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E="BORDER-LEFT:1px solid #000000; BORDER-BOTTOM:1px solid #000000; padding-left:8pt">3 A321-200 6427 N917UY Jan-15 205,000 V2533-A5 American Airlines4 A321-200 6443 N918US Feb-15

American Airlines, Inc.

Job File #15152a

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Portfolio Valuation							
(US\$ Million)							
No	Aircraft Type	Serial Number	BV /w Newness	MGTOW Adj.	Winglet Adj.	Engine Adj.	CBV
1	A321-200	6264	\$50.18	\$0.42	(\$0.60)	\$0.60	\$50.60
2	A321-200	6420	\$51.30	\$0.44	(\$0.60)	\$0.60	\$51.74
3	A321-200	6427	\$51.30	\$0.44	(\$0.60)	\$0.60	\$51.74
4	A321-200	6443	\$51.49	\$0.44	(\$0.60)	\$0.60	\$51.93
5	A321-200	6625	\$52.25	\$0.44	(\$0.60)	\$0.60	\$52.69
6	A321-200	6490	\$51.68	\$0.44	(\$0.60)	\$0.60	\$52.12
7	A321-200	6537	\$51.87	\$0.44	(\$0.60)	\$0.60	\$52.31
8	A321-200	6543	\$51.87	\$0.44	(\$0.60)	\$0.60	\$52.31
9	A321-200	6523	\$51.87	\$0.44	(\$0.60)	\$0.60	\$52.31
10	A321-200	6569	\$51.87	\$0.44	(\$0.60)	\$0.60	\$52.31
11	A321-200	6613	\$52.25	\$0.44	(\$0.60)	\$0.60	\$52.69
12	737-800	31225	\$47.99	(\$0.99)	\$0.00	(\$0.50)	\$46.50
13	737-800	31226	\$48.16	(\$0.99)	\$0.00	(\$0.50)	\$46.67
14	737-800	31228	\$48.18	(\$0.99)	\$0.00	(\$0.50)	\$46.69
15	737-800	31229	\$48.37	(\$0.99)	\$0.00	(\$0.50)	\$46.88
16	737-800	31230	\$48.37	(\$0.99)	\$0.00	(\$0.50)	\$46.88
17	737-800	31231	\$48.70	(\$0.99)	\$0.00	(\$0.50)	\$47.21
18	777-300ER	31480	\$165.04	(\$4.73)	\$0.00	\$0.00	\$160.31
19	787-8	40623	\$115.62	\$0.00	\$0.00	\$0.00	\$115.62
20	787-8	40628	\$117.82	\$0.00	\$0.00	\$0.00	\$117.82
21	787-8	40629	\$118.70	\$0.00	\$0.00	\$0.00	\$118.70
22	787-8	40630	\$119.48	\$0.00	\$0.00	\$0.00	\$119.48
<b>Total</b>			<b>\$1,494.36</b>	<b>(\$5.85)</b>	<b>(\$6.60)</b>	<b>\$3.60</b>	<b>\$1,485.51</b>

**Legend for Portfolio Valuation**

BV /w Newness -  
MGTOW Adj. -  
Winglet Adj.-  
Engine Adj. -  
CBV -

Base Value adjusted for Month of Build  
Maximum Gross Take Off Weight Adjustment  
Adjustment for Winglets  
Engine Adjustment  
Current Base Value

American Airlines, Inc.

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**V. Covenants**

This Report has been prepared for the exclusive use of American Airlines, Inc. and shall not be provided to other parties by mba without the express consent of American Airlines, Inc. mba certifies that this Report has been independently prepared and that it fully and accurately reflects mba's and the signatory's opinion as to the values of the Subject Aircraft as requested. mba further certifies that it does not have, and does not expect to have, any financial or other interest in the Subject Aircraft or similar aircraft and engines. Neither mba nor the signatory has provided the OEMs of the airframe or engines with pro bono or paid consulting or advice in the design or development of the Subject Aircraft valued herein.

This Report represents the opinion of mba as to the values of the Subject Aircraft as requested and is intended to be advisory only in nature. Therefore, mba assumes no responsibility or legal liability for any actions taken, or not taken, by American Airlines, Inc. or any other party with regard to the Subject Aircraft and engine. By accepting this Report, all parties agree that mba shall bear no such responsibility or legal liability.

**PREPARED BY:**

Kim Seward

Senior Analyst - Valuations

Morten Beyer & Agnew

December 30, 2015

**REVIEWED BY:**

Thomas E. Burke

Managing Director - Valuations

Morten Beyer & Agnew

ISTAT Certified Appraiser

American Airlines, Inc.

Job File #15152a

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**Table of Contents****APPENDIX III SUMMARY OF APPRAISED VALUES**

Registration Number	Manufacturer s Serial Number	Delivery Month	AISI		BK		Base Value	mba
			Base Value	Maintenance Adjusted Base Value	Base Value	Maintenance Adjusted Base Value		
N912UY	6264	September 2014	\$ 44,690,000	\$ 49,290,000	\$ 45,950,000	\$ 49,658,012	\$ 50,600,000	\$
N916US	6420	January 2015	46,040,000	51,470,000	45,550,000	50,555,029	51,740,000	
N917UY	6427	January 2015	46,040,000	51,470,000	45,550,000	50,597,325	51,740,000	
N918US	6443	February 2015	46,120,000	51,660,000	45,550,000	50,607,673	51,930,000	
N920US	6490	February 2015	46,120,000	51,830,000	45,550,000	50,910,179	52,120,000	
N922US	6537	April 2015	46,270,000	52,220,000	45,900,000	51,643,745	52,310,000	
N923US	6543	April 2015	46,270,000	52,260,000	45,900,000	51,580,003	52,310,000	
N921US	6523	April 2015	46,270,000	52,310,000	45,900,000	51,434,730	52,310,000	
N924US	6569	April 2015	46,270,000	52,410,000	45,900,000	51,869,900	52,310,000	
N925UY	6613	June 2015	46,420,000	52,770,000	45,900,000	51,720,599	52,690,000	
N927UW	6625	June 2015	46,420,000	52,770,000	45,900,000	51,720,599	52,690,000	
N977NN	31225	September 2015	41,350,000	48,270,000	41,100,000	46,503,477	46,500,000	
N978NN	31226	September 2015	41,350,000	48,290,000	41,100,000	46,500,000	46,670,000	
N979NN	31228	October 2015	41,420,000	50,190,000	41,600,000	47,000,000	46,690,000	
N980NN	31229	November 2015	41,480,000	50,280,000	41,600,000	47,000,000	46,880,000	
N981NN	31230	November 2015	41,480,000	50,280,000	41,600,000	47,000,000	46,880,000	
N982NN	31231	December 2015	41,550,000	50,360,000	41,600,000	47,000,000	47,210,000	
N734AR	31480	October 2015	131,390,000	161,920,000	155,450,000	171,950,000	160,310,000	
N805AN	40623	April 2015	106,550,000	119,190,000	110,000,000	120,169,147	115,620,000	
N810AN	40628	September 2015	107,440,000	125,490,000	113,780,000	123,950,000	117,820,000	
N811AB	40629	November 2015	107,790,000	125,910,000	113,780,000	123,950,000	118,700,000	
N812AA	40630	December 2015	107,970,000	126,110,000	113,780,000	123,950,000	119,480,000	

**\$ 1,316,700,000 \$ 1,526,750,000 \$ 1,357,940,000 \$ 1,507,270,417 \$ 1,485,510,000 \$ 1,316,700,000**

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**APPENDIX IV LOAN TO VALUE RATIO TABLES**

The following tables set forth the loan to Aircraft value ratios for the Series AA Equipment Notes, Series A Equipment Notes and Series B Equipment Notes issued in respect of each Aircraft that may be financed pursuant to this offering as of the Issuance Date and each Regular Distribution Date thereafter.

The LTVs for each Regular Distribution Date listed in such tables were obtained by dividing (i) the outstanding principal amount (assuming no payment default, purchase or early redemption) of such Equipment Notes, plus in the case of the Series A Equipment Notes, the outstanding balance of the Series AA Equipment Notes assumed to be issued and outstanding under the relevant Indenture, plus, in the case of the Series B Equipment Notes, the outstanding balance of the Series AA Equipment Notes and the Series A Equipment Notes assumed to be issued and outstanding under the relevant Indenture, determined, in each case, immediately after giving effect to the payments scheduled to be made on each such Regular Distribution Date by (ii) the Assumed Aircraft Value on such Regular Distribution Date, calculated based on the Depreciation Assumption, of the Aircraft with respect to which such Equipment Notes were assumed to be issued and outstanding. See Description of the Aircraft and the Appraisals The Appraisals and Description of the Equipment Notes Security Loan to Value Ratios of Equipment Notes.

The Depreciation Assumption contemplates that the Assumed Aircraft Value of each Aircraft depreciates annually by approximately 3% of the appraised value at delivery per year for the first 15 years after delivery of such Aircraft by the manufacturer, by approximately 4% per year thereafter for the next five years and by approximately 5% each year after that. With respect to each Aircraft, the appraised value at delivery of such Aircraft is the theoretical value that, when depreciated from the initial delivery of such Aircraft by the manufacturer in accordance with the Depreciation Assumption, results in the appraised value of such Aircraft specified under Prospectus Supplement Summary Equipment Notes and the Aircraft and Description of the Aircraft and the Appraisals The Appraisals.

Other rates or methods of depreciation could result in materially different LTVs, and no assurance can be given (i) that the depreciation rate and method assumed for the purposes of the tables are the ones most likely to occur or (ii) as to the actual future value of any Aircraft. Thus, the tables should not be considered a forecast or prediction of expected or likely LTVs, but simply a mathematical calculation based on one set of assumptions. See Risk Factors Risks Relating to the Certificates and the Offering Appraisals should not be relied upon as a measure of realizable value of the Aircraft.

**Table of Contents****A. Airbus A321-231**

N912UY

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 49,658,011.78	\$ 19,367,000.00	39.0%	\$ 8,690,000.00	56.5%	\$ 7,548,000.00	71.7%
July 15, 2016	48,878,043.01	19,084,303.00	39.0%	8,533,270.00	56.5%	7,404,727.00	71.7%
January 15, 2017	48,098,074.24	18,695,336.00	38.9%	8,367,608.00	56.3%	7,063,626.00	71.0%
July 15, 2017	47,318,105.47	18,304,111.00	38.7%	8,201,432.00	56.0%	6,629,656.00	70.0%
January 15, 2018	46,538,136.69	17,873,402.00	38.4%	8,022,758.00	55.6%	6,255,154.00	69.1%
July 15, 2018	45,758,167.92	17,409,661.00	38.0%	7,815,105.00	55.1%	5,947,823.00	68.1%
January 15, 2019	44,978,199.15	16,946,016.00	37.7%	7,607,414.00	54.6%	5,654,386.00	67.2%
July 15, 2019	44,198,230.38	16,482,470.00	37.3%	7,399,687.00	54.0%	5,374,837.00	66.2%
January 15, 2020	43,418,261.61	16,019,031.00	36.9%	7,191,922.00	53.5%	4,915,066.00	64.8%
July 15, 2020	42,638,292.84	15,555,703.00	36.5%	6,984,113.00	52.9%	4,476,153.00	63.4%
January 15, 2021	41,858,324.07	15,092,493.00	36.1%	6,776,264.00	52.2%	4,252,131.00	62.4%
July 15, 2021	41,078,355.29	14,629,406.00	35.6%	6,568,368.00	51.6%	4,088,603.00	61.6%
January 15, 2022	40,298,386.52	14,166,451.00	35.2%	6,360,422.00	50.9%	3,829,653.00	60.4%
July 15, 2022	39,518,417.75	13,703,634.00	34.7%	6,152,426.00	50.2%	3,526,120.00	59.2%
January 15, 2023	38,738,448.98	13,240,965.00	34.2%	5,944,377.00	49.5%	3,356,283.00	58.2%
July 15, 2023	37,958,480.21	12,778,451.00	33.7%	5,736,269.00	48.8%	3,230,710.00	57.3%
January 15, 2024	37,178,511.44	12,316,102.00	33.1%	5,528,102.00	48.0%	0.00	0.0%
July 15, 2024	36,398,542.67	11,853,930.00	32.6%	5,319,867.00	47.2%	0.00	0.0%
January 15, 2025	35,618,573.89	11,391,944.00	32.0%	5,111,563.00	46.3%	0.00	0.0%
July 15, 2025	34,838,605.12	10,930,158.00	31.4%	4,903,185.00	45.4%	0.00	0.0%
January 15, 2026	34,058,636.35	10,468,586.00	30.7%	4,695,908.00	44.5%	0.00	0.0%
July 15, 2026	33,278,667.58	10,007,240.00	30.1%	4,489,622.00	43.6%	0.00	0.0%
January 15, 2027	32,498,698.81	9,548,118.00	29.4%	4,283,227.00	42.6%	0.00	0.0%
July 15, 2027	31,718,730.04	9,071,557.00	28.6%	4,093,698.00	41.5%	0.00	0.0%
January 15, 2028	30,938,761.27	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N916US

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 51,255,009.63	\$ 19,989,000.00	39.0%	\$ 8,970,000.00	56.5%	\$ 7,791,000.00	71.7%
July 15, 2016	50,462,406.39	19,702,914.00	39.0%	8,809,872.00	56.5%	7,644,748.00	71.7%
January 15, 2017	49,669,803.15	19,306,254.00	38.9%	8,641,041.00	56.3%	7,294,449.00	71.0%
July 15, 2017	48,877,199.90	18,907,218.00	38.7%	8,471,662.00	56.0%	6,848,098.00	70.0%
January 15, 2018	48,084,596.66	18,467,335.00	38.4%	8,289,353.00	55.6%	6,463,012.00	69.1%
July 15, 2018	47,291,993.42	17,993,238.00	38.0%	8,077,069.00	55.1%	6,147,195.00	68.1%
January 15, 2019	46,499,390.18	17,519,140.00	37.7%	7,864,703.00	54.6%	5,845,620.00	67.2%
July 15, 2019	45,706,786.94	17,045,043.00	37.3%	7,652,251.00	54.0%	5,558,288.00	66.2%
January 15, 2020	44,914,183.70	16,570,946.00	36.9%	7,439,712.00	53.5%	5,084,408.00	64.8%
July 15, 2020	44,121,580.45	16,096,850.00	36.5%	7,227,074.00	52.9%	4,631,868.00	63.4%
January 15, 2021	43,328,977.21	15,622,753.00	36.1%	7,014,342.00	52.2%	4,401,526.00	62.4%
July 15, 2021	42,536,373.97	15,148,656.00	35.6%	6,801,503.00	51.6%	4,233,723.00	61.6%
January 15, 2022	41,743,770.73	14,674,559.00	35.2%	6,588,552.00	50.9%	3,967,012.00	60.4%
July 15, 2022	40,951,167.49	14,200,462.00	34.7%	6,375,485.00	50.2%	3,653,960.00	59.2%
January 15, 2023	40,158,564.25	13,726,366.00	34.2%	6,162,293.00	49.5%	3,479,321.00	58.2%
July 15, 2023	39,365,961.00	13,252,269.00	33.7%	5,948,968.00	48.8%	3,350,502.00	57.3%
January 15, 2024	38,573,357.76	12,778,172.00	33.1%	5,735,503.00	48.0%	0.00	0.0%
July 15, 2024	37,780,754.52	12,304,075.00	32.6%	5,521,886.00	47.2%	0.00	0.0%
January 15, 2025	36,988,151.28	11,829,978.00	32.0%	5,308,109.00	46.3%	0.00	0.0%
July 15, 2025	36,195,548.04	11,355,881.00	31.4%	5,094,161.00	45.4%	0.00	0.0%
January 15, 2026	35,402,944.80	10,881,785.00	30.7%	4,881,258.00	44.5%	0.00	0.0%
July 15, 2026	34,610,341.55	10,407,688.00	30.1%	4,669,278.00	43.6%	0.00	0.0%
January 15, 2027	33,817,738.31	9,935,652.00	29.4%	4,457,072.00	42.6%	0.00	0.0%
July 15, 2027	33,025,135.07	9,445,189.00	28.6%	4,262,306.00	41.5%	0.00	0.0%
January 15, 2028	32,232,531.83	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N917UY

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 51,269,108.44	\$ 19,995,000.00	39.0%	\$ 8,972,000.00	56.5%	\$ 7,793,000.00	71.7%
July 15, 2016	50,476,287.18	19,708,333.00	39.0%	8,812,296.00	56.5%	7,646,851.00	71.7%
January 15, 2017	49,683,465.91	19,311,565.00	38.9%	8,643,418.00	56.3%	7,296,455.00	71.0%
July 15, 2017	48,890,644.65	18,912,418.00	38.7%	8,473,993.00	56.0%	6,849,982.00	70.0%
January 15, 2018	48,097,823.38	18,472,414.00	38.4%	8,291,634.00	55.6%	6,464,790.00	69.1%
July 15, 2018	47,305,002.12	17,998,187.00	38.0%	8,079,291.00	55.1%	6,148,887.00	68.1%
January 15, 2019	46,512,180.85	17,523,960.00	37.7%	7,866,865.00	54.6%	5,847,228.00	67.2%
July 15, 2019	45,719,359.59	17,049,732.00	37.3%	7,654,355.00	54.0%	5,559,817.00	66.2%
January 15, 2020	44,926,538.32	16,575,505.00	36.9%	7,441,758.00	53.5%	5,085,806.00	64.8%
July 15, 2020	44,133,717.06	16,101,278.00	36.5%	7,229,062.00	52.9%	4,633,141.00	63.4%
January 15, 2021	43,340,895.79	15,627,051.00	36.1%	7,016,271.00	52.2%	4,402,737.00	62.4%
July 15, 2021	42,548,074.53	15,152,823.00	35.6%	6,803,374.00	51.6%	4,234,887.00	61.6%
January 15, 2022	41,755,253.27	14,678,596.00	35.2%	6,590,364.00	50.9%	3,968,103.00	60.4%
July 15, 2022	40,962,432.00	14,204,369.00	34.7%	6,377,237.00	50.2%	3,654,966.00	59.2%
January 15, 2023	40,169,610.74	13,730,142.00	34.2%	6,163,988.00	49.5%	3,480,278.00	58.2%
July 15, 2023	39,376,789.47	13,255,915.00	33.7%	5,950,603.00	48.8%	3,351,425.00	57.3%
January 15, 2024	38,583,968.21	12,781,687.00	33.1%	5,737,080.00	48.0%	0.00	0.0%
July 15, 2024	37,791,146.94	12,307,460.00	32.6%	5,523,404.00	47.2%	0.00	0.0%
January 15, 2025	36,998,325.68	11,833,232.00	32.0%	5,309,569.00	46.3%	0.00	0.0%
July 15, 2025	36,205,504.41	11,359,005.00	31.4%	5,095,562.00	45.4%	0.00	0.0%
January 15, 2026	35,412,683.15	10,884,779.00	30.7%	4,882,599.00	44.5%	0.00	0.0%
July 15, 2026	34,619,861.88	10,410,551.00	30.1%	4,670,562.00	43.6%	0.00	0.0%
January 15, 2027	33,827,040.62	9,938,385.00	29.4%	4,458,298.00	42.6%	0.00	0.0%
July 15, 2027	33,034,219.36	9,447,787.00	28.6%	4,263,479.00	41.5%	0.00	0.0%
January 15, 2028	32,241,398.09	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N918US

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 51,399,224.42	\$ 20,046,000.00	39.0%	\$ 8,995,000.00	56.5%	\$ 7,812,000.00	71.7%
July 15, 2016	50,604,391.05	19,758,351.00	39.0%	8,834,661.00	56.5%	7,666,258.00	71.7%
January 15, 2017	49,809,557.69	19,360,575.00	38.9%	8,665,355.00	56.3%	7,314,973.00	71.0%
July 15, 2017	49,014,724.32	18,960,416.00	38.7%	8,495,499.00	56.0%	6,867,366.00	70.0%
January 15, 2018	48,219,890.95	18,519,296.00	38.4%	8,312,677.00	55.6%	6,481,197.00	69.1%
July 15, 2018	47,425,057.58	18,043,865.00	38.0%	8,099,795.00	55.1%	6,164,492.00	68.1%
January 15, 2019	46,630,224.22	17,568,434.00	37.7%	7,886,831.00	54.6%	5,862,068.00	67.2%
July 15, 2019	45,835,390.85	17,093,003.00	37.3%	7,673,781.00	54.0%	5,573,927.00	66.2%
January 15, 2020	45,040,557.48	16,617,572.00	36.9%	7,460,644.00	53.5%	5,098,713.00	64.8%
July 15, 2020	44,245,724.11	16,142,142.00	36.5%	7,247,408.00	52.9%	4,644,900.00	63.4%
January 15, 2021	43,450,890.75	15,666,711.00	36.1%	7,034,078.00	52.2%	4,413,910.00	62.4%
July 15, 2021	42,656,057.38	15,191,280.00	35.6%	6,820,639.00	51.6%	4,245,636.00	61.6%
January 15, 2022	41,861,224.01	14,715,849.00	35.2%	6,607,089.00	50.9%	3,978,174.00	60.4%
July 15, 2022	41,066,390.64	14,240,418.00	34.7%	6,393,423.00	50.2%	3,664,241.00	59.2%
January 15, 2023	40,271,557.28	13,764,988.00	34.2%	6,179,631.00	49.5%	3,489,111.00	58.2%
July 15, 2023	39,476,723.91	13,289,557.00	33.7%	5,965,706.00	48.8%	3,359,929.00	57.3%
January 15, 2024	38,681,890.54	12,814,126.00	33.1%	5,751,640.00	48.0%	0.00	0.0%
July 15, 2024	37,887,057.18	12,338,695.00	32.6%	5,537,422.00	47.2%	0.00	0.0%
January 15, 2025	37,092,223.81	11,863,264.00	32.0%	5,323,044.00	46.3%	0.00	0.0%
July 15, 2025	36,297,390.44	11,387,833.00	31.4%	5,108,494.00	45.4%	0.00	0.0%
January 15, 2026	35,502,557.07	10,912,403.00	30.7%	4,894,992.00	44.5%	0.00	0.0%
July 15, 2026	34,707,723.71	10,436,972.00	30.1%	4,682,416.00	43.6%	0.00	0.0%
January 15, 2027	33,912,890.34	9,963,607.00	29.4%	4,469,613.00	42.6%	0.00	0.0%
July 15, 2027	33,118,056.97	9,471,764.00	28.6%	4,274,300.00	41.5%	0.00	0.0%
January 15, 2028	32,323,223.60	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N920US

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 51,620,059.54	\$ 20,132,000.00	39.0%	\$ 9,033,000.00	56.5%	\$ 7,847,000.00	71.7%
July 15, 2016	50,821,811.20	19,843,242.00	39.0%	8,872,619.00	56.5%	7,699,195.00	71.7%
January 15, 2017	50,023,562.85	19,443,758.00	38.9%	8,702,584.00	56.3%	7,346,402.00	71.0%
July 15, 2017	49,225,314.51	19,041,879.00	38.7%	8,531,999.00	56.0%	6,896,872.00	70.0%
January 15, 2018	48,427,066.17	18,598,863.00	38.4%	8,348,393.00	55.6%	6,509,043.00	69.1%
July 15, 2018	47,628,817.82	18,121,389.00	38.0%	8,134,597.00	55.1%	6,190,977.00	68.1%
January 15, 2019	46,830,569.48	17,643,916.00	37.7%	7,920,716.00	54.6%	5,887,254.00	67.2%
July 15, 2019	46,032,321.14	17,166,442.00	37.3%	7,706,752.00	54.0%	5,597,875.00	66.2%
January 15, 2020	45,234,072.79	16,688,969.00	36.9%	7,492,698.00	53.5%	5,120,620.00	64.8%
July 15, 2020	44,435,824.45	16,211,496.00	36.5%	7,278,546.00	52.9%	4,664,857.00	63.4%
January 15, 2021	43,637,576.11	15,734,022.00	36.1%	7,064,300.00	52.2%	4,432,874.00	62.4%
July 15, 2021	42,839,327.76	15,256,549.00	35.6%	6,849,944.00	51.6%	4,263,876.00	61.6%
January 15, 2022	42,041,079.42	14,779,075.00	35.2%	6,635,477.00	50.9%	3,995,265.00	60.4%
July 15, 2022	41,242,831.08	14,301,601.00	34.7%	6,420,892.00	50.2%	3,679,985.00	59.2%
January 15, 2023	40,444,582.73	13,824,129.00	34.2%	6,206,181.00	49.5%	3,504,102.00	58.2%
July 15, 2023	39,646,334.39	13,346,655.00	33.7%	5,991,337.00	48.8%	3,374,366.00	57.3%
January 15, 2024	38,848,086.05	12,869,181.00	33.1%	5,776,352.00	48.0%	0.00	0.0%
July 15, 2024	38,049,837.70	12,391,708.00	32.6%	5,561,213.00	47.2%	0.00	0.0%
January 15, 2025	37,251,589.36	11,914,234.00	32.0%	5,345,915.00	46.3%	0.00	0.0%
July 15, 2025	36,453,341.02	11,436,760.00	31.4%	5,130,443.00	45.4%	0.00	0.0%
January 15, 2026	35,655,092.67	10,959,288.00	30.7%	4,916,023.00	44.5%	0.00	0.0%
July 15, 2026	34,856,844.33	10,481,814.00	30.1%	4,702,534.00	43.6%	0.00	0.0%
January 15, 2027	34,058,595.99	10,006,416.00	29.4%	4,488,816.00	42.6%	0.00	0.0%
July 15, 2027	33,260,347.64	9,512,459.00	28.6%	4,292,664.00	41.5%	0.00	0.0%
January 15, 2028	32,462,099.30	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N922US

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 52,057,914.96	\$ 20,303,000.00	39.0%	\$ 9,110,000.00	56.5%	\$ 7,913,000.00	71.7%
July 15, 2016	51,252,895.66	20,303,000.00	39.6%	9,110,000.00	57.4%	7,913,000.00	72.8%
January 15, 2017	50,447,876.35	19,815,000.00	39.3%	8,891,000.00	56.9%	7,471,000.00	71.7%
July 15, 2017	49,642,857.05	19,327,445.00	38.9%	8,671,610.00	56.4%	7,043,485.00	70.6%
January 15, 2018	48,837,837.75	18,839,786.00	38.6%	8,452,790.00	55.9%	6,662,188.00	69.5%
July 15, 2018	48,032,818.44	18,352,255.00	38.2%	8,234,025.00	55.4%	6,283,901.00	68.4%
January 15, 2019	47,227,799.14	17,864,857.00	37.8%	8,015,321.00	54.8%	5,908,631.00	67.3%
July 15, 2019	46,422,779.84	17,377,600.00	37.4%	7,796,680.00	54.2%	5,577,892.00	66.2%
January 15, 2020	45,617,760.53	16,890,490.00	37.0%	7,578,105.00	53.6%	5,248,746.00	65.1%
July 15, 2020	44,812,741.23	16,403,535.00	36.6%	7,359,600.00	53.0%	4,921,199.00	64.0%
January 15, 2021	44,007,721.92	15,916,745.00	36.2%	7,141,168.00	52.4%	4,523,353.00	62.7%
July 15, 2021	43,202,702.62	15,430,127.00	35.7%	6,922,814.00	51.7%	4,116,425.00	61.3%
January 15, 2022	42,397,683.32	14,943,691.00	35.2%	6,704,541.00	51.1%	3,986,154.00	60.5%
July 15, 2022	41,592,664.01	14,457,448.00	34.8%	6,486,356.00	50.4%	3,868,915.00	59.7%
January 15, 2023	40,787,644.71	13,971,408.00	34.3%	6,268,261.00	49.6%	3,672,473.00	58.6%
July 15, 2023	39,982,625.41	13,485,584.00	33.7%	6,050,263.00	48.9%	3,373,366.00	57.3%
January 15, 2024	39,177,606.10	12,999,989.00	33.2%	5,832,367.00	48.1%	0.00	0.0%
July 15, 2024	38,372,586.80	12,514,637.00	32.6%	5,614,580.00	47.2%	0.00	0.0%
January 15, 2025	37,567,567.50	12,029,542.00	32.0%	5,396,909.00	46.4%	0.00	0.0%
July 15, 2025	36,762,548.19	11,544,720.00	31.4%	5,179,362.00	45.5%	0.00	0.0%
January 15, 2026	35,957,528.89	11,060,192.00	30.8%	4,961,944.00	44.6%	0.00	0.0%
July 15, 2026	35,152,509.59	10,575,974.00	30.1%	4,744,668.00	43.6%	0.00	0.0%
January 15, 2027	34,347,490.28	10,092,090.00	29.4%	4,527,540.00	42.6%	0.00	0.0%
July 15, 2027	33,542,470.98	9,593,147.00	28.6%	4,329,075.00	41.5%	0.00	0.0%
January 15, 2028	32,737,451.68	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N923US

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 52,050,000.99	\$ 20,300,000.00	39.0%	\$ 9,108,000.00	56.5%	\$ 7,912,000.00	71.7%
July 15, 2016	51,245,104.07	20,300,000.00	39.6%	9,108,000.00	57.4%	7,912,000.00	72.8%
January 15, 2017	50,440,207.14	19,812,000.00	39.3%	8,889,000.00	56.9%	7,470,000.00	71.7%
July 15, 2017	49,635,310.22	19,324,507.00	38.9%	8,670,292.00	56.4%	7,042,414.00	70.6%
January 15, 2018	48,830,413.30	18,836,922.00	38.6%	8,451,504.00	55.9%	6,661,176.00	69.5%
July 15, 2018	48,025,516.38	18,349,465.00	38.2%	8,232,773.00	55.4%	6,282,946.00	68.4%
January 15, 2019	47,220,619.45	17,862,142.00	37.8%	8,014,101.00	54.8%	5,907,733.00	67.3%
July 15, 2019	46,415,722.53	17,374,958.00	37.4%	7,795,495.00	54.2%	5,577,044.00	66.2%
January 15, 2020	45,610,825.61	16,887,922.00	37.0%	7,576,953.00	53.6%	5,247,948.00	65.1%
July 15, 2020	44,805,928.69	16,401,042.00	36.6%	7,358,480.00	53.0%	4,920,452.00	64.0%
January 15, 2021	44,001,031.76	15,914,325.00	36.2%	7,140,083.00	52.4%	4,522,665.00	62.7%
July 15, 2021	43,196,134.84	15,427,781.00	35.7%	6,921,762.00	51.7%	4,115,799.00	61.3%
January 15, 2022	42,391,237.92	14,941,419.00	35.2%	6,703,522.00	51.1%	3,985,548.00	60.5%
July 15, 2022	41,586,341.00	14,455,250.00	34.8%	6,485,370.00	50.4%	3,868,327.00	59.7%
January 15, 2023	40,781,444.07	13,969,284.00	34.3%	6,267,308.00	49.6%	3,671,915.00	58.6%
July 15, 2023	39,976,547.15	13,483,534.00	33.7%	6,049,343.00	48.9%	3,372,853.00	57.3%
January 15, 2024	39,171,650.23	12,998,013.00	33.2%	5,831,480.00	48.1%	0.00	0.0%
July 15, 2024	38,366,753.31	12,512,734.00	32.6%	5,613,727.00	47.2%	0.00	0.0%
January 15, 2025	37,561,856.38	12,027,713.00	32.0%	5,396,089.00	46.4%	0.00	0.0%
July 15, 2025	36,756,959.46	11,542,965.00	31.4%	5,178,575.00	45.5%	0.00	0.0%
January 15, 2026	35,952,062.54	11,058,510.00	30.8%	4,961,191.00	44.6%	0.00	0.0%
July 15, 2026	35,147,165.62	10,574,367.00	30.1%	4,743,946.00	43.6%	0.00	0.0%
January 15, 2027	34,342,268.69	10,090,556.00	29.4%	4,526,851.00	42.6%	0.00	0.0%
July 15, 2027	33,537,371.77	9,591,688.00	28.6%	4,328,417.00	41.5%	0.00	0.0%
January 15, 2028	32,732,474.85	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N921US

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 52,018,243.27	\$ 20,287,000.00	39.0%	\$ 9,103,000.00	56.5%	\$ 7,907,000.00	71.7%
July 15, 2016	51,213,837.45	20,287,000.00	39.6%	9,103,000.00	57.4%	7,907,000.00	72.8%
January 15, 2017	50,409,431.62	19,800,000.00	39.3%	8,884,000.00	56.9%	7,465,000.00	71.7%
July 15, 2017	49,605,025.80	19,312,717.00	38.9%	8,665,001.00	56.4%	7,038,117.00	70.6%
January 15, 2018	48,800,619.97	18,825,429.00	38.6%	8,446,348.00	55.9%	6,657,111.00	69.5%
July 15, 2018	47,996,214.15	18,338,269.00	38.2%	8,227,750.00	55.4%	6,279,112.00	68.4%
January 15, 2019	47,191,808.33	17,851,243.00	37.8%	8,009,212.00	54.8%	5,904,128.00	67.3%
July 15, 2019	46,387,402.50	17,364,357.00	37.4%	7,790,738.00	54.2%	5,573,642.00	66.2%
January 15, 2020	45,582,996.68	16,877,618.00	37.0%	7,572,330.00	53.6%	5,244,746.00	65.1%
July 15, 2020	44,778,590.86	16,391,035.00	36.6%	7,353,991.00	53.0%	4,917,449.00	64.0%
January 15, 2021	43,974,185.03	15,904,615.00	36.2%	7,135,726.00	52.4%	4,519,906.00	62.7%
July 15, 2021	43,169,779.21	15,418,368.00	35.7%	6,917,538.00	51.7%	4,113,289.00	61.3%
January 15, 2022	42,365,373.38	14,932,303.00	35.2%	6,699,432.00	51.1%	3,983,116.00	60.5%
July 15, 2022	41,560,967.56	14,446,430.00	34.8%	6,481,413.00	50.4%	3,865,967.00	59.7%
January 15, 2023	40,756,561.74	13,960,761.00	34.3%	6,263,484.00	49.6%	3,669,675.00	58.6%
July 15, 2023	39,952,155.91	13,475,307.00	33.7%	6,045,652.00	48.9%	3,370,795.00	57.3%
January 15, 2024	39,147,750.09	12,990,082.00	33.2%	5,827,923.00	48.1%	0.00	0.0%
July 15, 2024	38,343,344.27	12,505,100.00	32.6%	5,610,302.00	47.2%	0.00	0.0%
January 15, 2025	37,538,938.44	12,020,374.00	32.0%	5,392,797.00	46.4%	0.00	0.0%
July 15, 2025	36,734,532.62	11,535,923.00	31.4%	5,175,414.00	45.5%	0.00	0.0%
January 15, 2026	35,930,126.79	11,051,763.00	30.8%	4,958,163.00	44.6%	0.00	0.0%
July 15, 2026	35,125,720.97	10,567,915.00	30.1%	4,741,051.00	43.6%	0.00	0.0%
January 15, 2027	34,321,315.15	10,084,399.00	29.4%	4,524,090.00	42.6%	0.00	0.0%
July 15, 2027	33,516,909.32	9,585,836.00	28.6%	4,325,776.00	41.5%	0.00	0.0%
January 15, 2028	32,712,503.50	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N924US

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 52,196,633.33	\$ 20,357,000.00	39.0%	\$ 9,134,000.00	56.5%	\$ 7,934,000.00	71.7%
July 15, 2016	51,401,760.74	20,357,000.00	39.6%	9,134,000.00	57.4%	7,934,000.00	72.8%
January 15, 2017	50,606,888.15	19,878,000.00	39.3%	8,918,000.00	56.9%	7,495,000.00	71.7%
July 15, 2017	49,812,015.56	19,393,304.00	38.9%	8,701,158.00	56.4%	7,067,486.00	70.6%
January 15, 2018	49,017,142.97	18,908,955.00	38.6%	8,483,824.00	55.9%	6,686,648.00	69.5%
July 15, 2018	48,222,270.39	18,424,640.00	38.2%	8,266,502.00	55.4%	6,308,686.00	68.4%
January 15, 2019	47,427,397.80	17,940,360.00	37.8%	8,049,195.00	54.8%	5,933,603.00	67.3%
July 15, 2019	46,632,525.21	17,456,115.00	37.4%	7,831,906.00	54.2%	5,603,094.00	66.2%
January 15, 2020	45,837,652.62	16,971,908.00	37.0%	7,614,633.00	53.6%	5,274,047.00	65.1%
July 15, 2020	45,042,780.03	16,487,740.00	36.6%	7,397,379.00	53.0%	4,946,462.00	64.0%
January 15, 2021	44,247,907.44	16,003,615.00	36.2%	7,180,144.00	52.4%	4,548,040.00	62.7%
July 15, 2021	43,453,034.85	15,519,534.00	35.7%	6,962,928.00	51.7%	4,140,277.00	61.3%
January 15, 2022	42,658,162.26	15,035,501.00	35.2%	6,745,732.00	51.1%	4,010,643.00	60.5%
July 15, 2022	41,863,289.68	14,551,516.00	34.8%	6,528,560.00	50.4%	3,894,089.00	59.7%
January 15, 2023	41,068,417.09	14,067,584.00	34.3%	6,311,410.00	49.6%	3,697,754.00	58.6%
July 15, 2023	40,273,544.50	13,583,707.00	33.7%	6,094,285.00	48.9%	3,397,911.00	57.3%
January 15, 2024	39,478,671.91	13,099,889.00	33.2%	5,877,187.00	48.1%	0.00	0.0%
July 15, 2024	38,683,799.32	12,616,134.00	32.6%	5,660,116.00	47.2%	0.00	0.0%
January 15, 2025	37,888,926.73	12,132,444.00	32.0%	5,443,076.00	46.4%	0.00	0.0%
July 15, 2025	37,094,054.14	11,648,825.00	31.4%	5,226,066.00	45.5%	0.00	0.0%
January 15, 2026	36,299,181.55	11,165,281.00	30.8%	5,009,091.00	44.6%	0.00	0.0%
July 15, 2026	35,504,308.97	10,681,817.00	30.1%	4,792,151.00	43.6%	0.00	0.0%
January 15, 2027	34,709,436.38	10,198,438.00	29.4%	4,575,250.00	42.6%	0.00	0.0%
July 15, 2027	33,914,563.79	9,699,565.00	28.6%	4,377,099.00	41.5%	0.00	0.0%
January 15, 2028	33,119,691.20	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N925UY

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 52,393,532.99	\$ 20,433,000.00	39.0%	\$ 9,169,000.00	56.5%	\$ 7,964,000.00	71.7%
July 15, 2016	51,595,661.93	20,433,000.00	39.6%	9,169,000.00	57.4%	7,964,000.00	72.8%
January 15, 2017	50,797,790.87	19,953,000.00	39.3%	8,952,000.00	56.9%	7,523,000.00	71.7%
July 15, 2017	49,999,919.81	19,466,461.00	38.9%	8,733,981.00	56.4%	7,094,146.00	70.6%
January 15, 2018	49,202,048.75	18,980,285.00	38.6%	8,515,826.00	55.9%	6,711,872.00	69.5%
July 15, 2018	48,404,177.69	18,494,143.00	38.2%	8,297,685.00	55.4%	6,332,484.00	68.4%
January 15, 2019	47,606,306.63	18,008,035.00	37.8%	8,079,560.00	54.8%	5,955,985.00	67.3%
July 15, 2019	46,808,435.56	17,521,964.00	37.4%	7,861,450.00	54.2%	5,624,231.00	66.2%
January 15, 2020	46,010,564.50	17,035,930.00	37.0%	7,643,358.00	53.6%	5,293,942.00	65.1%
July 15, 2020	45,212,693.44	16,549,936.00	36.6%	7,425,284.00	53.0%	4,965,121.00	64.0%
January 15, 2021	44,414,822.38	16,063,985.00	36.2%	7,207,229.00	52.4%	4,565,197.00	62.7%
July 15, 2021	43,616,951.32	15,578,078.00	35.7%	6,989,194.00	51.7%	4,155,895.00	61.3%
January 15, 2022	42,819,080.26	15,092,218.00	35.2%	6,771,179.00	51.1%	4,025,773.00	60.5%
July 15, 2022	42,021,209.20	14,606,408.00	34.8%	6,553,188.00	50.4%	3,908,778.00	59.7%
January 15, 2023	41,223,338.14	14,120,651.00	34.3%	6,335,218.00	49.6%	3,711,703.00	58.6%
July 15, 2023	40,425,467.08	13,634,948.00	33.7%	6,117,275.00	48.9%	3,410,729.00	57.3%
January 15, 2024	39,627,596.02	13,149,305.00	33.2%	5,899,358.00	48.1%	0.00	0.0%
July 15, 2024	38,829,724.96	12,663,725.00	32.6%	5,681,468.00	47.2%	0.00	0.0%
January 15, 2025	38,031,853.90	12,178,211.00	32.0%	5,463,609.00	46.4%	0.00	0.0%
July 15, 2025	37,233,982.84	11,692,767.00	31.4%	5,245,781.00	45.5%	0.00	0.0%
January 15, 2026	36,436,111.77	11,207,399.00	30.8%	5,027,987.00	44.6%	0.00	0.0%
July 15, 2026	35,638,240.71	10,722,111.00	30.1%	4,810,229.00	43.6%	0.00	0.0%
January 15, 2027	34,840,369.65	10,236,909.00	29.4%	4,592,510.00	42.6%	0.00	0.0%
July 15, 2027	34,042,498.59	9,736,155.00	28.6%	4,393,610.00	41.5%	0.00	0.0%
January 15, 2028	33,244,627.53	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N927UW

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 52,393,532.99	\$ 20,433,000.00	39.0%	\$ 9,169,000.00	56.5%	\$ 7,964,000.00	71.7%
July 15, 2016	51,595,661.93	20,433,000.00	39.6%	9,169,000.00	57.4%	7,964,000.00	72.8%
January 15, 2017	50,797,790.87	19,953,000.00	39.3%	8,952,000.00	56.9%	7,523,000.00	71.7%
July 15, 2017	49,999,919.81	19,466,461.00	38.9%	8,733,981.00	56.4%	7,094,146.00	70.6%
January 15, 2018	49,202,048.75	18,980,285.00	38.6%	8,515,826.00	55.9%	6,711,872.00	69.5%
July 15, 2018	48,404,177.69	18,494,143.00	38.2%	8,297,685.00	55.4%	6,332,484.00	68.4%
January 15, 2019	47,606,306.63	18,008,035.00	37.8%	8,079,560.00	54.8%	5,955,985.00	67.3%
July 15, 2019	46,808,435.56	17,521,964.00	37.4%	7,861,450.00	54.2%	5,624,231.00	66.2%
January 15, 2020	46,010,564.50	17,035,930.00	37.0%	7,643,358.00	53.6%	5,293,942.00	65.1%
July 15, 2020	45,212,693.44	16,549,936.00	36.6%	7,425,284.00	53.0%	4,965,121.00	64.0%
January 15, 2021	44,414,822.38	16,063,985.00	36.2%	7,207,229.00	52.4%	4,565,197.00	62.7%
July 15, 2021	43,616,951.32	15,578,078.00	35.7%	6,989,194.00	51.7%	4,155,895.00	61.3%
January 15, 2022	42,819,080.26	15,092,218.00	35.2%	6,771,179.00	51.1%	4,025,773.00	60.5%
July 15, 2022	42,021,209.20	14,606,408.00	34.8%	6,553,188.00	50.4%	3,908,778.00	59.7%
January 15, 2023	41,223,338.14	14,120,651.00	34.3%	6,335,218.00	49.6%	3,711,703.00	58.6%
July 15, 2023	40,425,467.08	13,634,948.00	33.7%	6,117,275.00	48.9%	3,410,729.00	57.3%
January 15, 2024	39,627,596.02	13,149,305.00	33.2%	5,899,358.00	48.1%	0.00	0.0%
July 15, 2024	38,829,724.96	12,663,725.00	32.6%	5,681,468.00	47.2%	0.00	0.0%
January 15, 2025	38,031,853.90	12,178,211.00	32.0%	5,463,609.00	46.4%	0.00	0.0%
July 15, 2025	37,233,982.84	11,692,767.00	31.4%	5,245,781.00	45.5%	0.00	0.0%
January 15, 2026	36,436,111.77	11,207,399.00	30.8%	5,027,987.00	44.6%	0.00	0.0%
July 15, 2026	35,638,240.71	10,722,111.00	30.1%	4,810,229.00	43.6%	0.00	0.0%
January 15, 2027	34,840,369.65	10,236,909.00	29.4%	4,592,510.00	42.6%	0.00	0.0%
July 15, 2027	34,042,498.59	9,736,155.00	28.6%	4,393,610.00	41.5%	0.00	0.0%
January 15, 2028	33,244,627.53	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N977NN

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 46,503,477.25	\$ 18,136,000.00	39.0%	\$ 8,138,000.00	56.5%	\$ 7,069,000.00	71.7%
July 15, 2016	45,795,302.47	18,136,000.00	39.6%	8,138,000.00	57.4%	7,069,000.00	72.8%
January 15, 2017	45,087,127.69	17,710,000.00	39.3%	7,945,000.00	56.9%	6,678,000.00	71.7%
July 15, 2017	44,378,952.91	17,278,051.00	38.9%	7,752,111.00	56.4%	6,296,625.00	70.6%
January 15, 2018	43,670,778.13	16,846,530.00	38.6%	7,558,482.00	55.9%	5,957,326.00	69.5%
July 15, 2018	42,962,603.35	16,415,040.00	38.2%	7,364,864.00	55.4%	5,620,589.00	68.4%
January 15, 2019	42,254,428.57	15,983,581.00	37.8%	7,171,259.00	54.8%	5,286,416.00	67.3%
July 15, 2019	41,546,253.79	15,552,153.00	37.4%	6,977,670.00	54.2%	4,991,957.00	66.2%
January 15, 2020	40,838,079.01	15,120,759.00	37.0%	6,784,096.00	53.6%	4,698,799.00	65.1%
July 15, 2020	40,129,904.23	14,689,400.00	36.6%	6,590,537.00	53.0%	4,406,945.00	64.0%
January 15, 2021	39,421,729.45	14,258,080.00	36.2%	6,396,995.00	52.4%	4,051,980.00	62.7%
July 15, 2021	38,713,554.66	13,826,798.00	35.7%	6,203,472.00	51.7%	3,688,692.00	61.3%
January 15, 2022	38,005,379.88	13,395,559.00	35.2%	6,009,966.00	51.1%	3,573,197.00	60.5%
July 15, 2022	37,297,205.10	12,964,363.00	34.8%	5,816,481.00	50.4%	3,469,356.00	59.7%
January 15, 2023	36,589,030.32	12,533,214.00	34.3%	5,623,016.00	49.6%	3,294,435.00	58.6%
July 15, 2023	35,880,855.54	12,102,114.00	33.7%	5,429,574.00	48.9%	3,027,296.00	57.3%
January 15, 2024	35,172,680.76	11,671,067.00	33.2%	5,236,154.00	48.1%	0.00	0.0%
July 15, 2024	34,464,505.98	11,240,075.00	32.6%	5,042,761.00	47.2%	0.00	0.0%
January 15, 2025	33,756,331.20	10,809,142.00	32.0%	4,849,393.00	46.4%	0.00	0.0%
July 15, 2025	33,048,156.42	10,378,272.00	31.4%	4,656,053.00	45.5%	0.00	0.0%
January 15, 2026	32,339,981.64	9,947,469.00	30.8%	4,462,742.00	44.6%	0.00	0.0%
July 15, 2026	31,631,806.86	9,516,737.00	30.1%	4,269,465.00	43.6%	0.00	0.0%
January 15, 2027	30,923,632.08	9,086,081.00	29.4%	4,076,221.00	42.6%	0.00	0.0%
July 15, 2027	30,215,457.30	8,641,621.00	28.6%	3,899,682.00	41.5%	0.00	0.0%
January 15, 2028	29,507,282.52	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N978NN

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 46,670,000.00	\$ 18,201,000.00	39.0%	\$ 8,168,000.00	56.5%	\$ 7,093,000.00	71.7%
July 15, 2016	45,959,289.34	18,201,000.00	39.6%	8,168,000.00	57.4%	7,093,000.00	72.8%
January 15, 2017	45,248,578.68	17,773,000.00	39.3%	7,974,000.00	56.9%	6,701,000.00	71.7%
July 15, 2017	44,537,868.02	17,339,921.00	38.9%	7,779,871.00	56.4%	6,319,172.00	70.6%
January 15, 2018	43,827,157.36	16,906,856.00	38.6%	7,585,547.00	55.9%	5,978,659.00	69.5%
July 15, 2018	43,116,446.70	16,473,820.00	38.2%	7,391,236.00	55.4%	5,640,716.00	68.4%
January 15, 2019	42,405,736.04	16,040,816.00	37.8%	7,196,938.00	54.8%	5,305,347.00	67.3%
July 15, 2019	41,695,025.38	15,607,843.00	37.4%	7,002,656.00	54.2%	5,009,833.00	66.2%
January 15, 2020	40,984,314.72	15,174,905.00	37.0%	6,808,388.00	53.6%	4,715,625.00	65.1%
July 15, 2020	40,273,604.06	14,742,001.00	36.6%	6,614,137.00	53.0%	4,422,725.00	64.0%
January 15, 2021	39,562,893.40	14,309,136.00	36.2%	6,419,902.00	52.4%	4,066,490.00	62.7%
July 15, 2021	38,852,182.74	13,876,310.00	35.7%	6,225,686.00	51.7%	3,701,900.00	61.3%
January 15, 2022	38,141,472.08	13,443,526.00	35.2%	6,031,487.00	51.1%	3,585,993.00	60.5%
July 15, 2022	37,430,761.42	13,010,787.00	34.8%	5,837,309.00	50.4%	3,481,779.00	59.7%
January 15, 2023	36,720,050.76	12,578,094.00	34.3%	5,643,151.00	49.6%	3,306,232.00	58.6%
July 15, 2023	36,009,340.10	12,145,450.00	33.7%	5,449,016.00	48.9%	3,038,137.00	57.3%
January 15, 2024	35,298,629.44	11,712,859.00	33.2%	5,254,905.00	48.1%	0.00	0.0%
July 15, 2024	34,587,918.78	11,280,325.00	32.6%	5,060,817.00	47.2%	0.00	0.0%
January 15, 2025	33,877,208.12	10,847,849.00	32.0%	4,866,757.00	46.4%	0.00	0.0%
July 15, 2025	33,166,497.46	10,415,435.00	31.4%	4,672,725.00	45.5%	0.00	0.0%
January 15, 2026	32,455,786.80	9,983,089.00	30.8%	4,478,723.00	44.6%	0.00	0.0%
July 15, 2026	31,745,076.14	9,550,815.00	30.1%	4,284,753.00	43.6%	0.00	0.0%
January 15, 2027	31,034,365.48	9,118,617.00	29.4%	4,090,818.00	42.6%	0.00	0.0%
July 15, 2027	30,323,654.82	8,672,565.00	28.6%	3,913,647.00	41.5%	0.00	0.0%
January 15, 2028	29,612,944.16	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N979NN

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 47,000,000.00	\$ 18,330,000.00	39.0%	\$ 8,225,000.00	56.5%	\$ 7,144,000.00	71.7%
July 15, 2016	46,284,263.96	18,330,000.00	39.6%	8,225,000.00	57.4%	7,144,000.00	72.8%
January 15, 2017	45,568,527.92	17,899,000.00	39.3%	8,030,000.00	56.9%	6,749,000.00	71.7%
July 15, 2017	44,852,791.88	17,462,530.00	38.9%	7,834,882.00	56.4%	6,363,855.00	70.6%
January 15, 2018	44,137,055.84	17,026,403.00	38.6%	7,639,184.00	55.9%	6,020,933.00	69.5%
July 15, 2018	43,421,319.80	16,590,305.00	38.2%	7,443,499.00	55.4%	5,680,601.00	68.4%
January 15, 2019	42,705,583.76	16,154,239.00	37.8%	7,247,828.00	54.8%	5,342,860.00	67.3%
July 15, 2019	41,989,847.72	15,718,205.00	37.4%	7,052,171.00	54.2%	5,045,257.00	66.2%
January 15, 2020	41,274,111.68	15,282,205.00	37.0%	6,856,530.00	53.6%	4,748,969.00	65.1%
July 15, 2020	40,558,375.63	14,846,241.00	36.6%	6,660,905.00	53.0%	4,453,997.00	64.0%
January 15, 2021	39,842,639.59	14,410,315.00	36.2%	6,465,297.00	52.4%	4,095,243.00	62.7%
July 15, 2021	39,126,903.55	13,974,428.00	35.7%	6,269,707.00	51.7%	3,728,077.00	61.3%
January 15, 2022	38,411,167.51	13,538,584.00	35.2%	6,074,136.00	51.1%	3,611,348.00	60.5%
July 15, 2022	37,695,431.47	13,102,785.00	34.8%	5,878,584.00	50.4%	3,506,399.00	59.7%
January 15, 2023	36,979,695.43	12,667,032.00	34.3%	5,683,054.00	49.6%	3,329,610.00	58.6%
July 15, 2023	36,263,959.39	12,231,330.00	33.7%	5,487,545.00	48.9%	3,059,620.00	57.3%
January 15, 2024	35,548,223.35	11,795,680.00	33.2%	5,292,061.00	48.1%	0.00	0.0%
July 15, 2024	34,832,487.31	11,360,087.00	32.6%	5,096,602.00	47.2%	0.00	0.0%
January 15, 2025	34,116,751.27	10,924,553.00	32.0%	4,901,170.00	46.4%	0.00	0.0%
July 15, 2025	33,401,015.23	10,489,082.00	31.4%	4,705,766.00	45.5%	0.00	0.0%
January 15, 2026	32,685,279.19	10,053,679.00	30.8%	4,510,392.00	44.6%	0.00	0.0%
July 15, 2026	31,969,543.15	9,618,348.00	30.1%	4,315,050.00	43.6%	0.00	0.0%
January 15, 2027	31,253,807.11	9,183,094.00	29.4%	4,119,744.00	42.6%	0.00	0.0%
July 15, 2027	30,538,071.07	8,733,888.00	28.6%	3,941,320.00	41.5%	0.00	0.0%
January 15, 2028	29,822,335.03	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N980NN

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 47,000,000.00	\$ 18,330,000.00	39.0%	\$ 8,225,000.00	56.5%	\$ 7,144,000.00	71.7%
July 15, 2016	46,295,000.00	18,330,000.00	39.6%	8,225,000.00	57.4%	7,144,000.00	72.8%
January 15, 2017	45,590,000.00	17,907,000.00	39.3%	8,034,000.00	56.9%	6,752,000.00	71.7%
July 15, 2017	44,885,000.00	17,475,070.00	38.9%	7,840,508.00	56.4%	6,368,424.00	70.6%
January 15, 2018	44,180,000.00	17,042,969.00	38.6%	7,646,617.00	55.9%	6,026,791.00	69.5%
July 15, 2018	43,475,000.00	16,610,815.00	38.2%	7,452,701.00	55.4%	5,687,624.00	68.4%
January 15, 2019	42,770,000.00	16,178,606.00	37.8%	7,258,760.00	54.8%	5,350,919.00	67.3%
July 15, 2019	42,065,000.00	15,746,337.00	37.4%	7,064,793.00	54.2%	5,054,287.00	66.2%
January 15, 2020	41,360,000.00	15,314,006.00	37.0%	6,870,798.00	53.6%	4,758,851.00	65.1%
July 15, 2020	40,655,000.00	14,881,610.00	36.6%	6,676,773.00	53.0%	4,464,609.00	64.0%
January 15, 2021	39,950,000.00	14,449,145.00	36.2%	6,482,718.00	52.4%	4,106,279.00	62.7%
July 15, 2021	39,245,000.00	14,016,607.00	35.7%	6,288,631.00	51.7%	3,739,329.00	61.3%
January 15, 2022	38,540,000.00	13,583,993.00	35.2%	6,094,508.00	51.1%	3,623,462.00	60.5%
July 15, 2022	37,835,000.00	13,151,298.00	34.8%	5,900,350.00	50.4%	3,519,381.00	59.7%
January 15, 2023	37,130,000.00	12,718,518.00	34.3%	5,706,152.00	49.6%	3,343,144.00	58.6%
July 15, 2023	36,425,000.00	12,285,646.00	33.7%	5,511,915.00	48.9%	3,073,206.00	57.3%
January 15, 2024	35,720,000.00	11,852,679.00	33.2%	5,317,634.00	48.1%	0.00	0.0%
July 15, 2024	35,015,000.00	11,419,611.00	32.6%	5,123,307.00	47.2%	0.00	0.0%
January 15, 2025	34,310,000.00	10,986,433.00	32.0%	4,928,932.00	46.4%	0.00	0.0%
July 15, 2025	33,605,000.00	10,553,140.00	31.4%	4,734,505.00	45.5%	0.00	0.0%
January 15, 2026	32,900,000.00	10,119,725.00	30.8%	4,540,022.00	44.6%	0.00	0.0%
July 15, 2026	32,195,000.00	9,686,179.00	30.1%	4,345,481.00	43.6%	0.00	0.0%
January 15, 2027	31,490,000.00	9,252,493.00	29.4%	4,150,878.00	42.6%	0.00	0.0%
July 15, 2027	30,785,000.00	8,804,510.00	28.6%	3,973,189.00	41.5%	0.00	0.0%
January 15, 2028	30,080,000.00	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N981NN

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 47,000,000.00	\$ 18,330,000.00	39.0%	\$ 8,225,000.00	56.5%	\$ 7,144,000.00	71.7%
July 15, 2016	46,295,000.00	18,330,000.00	39.6%	8,225,000.00	57.4%	7,144,000.00	72.8%
January 15, 2017	45,590,000.00	17,907,000.00	39.3%	8,034,000.00	56.9%	6,752,000.00	71.7%
July 15, 2017	44,885,000.00	17,475,070.00	38.9%	7,840,508.00	56.4%	6,368,424.00	70.6%
January 15, 2018	44,180,000.00	17,042,969.00	38.6%	7,646,617.00	55.9%	6,026,791.00	69.5%
July 15, 2018	43,475,000.00	16,610,815.00	38.2%	7,452,701.00	55.4%	5,687,624.00	68.4%
January 15, 2019	42,770,000.00	16,178,606.00	37.8%	7,258,760.00	54.8%	5,350,919.00	67.3%
July 15, 2019	42,065,000.00	15,746,337.00	37.4%	7,064,793.00	54.2%	5,054,287.00	66.2%
January 15, 2020	41,360,000.00	15,314,006.00	37.0%	6,870,798.00	53.6%	4,758,851.00	65.1%
July 15, 2020	40,655,000.00	14,881,610.00	36.6%	6,676,773.00	53.0%	4,464,609.00	64.0%
January 15, 2021	39,950,000.00	14,449,145.00	36.2%	6,482,718.00	52.4%	4,106,279.00	62.7%
July 15, 2021	39,245,000.00	14,016,607.00	35.7%	6,288,631.00	51.7%	3,739,329.00	61.3%
January 15, 2022	38,540,000.00	13,583,993.00	35.2%	6,094,508.00	51.1%	3,623,462.00	60.5%
July 15, 2022	37,835,000.00	13,151,298.00	34.8%	5,900,350.00	50.4%	3,519,381.00	59.7%
January 15, 2023	37,130,000.00	12,718,518.00	34.3%	5,706,152.00	49.6%	3,343,144.00	58.6%
July 15, 2023	36,425,000.00	12,285,646.00	33.7%	5,511,915.00	48.9%	3,073,206.00	57.3%
January 15, 2024	35,720,000.00	11,852,679.00	33.2%	5,317,634.00	48.1%	0.00	0.0%
July 15, 2024	35,015,000.00	11,419,611.00	32.6%	5,123,307.00	47.2%	0.00	0.0%
January 15, 2025	34,310,000.00	10,986,433.00	32.0%	4,928,932.00	46.4%	0.00	0.0%
July 15, 2025	33,605,000.00	10,553,140.00	31.4%	4,734,505.00	45.5%	0.00	0.0%
January 15, 2026	32,900,000.00	10,119,725.00	30.8%	4,540,022.00	44.6%	0.00	0.0%
July 15, 2026	32,195,000.00	9,686,179.00	30.1%	4,345,481.00	43.6%	0.00	0.0%
January 15, 2027	31,490,000.00	9,252,493.00	29.4%	4,150,878.00	42.6%	0.00	0.0%
July 15, 2027	30,785,000.00	8,804,510.00	28.6%	3,973,189.00	41.5%	0.00	0.0%
January 15, 2028	30,080,000.00	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N982NN

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 47,210,000.00	\$ 18,412,000.00	39.0%	\$ 8,262,000.00	56.5%	\$ 7,176,000.00	71.7%
July 15, 2016	46,501,850.00	18,412,000.00	39.6%	8,262,000.00	57.4%	7,176,000.00	72.8%
January 15, 2017	45,793,700.00	17,987,000.00	39.3%	8,070,000.00	56.9%	6,782,000.00	71.7%
July 15, 2017	45,085,550.00	17,553,150.00	38.9%	7,875,540.00	56.4%	6,396,879.00	70.6%
January 15, 2018	44,377,400.00	17,119,118.00	38.6%	7,680,783.00	55.9%	6,053,720.00	69.5%
July 15, 2018	43,669,250.00	16,685,034.00	38.2%	7,486,000.00	55.4%	5,713,037.00	68.4%
January 15, 2019	42,961,100.00	16,250,893.00	37.8%	7,291,193.00	54.8%	5,374,828.00	67.3%
July 15, 2019	42,252,950.00	15,816,693.00	37.4%	7,096,359.00	54.2%	5,076,870.00	66.2%
January 15, 2020	41,544,800.00	15,382,431.00	37.0%	6,901,497.00	53.6%	4,780,114.00	65.1%
July 15, 2020	40,836,650.00	14,948,102.00	36.6%	6,706,606.00	53.0%	4,484,557.00	64.0%
January 15, 2021	40,128,500.00	14,513,705.00	36.2%	6,511,684.00	52.4%	4,124,625.00	62.7%
July 15, 2021	39,420,350.00	14,079,235.00	35.7%	6,316,729.00	51.7%	3,756,036.00	61.3%
January 15, 2022	38,712,200.00	13,644,688.00	35.2%	6,121,739.00	51.1%	3,639,651.00	60.5%
July 15, 2022	38,004,050.00	13,210,059.00	34.8%	5,926,714.00	50.4%	3,535,106.00	59.7%
January 15, 2023	37,295,900.00	12,775,345.00	34.3%	5,731,648.00	49.6%	3,358,081.00	58.6%
July 15, 2023	36,587,750.00	12,340,540.00	33.7%	5,536,542.00	48.9%	3,086,938.00	57.3%
January 15, 2024	35,879,600.00	11,905,638.00	33.2%	5,341,393.00	48.1%	0.00	0.0%
July 15, 2024	35,171,450.00	11,470,635.00	32.6%	5,146,198.00	47.2%	0.00	0.0%
January 15, 2025	34,463,300.00	11,035,522.00	32.0%	4,950,954.00	46.4%	0.00	0.0%
July 15, 2025	33,755,150.00	10,600,293.00	31.4%	4,755,658.00	45.5%	0.00	0.0%
January 15, 2026	33,047,000.00	10,164,941.00	30.8%	4,560,307.00	44.6%	0.00	0.0%
July 15, 2026	32,338,850.00	9,729,458.00	30.1%	4,364,897.00	43.6%	0.00	0.0%
January 15, 2027	31,630,700.00	9,293,834.00	29.4%	4,169,424.00	42.6%	0.00	0.0%
July 15, 2027	30,922,550.00	8,843,849.00	28.6%	3,990,942.00	41.5%	0.00	0.0%
January 15, 2028	30,214,400.00	0.00	0.0%	0.00	0.0%	0.00	0.0%

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**Table of Contents****C. Boeing 777-323ER**

N734AR

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 161,920,000.00	\$ 63,149,000.00	39.0%	\$ 28,336,000.00	56.5%	\$ 24,612,000.00	71.7%
July 15, 2016	159,454,213.20	63,149,000.00	39.6%	28,336,000.00	57.4%	24,612,000.00	72.8%
January 15, 2017	156,988,426.40	61,663,000.00	39.3%	27,666,000.00	56.9%	23,249,000.00	71.7%
July 15, 2017	154,522,639.59	60,160,274.00	38.9%	26,992,001.00	56.4%	21,924,158.00	70.6%
January 15, 2018	152,056,852.79	58,657,768.00	38.6%	26,317,803.00	55.9%	20,742,756.00	69.5%
July 15, 2018	149,591,065.99	57,155,367.00	38.2%	25,643,646.00	55.4%	19,570,274.00	68.4%
January 15, 2019	147,125,279.19	55,653,073.00	37.8%	24,969,536.00	54.8%	18,406,722.00	67.3%
July 15, 2019	144,659,492.39	54,150,890.00	37.4%	24,295,479.00	54.2%	17,381,447.00	66.2%
January 15, 2020	142,193,705.58	52,648,823.00	37.0%	23,621,475.00	53.6%	16,360,703.00	65.1%
July 15, 2020	139,727,918.78	51,146,879.00	36.6%	22,947,526.00	53.0%	15,344,496.00	64.0%
January 15, 2021	137,262,131.98	49,645,068.00	36.2%	22,273,636.00	52.4%	14,108,548.00	62.7%
July 15, 2021	134,796,345.18	48,143,393.00	35.7%	21,599,807.00	51.7%	12,843,620.00	61.3%
January 15, 2022	132,330,558.38	46,641,864.00	35.2%	20,926,042.00	51.1%	12,441,480.00	60.5%
July 15, 2022	129,864,771.57	45,140,488.00	34.8%	20,252,348.00	50.4%	12,079,916.00	59.7%
January 15, 2023	127,398,984.77	43,639,274.00	34.3%	19,578,724.00	49.6%	11,470,862.00	58.6%
July 15, 2023	124,933,197.97	42,138,232.00	33.7%	18,905,178.00	48.9%	10,540,714.00	57.3%
January 15, 2024	122,467,411.17	40,637,373.00	33.2%	18,231,714.00	48.1%	0.00	0.0%
July 15, 2024	120,001,624.37	39,136,708.00	32.6%	17,558,337.00	47.2%	0.00	0.0%
January 15, 2025	117,535,837.56	37,636,247.00	32.0%	16,885,052.00	46.4%	0.00	0.0%
July 15, 2025	115,070,050.76	36,136,004.00	31.4%	16,211,863.00	45.5%	0.00	0.0%
January 15, 2026	112,604,263.96	34,635,994.00	30.8%	15,538,779.00	44.6%	0.00	0.0%
July 15, 2026	110,138,477.16	33,136,232.00	30.1%	14,865,808.00	43.6%	0.00	0.0%
January 15, 2027	107,672,690.36	31,636,735.00	29.4%	14,192,957.00	42.6%	0.00	0.0%
July 15, 2027	105,206,903.55	30,089,174.00	28.6%	13,578,266.00	41.5%	0.00	0.0%
January 15, 2028	102,741,116.75	0.00	0.0%	0.00	0.0%	0.00	0.0%



**Table of Contents****D. Boeing 787-8**

N805AN

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 118,326,382.22	\$ 46,147,000.00	39.0%	\$ 20,707,000.00	56.5%	\$ 17,986,000.00	71.7%
July 15, 2016	116,524,457.62	46,147,000.00	39.6%	20,707,000.00	57.4%	17,986,000.00	72.8%
January 15, 2017	114,722,533.02	45,061,000.00	39.3%	20,218,000.00	56.9%	16,990,000.00	71.7%
July 15, 2017	112,920,608.41	43,963,362.00	38.9%	19,724,962.00	56.4%	16,021,531.00	70.6%
January 15, 2018	111,118,683.81	42,865,375.00	38.6%	19,232,277.00	55.9%	15,158,197.00	69.5%
July 15, 2018	109,316,759.21	41,767,464.00	38.2%	18,739,624.00	55.4%	14,301,381.00	68.4%
January 15, 2019	107,514,834.61	40,669,632.00	37.8%	18,247,004.00	54.8%	13,451,092.00	67.3%
July 15, 2019	105,712,910.00	39,571,880.00	37.4%	17,754,424.00	54.2%	12,701,850.00	66.2%
January 15, 2020	103,910,985.40	38,474,214.00	37.0%	17,261,881.00	53.6%	11,955,921.00	65.1%
July 15, 2020	102,109,060.80	37,376,638.00	36.6%	16,769,378.00	53.0%	11,213,307.00	64.0%
January 15, 2021	100,307,136.20	36,279,158.00	36.2%	16,276,919.00	52.4%	10,310,113.00	62.7%
July 15, 2021	98,505,211.59	35,181,778.00	35.7%	15,784,505.00	51.7%	9,385,740.00	61.3%
January 15, 2022	96,703,286.99	34,084,505.00	35.2%	15,292,137.00	51.1%	9,091,868.00	60.5%
July 15, 2022	94,901,362.39	32,987,343.00	34.8%	14,799,822.00	50.4%	8,827,647.00	59.7%
January 15, 2023	93,099,437.79	31,890,300.00	34.3%	14,307,557.00	49.6%	8,382,569.00	58.6%
July 15, 2023	91,297,513.18	30,793,383.00	33.7%	13,815,349.00	48.9%	7,702,844.00	57.3%
January 15, 2024	89,495,588.58	29,696,599.00	33.2%	13,323,201.00	48.1%	0.00	0.0%
July 15, 2024	87,693,663.98	28,599,957.00	32.6%	12,831,117.00	47.2%	0.00	0.0%
January 15, 2025	85,891,739.38	27,503,464.00	32.0%	12,339,100.00	46.4%	0.00	0.0%
July 15, 2025	84,089,814.78	26,407,131.00	31.4%	11,847,153.00	45.5%	0.00	0.0%
January 15, 2026	82,287,890.17	25,310,967.00	30.8%	11,355,284.00	44.6%	0.00	0.0%
July 15, 2026	80,485,965.57	24,214,986.00	30.1%	10,863,495.00	43.6%	0.00	0.0%
January 15, 2027	78,684,040.97	23,119,197.00	29.4%	10,371,796.00	42.6%	0.00	0.0%
July 15, 2027	76,882,116.37	21,988,285.00	28.6%	9,922,598.00	41.5%	0.00	0.0%
January 15, 2028	75,080,191.76	0.00	0.0%	0.00	0.0%	0.00	0.0%



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N810AN

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 122,420,000.00	\$ 47,744,000.00	39.0%	\$ 21,423,000.00	56.5%	\$ 18,608,000.00	71.7%
July 15, 2016	120,555,736.04	47,744,000.00	39.6%	21,423,000.00	57.4%	18,608,000.00	72.8%
January 15, 2017	118,691,472.08	46,620,000.00	39.3%	20,917,000.00	56.9%	17,578,000.00	71.7%
July 15, 2017	116,827,208.12	45,484,318.00	38.9%	20,407,367.00	56.4%	16,575,811.00	70.6%
January 15, 2018	114,962,944.16	44,348,345.00	38.6%	19,897,637.00	55.9%	15,682,610.00	69.5%
July 15, 2018	113,098,680.20	43,212,450.00	38.2%	19,387,940.00	55.4%	14,796,152.00	68.4%
January 15, 2019	111,234,416.24	42,076,638.00	37.8%	18,878,277.00	54.8%	13,916,446.00	67.3%
July 15, 2019	109,370,152.28	40,940,909.00	37.4%	18,368,655.00	54.2%	13,141,283.00	66.2%
January 15, 2020	107,505,888.32	39,805,267.00	37.0%	17,859,073.00	53.6%	12,369,548.00	65.1%
July 15, 2020	105,641,624.37	38,669,719.00	36.6%	17,349,532.00	53.0%	11,601,242.00	64.0%
January 15, 2021	103,777,360.41	37,534,271.00	36.2%	16,840,035.00	52.4%	10,666,802.00	62.7%
July 15, 2021	101,913,096.45	36,398,926.00	35.7%	16,330,585.00	51.7%	9,710,450.00	61.3%
January 15, 2022	100,048,832.49	35,263,692.00	35.2%	15,821,183.00	51.1%	9,406,411.00	60.5%
July 15, 2022	98,184,568.53	34,128,573.00	34.8%	15,311,836.00	50.4%	9,133,049.00	59.7%
January 15, 2023	96,320,304.57	32,993,577.00	34.3%	14,802,541.00	49.6%	8,672,572.00	58.6%
July 15, 2023	94,456,040.61	31,858,710.00	33.7%	14,293,305.00	48.9%	7,969,332.00	57.3%
January 15, 2024	92,591,776.65	30,723,982.00	33.2%	13,784,131.00	48.1%	0.00	0.0%
July 15, 2024	90,727,512.69	29,589,401.00	32.6%	13,275,022.00	47.2%	0.00	0.0%
January 15, 2025	88,863,248.73	28,454,974.00	32.0%	12,765,983.00	46.4%	0.00	0.0%
July 15, 2025	86,998,984.77	27,320,711.00	31.4%	12,257,018.00	45.5%	0.00	0.0%
January 15, 2026	85,134,720.81	26,186,625.00	30.8%	11,748,131.00	44.6%	0.00	0.0%
July 15, 2026	83,270,456.85	25,052,727.00	30.1%	11,239,329.00	43.6%	0.00	0.0%
January 15, 2027	81,406,192.89	23,919,029.00	29.4%	10,730,618.00	42.6%	0.00	0.0%
July 15, 2027	79,541,928.93	22,748,992.00	28.6%	10,265,880.00	41.5%	0.00	0.0%
January 15, 2028	77,677,664.97	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N811AB

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 122,853,333.33	\$ 47,913,000.00	39.0%	\$ 21,499,000.00	56.5%	\$ 18,674,000.00	71.7%
July 15, 2016	121,010,533.33	47,913,000.00	39.6%	21,499,000.00	57.4%	18,674,000.00	72.8%
January 15, 2017	119,167,733.33	46,807,000.00	39.3%	21,001,000.00	56.9%	17,649,000.00	71.7%
July 15, 2017	117,324,933.33	45,678,097.00	38.9%	20,494,309.00	56.4%	16,646,430.00	70.6%
January 15, 2018	115,482,133.33	44,548,628.00	38.6%	19,987,498.00	55.9%	15,753,435.00	69.5%
July 15, 2018	113,639,333.33	43,419,022.00	38.2%	19,480,621.00	55.4%	14,866,883.00	68.4%
January 15, 2019	111,796,533.33	42,289,270.00	37.8%	18,973,677.00	54.8%	13,986,772.00	67.3%
July 15, 2019	109,953,733.33	41,159,362.00	37.4%	18,466,668.00	54.2%	13,211,403.00	66.2%
January 15, 2020	108,110,933.33	40,029,292.00	37.0%	17,959,584.00	53.6%	12,439,164.00	65.1%
July 15, 2020	106,268,133.33	38,899,050.00	36.6%	17,452,423.00	53.0%	11,670,044.00	64.0%
January 15, 2021	104,425,333.33	37,768,630.00	36.2%	16,945,183.00	52.4%	10,733,404.00	62.7%
July 15, 2021	102,582,533.33	36,638,020.00	35.7%	16,437,856.00	51.7%	9,774,235.00	61.3%
January 15, 2022	100,739,733.33	35,507,210.00	35.2%	15,930,439.00	51.1%	9,471,368.00	60.5%
July 15, 2022	98,896,933.33	34,376,188.00	34.8%	15,422,929.00	50.4%	9,199,312.00	59.7%
January 15, 2023	97,054,133.33	33,244,942.00	34.3%	14,915,317.00	49.6%	8,738,645.00	58.6%
July 15, 2023	95,211,333.33	32,113,460.00	33.7%	14,407,598.00	48.9%	8,033,056.00	57.3%
January 15, 2024	93,368,533.33	30,981,727.00	33.2%	13,899,766.00	48.1%	0.00	0.0%
July 15, 2024	91,525,733.33	29,849,729.00	32.6%	13,391,815.00	47.2%	0.00	0.0%
January 15, 2025	89,682,933.33	28,717,445.00	32.0%	12,883,739.00	46.4%	0.00	0.0%
July 15, 2025	87,840,133.33	27,584,861.00	31.4%	12,375,525.00	45.5%	0.00	0.0%
January 15, 2026	85,997,333.33	26,451,957.00	30.8%	11,867,166.00	44.6%	0.00	0.0%
July 15, 2026	84,154,533.33	25,318,710.00	30.1%	11,358,656.00	43.6%	0.00	0.0%
January 15, 2027	82,311,733.33	24,185,098.00	29.4%	10,849,982.00	42.6%	0.00	0.0%
July 15, 2027	80,468,933.33	23,014,115.00	28.6%	10,385,522.00	41.5%	0.00	0.0%
January 15, 2028	78,626,133.33	0.00	0.0%	0.00	0.0%	0.00	0.0%

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N812AA

Date	Assumed Aircraft Value	Series AA		Series A		Series B	
		Outstanding Balance	LTV	Outstanding Balance	LTV	Outstanding Balance	LTV
At Issuance	\$ 123,180,000.00	\$ 48,040,000.00	39.0%	\$ 21,557,000.00	56.5%	\$ 18,723,000.00	71.7%
July 15, 2016	121,332,300.00	48,040,000.00	39.6%	21,557,000.00	57.4%	18,723,000.00	72.8%
January 15, 2017	119,484,600.00	46,932,000.00	39.3%	21,057,000.00	56.9%	17,695,000.00	71.7%
July 15, 2017	117,636,900.00	45,799,555.00	38.9%	20,548,804.00	56.4%	16,690,692.00	70.6%
January 15, 2018	115,789,200.00	44,667,083.00	38.6%	20,040,644.00	55.9%	15,795,323.00	69.5%
July 15, 2018	113,941,500.00	43,534,473.00	38.2%	19,532,420.00	55.4%	14,906,414.00	68.4%
January 15, 2019	112,093,800.00	42,401,717.00	37.8%	19,024,128.00	54.8%	14,023,963.00	67.3%
July 15, 2019	110,246,100.00	41,268,805.00	37.4%	18,515,770.00	54.2%	13,246,533.00	66.2%
January 15, 2020	108,398,400.00	40,135,730.00	37.0%	18,007,338.00	53.6%	12,472,240.00	65.1%
July 15, 2020	106,550,700.00	39,002,483.00	36.6%	17,498,829.00	53.0%	11,701,074.00	64.0%
January 15, 2021	104,703,000.00	37,869,057.00	36.2%	16,990,240.00	52.4%	10,761,944.00	62.7%
July 15, 2021	102,855,300.00	36,735,440.00	35.7%	16,481,565.00	51.7%	9,800,224.00	61.3%
January 15, 2022	101,007,600.00	35,601,623.00	35.2%	15,972,799.00	51.1%	9,496,552.00	60.5%
July 15, 2022	99,159,900.00	34,467,594.00	34.8%	15,463,939.00	50.4%	9,223,773.00	59.7%
January 15, 2023	97,312,200.00	33,333,341.00	34.3%	14,954,976.00	49.6%	8,761,881.00	58.6%
July 15, 2023	95,464,500.00	32,198,850.00	33.7%	14,445,907.00	48.9%	8,054,416.00	57.3%
January 15, 2024	93,616,800.00	31,064,107.00	33.2%	13,936,726.00	48.1%	0.00	0.0%
July 15, 2024	91,769,100.00	29,929,099.00	32.6%	13,427,425.00	47.2%	0.00	0.0%
January 15, 2025	89,921,400.00	28,793,805.00	32.0%	12,917,996.00	46.4%	0.00	0.0%
July 15, 2025	88,073,700.00	27,658,209.00	31.4%	12,408,431.00	45.5%	0.00	0.0%
January 15, 2026	86,226,000.00	26,522,292.00	30.8%	11,898,722.00	44.6%	0.00	0.0%
July 15, 2026	84,378,300.00	25,386,032.00	30.1%	11,388,859.00	43.6%	0.00	0.0%
January 15, 2027	82,530,600.00	24,249,406.00	29.4%	10,878,832.00	42.6%	0.00	0.0%
July 15, 2027	80,682,900.00	23,075,309.00	28.6%	10,413,137.00	41.5%	0.00	0.0%
January 15, 2028	78,835,200.00	0.00	0.0%	0.00	0.0%	0.00	0.0%

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**Table of Contents****APPENDIX V EQUIPMENT NOTE PRINCIPAL AMOUNTS AND AMORTIZATION SCHEDULES**

The following tables set forth the original principal amount and principal amortization schedule for each series of Equipment Notes issued with respect to each Aircraft.

**A. Airbus A321-231**

N912UY

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 19,367,000.00	\$ 0.00	\$ 8,690,000.00	\$ 0.00	\$ 7,548,000.00
July 15, 2016	282,697.00	19,084,303.00	156,730.00	8,533,270.00	143,273.00	7,404,727.00
January 15, 2017	388,967.00	18,695,336.00	165,662.00	8,367,608.00	341,101.00	7,063,626.00
July 15, 2017	391,225.00	18,304,111.00	166,176.00	8,201,432.00	433,970.00	6,629,656.00
January 15, 2018	430,709.00	17,873,402.00	178,674.00	8,022,758.00	374,502.00	6,255,154.00
July 15, 2018	463,741.00	17,409,661.00	207,653.00	7,815,105.00	307,331.00	5,947,823.00
January 15, 2019	463,645.00	16,946,016.00	207,691.00	7,607,414.00	293,437.00	5,654,386.00
July 15, 2019	463,546.00	16,482,470.00	207,727.00	7,399,687.00	279,549.00	5,374,837.00
January 15, 2020	463,439.00	16,019,031.00	207,765.00	7,191,922.00	459,771.00	4,915,066.00
July 15, 2020	463,328.00	15,555,703.00	207,809.00	6,984,113.00	438,913.00	4,476,153.00
January 15, 2021	463,210.00	15,092,493.00	207,849.00	6,776,264.00	224,022.00	4,252,131.00
July 15, 2021	463,087.00	14,629,406.00	207,896.00	6,568,368.00	163,528.00	4,088,603.00
January 15, 2022	462,955.00	14,166,451.00	207,946.00	6,360,422.00	258,950.00	3,829,653.00
July 15, 2022	462,817.00	13,703,634.00	207,996.00	6,152,426.00	303,533.00	3,526,120.00
January 15, 2023	462,669.00	13,240,965.00	208,049.00	5,944,377.00	169,837.00	3,356,283.00
July 15, 2023	462,514.00	12,778,451.00	208,108.00	5,736,269.00	125,573.00	3,230,710.00
January 15, 2024	462,349.00	12,316,102.00	208,167.00	5,528,102.00	3,230,710.00	0.00
July 15, 2024	462,172.00	11,853,930.00	208,235.00	5,319,867.00	0.00	0.00
January 15, 2025	461,986.00	11,391,944.00	208,304.00	5,111,563.00	0.00	0.00
July 15, 2025	461,786.00	10,930,158.00	208,378.00	4,903,185.00	0.00	0.00
January 15, 2026	461,572.00	10,468,586.00	207,277.00	4,695,908.00	0.00	0.00
July 15, 2026	461,346.00	10,007,240.00	206,286.00	4,489,622.00	0.00	0.00
	459,122.00	9,548,118.00	206,395.00	4,283,227.00	0.00	0.00



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January 15, 2027							
July 15, 2027	476,561.00	9,071,557.00	189,529.00	4,093,698.00	0.00	0.00	
January 15, 2028	9,071,557.00	0.00	4,093,698.00	0.00	0.00	0.00	0.00

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N916US

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 19,989,000.00	\$ 0.00	\$ 8,970,000.00	\$ 0.00	\$ 7,791,000.00
July 15, 2016	286,086.00	19,702,914.00	160,128.00	8,809,872.00	146,252.00	7,644,748.00
January 15, 2017	396,660.00	19,306,254.00	168,831.00	8,641,041.00	350,299.00	7,294,449.00
July 15, 2017	399,036.00	18,907,218.00	169,379.00	8,471,662.00	446,351.00	6,848,098.00
January 15, 2018	439,883.00	18,467,335.00	182,309.00	8,289,353.00	385,086.00	6,463,012.00
July 15, 2018	474,097.00	17,993,238.00	212,284.00	8,077,069.00	315,817.00	6,147,195.00
January 15, 2019	474,098.00	17,519,140.00	212,366.00	7,864,703.00	301,575.00	5,845,620.00
July 15, 2019	474,097.00	17,045,043.00	212,452.00	7,652,251.00	287,332.00	5,558,288.00
January 15, 2020	474,097.00	16,570,946.00	212,539.00	7,439,712.00	473,880.00	5,084,408.00
July 15, 2020	474,096.00	16,096,850.00	212,638.00	7,227,074.00	452,540.00	4,631,868.00
January 15, 2021	474,097.00	15,622,753.00	212,732.00	7,014,342.00	230,342.00	4,401,526.00
July 15, 2021	474,097.00	15,148,656.00	212,839.00	6,801,503.00	167,803.00	4,233,723.00
January 15, 2022	474,097.00	14,674,559.00	212,951.00	6,588,552.00	266,711.00	3,967,012.00
July 15, 2022	474,097.00	14,200,462.00	213,067.00	6,375,485.00	313,052.00	3,653,960.00
January 15, 2023	474,096.00	13,726,366.00	213,192.00	6,162,293.00	174,639.00	3,479,321.00
July 15, 2023	474,097.00	13,252,269.00	213,325.00	5,948,968.00	128,819.00	3,350,502.00
January 15, 2024	474,097.00	12,778,172.00	213,465.00	5,735,503.00	3,350,502.00	0.00
July 15, 2024	474,097.00	12,304,075.00	213,617.00	5,521,886.00	0.00	0.00
January 15, 2025	474,097.00	11,829,978.00	213,777.00	5,308,109.00	0.00	0.00
July 15, 2025	474,097.00	11,355,881.00	213,948.00	5,094,161.00	0.00	0.00
January 15, 2026	474,096.00	10,881,785.00	212,903.00	4,881,258.00	0.00	0.00
July 15, 2026	474,097.00	10,407,688.00	211,980.00	4,669,278.00	0.00	0.00
January 15, 2027	472,036.00	9,935,652.00	212,206.00	4,457,072.00	0.00	0.00
July 15, 2027	490,463.00	9,445,189.00	194,766.00	4,262,306.00	0.00	0.00
January 15, 2028	9,445,189.00	0.00	4,262,306.00	0.00	0.00	0.00

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N917UY

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 19,995,000.00	\$ 0.00	\$ 8,972,000.00	\$ 0.00	\$ 7,793,000.00
July 15, 2016	286,667.00	19,708,333.00	159,704.00	8,812,296.00	146,149.00	7,646,851.00
January 15, 2017	396,768.00	19,311,565.00	168,878.00	8,643,418.00	350,396.00	7,296,455.00
July 15, 2017	399,147.00	18,912,418.00	169,425.00	8,473,993.00	446,473.00	6,849,982.00
January 15, 2018	440,004.00	18,472,414.00	182,359.00	8,291,634.00	385,192.00	6,464,790.00
July 15, 2018	474,227.00	17,998,187.00	212,343.00	8,079,291.00	315,903.00	6,148,887.00
January 15, 2019	474,227.00	17,523,960.00	212,426.00	7,866,865.00	301,659.00	5,847,228.00
July 15, 2019	474,228.00	17,049,732.00	212,510.00	7,654,355.00	287,411.00	5,559,817.00
January 15, 2020	474,227.00	16,575,505.00	212,597.00	7,441,758.00	474,011.00	5,085,806.00
July 15, 2020	474,227.00	16,101,278.00	212,696.00	7,229,062.00	452,665.00	4,633,141.00
January 15, 2021	474,227.00	15,627,051.00	212,791.00	7,016,271.00	230,404.00	4,402,737.00
July 15, 2021	474,228.00	15,152,823.00	212,897.00	6,803,374.00	167,850.00	4,234,887.00
January 15, 2022	474,227.00	14,678,596.00	213,010.00	6,590,364.00	266,784.00	3,968,103.00
July 15, 2022	474,227.00	14,204,369.00	213,127.00	6,377,237.00	313,137.00	3,654,966.00
January 15, 2023	474,227.00	13,730,142.00	213,249.00	6,163,988.00	174,688.00	3,480,278.00
July 15, 2023	474,227.00	13,255,915.00	213,385.00	5,950,603.00	128,853.00	3,351,425.00
January 15, 2024	474,228.00	12,781,687.00	213,523.00	5,737,080.00	3,351,425.00	0.00
July 15, 2024	474,227.00	12,307,460.00	213,676.00	5,523,404.00	0.00	0.00
January 15, 2025	474,228.00	11,833,232.00	213,835.00	5,309,569.00	0.00	0.00
July 15, 2025	474,227.00	11,359,005.00	214,007.00	5,095,562.00	0.00	0.00
January 15, 2026	474,226.00	10,884,779.00	212,963.00	4,882,599.00	0.00	0.00
July 15, 2026	474,228.00	10,410,551.00	212,037.00	4,670,562.00	0.00	0.00
January 15, 2027	472,166.00	9,938,385.00	212,264.00	4,458,298.00	0.00	0.00
July 15, 2027	490,598.00	9,447,787.00	194,819.00	4,263,479.00	0.00	0.00
January 15, 2028	9,447,787.00	0.00	4,263,479.00	0.00	0.00	0.00

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N918US

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 20,046,000.00	\$ 0.00	\$ 8,995,000.00	\$ 0.00	\$ 7,812,000.00
July 15, 2016	287,649.00	19,758,351.00	160,339.00	8,834,661.00	145,742.00	7,666,258.00
January 15, 2017	397,776.00	19,360,575.00	169,306.00	8,665,355.00	351,285.00	7,314,973.00
July 15, 2017	400,159.00	18,960,416.00	169,856.00	8,495,499.00	447,607.00	6,867,366.00
January 15, 2018	441,120.00	18,519,296.00	182,822.00	8,312,677.00	386,169.00	6,481,197.00
July 15, 2018	475,431.00	18,043,865.00	212,882.00	8,099,795.00	316,705.00	6,164,492.00
January 15, 2019	475,431.00	17,568,434.00	212,964.00	7,886,831.00	302,424.00	5,862,068.00
July 15, 2019	475,431.00	17,093,003.00	213,050.00	7,673,781.00	288,141.00	5,573,927.00
January 15, 2020	475,431.00	16,617,572.00	213,137.00	7,460,644.00	475,214.00	5,098,713.00
July 15, 2020	475,430.00	16,142,142.00	213,236.00	7,247,408.00	453,813.00	4,644,900.00
January 15, 2021	475,431.00	15,666,711.00	213,330.00	7,034,078.00	230,990.00	4,413,910.00
July 15, 2021	475,431.00	15,191,280.00	213,439.00	6,820,639.00	168,274.00	4,245,636.00
January 15, 2022	475,431.00	14,715,849.00	213,550.00	6,607,089.00	267,462.00	3,978,174.00
July 15, 2022	475,431.00	14,240,418.00	213,666.00	6,393,423.00	313,933.00	3,664,241.00
January 15, 2023	475,430.00	13,764,988.00	213,792.00	6,179,631.00	175,130.00	3,489,111.00
July 15, 2023	475,431.00	13,289,557.00	213,925.00	5,965,706.00	129,182.00	3,359,929.00
January 15, 2024	475,431.00	12,814,126.00	214,066.00	5,751,640.00	3,359,929.00	0.00
July 15, 2024	475,431.00	12,338,695.00	214,218.00	5,537,422.00	0.00	0.00
January 15, 2025	475,431.00	11,863,264.00	214,378.00	5,323,044.00	0.00	0.00
July 15, 2025	475,431.00	11,387,833.00	214,550.00	5,108,494.00	0.00	0.00
January 15, 2026	475,430.00	10,912,403.00	213,502.00	4,894,992.00	0.00	0.00
July 15, 2026	475,431.00	10,436,972.00	212,576.00	4,682,416.00	0.00	0.00
January 15, 2027	473,365.00	9,963,607.00	212,803.00	4,469,613.00	0.00	0.00
July 15, 2027	491,843.00	9,471,764.00	195,313.00	4,274,300.00	0.00	0.00
January 15, 2028	9,471,764.00	0.00	4,274,300.00	0.00	0.00	0.00

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N920US

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 20,132,000.00	\$ 0.00	\$ 9,033,000.00	\$ 0.00	\$ 7,847,000.00
July 15, 2016	288,758.00	19,843,242.00	160,381.00	8,872,619.00	147,805.00	7,699,195.00
January 15, 2017	399,484.00	19,443,758.00	170,035.00	8,702,584.00	352,793.00	7,346,402.00
July 15, 2017	401,879.00	19,041,879.00	170,585.00	8,531,999.00	449,530.00	6,896,872.00
January 15, 2018	443,016.00	18,598,863.00	183,606.00	8,348,393.00	387,829.00	6,509,043.00
July 15, 2018	477,474.00	18,121,389.00	213,796.00	8,134,597.00	318,066.00	6,190,977.00
January 15, 2019	477,473.00	17,643,916.00	213,881.00	7,920,716.00	303,723.00	5,887,254.00
July 15, 2019	477,474.00	17,166,442.00	213,964.00	7,706,752.00	289,379.00	5,597,875.00
January 15, 2020	477,473.00	16,688,969.00	214,054.00	7,492,698.00	477,255.00	5,120,620.00
July 15, 2020	477,473.00	16,211,496.00	214,152.00	7,278,546.00	455,763.00	4,664,857.00
January 15, 2021	477,474.00	15,734,022.00	214,246.00	7,064,300.00	231,983.00	4,432,874.00
July 15, 2021	477,473.00	15,256,549.00	214,356.00	6,849,944.00	168,998.00	4,263,876.00
January 15, 2022	477,474.00	14,779,075.00	214,467.00	6,635,477.00	268,611.00	3,995,265.00
July 15, 2022	477,474.00	14,301,601.00	214,585.00	6,420,892.00	315,280.00	3,679,985.00
January 15, 2023	477,472.00	13,824,129.00	214,711.00	6,206,181.00	175,883.00	3,504,102.00
July 15, 2023	477,474.00	13,346,655.00	214,844.00	5,991,337.00	129,736.00	3,374,366.00
January 15, 2024	477,474.00	12,869,181.00	214,985.00	5,776,352.00	3,374,366.00	0.00
July 15, 2024	477,473.00	12,391,708.00	215,139.00	5,561,213.00	0.00	0.00
January 15, 2025	477,474.00	11,914,234.00	215,298.00	5,345,915.00	0.00	0.00
July 15, 2025	477,474.00	11,436,760.00	215,472.00	5,130,443.00	0.00	0.00
January 15, 2026	477,472.00	10,959,288.00	214,420.00	4,916,023.00	0.00	0.00
July 15, 2026	477,474.00	10,481,814.00	213,489.00	4,702,534.00	0.00	0.00
January 15, 2027	475,398.00	10,006,416.00	213,718.00	4,488,816.00	0.00	0.00
July 15, 2027	493,957.00	9,512,459.00	196,152.00	4,292,664.00	0.00	0.00
January 15, 2028	9,512,459.00	0.00	4,292,664.00	0.00	0.00	0.00

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N922US

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 20,303,000.00	\$ 0.00	\$ 9,110,000.00	\$ 0.00	\$ 7,913,000.00
July 15, 2016	0.00	20,303,000.00	0.00	9,110,000.00	0.00	7,913,000.00
January 15, 2017	488,000.00	19,815,000.00	219,000.00	8,891,000.00	442,000.00	7,471,000.00
July 15, 2017	487,555.00	19,327,445.00	219,390.00	8,671,610.00	427,515.00	7,043,485.00
January 15, 2018	487,659.00	18,839,786.00	218,820.00	8,452,790.00	381,297.00	6,662,188.00
July 15, 2018	487,531.00	18,352,255.00	218,765.00	8,234,025.00	378,287.00	6,283,901.00
January 15, 2019	487,398.00	17,864,857.00	218,704.00	8,015,321.00	375,270.00	5,908,631.00
July 15, 2019	487,257.00	17,377,600.00	218,641.00	7,796,680.00	330,739.00	5,577,892.00
January 15, 2020	487,110.00	16,890,490.00	218,575.00	7,578,105.00	329,146.00	5,248,746.00
July 15, 2020	486,955.00	16,403,535.00	218,505.00	7,359,600.00	327,547.00	4,921,199.00
January 15, 2021	486,790.00	15,916,745.00	218,432.00	7,141,168.00	397,846.00	4,523,353.00
July 15, 2021	486,618.00	15,430,127.00	218,354.00	6,922,814.00	406,928.00	4,116,425.00
January 15, 2022	486,436.00	14,943,691.00	218,273.00	6,704,541.00	130,271.00	3,986,154.00
July 15, 2022	486,243.00	14,457,448.00	218,185.00	6,486,356.00	117,239.00	3,868,915.00
January 15, 2023	486,040.00	13,971,408.00	218,095.00	6,268,261.00	196,442.00	3,672,473.00
July 15, 2023	485,824.00	13,485,584.00	217,998.00	6,050,263.00	299,107.00	3,373,366.00
January 15, 2024	485,595.00	12,999,989.00	217,896.00	5,832,367.00	3,373,366.00	0.00
July 15, 2024	485,352.00	12,514,637.00	217,787.00	5,614,580.00	0.00	0.00
January 15, 2025	485,095.00	12,029,542.00	217,671.00	5,396,909.00	0.00	0.00
July 15, 2025	484,822.00	11,544,720.00	217,547.00	5,179,362.00	0.00	0.00
January 15, 2026	484,528.00	11,060,192.00	217,418.00	4,961,944.00	0.00	0.00
July 15, 2026	484,218.00	10,575,974.00	217,276.00	4,744,668.00	0.00	0.00
January 15, 2027	483,884.00	10,092,090.00	217,128.00	4,527,540.00	0.00	0.00
July 15, 2027	498,943.00	9,593,147.00	198,465.00	4,329,075.00	0.00	0.00
January 15, 2028	9,593,147.00	0.00	4,329,075.00	0.00	0.00	0.00

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Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 20,300,000.00	\$ 0.00	\$ 9,108,000.00	\$ 0.00	\$ 7,912,000.00
July 15, 2016	0.00	20,300,000.00	0.00	9,108,000.00	0.00	7,912,000.00
January 15, 2017	488,000.00	19,812,000.00	219,000.00	8,889,000.00	442,000.00	7,470,000.00
July 15, 2017	487,493.00	19,324,507.00	218,708.00	8,670,292.00	427,586.00	7,042,414.00
January 15, 2018	487,585.00	18,836,922.00	218,788.00	8,451,504.00	381,238.00	6,661,176.00
July 15, 2018	487,457.00	18,349,465.00	218,731.00	8,232,773.00	378,230.00	6,282,946.00
January 15, 2019	487,323.00	17,862,142.00	218,672.00	8,014,101.00	375,213.00	5,907,733.00
July 15, 2019	487,184.00	17,374,958.00	218,606.00	7,795,495.00	330,689.00	5,577,044.00
January 15, 2020	487,036.00	16,887,922.00	218,542.00	7,576,953.00	329,096.00	5,247,948.00
July 15, 2020	486,880.00	16,401,042.00	218,473.00	7,358,480.00	327,496.00	4,920,452.00
January 15, 2021	486,717.00	15,914,325.00	218,397.00	7,140,083.00	397,787.00	4,522,665.00
July 15, 2021	486,544.00	15,427,781.00	218,321.00	6,921,762.00	406,866.00	4,115,799.00
January 15, 2022	486,362.00	14,941,419.00	218,240.00	6,703,522.00	130,251.00	3,985,548.00
July 15, 2022	486,169.00	14,455,250.00	218,152.00	6,485,370.00	117,221.00	3,868,327.00
January 15, 2023	485,966.00	13,969,284.00	218,062.00	6,267,308.00	196,412.00	3,671,915.00
July 15, 2023	485,750.00	13,483,534.00	217,965.00	6,049,343.00	299,062.00	3,372,853.00
January 15, 2024	485,521.00	12,998,013.00	217,863.00	5,831,480.00	3,372,853.00	0.00
July 15, 2024	485,279.00	12,512,734.00	217,753.00	5,613,727.00	0.00	0.00
January 15, 2025	485,021.00	12,027,713.00	217,638.00	5,396,089.00	0.00	0.00
July 15, 2025	484,748.00	11,542,965.00	217,514.00	5,178,575.00	0.00	0.00
January 15, 2026	484,455.00	11,058,510.00	217,384.00	4,961,191.00	0.00	0.00
July 15, 2026	484,143.00	10,574,367.00	217,245.00	4,743,946.00	0.00	0.00
January 15, 2027	483,811.00	10,090,556.00	217,095.00	4,526,851.00	0.00	0.00
July 15, 2027	498,868.00	9,591,688.00	198,434.00	4,328,417.00	0.00	0.00
January 15, 2028	9,591,688.00	0.00	4,328,417.00	0.00	0.00	0.00

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Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 20,287,000.00	\$ 0.00	\$ 9,103,000.00	\$ 0.00	\$ 7,907,000.00
July 15, 2016	0.00	20,287,000.00	0.00	9,103,000.00	0.00	7,907,000.00
January 15, 2017	487,000.00	19,800,000.00	219,000.00	8,884,000.00	442,000.00	7,465,000.00
July 15, 2017	487,283.00	19,312,717.00	218,999.00	8,665,001.00	426,883.00	7,038,117.00
January 15, 2018	487,288.00	18,825,429.00	218,653.00	8,446,348.00	381,006.00	6,657,111.00
July 15, 2018	487,160.00	18,338,269.00	218,598.00	8,227,750.00	377,999.00	6,279,112.00
January 15, 2019	487,026.00	17,851,243.00	218,538.00	8,009,212.00	374,984.00	5,904,128.00
July 15, 2019	486,886.00	17,364,357.00	218,474.00	7,790,738.00	330,486.00	5,573,642.00
January 15, 2020	486,739.00	16,877,618.00	218,408.00	7,572,330.00	328,896.00	5,244,746.00
July 15, 2020	486,583.00	16,391,035.00	218,339.00	7,353,991.00	327,297.00	4,917,449.00
January 15, 2021	486,420.00	15,904,615.00	218,265.00	7,135,726.00	397,543.00	4,519,906.00
July 15, 2021	486,247.00	15,418,368.00	218,188.00	6,917,538.00	406,617.00	4,113,289.00
January 15, 2022	486,065.00	14,932,303.00	218,106.00	6,699,432.00	130,173.00	3,983,116.00
July 15, 2022	485,873.00	14,446,430.00	218,019.00	6,481,413.00	117,149.00	3,865,967.00
January 15, 2023	485,669.00	13,960,761.00	217,929.00	6,263,484.00	196,292.00	3,669,675.00
July 15, 2023	485,454.00	13,475,307.00	217,832.00	6,045,652.00	298,880.00	3,370,795.00
January 15, 2024	485,225.00	12,990,082.00	217,729.00	5,827,923.00	3,370,795.00	0.00
July 15, 2024	484,982.00	12,505,100.00	217,621.00	5,610,302.00	0.00	0.00
January 15, 2025	484,726.00	12,020,374.00	217,505.00	5,392,797.00	0.00	0.00
July 15, 2025	484,451.00	11,535,923.00	217,383.00	5,175,414.00	0.00	0.00
January 15, 2026	484,160.00	11,051,763.00	217,251.00	4,958,163.00	0.00	0.00
July 15, 2026	483,848.00	10,567,915.00	217,112.00	4,741,051.00	0.00	0.00
January 15, 2027	483,516.00	10,084,399.00	216,961.00	4,524,090.00	0.00	0.00
July 15, 2027	498,563.00	9,585,836.00	198,314.00	4,325,776.00	0.00	0.00
January 15, 2028	9,585,836.00	0.00	4,325,776.00	0.00	0.00	0.00



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N924US

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 20,357,000.00	\$ 0.00	\$ 9,134,000.00	\$ 0.00	\$ 7,934,000.00
July 15, 2016	0.00	20,357,000.00	0.00	9,134,000.00	0.00	7,934,000.00
January 15, 2017	479,000.00	19,878,000.00	216,000.00	8,918,000.00	439,000.00	7,495,000.00
July 15, 2017	484,696.00	19,393,304.00	216,842.00	8,701,158.00	427,514.00	7,067,486.00
January 15, 2018	484,349.00	18,908,955.00	217,334.00	8,483,824.00	380,838.00	6,686,648.00
July 15, 2018	484,315.00	18,424,640.00	217,322.00	8,266,502.00	377,962.00	6,308,686.00
January 15, 2019	484,280.00	17,940,360.00	217,307.00	8,049,195.00	375,083.00	5,933,603.00
July 15, 2019	484,245.00	17,456,115.00	217,289.00	7,831,906.00	330,509.00	5,603,094.00
January 15, 2020	484,207.00	16,971,908.00	217,273.00	7,614,633.00	329,047.00	5,274,047.00
July 15, 2020	484,168.00	16,487,740.00	217,254.00	7,397,379.00	327,585.00	4,946,462.00
January 15, 2021	484,125.00	16,003,615.00	217,235.00	7,180,144.00	398,422.00	4,548,040.00
July 15, 2021	484,081.00	15,519,534.00	217,216.00	6,962,928.00	407,763.00	4,140,277.00
January 15, 2022	484,033.00	15,035,501.00	217,196.00	6,745,732.00	129,634.00	4,010,643.00
July 15, 2022	483,985.00	14,551,516.00	217,172.00	6,528,560.00	116,554.00	3,894,089.00
January 15, 2023	483,932.00	14,067,584.00	217,150.00	6,311,410.00	196,335.00	3,697,754.00
July 15, 2023	483,877.00	13,583,707.00	217,125.00	6,094,285.00	299,843.00	3,397,911.00
January 15, 2024	483,818.00	13,099,889.00	217,098.00	5,877,187.00	3,397,911.00	0.00
July 15, 2024	483,755.00	12,616,134.00	217,071.00	5,660,116.00	0.00	0.00
January 15, 2025	483,690.00	12,132,444.00	217,040.00	5,443,076.00	0.00	0.00
July 15, 2025	483,619.00	11,648,825.00	217,010.00	5,226,066.00	0.00	0.00
January 15, 2026	483,544.00	11,165,281.00	216,975.00	5,009,091.00	0.00	0.00
July 15, 2026	483,464.00	10,681,817.00	216,940.00	4,792,151.00	0.00	0.00
January 15, 2027	483,379.00	10,198,438.00	216,901.00	4,575,250.00	0.00	0.00
July 15, 2027	498,873.00	9,699,565.00	198,151.00	4,377,099.00	0.00	0.00
January 15, 2028	9,699,565.00	0.00	4,377,099.00	0.00	0.00	0.00

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N925UY

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 20,433,000.00	\$ 0.00	\$ 9,169,000.00	\$ 0.00	\$ 7,964,000.00
July 15, 2016	0.00	20,433,000.00	0.00	9,169,000.00	0.00	7,964,000.00
January 15, 2017	480,000.00	19,953,000.00	217,000.00	8,952,000.00	441,000.00	7,523,000.00
July 15, 2017	486,539.00	19,466,461.00	218,019.00	8,733,981.00	428,854.00	7,094,146.00
January 15, 2018	486,176.00	18,980,285.00	218,155.00	8,515,826.00	382,274.00	6,711,872.00
July 15, 2018	486,142.00	18,494,143.00	218,141.00	8,297,685.00	379,388.00	6,332,484.00
January 15, 2019	486,108.00	18,008,035.00	218,125.00	8,079,560.00	376,499.00	5,955,985.00
July 15, 2019	486,071.00	17,521,964.00	218,110.00	7,861,450.00	331,754.00	5,624,231.00
January 15, 2020	486,034.00	17,035,930.00	218,092.00	7,643,358.00	330,289.00	5,293,942.00
July 15, 2020	485,994.00	16,549,936.00	218,074.00	7,425,284.00	328,821.00	4,965,121.00
January 15, 2021	485,951.00	16,063,985.00	218,055.00	7,207,229.00	399,924.00	4,565,197.00
July 15, 2021	485,907.00	15,578,078.00	218,035.00	6,989,194.00	409,302.00	4,155,895.00
January 15, 2022	485,860.00	15,092,218.00	218,015.00	6,771,179.00	130,122.00	4,025,773.00
July 15, 2022	485,810.00	14,606,408.00	217,991.00	6,553,188.00	116,995.00	3,908,778.00
January 15, 2023	485,757.00	14,120,651.00	217,970.00	6,335,218.00	197,075.00	3,711,703.00
July 15, 2023	485,703.00	13,634,948.00	217,943.00	6,117,275.00	300,974.00	3,410,729.00
January 15, 2024	485,643.00	13,149,305.00	217,917.00	5,899,358.00	3,410,729.00	0.00
July 15, 2024	485,580.00	12,663,725.00	217,890.00	5,681,468.00	0.00	0.00
January 15, 2025	485,514.00	12,178,211.00	217,859.00	5,463,609.00	0.00	0.00
July 15, 2025	485,444.00	11,692,767.00	217,828.00	5,245,781.00	0.00	0.00
January 15, 2026	485,368.00	11,207,399.00	217,794.00	5,027,987.00	0.00	0.00
July 15, 2026	485,288.00	10,722,111.00	217,758.00	4,810,229.00	0.00	0.00
January 15, 2027	485,202.00	10,236,909.00	217,719.00	4,592,510.00	0.00	0.00
July 15, 2027	500,754.00	9,736,155.00	198,900.00	4,393,610.00	0.00	0.00
January 15, 2028	9,736,155.00	0.00	4,393,610.00	0.00	0.00	0.00

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N927UW

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 20,433,000.00	\$ 0.00	\$ 9,169,000.00	\$ 0.00	\$ 7,964,000.00
July 15, 2016	0.00	20,433,000.00	0.00	9,169,000.00	0.00	7,964,000.00
January 15, 2017	480,000.00	19,953,000.00	217,000.00	8,952,000.00	441,000.00	7,523,000.00
July 15, 2017	486,539.00	19,466,461.00	218,019.00	8,733,981.00	428,854.00	7,094,146.00
January 15, 2018	486,176.00	18,980,285.00	218,155.00	8,515,826.00	382,274.00	6,711,872.00
July 15, 2018	486,142.00	18,494,143.00	218,141.00	8,297,685.00	379,388.00	6,332,484.00
January 15, 2019	486,108.00	18,008,035.00	218,125.00	8,079,560.00	376,499.00	5,955,985.00
July 15, 2019	486,071.00	17,521,964.00	218,110.00	7,861,450.00	331,754.00	5,624,231.00
January 15, 2020	486,034.00	17,035,930.00	218,092.00	7,643,358.00	330,289.00	5,293,942.00
July 15, 2020	485,994.00	16,549,936.00	218,074.00	7,425,284.00	328,821.00	4,965,121.00
January 15, 2021	485,951.00	16,063,985.00	218,055.00	7,207,229.00	399,924.00	4,565,197.00
July 15, 2021	485,907.00	15,578,078.00	218,035.00	6,989,194.00	409,302.00	4,155,895.00
January 15, 2022	485,860.00	15,092,218.00	218,015.00	6,771,179.00	130,122.00	4,025,773.00
July 15, 2022	485,810.00	14,606,408.00	217,991.00	6,553,188.00	116,995.00	3,908,778.00
January 15, 2023	485,757.00	14,120,651.00	217,970.00	6,335,218.00	197,075.00	3,711,703.00
July 15, 2023	485,703.00	13,634,948.00	217,943.00	6,117,275.00	300,974.00	3,410,729.00
January 15, 2024	485,643.00	13,149,305.00	217,917.00	5,899,358.00	3,410,729.00	0.00
July 15, 2024	485,580.00	12,663,725.00	217,890.00	5,681,468.00	0.00	0.00
January 15, 2025	485,514.00	12,178,211.00	217,859.00	5,463,609.00	0.00	0.00
July 15, 2025	485,444.00	11,692,767.00	217,828.00	5,245,781.00	0.00	0.00
January 15, 2026	485,368.00	11,207,399.00	217,794.00	5,027,987.00	0.00	0.00
July 15, 2026	485,288.00	10,722,111.00	217,758.00	4,810,229.00	0.00	0.00
January 15, 2027	485,202.00	10,236,909.00	217,719.00	4,592,510.00	0.00	0.00
July 15, 2027	500,754.00	9,736,155.00	198,900.00	4,393,610.00	0.00	0.00
January 15, 2028	9,736,155.00	0.00	4,393,610.00	0.00	0.00	0.00

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N977NN

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 18,136,000.00	\$ 0.00	\$ 8,138,000.00	\$ 0.00	\$ 7,069,000.00
July 15, 2016	0.00	18,136,000.00	0.00	8,138,000.00	0.00	7,069,000.00
January 15, 2017	426,000.00	17,710,000.00	193,000.00	7,945,000.00	391,000.00	6,678,000.00
July 15, 2017	431,949.00	17,278,051.00	192,889.00	7,752,111.00	381,375.00	6,296,625.00
January 15, 2018	431,521.00	16,846,530.00	193,629.00	7,558,482.00	339,299.00	5,957,326.00
July 15, 2018	431,490.00	16,415,040.00	193,618.00	7,364,864.00	336,737.00	5,620,589.00
January 15, 2019	431,459.00	15,983,581.00	193,605.00	7,171,259.00	334,173.00	5,286,416.00
July 15, 2019	431,428.00	15,552,153.00	193,589.00	6,977,670.00	294,459.00	4,991,957.00
January 15, 2020	431,394.00	15,120,759.00	193,574.00	6,784,096.00	293,158.00	4,698,799.00
July 15, 2020	431,359.00	14,689,400.00	193,559.00	6,590,537.00	291,854.00	4,406,945.00
January 15, 2021	431,320.00	14,258,080.00	193,542.00	6,396,995.00	354,965.00	4,051,980.00
July 15, 2021	431,282.00	13,826,798.00	193,523.00	6,203,472.00	363,288.00	3,688,692.00
January 15, 2022	431,239.00	13,395,559.00	193,506.00	6,009,966.00	115,495.00	3,573,197.00
July 15, 2022	431,196.00	12,964,363.00	193,485.00	5,816,481.00	103,841.00	3,469,356.00
January 15, 2023	431,149.00	12,533,214.00	193,465.00	5,623,016.00	174,921.00	3,294,435.00
July 15, 2023	431,100.00	12,102,114.00	193,442.00	5,429,574.00	267,139.00	3,027,296.00
January 15, 2024	431,047.00	11,671,067.00	193,420.00	5,236,154.00	3,027,296.00	0.00
July 15, 2024	430,992.00	11,240,075.00	193,393.00	5,042,761.00	0.00	0.00
January 15, 2025	430,933.00	10,809,142.00	193,368.00	4,849,393.00	0.00	0.00
July 15, 2025	430,870.00	10,378,272.00	193,340.00	4,656,053.00	0.00	0.00
January 15, 2026	430,803.00	9,947,469.00	193,311.00	4,462,742.00	0.00	0.00
July 15, 2026	430,732.00	9,516,737.00	193,277.00	4,269,465.00	0.00	0.00
January 15, 2027	430,656.00	9,086,081.00	193,244.00	4,076,221.00	0.00	0.00
July 15, 2027	444,460.00	8,641,621.00	176,539.00	3,899,682.00	0.00	0.00
January 15, 2028	8,641,621.00	0.00	3,899,682.00	0.00	0.00	0.00



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Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 18,201,000.00	\$ 0.00	\$ 8,168,000.00	\$ 0.00	\$ 7,093,000.00
July 15, 2016	0.00	18,201,000.00	0.00	8,168,000.00	0.00	7,093,000.00
January 15, 2017	428,000.00	17,773,000.00	194,000.00	7,974,000.00	392,000.00	6,701,000.00
July 15, 2017	433,079.00	17,339,921.00	194,129.00	7,779,871.00	381,828.00	6,319,172.00
January 15, 2018	433,065.00	16,906,856.00	194,324.00	7,585,547.00	340,513.00	5,978,659.00
July 15, 2018	433,036.00	16,473,820.00	194,311.00	7,391,236.00	337,943.00	5,640,716.00
January 15, 2019	433,004.00	16,040,816.00	194,298.00	7,196,938.00	335,369.00	5,305,347.00
July 15, 2019	432,973.00	15,607,843.00	194,282.00	7,002,656.00	295,514.00	5,009,833.00
January 15, 2020	432,938.00	15,174,905.00	194,268.00	6,808,388.00	294,208.00	4,715,625.00
July 15, 2020	432,904.00	14,742,001.00	194,251.00	6,614,137.00	292,900.00	4,422,725.00
January 15, 2021	432,865.00	14,309,136.00	194,235.00	6,419,902.00	356,235.00	4,066,490.00
July 15, 2021	432,826.00	13,876,310.00	194,216.00	6,225,686.00	364,590.00	3,701,900.00
January 15, 2022	432,784.00	13,443,526.00	194,199.00	6,031,487.00	115,907.00	3,585,993.00
July 15, 2022	432,739.00	13,010,787.00	194,178.00	5,837,309.00	104,214.00	3,481,779.00
January 15, 2023	432,693.00	12,578,094.00	194,158.00	5,643,151.00	175,547.00	3,306,232.00
July 15, 2023	432,644.00	12,145,450.00	194,135.00	5,449,016.00	268,095.00	3,038,137.00
January 15, 2024	432,591.00	11,712,859.00	194,111.00	5,254,905.00	3,038,137.00	0.00
July 15, 2024	432,534.00	11,280,325.00	194,088.00	5,060,817.00	0.00	0.00
January 15, 2025	432,476.00	10,847,849.00	194,060.00	4,866,757.00	0.00	0.00
July 15, 2025	432,414.00	10,415,435.00	194,032.00	4,672,725.00	0.00	0.00
January 15, 2026	432,346.00	9,983,089.00	194,002.00	4,478,723.00	0.00	0.00
July 15, 2026	432,274.00	9,550,815.00	193,970.00	4,284,753.00	0.00	0.00
January 15, 2027	432,198.00	9,118,617.00	193,935.00	4,090,818.00	0.00	0.00
July 15, 2027	446,052.00	8,672,565.00	177,171.00	3,913,647.00	0.00	0.00
January 15, 2028	8,672,565.00	0.00	3,913,647.00	0.00	0.00	0.00

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Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 18,330,000.00	\$ 0.00	\$ 8,225,000.00	\$ 0.00	\$ 7,144,000.00
July 15, 2016	0.00	18,330,000.00	0.00	8,225,000.00	0.00	7,144,000.00
January 15, 2017	431,000.00	17,899,000.00	195,000.00	8,030,000.00	395,000.00	6,749,000.00
July 15, 2017	436,470.00	17,462,530.00	195,118.00	7,834,882.00	385,145.00	6,363,855.00
January 15, 2018	436,127.00	17,026,403.00	195,698.00	7,639,184.00	342,922.00	6,020,933.00
July 15, 2018	436,098.00	16,590,305.00	195,685.00	7,443,499.00	340,332.00	5,680,601.00
January 15, 2019	436,066.00	16,154,239.00	195,671.00	7,247,828.00	337,741.00	5,342,860.00
July 15, 2019	436,034.00	15,718,205.00	195,657.00	7,052,171.00	297,603.00	5,045,257.00
January 15, 2020	436,000.00	15,282,205.00	195,641.00	6,856,530.00	296,288.00	4,748,969.00
July 15, 2020	435,964.00	14,846,241.00	195,625.00	6,660,905.00	294,972.00	4,453,997.00
January 15, 2021	435,926.00	14,410,315.00	195,608.00	6,465,297.00	358,754.00	4,095,243.00
July 15, 2021	435,887.00	13,974,428.00	195,590.00	6,269,707.00	367,166.00	3,728,077.00
January 15, 2022	435,844.00	13,538,584.00	195,571.00	6,074,136.00	116,729.00	3,611,348.00
July 15, 2022	435,799.00	13,102,785.00	195,552.00	5,878,584.00	104,949.00	3,506,399.00
January 15, 2023	435,753.00	12,667,032.00	195,530.00	5,683,054.00	176,789.00	3,329,610.00
July 15, 2023	435,702.00	12,231,330.00	195,509.00	5,487,545.00	269,990.00	3,059,620.00
January 15, 2024	435,650.00	11,795,680.00	195,484.00	5,292,061.00	3,059,620.00	0.00
July 15, 2024	435,593.00	11,360,087.00	195,459.00	5,096,602.00	0.00	0.00
January 15, 2025	435,534.00	10,924,553.00	195,432.00	4,901,170.00	0.00	0.00
July 15, 2025	435,471.00	10,489,082.00	195,404.00	4,705,766.00	0.00	0.00
January 15, 2026	435,403.00	10,053,679.00	195,374.00	4,510,392.00	0.00	0.00
July 15, 2026	435,331.00	9,618,348.00	195,342.00	4,315,050.00	0.00	0.00
January 15, 2027	435,254.00	9,183,094.00	195,306.00	4,119,744.00	0.00	0.00
July 15, 2027	449,206.00	8,733,888.00	178,424.00	3,941,320.00	0.00	0.00
January 15, 2028	8,733,888.00	0.00	3,941,320.00	0.00	0.00	0.00

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Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 18,330,000.00	\$ 0.00	\$ 8,225,000.00	\$ 0.00	\$ 7,144,000.00
July 15, 2016	0.00	18,330,000.00	0.00	8,225,000.00	0.00	7,144,000.00
January 15, 2017	423,000.00	17,907,000.00	191,000.00	8,034,000.00	392,000.00	6,752,000.00
July 15, 2017	431,930.00	17,475,070.00	193,492.00	7,840,508.00	383,576.00	6,368,424.00
January 15, 2018	432,101.00	17,042,969.00	193,891.00	7,646,617.00	341,633.00	6,026,791.00
July 15, 2018	432,154.00	16,610,815.00	193,916.00	7,452,701.00	339,167.00	5,687,624.00
January 15, 2019	432,209.00	16,178,606.00	193,941.00	7,258,760.00	336,705.00	5,350,919.00
July 15, 2019	432,269.00	15,746,337.00	193,967.00	7,064,793.00	296,632.00	5,054,287.00
January 15, 2020	432,331.00	15,314,006.00	193,995.00	6,870,798.00	295,436.00	4,758,851.00
July 15, 2020	432,396.00	14,881,610.00	194,025.00	6,676,773.00	294,242.00	4,464,609.00
January 15, 2021	432,465.00	14,449,145.00	194,055.00	6,482,718.00	358,330.00	4,106,279.00
July 15, 2021	432,538.00	14,016,607.00	194,087.00	6,288,631.00	366,950.00	3,739,329.00
January 15, 2022	432,614.00	13,583,993.00	194,123.00	6,094,508.00	115,867.00	3,623,462.00
July 15, 2022	432,695.00	13,151,298.00	194,158.00	5,900,350.00	104,081.00	3,519,381.00
January 15, 2023	432,780.00	12,718,518.00	194,198.00	5,706,152.00	176,237.00	3,343,144.00
July 15, 2023	432,872.00	12,285,646.00	194,237.00	5,511,915.00	269,938.00	3,073,206.00
January 15, 2024	432,967.00	11,852,679.00	194,281.00	5,317,634.00	3,073,206.00	0.00
July 15, 2024	433,068.00	11,419,611.00	194,327.00	5,123,307.00	0.00	0.00
January 15, 2025	433,178.00	10,986,433.00	194,375.00	4,928,932.00	0.00	0.00
July 15, 2025	433,293.00	10,553,140.00	194,427.00	4,734,505.00	0.00	0.00
January 15, 2026	433,415.00	10,119,725.00	194,483.00	4,540,022.00	0.00	0.00
July 15, 2026	433,546.00	9,686,179.00	194,541.00	4,345,481.00	0.00	0.00
January 15, 2027	433,686.00	9,252,493.00	194,603.00	4,150,878.00	0.00	0.00
July 15, 2027	447,983.00	8,804,510.00	177,689.00	3,973,189.00	0.00	0.00
January 15, 2028	8,804,510.00	0.00	3,973,189.00	0.00	0.00	0.00



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Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 18,330,000.00	\$ 0.00	\$ 8,225,000.00	\$ 0.00	\$ 7,144,000.00
July 15, 2016	0.00	18,330,000.00	0.00	8,225,000.00	0.00	7,144,000.00
January 15, 2017	423,000.00	17,907,000.00	191,000.00	8,034,000.00	392,000.00	6,752,000.00
July 15, 2017	431,930.00	17,475,070.00	193,492.00	7,840,508.00	383,576.00	6,368,424.00
January 15, 2018	432,101.00	17,042,969.00	193,891.00	7,646,617.00	341,633.00	6,026,791.00
July 15, 2018	432,154.00	16,610,815.00	193,916.00	7,452,701.00	339,167.00	5,687,624.00
January 15, 2019	432,209.00	16,178,606.00	193,941.00	7,258,760.00	336,705.00	5,350,919.00
July 15, 2019	432,269.00	15,746,337.00	193,967.00	7,064,793.00	296,632.00	5,054,287.00
January 15, 2020	432,331.00	15,314,006.00	193,995.00	6,870,798.00	295,436.00	4,758,851.00
July 15, 2020	432,396.00	14,881,610.00	194,025.00	6,676,773.00	294,242.00	4,464,609.00
January 15, 2021	432,465.00	14,449,145.00	194,055.00	6,482,718.00	358,330.00	4,106,279.00
July 15, 2021	432,538.00	14,016,607.00	194,087.00	6,288,631.00	366,950.00	3,739,329.00
January 15, 2022	432,614.00	13,583,993.00	194,123.00	6,094,508.00	115,867.00	3,623,462.00
July 15, 2022	432,695.00	13,151,298.00	194,158.00	5,900,350.00	104,081.00	3,519,381.00
January 15, 2023	432,780.00	12,718,518.00	194,198.00	5,706,152.00	176,237.00	3,343,144.00
July 15, 2023	432,872.00	12,285,646.00	194,237.00	5,511,915.00	269,938.00	3,073,206.00
January 15, 2024	432,967.00	11,852,679.00	194,281.00	5,317,634.00	3,073,206.00	0.00
July 15, 2024	433,068.00	11,419,611.00	194,327.00	5,123,307.00	0.00	0.00
January 15, 2025	433,178.00	10,986,433.00	194,375.00	4,928,932.00	0.00	0.00
July 15, 2025	433,293.00	10,553,140.00	194,427.00	4,734,505.00	0.00	0.00
January 15, 2026	433,415.00	10,119,725.00	194,483.00	4,540,022.00	0.00	0.00
July 15, 2026	433,546.00	9,686,179.00	194,541.00	4,345,481.00	0.00	0.00
January 15, 2027	433,686.00	9,252,493.00	194,603.00	4,150,878.00	0.00	0.00
July 15, 2027	447,983.00	8,804,510.00	177,689.00	3,973,189.00	0.00	0.00
January 15, 2028	8,804,510.00	0.00	3,973,189.00	0.00	0.00	0.00

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Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 18,412,000.00	\$ 0.00	\$ 8,262,000.00	\$ 0.00	\$ 7,176,000.00
July 15, 2016	0.00	18,412,000.00	0.00	8,262,000.00	0.00	7,176,000.00
January 15, 2017	425,000.00	17,987,000.00	192,000.00	8,070,000.00	394,000.00	6,782,000.00
July 15, 2017	433,850.00	17,553,150.00	194,460.00	7,875,540.00	385,121.00	6,396,879.00
January 15, 2018	434,032.00	17,119,118.00	194,757.00	7,680,783.00	343,159.00	6,053,720.00
July 15, 2018	434,084.00	16,685,034.00	194,783.00	7,486,000.00	340,683.00	5,713,037.00
January 15, 2019	434,141.00	16,250,893.00	194,807.00	7,291,193.00	338,209.00	5,374,828.00
July 15, 2019	434,200.00	15,816,693.00	194,834.00	7,096,359.00	297,958.00	5,076,870.00
January 15, 2020	434,262.00	15,382,431.00	194,862.00	6,901,497.00	296,756.00	4,780,114.00
July 15, 2020	434,329.00	14,948,102.00	194,891.00	6,706,606.00	295,557.00	4,484,557.00
January 15, 2021	434,397.00	14,513,705.00	194,922.00	6,511,684.00	359,932.00	4,124,625.00
July 15, 2021	434,470.00	14,079,235.00	194,955.00	6,316,729.00	368,589.00	3,756,036.00
January 15, 2022	434,547.00	13,644,688.00	194,990.00	6,121,739.00	116,385.00	3,639,651.00
July 15, 2022	434,629.00	13,210,059.00	195,025.00	5,926,714.00	104,545.00	3,535,106.00
January 15, 2023	434,714.00	12,775,345.00	195,066.00	5,731,648.00	177,025.00	3,358,081.00
July 15, 2023	434,805.00	12,340,540.00	195,106.00	5,536,542.00	271,143.00	3,086,938.00
January 15, 2024	434,902.00	11,905,638.00	195,149.00	5,341,393.00	3,086,938.00	0.00
July 15, 2024	435,003.00	11,470,635.00	195,195.00	5,146,198.00	0.00	0.00
January 15, 2025	435,113.00	11,035,522.00	195,244.00	4,950,954.00	0.00	0.00
July 15, 2025	435,229.00	10,600,293.00	195,296.00	4,755,658.00	0.00	0.00
January 15, 2026	435,352.00	10,164,941.00	195,351.00	4,560,307.00	0.00	0.00
July 15, 2026	435,483.00	9,729,458.00	195,410.00	4,364,897.00	0.00	0.00
January 15, 2027	435,624.00	9,293,834.00	195,473.00	4,169,424.00	0.00	0.00
July 15, 2027	449,985.00	8,843,849.00	178,482.00	3,990,942.00	0.00	0.00
January 15, 2028	8,843,849.00	0.00	3,990,942.00	0.00	0.00	0.00

**Table of Contents****C. Boeing 777-323ER**

N734AR

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 63,149,000.00	\$ 0.00	\$ 28,336,000.00	\$ 0.00	\$ 24,612,000.00
July 15, 2016	0.00	63,149,000.00	0.00	28,336,000.00	0.00	24,612,000.00
January 15, 2017	1,486,000.00	61,663,000.00	670,000.00	27,666,000.00	1,363,000.00	23,249,000.00
July 15, 2017	1,502,726.00	60,160,274.00	673,999.00	26,992,001.00	1,324,842.00	21,924,158.00
January 15, 2018	1,502,506.00	58,657,768.00	674,198.00	26,317,803.00	1,181,402.00	20,742,756.00
July 15, 2018	1,502,401.00	57,155,367.00	674,157.00	25,643,646.00	1,172,482.00	19,570,274.00
January 15, 2019	1,502,294.00	55,653,073.00	674,110.00	24,969,536.00	1,163,552.00	18,406,722.00
July 15, 2019	1,502,183.00	54,150,890.00	674,057.00	24,295,479.00	1,025,275.00	17,381,447.00
January 15, 2020	1,502,067.00	52,648,823.00	674,004.00	23,621,475.00	1,020,744.00	16,360,703.00
July 15, 2020	1,501,944.00	51,146,879.00	673,949.00	22,947,526.00	1,016,207.00	15,344,496.00
January 15, 2021	1,501,811.00	49,645,068.00	673,890.00	22,273,636.00	1,235,948.00	14,108,548.00
July 15, 2021	1,501,675.00	48,143,393.00	673,829.00	21,599,807.00	1,264,928.00	12,843,620.00
January 15, 2022	1,501,529.00	46,641,864.00	673,765.00	20,926,042.00	402,140.00	12,441,480.00
July 15, 2022	1,501,376.00	45,140,488.00	673,694.00	20,252,348.00	361,564.00	12,079,916.00
January 15, 2023	1,501,214.00	43,639,274.00	673,624.00	19,578,724.00	609,054.00	11,470,862.00
July 15, 2023	1,501,042.00	42,138,232.00	673,546.00	18,905,178.00	930,148.00	10,540,714.00
January 15, 2024	1,500,859.00	40,637,373.00	673,464.00	18,231,714.00	10,540,714.00	0.00
July 15, 2024	1,500,665.00	39,136,708.00	673,377.00	17,558,337.00	0.00	0.00
January 15, 2025	1,500,461.00	37,636,247.00	673,285.00	16,885,052.00	0.00	0.00

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July 15, 2025	1,500,243.00	36,136,004.00	673,189.00	16,211,863.00	0.00	0.00
January 15, 2026	1,500,010.00	34,635,994.00	673,084.00	15,538,779.00	0.00	0.00
July 15, 2026	1,499,762.00	33,136,232.00	672,971.00	14,865,808.00	0.00	0.00
January 15, 2027	1,499,497.00	31,636,735.00	672,851.00	14,192,957.00	0.00	0.00
July 15, 2027	1,547,561.00	30,089,174.00	614,691.00	13,578,266.00	0.00	0.00
January 15, 2028	30,089,174.00	0.00	13,578,266.00	0.00	0.00	0.00

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**Table of Contents****D. Boeing 787-8**

N805AN

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 46,147,000.00	\$ 0.00	\$ 20,707,000.00	\$ 0.00	\$ 17,986,000.00
July 15, 2016	0.00	46,147,000.00	0.00	20,707,000.00	0.00	17,986,000.00
January 15, 2017	1,086,000.00	45,061,000.00	489,000.00	20,218,000.00	996,000.00	16,990,000.00
July 15, 2017	1,097,638.00	43,963,362.00	493,038.00	19,724,962.00	968,469.00	16,021,531.00
January 15, 2018	1,097,987.00	42,865,375.00	492,685.00	19,232,277.00	863,334.00	15,158,197.00
July 15, 2018	1,097,911.00	41,767,464.00	492,653.00	18,739,624.00	856,816.00	14,301,381.00
January 15, 2019	1,097,832.00	40,669,632.00	492,620.00	18,247,004.00	850,289.00	13,451,092.00
July 15, 2019	1,097,752.00	39,571,880.00	492,580.00	17,754,424.00	749,242.00	12,701,850.00
January 15, 2020	1,097,666.00	38,474,214.00	492,543.00	17,261,881.00	745,929.00	11,955,921.00
July 15, 2020	1,097,576.00	37,376,638.00	492,503.00	16,769,378.00	742,614.00	11,213,307.00
January 15, 2021	1,097,480.00	36,279,158.00	492,459.00	16,276,919.00	903,194.00	10,310,113.00
July 15, 2021	1,097,380.00	35,181,778.00	492,414.00	15,784,505.00	924,373.00	9,385,740.00
January 15, 2022	1,097,273.00	34,084,505.00	492,368.00	15,292,137.00	293,872.00	9,091,868.00
July 15, 2022	1,097,162.00	32,987,343.00	492,315.00	14,799,822.00	264,221.00	8,827,647.00
January 15, 2023	1,097,043.00	31,890,300.00	492,265.00	14,307,557.00	445,078.00	8,382,569.00
July 15, 2023	1,096,917.00	30,793,383.00	492,208.00	13,815,349.00	679,725.00	7,702,844.00
January 15, 2024	1,096,784.00	29,696,599.00	492,148.00	13,323,201.00	7,702,844.00	0.00
July 15, 2024	1,096,642.00	28,599,957.00	492,084.00	12,831,117.00	0.00	0.00
January 15, 2025	1,096,493.00	27,503,464.00	492,017.00	12,339,100.00	0.00	0.00

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July 15, 2025	1,096,333.00	26,407,131.00	491,947.00	11,847,153.00	0.00	0.00
January 15, 2026	1,096,164.00	25,310,967.00	491,869.00	11,355,284.00	0.00	0.00
July 15, 2026	1,095,981.00	24,214,986.00	491,789.00	10,863,495.00	0.00	0.00
January 15, 2027	1,095,789.00	23,119,197.00	491,699.00	10,371,796.00	0.00	0.00
July 15, 2027	1,130,912.00	21,988,285.00	449,198.00	9,922,598.00	0.00	0.00
January 15, 2028	21,988,285.00	0.00	9,922,598.00	0.00	0.00	0.00

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N810AN

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 47,744,000.00	\$ 0.00	\$ 21,423,000.00	\$ 0.00	\$ 18,608,000.00
July 15, 2016	0.00	47,744,000.00	0.00	21,423,000.00	0.00	18,608,000.00
January 15, 2017	1,124,000.00	46,620,000.00	506,000.00	20,917,000.00	1,030,000.00	17,578,000.00
July 15, 2017	1,135,682.00	45,484,318.00	509,633.00	20,407,367.00	1,002,189.00	16,575,811.00
January 15, 2018	1,135,973.00	44,348,345.00	509,730.00	19,897,637.00	893,201.00	15,682,610.00
July 15, 2018	1,135,895.00	43,212,450.00	509,697.00	19,387,940.00	886,458.00	14,796,152.00
January 15, 2019	1,135,812.00	42,076,638.00	509,663.00	18,878,277.00	879,706.00	13,916,446.00
July 15, 2019	1,135,729.00	40,940,909.00	509,622.00	18,368,655.00	775,163.00	13,141,283.00
January 15, 2020	1,135,642.00	39,805,267.00	509,582.00	17,859,073.00	771,735.00	12,369,548.00
July 15, 2020	1,135,548.00	38,669,719.00	509,541.00	17,349,532.00	768,306.00	11,601,242.00
January 15, 2021	1,135,448.00	37,534,271.00	509,497.00	16,840,035.00	934,440.00	10,666,802.00
July 15, 2021	1,135,345.00	36,398,926.00	509,450.00	16,330,585.00	956,352.00	9,710,450.00
January 15, 2022	1,135,234.00	35,263,692.00	509,402.00	15,821,183.00	304,039.00	9,406,411.00
July 15, 2022	1,135,119.00	34,128,573.00	509,347.00	15,311,836.00	273,362.00	9,133,049.00
January 15, 2023	1,134,996.00	32,993,577.00	509,295.00	14,802,541.00	460,477.00	8,672,572.00
July 15, 2023	1,134,867.00	31,858,710.00	509,236.00	14,293,305.00	703,240.00	7,969,332.00
January 15, 2024	1,134,728.00	30,723,982.00	509,174.00	13,784,131.00	7,969,332.00	0.00
July 15, 2024	1,134,581.00	29,589,401.00	509,109.00	13,275,022.00	0.00	0.00
January 15, 2025	1,134,427.00	28,454,974.00	509,039.00	12,765,983.00	0.00	0.00
July 15, 2025	1,134,263.00	27,320,711.00	508,965.00	12,257,018.00	0.00	0.00

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January 15, 2026	1,134,086.00	26,186,625.00	508,887.00	11,748,131.00	0.00	0.00
July 15, 2026	1,133,898.00	25,052,727.00	508,802.00	11,239,329.00	0.00	0.00
January 15, 2027	1,133,698.00	23,919,029.00	508,711.00	10,730,618.00	0.00	0.00
July 15, 2027	1,170,037.00	22,748,992.00	464,738.00	10,265,880.00	0.00	0.00
January 15, 2028	22,748,992.00	0.00	10,265,880.00	0.00	0.00	0.00

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## N811AB

Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 47,913,000.00	\$ 0.00	\$ 21,499,000.00	\$ 0.00	\$ 18,674,000.00
July 15, 2016	0.00	47,913,000.00	0.00	21,499,000.00	0.00	18,674,000.00
January 15, 2017	1,106,000.00	46,807,000.00	498,000.00	21,001,000.00	1,025,000.00	17,649,000.00
July 15, 2017	1,128,903.00	45,678,097.00	506,691.00	20,494,309.00	1,002,570.00	16,646,430.00
January 15, 2018	1,129,469.00	44,548,628.00	506,811.00	19,987,498.00	892,995.00	15,753,435.00
July 15, 2018	1,129,606.00	43,419,022.00	506,877.00	19,480,621.00	886,552.00	14,866,883.00
January 15, 2019	1,129,752.00	42,289,270.00	506,944.00	18,973,677.00	880,111.00	13,986,772.00
July 15, 2019	1,129,908.00	41,159,362.00	507,009.00	18,466,668.00	775,369.00	13,211,403.00
January 15, 2020	1,130,070.00	40,029,292.00	507,084.00	17,959,584.00	772,239.00	12,439,164.00
July 15, 2020	1,130,242.00	38,899,050.00	507,161.00	17,452,423.00	769,120.00	11,670,044.00
January 15, 2021	1,130,420.00	37,768,630.00	507,240.00	16,945,183.00	936,640.00	10,733,404.00
July 15, 2021	1,130,610.00	36,638,020.00	507,327.00	16,437,856.00	959,169.00	9,774,235.00
January 15, 2022	1,130,810.00	35,507,210.00	507,417.00	15,930,439.00	302,867.00	9,471,368.00
July 15, 2022	1,131,022.00	34,376,188.00	507,510.00	15,422,929.00	272,056.00	9,199,312.00
January 15, 2023	1,131,246.00	33,244,942.00	507,612.00	14,915,317.00	460,667.00	8,738,645.00
July 15, 2023	1,131,482.00	32,113,460.00	507,719.00	14,407,598.00	705,589.00	8,033,056.00
January 15, 2024	1,131,733.00	30,981,727.00	507,832.00	13,899,766.00	8,033,056.00	0.00
July 15, 2024	1,131,998.00	29,849,729.00	507,951.00	13,391,815.00	0.00	0.00
January 15, 2025	1,132,284.00	28,717,445.00	508,076.00	12,883,739.00	0.00	0.00
July 15, 2025	1,132,584.00	27,584,861.00	508,214.00	12,375,525.00	0.00	0.00

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January 15, 2026	1,132,904.00	26,451,957.00	508,359.00	11,867,166.00	0.00	0.00
July 15, 2026	1,133,247.00	25,318,710.00	508,510.00	11,358,656.00	0.00	0.00
January 15, 2027	1,133,612.00	24,185,098.00	508,674.00	10,849,982.00	0.00	0.00
July 15, 2027	1,170,983.00	23,014,115.00	464,460.00	10,385,522.00	0.00	0.00
January 15, 2028	23,014,115.00	0.00	10,385,522.00	0.00	0.00	0.00

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Date	Series AA		Series A		Series B	
	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance	Scheduled Payments of Principal	Equipment Note Ending Balance
At Issuance	\$ 0.00	\$ 48,040,000.00	\$ 0.00	\$ 21,557,000.00	\$ 0.00	\$ 18,723,000.00
July 15, 2016	0.00	48,040,000.00	0.00	21,557,000.00	0.00	18,723,000.00
January 15, 2017	1,108,000.00	46,932,000.00	500,000.00	21,057,000.00	1,028,000.00	17,695,000.00
July 15, 2017	1,132,445.00	45,799,555.00	508,196.00	20,548,804.00	1,004,308.00	16,690,692.00
January 15, 2018	1,132,472.00	44,667,083.00	508,160.00	20,040,644.00	895,369.00	15,795,323.00
July 15, 2018	1,132,610.00	43,534,473.00	508,224.00	19,532,420.00	888,909.00	14,906,414.00
January 15, 2019	1,132,756.00	42,401,717.00	508,292.00	19,024,128.00	882,451.00	14,023,963.00
July 15, 2019	1,132,912.00	41,268,805.00	508,358.00	18,515,770.00	777,430.00	13,246,533.00
January 15, 2020	1,133,075.00	40,135,730.00	508,432.00	18,007,338.00	774,293.00	12,472,240.00
July 15, 2020	1,133,247.00	39,002,483.00	508,509.00	17,498,829.00	771,166.00	11,701,074.00
January 15, 2021	1,133,426.00	37,869,057.00	508,589.00	16,990,240.00	939,130.00	10,761,944.00
July 15, 2021	1,133,617.00	36,735,440.00	508,675.00	16,481,565.00	961,720.00	9,800,224.00
January 15, 2022	1,133,817.00	35,601,623.00	508,766.00	15,972,799.00	303,672.00	9,496,552.00
July 15, 2022	1,134,029.00	34,467,594.00	508,860.00	15,463,939.00	272,779.00	9,223,773.00
January 15, 2023	1,134,253.00	33,333,341.00	508,963.00	14,954,976.00	461,892.00	8,761,881.00
July 15, 2023	1,134,491.00	32,198,850.00	509,069.00	14,445,907.00	707,465.00	8,054,416.00
January 15, 2024	1,134,743.00	31,064,107.00	509,181.00	13,936,726.00	8,054,416.00	0.00
July 15, 2024	1,135,008.00	29,929,099.00	509,301.00	13,427,425.00	0.00	0.00
January 15, 2025	1,135,294.00	28,793,805.00	509,429.00	12,917,996.00	0.00	0.00
July 15, 2025	1,135,596.00	27,658,209.00	509,565.00	12,408,431.00	0.00	0.00

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January 15, 2026	1,135,917.00	26,522,292.00	509,709.00	11,898,722.00	0.00	0.00
July 15, 2026	1,136,260.00	25,386,032.00	509,863.00	11,388,859.00	0.00	0.00
January 15, 2027	1,136,626.00	24,249,406.00	510,027.00	10,878,832.00	0.00	0.00
July 15, 2027	1,174,097.00	23,075,309.00	465,695.00	10,413,137.00	0.00	0.00
January 15, 2028	23,075,309.00	0.00	10,413,137.00	0.00	0.00	0.00

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**PROSPECTUS**

**AMERICAN AIRLINES, INC.**

Pass Through Certificates

Pass through trusts that we form may offer for sale pass through certificates from time to time under this prospectus and one or more prospectus supplements. Each pass through certificate will represent an interest in a pass through trust. The property of the pass through trust will include equipment notes issued by:

one or more owner trustees, on a non-recourse basis, to finance or refinance a portion of the purchase price of aircraft that have been or will be leased to us as part of a leveraged lease transaction; or

American Airlines, Inc. ( AAI ) to finance or refinance all or a portion of the purchase price of aircraft owned or to be purchased by us.

The pass through certificates will not represent interests in or obligations of AAI or any of our affiliates.

Equipment notes issued by any owner trustee will be without recourse to us. For each aircraft, we or the owner trustee will issue one or more equipment notes with an interest rate, final maturity date and ranking of priority of payment described in a prospectus supplement.

The pass through trustee will distribute to the holders of pass through certificates the interest paid on the equipment notes held in the related pass through trust on the dates and at the rates indicated in a prospectus supplement. Holders of pass through certificates will also receive distributions of the principal paid on the equipment notes in scheduled amounts and on dates specified in a prospectus supplement. Unless otherwise indicated in a prospectus supplement, we will not list the pass through certificates on any national securities exchange.

To the extent stated in the applicable prospectus supplement, our payment obligations in respect of any equipment notes or the leases related to any equipment notes will be fully and unconditionally guaranteed by our parent corporation, American Airlines Group Inc.

We may offer and sell the pass through certificates described in this prospectus and any prospectus supplement to or through one or more underwriters, dealers and agents, or directly to purchasers, or through a combination of these methods. The names and any applicable purchase price, fee or commission of or discount arrangement between or among any underwriters, dealers, agents or direct purchasers involved in the sale of any of the pass through certificates will be set forth, or will be calculable from the information set forth, in the applicable prospectus supplement. See the sections of this prospectus entitled *About this Prospectus* and *Plan of Distribution* for more information. No pass through certificates may be sold without delivery of this prospectus and the applicable prospectus supplement describing the method and terms of the offering of such pass through certificates.

*INVESTING IN OUR SECURITIES INVOLVES RISKS. SEE THE RISK FACTORS ON PAGE 3 OF THIS PROSPECTUS AND ANY SIMILAR SECTION CONTAINED IN THE APPLICABLE PROSPECTUS SUPPLEMENT CONCERNING FACTORS YOU SHOULD CONSIDER BEFORE INVESTING IN OUR SECURITIES.*

**Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the adequacy or accuracy of this prospectus. Any representation to the contrary is a criminal offense**

The date of this prospectus is March 19, 2014.

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**ABOUT THIS PROSPECTUS**

This prospectus is part of a registration statement that American Airlines Group Inc. and American Airlines, Inc. filed jointly with the Securities and Exchange Commission, or the SEC, using a shelf registration process. By using a shelf registration statement, we may sell securities from time to time and in one or more offerings as described in this prospectus. Each time that we offer and sell securities, we will provide a prospectus supplement to this prospectus that contains specific information about the securities being offered and sold and the specific terms of that offering. The prospectus supplement may also add, update or change information contained in this prospectus with respect to that offering. If there is any inconsistency between the information in this prospectus and the applicable prospectus supplement, you should rely on the prospectus supplement. Before purchasing any securities, you should carefully read both this prospectus and the applicable prospectus supplement, together with the additional information described under the heading Where You Can Find More Information; Incorporation by Reference.

We have not authorized any other person to provide you with different information. If anyone provides you with different or inconsistent information, you should not rely on it will not make an offer to sell these securities in any jurisdiction where the offer or sale is not permitted. You should assume that the information appearing in this prospectus and the applicable prospectus supplement to this prospectus is accurate as of the date on its respective cover, and that any information incorporated by reference is accurate only as of the date of the document incorporated by reference, unless we indicate otherwise. Our business, financial condition, results of operations and prospects may have changed since those dates.

When we refer to AAI, we, our, us and the Company in this prospectus, we mean American Airlines, Inc. and its consolidated subsidiaries, unless otherwise specified. When we refer to AAG, we mean American Airlines Group Inc. When we refer to you, we mean the holders of the applicable series of securities.





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**WHERE YOU CAN FIND MORE INFORMATION; INCORPORATION BY REFERENCE**

**Available Information**

AAI files reports, proxy statements and other information with the SEC. Information filed with the SEC by us can be inspected and copied at the Public Reference Room maintained by the SEC at 100 F Street, N.E., Washington, D.C. 20549. You may also obtain copies of this information by mail from the Public Reference Section of the SEC at prescribed rates. Further information on the operation of the SEC's Public Reference Room in Washington, D.C. can be obtained by calling the SEC at 1-800-SEC-0330. The SEC also maintains a web site that contains reports, proxy and information statements and other information about issuers, such as us, who file electronically with the SEC. The address of that website is <http://www.sec.gov>.

Our web site address is <http://www.aa.com>. The information on our web site, however, is not, and should not be deemed to be, a part of this prospectus.

This prospectus and any prospectus supplement are part of a registration statement that we filed with the SEC and do not contain all of the information in the registration statement. The full registration statement may be obtained from the SEC or us, as provided below. Forms of the indenture and other documents establishing the terms of the offered securities are or may be filed as exhibits to the registration statement. Statements in this prospectus or any prospectus supplement about these documents are summaries and each statement is qualified in all respects by reference to the document to which it refers. You should refer to the actual documents for a more complete description of the relevant matters. You may inspect a copy of the registration statement at the SEC's Public Reference Room in Washington, D.C. or through the SEC's website, as provided above.

**Incorporation by Reference**

The SEC's rules allow us to incorporate by reference information into this prospectus, which means that we can disclose important information to you by referring you to another document filed separately with the SEC. The information incorporated by reference is deemed to be part of this prospectus, and subsequent information that we file with the SEC will automatically update and supersede that information. Any statement contained in a previously filed document incorporated by reference will be deemed to be modified or superseded for purposes of this prospectus to the extent that a statement contained in this prospectus modifies or replaces that statement.

We incorporate by reference our documents listed below and any future filings made by us with the SEC under Sections 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934, as amended, which we refer to as the Exchange Act in this prospectus, between the date of this prospectus and the termination of the offering of the securities described in this prospectus. We are not, however, incorporating by reference any documents or portions thereof, whether specifically listed below or filed in the future, that are not deemed filed with the SEC, including our Compensation Committee Report and performance graph or any information furnished pursuant to Items 2.02 or 7.01 of Form 8-K or related exhibits furnished pursuant to Item 9.01 of Form 8-K.

This prospectus and any accompanying prospectus supplement incorporate by reference the documents set forth below that have previously been filed with the SEC:

Annual Report of AAG and AAI on Form 10-K for the year ended December 31, 2013, filed with the SEC on February 28, 2014; and

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Current Reports of AAG and AAI on Form 8-K and Current Reports on Form 8-K/A filed with the SEC on January 23, 2014, January 27, 2014 (only the information reported under Item 5.02), March 3, 2014 and March 7, 2014.

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All reports and other documents we subsequently file pursuant to Section 13(a), 13(c), 14 or 15(d) of the Exchange Act prior to the termination of this offering but excluding any information furnished to, rather than filed with, the SEC, will also be incorporated by reference into this prospectus and deemed to be part of this prospectus from the date of the filing of such reports and documents.

You may request a free copy of any of the documents incorporated by reference in this prospectus (other than exhibits, unless they are specifically incorporated by reference in the documents) by writing or telephoning us at the following address:

Corporate Secretary  
American Airlines, Inc.  
4333 Amon Carter Blvd.  
Fort Worth, Texas 76155  
  
(817) 963-1234

Exhibits to the filings will not be sent, however, unless those exhibits have specifically been incorporated by reference in this prospectus and any accompanying prospectus supplement.

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**THE COMPANY**

American Airlines, Inc. ( AAI ), a Delaware corporation, was incorporated in 1934 and is a wholly owned subsidiary of American Airlines Group, Inc. ( AAG ). AAI s primary business activity is the operation of a major network air carrier.

Our principal executive offices are located at 4333 Amon Carter Boulevard, Fort Worth, Texas 76155. Our telephone number is 817-963-1234, and our internet address is www.aa.com. Information contained on our and/or AAG s websites is not and should not be deemed a part of this prospectus or any other report or filing filed with or furnished to the SEC.

**RISK FACTORS**

Investment in any securities offered pursuant to this prospectus and the applicable prospectus supplement involves risks. You should carefully consider the risk factors incorporated by reference to our most recent Annual Report on Form 10-K and any subsequent Quarterly Reports on Form 10-Q or Current Reports on Form 8-K we file after the date of this prospectus, and all other information contained or incorporated by reference into this prospectus, as updated by our subsequent filings under the Exchange Act, and the risk factors and other information contained in the applicable prospectus supplement before acquiring any of such securities. The occurrence of any of these risks might cause you to lose all or part of your investment in the offered securities.

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**USE OF PROCEEDS; DESCRIPTION OF PASS THROUGH CERTIFICATES**

Except as set forth in any applicable prospectus supplement, the pass through trustee(s) will use proceeds from the sale of pass through certificates to purchase equipment notes secured by aircraft. The equipment notes are or will be issued by:

one or more owner trustees on a non-recourse basis to finance or refinance a portion of the purchase price of aircraft that have been or will be leased to us ( leased aircraft notes ), or

us to finance or refinance all or a portion of the purchase price of aircraft owned or to be purchased by us ( owned aircraft notes ).

Any trust may hold owned aircraft notes and leased aircraft notes simultaneously. The owned aircraft notes will be secured by certain aircraft owned or to be owned by us, and the leased aircraft notes will be secured by certain aircraft leased or to be leased to us.

In addition, to the extent set forth in an applicable prospectus supplement, each trust may hold (exclusively, or in combination with owned aircraft notes, leased aircraft notes or both) equipment notes secured by aircraft engines, spare parts, appliances or other equipment or personal property owned or to be owned by, or leased or to be leased to, us. Such equipment notes, and the property securing them, will be subject to the considerations, terms, conditions, and other provisions described in the applicable prospectus supplement.

The pass through certificates will not represent interests in or obligations of AAI or any of our affiliates.

For each leased aircraft, the owner trustee will issue the related equipment notes, as nonrecourse obligations, authenticated by a bank or trust company, as indenture trustee under either a separate supplement to an existing trust indenture and security agreement between the owner trustee and the indenture trustee or a separate trust indenture and security agreement. The owner trustee will also obtain a portion of the funding for the leased aircraft from an equity investment of one or more owner participants. A leased aircraft may also be subject to other financing arrangements that will be described in the applicable prospectus supplement. In connection with the refinancing of a leased aircraft, the owner trustee may refinance the existing equipment notes through the issuance of notes by a separate trust, which will be described in the applicable prospectus supplement.

We will issue the equipment notes relating to aircraft owned by us under either a separate supplement to an existing trust indenture and mortgage or a separate trust indenture and mortgage.

A trust may hold owned aircraft notes or leased aircraft notes that are subordinated in right of payment to other equipment notes or other debt related to the same owned or leased aircraft. In addition, the trustees on behalf of one or more trusts may enter into an intercreditor or subordination agreement establishing priorities among series of pass through certificates. Also, a liquidity facility, surety bond, financial guarantee, interest rate or other swap or other arrangement may support one or more payments on the equipment notes or pass through certificates of one or more series. In addition, the trustee may enter into servicing, remarketing, appraisal, put or other agreements relating to the collateral securing the equipment notes. We will describe any such credit enhancements or other arrangements or agreements in the applicable prospectus supplement.

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If the pass through trustee does not use the proceeds of any offering of pass through certificates to purchase equipment notes on the date of issuance of the pass through certificates, it will hold the proceeds for the benefit of the holders of the related pass through certificates under arrangements that we will describe in the applicable prospectus supplement. If the pass through trustee does not

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subsequently use any portion of the proceeds to purchase equipment notes by the date specified in the applicable prospectus supplement, it will return that portion of the proceeds to the holders of the related pass through certificates. In these circumstances, the prospectus supplement will describe how the proceeds of the pass through certificates will be held or applied including any depository or escrow arrangements.

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**CREDIT ENHANCEMENTS**

**Ranking; Cross-Subordination**

Some of the equipment notes related to a specific aircraft may be subordinated and junior in right of payment to other equipment notes or other debt related to the same or certain related aircraft. In such event, the applicable prospectus supplement will describe the terms of such subordination, including the priority of distributions among such classes of equipment notes, the ability of each such class of equipment notes to exercise remedies with respect to the relevant aircraft (and, if such aircraft are leased aircraft, the leases) and certain other intercreditor terms and provisions.

The equipment notes issued under an indenture may be held in more than one trust, and a trust may hold equipment notes issued under more than one related indenture. Unless otherwise described in a prospectus supplement, however, only equipment notes having the same priority of payment may be held in the same trust. A trust that holds equipment notes that are junior in payment priority to the equipment notes held in another related trust formed as part of the same offering of pass through certificates as a practical matter will be subordinated to such latter trust. In addition, the trustees on behalf of one or more trusts may enter into an intercreditor or subordination agreement that establishes priorities among series of pass through certificates or provides that distributions on the pass through certificates will be made to the certificateholders of a certain trust or trusts before they are made to the certificateholders of one or more other trusts. For example, such an agreement may provide that payments made to a trust on account of a subordinate class of equipment notes issued under one indenture may be subordinated to the prior payment of all amounts owing to certificateholders of a trust that holds senior equipment notes issued under that indenture or any related indentures.

The applicable prospectus supplement will describe any such intercreditor or subordination agreement or arrangements and the relevant cross-subordination provisions. Such description will specify the percentage of certificateholders under any trust that is permitted to (1) grant waivers of defaults under any related indenture, (2) consent to the amendment or modification of any related indenture or (3) direct the exercise of remedies under any related indenture. Payments made on account of the pass through certificates of a particular series also may be subordinated to the rights of the provider of any credit support agreement described below.

**Credit Support Agreements**

The applicable prospectus supplement may provide that a credit support agreement will support, insure or guarantee one or more payments of principal, premium, if any, or interest on the equipment notes of one or more series, or one or more distributions in respect of the pass through certificates of one or more series. A credit support agreement may include a letter of credit, a bank guarantee, a revolving credit agreement, an insurance policy, surety bond or financial guarantee, a liquidity facility or any other type of agreement or arrangement for the provision of insurance, a guarantee or other credit enhancement or liquidity support. In addition, if any equipment notes bear interest at a floating rate, there may be a cap or swap agreement or other arrangement in case the interest rate becomes higher than is covered by the credit support agreement. The institution or institutions providing any credit support agreement will be identified in the applicable prospectus supplement. Unless otherwise provided in the applicable prospectus supplement, the provider of any credit support agreement will have a senior claim on the assets securing the affected equipment notes and on the trust property of the affected trusts.

**Guarantee of AAG**

AAG may provide a full and unconditional guarantee with respect to our payment obligations under any series of leases and equipment notes described in the applicable prospectus supplement. If





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AAG guarantees such obligations, we will describe the terms of the guarantee in the applicable prospectus supplement. Unless we tell you otherwise in the applicable prospectus supplement, such guarantee will be enforceable without any need first to enforce any such related leases or equipment notes against AAG, and will be an unsecured obligation of AAG.

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**PLAN OF DISTRIBUTION**

We may sell the offered pass through certificates from time to time:

through underwriters or dealers;

through agents;

directly to one or more purchasers; or

through a combination of any of these methods of sale.

We will identify the specific plan of distribution, including any underwriters, dealers, agents or direct purchasers and their compensation, in the applicable prospectus supplement.

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**LEGAL MATTERS**

Unless we tell you otherwise in the applicable prospectus supplement, Latham & Watkins LLP will pass upon certain legal matters relating to the issuance and sale of the securities on behalf of AAI. Additional legal matters may be passed upon for us or any underwriters, dealers or agents, by counsel that we will name in the applicable prospectus supplement.

**EXPERTS**

The consolidated financial statements and schedule of AAI appearing in AAI's Annual Report (Form 10-K) for the year ended December 31, 2013, and the effectiveness of AAI's internal control over financial reporting as of December 31, 2013, have been audited by Ernst & Young LLP, independent registered public accounting firm, as set forth in their reports thereon included therein and incorporated herein by reference, in reliance upon such reports given on the authority of said firm as experts in accounting and auditing.

The consolidated financial statements of US Airways Group, Inc. and subsidiaries as of December 31, 2012, 2011 and 2010 included in the 8-K/A of American Airlines Group Inc. and American Airlines, Inc. dated January 23, 2014 have been incorporated by reference herein in reliance upon the reports of KPMG LLP, independent registered public accounting firm, incorporated by reference herein, and upon the authority of said firm as experts in accounting and auditing.

To the extent that KPMG LLP audits and reports on financial statements of AAI issued at future dates, and consents to the use of its reports thereon, such financial statements also will be incorporated by reference in the registration statement in reliance upon its report and said authority.

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