

ZILLOW GROUP, INC.
Form 8-K
December 30, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 23, 2015

ZILLOW GROUP, INC.

(Exact name of registrant as specified in its charter)

Washington
(State or other jurisdiction

of incorporation)

1301 Second Avenue, Floor 31,

001-36853
(Commission

File Number)

47-1645716
(I.R.S. Employer

Identification Number)

98101

Seattle, Washington
(Address of principal executive
offices)

(Zip Code)

(206) 470-7000

<https://twitter.com/zillowgroup>

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement.

On December 30, 2015, Zillow Group, Inc. (the Company) entered into a second supplemental indenture (the Supplemental Indenture) with Wells Fargo Bank, National Association, as trustee (the Trustee), and Trulia, Inc., a wholly-owned subsidiary of the Company (Trulia), to the Indenture dated as of December 17, 2013 (as previously supplemented, the Indenture) governing Trulia's 2.75% Convertible Senior Notes due 2020 (the Notes). Pursuant to the Supplemental Indenture, the covenant in the Indenture requiring Trulia to maintain its corporate existence was amended to permit Trulia to convert to a limited liability company. Following the entry into the Supplemental Indenture, the Notes remain guaranteed by the Company pursuant to the Indenture.

A copy of the Supplemental Indenture is filed as Exhibit 4.1 to this Current Report on Form 8-K and is incorporated herein by reference. The description of the Supplemental Indenture does not purport to be a complete description and is qualified in its entirety by reference to the full text of the Supplemental Indenture.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On December 23, 2015, Mr. J. William Gurley notified the secretary of the Company that he has resigned from the Board of Directors, effective as of December 31, 2015. Mr. Gurley reported that his departure is not due to any disagreement with the Company on any matter relating to the Company's operations, policies, or practices.

Mr. Gurley has served as a director of the Company since October 2005. The Board of Directors expresses its sincere appreciation for Mr. Gurley's service to the Company and the valuable contributions he has made to the Company's success.

Item 9.01 Financial Statements and Exhibits.
(d) Exhibits.

**Exhibit
Number**

Description

4.1	Second Supplemental Indenture, dated as of December 30, 2015, among Zillow Group, Inc., Trulia, Inc. and Wells Fargo Bank, National Association, as trustee.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 30, 2015

ZILLOW GROUP, INC.

By: /s/ Kathleen Philips

Name: Kathleen Philips

Title: Chief Financial Officer, Chief Legal Officer, and Secretary

EXHIBIT INDEX

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