATION

For Fiscal 2013 <Under Japanese GAAP> and other documents

Mizuho Financial Group, Inc. hereby announces partial corrections in its SELECTED FINANCIAL INFORMATION For Fiscal 2012 <Under Japanese GAAP> disclosed on May 15, 2013 and corrected on March 13, 2014,

Announcement regarding Capital Ratio as of June 30, 2013 disclosed on August 14, 2013 and corrected on March 13, 2014, SELECTED FINANCIAL INFORMATION For the Second Quarter of Fiscal 2013 (Six months ended September 30, 2013) <Under Japanese GAAP> disclosed on November 14, 2013 and corrected on March 13, 2014,

Announcement regarding Capital Ratio as of December 31, 2013 disclosed on February 14, 2014 and corrected on February 24, 2014 and on March 13, 2014, SELECTED FINANCIAL INFORMATION For Fiscal 2013 <Under Japanese GAAP> disclosed on May 14, 2014 and Announcement regarding Capital Ratio as of June 30, 2014 disclosed on August 14, 2014, as shown in the appendix.

Contact:

Mizuho Financial Group, Inc.

Corporate Communications Division

Public Relations Department

Tel. 81-3-5224-2026

i Corrections

Appendix

The corrections are underlined.

[SELECTED FINANCIAL INFORMATION For Fiscal 2012]

P.2-19 I. FINANCIAL DATA FOR FISCAL 2012

9. Capital Ratio (Basel III)**(Before correction)**

| | (% , Billions of yen) Consolidated As of March 31, 2013 (Preliminary) |
|------------------------------------|--|
| Mizuho Financial Group | |
| International Standard (Basel III) | |
| (1) Total Capital Ratio | <u>14.18</u> |
| (2) Tier 1 Capital Ratio | <u>11.02</u> |
| (5) Tier 1 Capital | <u>6,487.4</u> |
| (6) Common Equity Tier 1 Capital | <u>4,803.8</u> |
| (7) Risk weighted Assets | <u>58,823.5</u> |
| (8) Total Required Capital (7)X8% | <u>4,705.8</u> |

| | Consolidated As of March 31, 2013 (Preliminary) |
|--|--|
| Mizuho Corporate Bank | |
| International Standard (Basel III) | |
| (1) Total Capital Ratio | <u>13.89</u> |
| (2) Tier 1 Capital Ratio | <u>11.03</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>8.65</u> |
| (4) Total Capital | <u>5,130.0</u> |
| (7) Risk weighted Assets | <u>36,908.3</u> |
| (8) Total Required Capital (7)X8% | <u>2,952.6</u> |
| (After correction) | |

| | (% , Billions of yen) Consolidated As of March 31, 2013 (Preliminary) |
|------------------------------------|--|
| Mizuho Financial Group | |
| International Standard (Basel III) | |
| (1) Total Capital Ratio | <u>14.19</u> |
| (2) Tier 1 Capital Ratio | <u>11.03</u> |
| (5) Tier 1 Capital | <u>6,486.0</u> |
| (6) Common Equity Tier 1 Capital | <u>4,802.4</u> |
| (7) Risk weighted Assets | <u>58,790.6</u> |
| (8) Total Required Capital (7)X8% | <u>4,703.2</u> |

| | |
|------------------------------|--------------|
| Mizuho Corporate Bank | Consolidated |
|------------------------------|--------------|

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International Standard (Basel III)

As of March 31,
2013
(Preliminary)

| | |
|--|-----------------|
| (1) Total Capital Ratio | <u>13.91</u> |
| (2) Tier 1 Capital Ratio | <u>11.04</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>8.66</u> |
| (4) Total Capital | <u>5,130.1</u> |
| (7) Risk weighted Assets | <u>36,873.8</u> |
| (8) Total Required Capital (7)X8% | <u>2,949.9</u> |

[Capital Ratio as of June 30, 2013]
Capital Ratio (Basel III)
(Before correction)

Appendix

| | Consolidated | | (%, Billions of yen) |
|------------------------------------|----------------------|--------------|----------------------|
| Mizuho Financial Group | As of | Change | As of |
| International Standard (Basel III) | June 30, 2013 | | March 31, 2013 |
| (1) Total Capital Ratio | <u>14.40</u> | 0.22 | <u>14.18</u> |
| (2) Tier 1 Capital Ratio | <u>11.43</u> | <u>0.41</u> | <u>11.02</u> |
| (5) Tier 1 Capital | <u>6,756.6</u> | <u>269.2</u> | <u>6,487.4</u> |
| (6) Common Equity Tier 1 Capital | <u>5,055.9</u> | <u>252.1</u> | <u>4,803.8</u> |
| (7) Risk weighted Assets | <u>59,103.2</u> | <u>279.6</u> | <u>58,823.5</u> |
| (8) Total Required Capital (7)X8% | <u>4,728.2</u> | <u>22.3</u> | <u>4,705.8</u> |

| | Consolidated | | |
|--|----------------------|------------------|-----------------|
| Mizuho Corporate Bank | As of | Change | As of |
| International Standard (Basel III) | June 30, 2013 | | March 31, 2013 |
| (1) Total Capital Ratio | <u>15.11</u> | <u>1.22</u> | <u>13.89</u> |
| (2) Tier 1 Capital Ratio | <u>12.23</u> | <u>1.20</u> | <u>11.03</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>9.42</u> | <u>0.77</u> | <u>8.65</u> |
| (4) Total Capital | <u>5,051.5</u> | <u>(78.5)</u> | <u>5,130.0</u> |
| (7) Risk weighted Assets | <u>33,427.3</u> | <u>(3,480.9)</u> | <u>36,908.3</u> |
| (8) Total Required Capital (7)X8% | <u>2,674.1</u> | <u>(278.4)</u> | <u>2,952.6</u> |

(After correction)

| | Consolidated | | (%, Billions of yen) |
|------------------------------------|----------------------|--------------|----------------------|
| Mizuho Financial Group | As of | Change | As of |
| International Standard (Basel III) | June 30, 2013 | | March 31, 2013 |
| (1) Total Capital Ratio | <u>14.41</u> | 0.22 | <u>14.19</u> |
| (2) Tier 1 Capital Ratio | <u>11.43</u> | <u>0.40</u> | <u>11.03</u> |
| (5) Tier 1 Capital | <u>6,756.6</u> | <u>270.6</u> | <u>6,486.0</u> |
| (6) Common Equity Tier 1 Capital | <u>5,055.9</u> | <u>253.5</u> | <u>4,802.4</u> |
| (7) Risk weighted Assets | <u>59,073.9</u> | <u>283.2</u> | <u>58,790.6</u> |
| (8) Total Required Capital (7)X8% | <u>4,725.9</u> | <u>22.6</u> | <u>4,703.2</u> |

| | Consolidated | | |
|------------------------------------|----------------------|-------------|----------------|
| Mizuho Corporate Bank | As of | Change | As of |
| International Standard (Basel III) | June 30, 2013 | | March 31, 2013 |
| (1) Total Capital Ratio | <u>15.29</u> | <u>1.38</u> | <u>13.91</u> |
| (2) Tier 1 Capital Ratio | <u>12.38</u> | <u>1.34</u> | <u>11.04</u> |

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| | | | |
|--|------------------------|------------------|-----------------|
| (3) Common Equity Tier 1 Capital Ratio | <u>9.53</u> | <u>0.87</u> | <u>8.66</u> |
| (4) Total Capital | <u>5,051.9</u> | <u>(78.1)</u> | <u>5,130.1</u> |
| (7) Risk weighted Assets | <u>33,022.9</u> | <u>(3,850.9)</u> | <u>36,873.8</u> |
| (8) Total Required Capital (7)X8% | <u>2,641.8</u> | <u>(308.0)</u> | <u>2,949.9</u> |

[SELECTED FINANCIAL INFORMATION For the Second Quarter (First Half)

Appendix

of Fiscal 2013] (Six months ended September 30, 2013)

P.2-14 I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2013

8. Capital Ratio (Basel III)**(Before correction)**

| | Consolidated | | (%, Billions of yen) |
|------------------------------------|---|---------------|---------------------------------|
| Mizuho Financial Group | As of September 30, 2013 | Change | As of March 31, 2013 |
| International Standard (Basel III) | (Preliminary) | | |
| (1) Total Capital Ratio | 14.97 | 0.79 | 14.18 |
| (2) Tier 1 Capital Ratio | 11.70 | 0.68 | 11.02 |
| (4) Total Capital | 8,806.6 | 462.1 | 8,344.5 |
| (5) Tier 1 Capital | 6,881.2 | 393.7 | 6,487.4 |
| (6) Common Equity Tier 1 Capital | 5,166.6 | 362.8 | 4,803.8 |
| (7) Risk weighted Assets | 58,792.8 | (30.6) | 58,823.5 |
| (8) Total Required Capital (7)X8% | 4,703.4 | (2.4) | 4,705.8 |

| | Consolidated | | |
|--|---|--------------------|---|
| Mizuho Bank | As of September 30, 2013 | Former MHCB | As of March 31, 2013 Former MHBK (Reference) |
| International Standard (Basel III) | (Preliminary) | | |
| (1) Total Capital Ratio | 16.34 | 13.89 | 14.08 |
| (2) Tier 1 Capital Ratio | 12.91 | 11.03 | 10.13 |
| (3) Common Equity Tier 1 Capital Ratio | 10.45 | 8.65 | 8.90 |
| (4) Total Capital | 8,514.7 | 5,130.0 | 3,258.6 |
| (7) Risk weighted Assets | 52,097.7 | 36,908.3 | 23,128.6 |
| (8) Total Required Capital (7)X8% | 4,167.8 | 2,952.6 | 1,850.2 |

(After correction)

| | Consolidated | | (%, Billions of yen) |
|------------------------------------|---|---------------|---------------------------------|
| Mizuho Financial Group | As of September 30, 2013 | Change | As of March 31, 2013 |
| International Standard (Basel III) | (Preliminary) | | |
| (1) Total Capital Ratio | 14.97 | 0.78 | 14.19 |
| (2) Tier 1 Capital Ratio | 11.70 | 0.67 | 11.03 |
| (4) Total Capital | 8,806.6 | 462.0 | 8,344.5 |
| (5) Tier 1 Capital | 6,881.2 | 395.1 | 6,486.0 |
| (6) Common Equity Tier 1 Capital | 5,166.6 | 364.2 | 4,802.4 |
| (7) Risk weighted Assets | 58,790.1 | (0.4) | 58,790.6 |

| | | | |
|-----------------------------------|----------------|--------------|----------------|
| (8) Total Required Capital (7)X8% | <u>4,703.2</u> | <u>(0.0)</u> | <u>4,703.2</u> |
|-----------------------------------|----------------|--------------|----------------|

Consolidated

| Mizuho Bank | As of | As of March 31, 2013 | |
|--|--|----------------------|----------------------------|
| | September 30, 2013 (Preliminary) | Former MHCB | Former MHBK (Reference) |
| International Standard (Basel III) | | | |
| (1) Total Capital Ratio | <u>16.48</u> | <u>13.91</u> | 14.08 |
| (2) Tier 1 Capital Ratio | <u>13.02</u> | <u>11.04</u> | 10.13 |
| (3) Common Equity Tier 1 Capital Ratio | <u>10.55</u> | <u>8.66</u> | 8.90 |
| (4) Total Capital | <u>8,515.0</u> | <u>5,130.1</u> | 3,258.6 |
| (7) Risk weighted Assets | <u>51,643.2</u> | <u>36,873.8</u> | 23,128.6 |
| (8) Total Required Capital (7)X8% | <u>4,131.4</u> | <u>2,949.9</u> | 1,850.2 |

[Capital Ratio as of December 31, 2013]

Appendix

Capital Ratio (Basel III)**(Before correction)**

| | Consolidated | | (% , Billions of yen) | |
|------------------------------------|---------------------|----------------|-----------------------|----------------------|
| Mizuho Financial Group | As of | | As of | As of |
| International Standard (Basel III) | December 31, | Change | March 31, 2013 | September 30, |
| | 2013 | | | 2013 |
| (1) Total Capital Ratio | 14.87 | 0.69 | 14.18 | 14.97 |
| (2) Tier 1 Capital Ratio | 11.58 | 0.56 | 11.02 | 11.70 |
| (5) Tier 1 Capital | 7,020.1 | 532.6 | 6,487.4 | 6,881.2 |
| (6) Common Equity Tier 1 Capital | 5,304.2 | 500.4 | 4,803.8 | 5,166.6 |
| (7) Risk weighted Assets | 60,593.6 | 1,770.0 | 58,823.5 | 58,792.8 |
| (8) Total Required Capital (7)X8% | 4,847.4 | 141.6 | 4,705.8 | 4,703.4 |

Consolidated

| Mizuho Bank | As of | As of March 31, 2013 | As of |
|--|---------------------|--------------------------------|----------------------|
| International Standard (Basel III) | December 31, | Former MHCB (Reference) | September 30, |
| | 2013 | | 2013 |
| (1) Total Capital Ratio | 16.19 | 13.89 | 16.34 |
| (2) Tier 1 Capital Ratio | 12.75 | 11.03 | 12.91 |
| (3) Common Equity Tier 1 Capital Ratio | 10.38 | 8.65 | 10.45 |
| (4) Total Capital | 8,684.2 | 5,130.0 | 8,514.7 |
| (7) Risk weighted Assets | 53,638.1 | 36,908.3 | 52,097.7 |
| (8) Total Required Capital (7)X8% | 4,291.0 | 2,952.6 | 4,167.8 |

(After correction)

| | Consolidated | | (% , Billions of yen) | |
|------------------------------------|-----------------|----------------|-----------------------|----------------------|
| Mizuho Financial Group | As of | | As of | As of |
| International Standard (Basel III) | December | Change | March | September 30, |
| | 31, | | 31, 2013 | 2013 |
| | 2013 | | | |
| (1) Total Capital Ratio | 14.88 | 0.69 | 14.19 | 14.97 |
| (2) Tier 1 Capital Ratio | 11.59 | 0.56 | 11.03 | 11.70 |
| (5) Tier 1 Capital | 7,020.1 | 534.0 | 6,486.0 | 6,881.2 |
| (6) Common Equity Tier 1 Capital | 5,304.2 | 501.8 | 4,802.4 | 5,166.6 |
| (7) Risk weighted Assets | 60,550.6 | 1,760.0 | 58,790.6 | 58,790.1 |
| (8) Total Required Capital (7)X8% | 4,844.0 | 140.8 | 4,703.2 | 4,703.2 |

Consolidated

| Mizuho Bank | As of | As of March 31, 2013 | As of |
|------------------------------------|-----------------|-------------------------------|------------------|
| International Standard (Basel III) | December | Former MHCBFormer MHBK | September |
| | 31, | (Reference) | 30, |
| | 2013 | | 2013 |

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| | 2013 | | | 2013 |
|--|-----------------|-----------------|----------|-----------------|
| (1) Total Capital Ratio | <u>16.28</u> | <u>13.91</u> | 14.08 | <u>16.48</u> |
| (2) Tier 1 Capital Ratio | <u>12.83</u> | <u>11.04</u> | 10.13 | <u>13.02</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>10.44</u> | <u>8.66</u> | 8.90 | <u>10.55</u> |
| (4) Total Capital | <u>8,684.4</u> | <u>5,130.1</u> | 3,258.6 | <u>8,515.0</u> |
| (7) Risk weighted Assets | <u>53,320.7</u> | <u>36,873.8</u> | 23,128.6 | <u>51,643.2</u> |
| (8) Total Required Capital (7)X8% | <u>4,265.6</u> | <u>2,949.9</u> | 1,850.2 | <u>4,131.4</u> |

[SELECTED FINANCIAL INFORMATION For Fiscal
2013]

Appendix

P.2-15 I. FINANCIAL DATA FOR FISCAL 2013

9. Capital Ratio (Basel III)**(Before correction)**

| | Consolidated | | (%, Billions of yen) |
|--|---------------------------------|----------------|---------------------------------|
| Mizuho Financial Group | As of March 31, 2014 | | As of March 31, 2013 |
| International Standard (Basel III) | (Preliminary) | Change | |
| (1) Total Capital Ratio | <u>14.35</u> | 0.17 | <u>14.18</u> |
| (2) Tier 1 Capital Ratio | <u>11.35</u> | <u>0.33</u> | <u>11.02</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>8.79</u> | <u>0.63</u> | 8.16 |
| (5) Tier 1 Capital | <u>6,844.7</u> | <u>357.2</u> | <u>6,487.4</u> |
| (6) Common Equity Tier 1 Capital | <u>5,304.4</u> | <u>500.5</u> | <u>4,803.8</u> |
| (7) Risk weighted Assets | <u>60,287.4</u> | <u>1,463.8</u> | <u>58,823.5</u> |
| (8) Total Required Capital (7)X8% | <u>4,822.9</u> | <u>117.1</u> | <u>4,705.8</u> |

| | Consolidated | | As of March 31, 2013 |
|--|---------------------------------|--------------------|-----------------------------------|
| Mizuho Bank | As of March 31, 2014 | The former MHCB | The former MHBK (Reference) |
| International Standard (Basel III) | (Preliminary) | | |
| (1) Total Capital Ratio | <u>15.36</u> | <u>13.89</u> | 14.08 |
| (2) Tier 1 Capital Ratio | <u>12.25</u> | <u>11.03</u> | 10.13 |
| (3) Common Equity Tier 1 Capital Ratio | <u>10.11</u> | <u>8.65</u> | 8.90 |
| (4) Total Capital | <u>8,180.3</u> | <u>5,130.0</u> | 3,258.6 |
| (7) Risk weighted Assets | <u>53,242.6</u> | <u>36,908.3</u> | 23,128.6 |
| (8) Total Required Capital (7)X8% | <u>4,259.4</u> | <u>2,952.6</u> | 1,850.2 |

(After correction)

| | Consolidated | | (%, Billions of yen) |
|--|---------------------------------|----------------|---------------------------------|
| Mizuho Financial Group | As of March 31, 2014 | | As of March 31, 2013 |
| International Standard (Basel III) | (Preliminary) | Change | |
| (1) Total Capital Ratio | <u>14.36</u> | 0.17 | <u>14.19</u> |
| (2) Tier 1 Capital Ratio | <u>11.35</u> | <u>0.32</u> | <u>11.03</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>8.80</u> | <u>0.64</u> | 8.16 |
| (5) Tier 1 Capital | <u>6,844.7</u> | <u>358.6</u> | <u>6,486.0</u> |
| (6) Common Equity Tier 1 Capital | <u>5,304.4</u> | <u>501.9</u> | <u>4,802.4</u> |
| (7) Risk weighted Assets | <u>60,274.0</u> | <u>1,483.4</u> | <u>58,790.6</u> |
| (8) Total Required Capital (7)X8% | <u>4,821.9</u> | <u>118.6</u> | <u>4,703.2</u> |

Consolidated

| Mizuho Bank | As of March 31, 2014 (Preliminary) | As of March 31, 2013 | |
|--|--|----------------------|-----------------------------------|
| | | The former MHCB | The former MHBK (Reference) |
| International Standard (Basel III) | | | |
| (1) Total Capital Ratio | <u>15.48</u> | <u>13.91</u> | 14.08 |
| (2) Tier 1 Capital Ratio | <u>12.35</u> | <u>11.04</u> | 10.13 |
| (3) Common Equity Tier 1 Capital Ratio | <u>10.19</u> | <u>8.66</u> | 8.90 |
| (4) Total Capital | <u>8,180.6</u> | <u>5,130.1</u> | 3,258.6 |
| (7) Risk weighted Assets | <u>52,823.7</u> | <u>36,873.8</u> | 23,128.6 |
| (8) Total Required Capital (7)X8% | <u>4,225.8</u> | <u>2,949.9</u> | 1,850.2 |

[Capital Ratio as of June 30, 2014]
Capital Ratio

Appendix

(Before correction)

| | Consolidated | | (%, Billions of yen) |
|--|-------------------------------|----------------|-------------------------|
| Mizuho Financial Group | As of June 30, 2014 | Change | As of March 31, 2014 |
| International Standard | | | |
| (1) Total Capital Ratio | <u>14.86</u> | <u>0.51</u> | <u>14.35</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>9.20</u> | <u>0.41</u> | <u>8.79</u> |
| (7) Risk weighted Assets | <u>59,874.9</u> | <u>(412.4)</u> | <u>60,287.4</u> |
| (8) Total Required Capital (7)X8% | <u>4,789.9</u> | <u>(32.9)</u> | <u>4,822.9</u> |

| | Consolidated | | |
|--|-----------------------------------|--------------|-------------------------|
| Mizuho Bank | As of June 30, 2014 | Change | As of March 31, 2014 |
| International Standard | | | |
| (1) Total Capital Ratio | <u>15.65</u> | <u>0.29</u> | <u>15.36</u> |
| (2) Tier 1 Capital Ratio | <u>12.44</u> | <u>0.19</u> | <u>12.25</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>10.34</u> | <u>0.23</u> | <u>10.11</u> |
| (4) Total Capital | <u>8,401.0</u> | <u>220.7</u> | <u>8,180.3</u> |
| (5) Tier 1 Capital | <u>6,678.2</u> | <u>152.8</u> | <u>6,525.3</u> |
| (6) Common Equity Tier 1 Capital | <u>5,552.1</u> | <u>165.6</u> | <u>5,386.5</u> |
| (7) Risk weighted Assets | <u>53,680.5</u> | <u>437.8</u> | <u>53,242.6</u> |
| (8) Total Required Capital (7)X8% | <u>4,294.4</u> | <u>35.0</u> | <u>4,259.4</u> |

(After correction)

| | Consolidated | | (%, Billions of yen) |
|--|-------------------------------|----------------|-------------------------|
| Mizuho Financial Group | As of June 30, 2014 | Change | As of March 31, 2014 |
| International Standard | | | |
| (1) Total Capital Ratio | <u>14.86</u> | <u>0.50</u> | <u>14.36</u> |
| (3) Common Equity Tier 1 Capital Ratio | <u>9.20</u> | <u>0.40</u> | <u>8.80</u> |
| (7) Risk weighted Assets | <u>59,869.7</u> | <u>(404.3)</u> | <u>60,274.0</u> |
| (8) Total Required Capital (7)X8% | <u>4,789.5</u> | <u>(32.3)</u> | <u>4,821.9</u> |

| | Consolidated | | |
|--------------------------|-------------------------------|-------------|-------------------------|
| Mizuho Bank | As of June 30, 2014 | Change | As of March 31, 2014 |
| International Standard | | | |
| (1) Total Capital Ratio | <u>15.93</u> | <u>0.45</u> | <u>15.48</u> |
| (2) Tier 1 Capital Ratio | <u>12.67</u> | <u>0.32</u> | <u>12.35</u> |

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| | | | |
|--|------------------------|----------------|-----------------|
| (3) Common Equity Tier 1 Capital Ratio | <u>10.53</u> | <u>0.34</u> | <u>10.19</u> |
| (4) Total Capital | <u>8,401.6</u> | <u>221.0</u> | <u>8,180.6</u> |
| (5) Tier 1 Capital | <u>6,678.5</u> | <u>153.1</u> | <u>6,525.3</u> |
| (6) Common Equity Tier 1 Capital | <u>5,552.2</u> | <u>165.7</u> | <u>5,386.5</u> |
| (7) Risk weighted Assets | <u>52,709.9</u> | <u>(113.7)</u> | <u>52,823.7</u> |
| (8) Total Required Capital (7)X8% | <u>4,216.7</u> | <u>(9.1)</u> | <u>4,225.8</u> |